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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 7, 2026 (the “**Prospectus**”) of Shenzhen Transsion Holdings Co., Ltd. (深圳傳音控股股份有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions.

The Offer Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws in the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

In connection with the Global Offering, CLSA Limited as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Wednesday, November 11, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Wednesday, November 11, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, October 15, 2026).

Transsion

Shenzhen Transsion Holdings Co., Ltd.

深圳傳音控股股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the : 86,648,300 H Shares (subject to the
Global Offering Over-allotment Option)
Number of Hong Kong Offer Shares : 8,664,900 H Shares
Number of International Offer Shares : 77,983,400 H Shares (subject to
the Over-allotment Option)
Final Offer Price : HK\$35.30 per H Share, plus brokerage
of 1.0%, SFC transaction levy of
0.0027%, AFRC transaction levy
of 0.00015% and Hong Kong Stock
Exchange trading fee of 0.00565%
Nominal value : RMB1.00 per Share
Stock code : 2636

*Sole Sponsor, Sponsor-Overall Coordinator, Overall Coordinator, Joint Global
Coordinator, Joint Bookrunner and Joint Lead Manager*



CITIC SECURITIES

Financial Advisor

J.P.Morgan

*Overall Coordinators, Joint Global Coordinators, Joint Bookrunners
and Joint Lead Managers*

J.P. Morgan

CICC

HTI

Deutsche Bank

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOCI

CMBC

GF Securities

Daiwa

Joint Bookrunners

Futu

Tiger

SHENZHEN TRANSSION HOLDINGS CO., LTD.

深圳傳音控股股份有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 7, 2026 (the “**Prospectus**”) issued by Shenzhen Transsion Holdings Co., Ltd. (the “**Company**”).*

Warning: In view of high concentration of shareholding in a small number of Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information

Stock code	2636
Stock short name	TRANSSION
Dealings commencement date	October 15, 2026*

* see note at the end of the announcement

Price Information

Final Offer Price	HK\$35.30
Maximum Offer Price	HK\$38.80
Offer Price Adjustment exercised	N/A

Offer Shares and Share Capital

Number of Offer Shares (subject to the Over-allotment Option)	86,648,300
Number of Offer Shares in Hong Kong Public Offering	8,664,900
Number of Offer Shares in International Offering (subject to the Over-allotment Option)	77,983,400
Number of issued Shares upon Listing (before any exercise of the Over-allotment Option)	1,237,832,845

Over-allocation	
No. of Offer Shares over-allocated	12,997,200
<i>Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.</i>	
Proceeds	
Gross proceeds (Note)	HK\$3,058.7 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$(90.7) million
Net proceeds	HK\$2,968.0 million
<i>Note: Gross proceeds refer to the amount to which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus on a pro rata basis.</i>	

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	13,981
No. of successful applications	13,981
Subscription level	4.46 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	8,664,900
Final no. of Offer Shares under the Hong Kong Public Offering	8,664,900
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to www.hkeipo.hk/IPOResult to perform a search by identification number or www.hkeipo.hk/IPOResult for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	51
Subscription Level	2.55 times
No. of Offer Shares initially available under the International Offering	77,983,400
Final no. of Offer Shares under the International Offering	77,983,400
% of Offer Shares under the International Offering to the Global Offering	90.0%

*The Directors confirm that, to the best of their knowledge, information and belief, save for waivers from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders and/or their close associates, (i) none of the Offer Shares subscribed by the placees and the public offer subscribers have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) none of the placees and the public offer subscribers who have subscribed for or purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it; (iii) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and the public offer subscribers or the placees who have subscribed for or purchased the Offer Shares, on the other hand; (iv) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and any other parties, on the other hand, in connection with the subscription, purchase, disposal, turnover or valuation of the Shares (which, for the avoidance of doubt, does not include agreements entered into with the price stabilising managers); and (v) no rebate has been, directly or indirectly, provided by the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, or syndicate members, or any other brokers involved in the Global Offering, to any investors in the Hong Kong Public Offering or placees in the International Offering.*

The placees in the International Offering include the following:

Cornerstone Investors

<i>Investor</i> ^{Note 1}	<i>No. of Offer Shares allocated</i> ^{Note 2}	<i>Approximate % of Offer Shares after the Global Offering (assuming the Over-allotment Option is not exercised)</i> ^{Note 3}	<i>Approximate % of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)</i>	<i>Existing Shareholders or their close associates</i>
GIC	3,777,000	4.36%	0.31%	Yes
E Fund Management ^{Note 4}	2,443,900	2.82%	0.20%	Yes
E Fund HK ^{Note 4}	1,110,900	1.28%	0.09%	Yes
Golden Link	4,888,800	5.64%	0.39%	No
Millennium	3,332,700	3.85%	0.27%	No
Brilliance	3,332,700	3.85%	0.27%	No
CloudAlpha Capital	3,332,700	3.85%	0.27%	No
BOC Wealth	2,221,800	2.56%	0.18%	No
LONGSYS	6,598,800	7.62%	0.53%	No
Digimoc	1,999,600	2.31%	0.16%	Yes
HOSIN HK	1,133,100	1.31%	0.09%	No
KEYSIDA	1,110,900	1.28%	0.09%	No
Total	35,282,900	40.72%	2.85%	–

Notes:

- For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” in the Prospectus.
- In addition to the Offer Shares subscribed for as Cornerstone Investors, certain Cornerstone Investors and/or their close associates were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed “Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained” in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up restrictions as indicated below. For details, please refer to the section headed “Lock-up Undertakings – Cornerstone Investors” in this announcement.
- The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering (assuming the Over-allotment Option is not exercised).
- E Fund HK is a wholly-owned subsidiary of E Fund Management.

Allottees with Waivers/Consents Obtained

<i>Investor</i>	<i>No. of Offer Shares allocated ^{Note 1}</i>	<i>% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised) ^{Note 1}</i>	<i>% of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised) ^{Note 2}</i>	<i>Relationship</i>
<i>Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates^{Note 3}</i>				
E Fund Management	2,732,500	3.15%	0.22%	An existing Shareholder and/or its close associates
E Fund HK	1,266,100	1.46%	0.10%	An existing Shareholder and/or its close associates
<i>Allottees with consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocation of Offer Shares to certain Cornerstone Investors and/or their close associates^{Note 4}</i>				
E Fund Management	288,600	0.33%	0.02%	A Cornerstone Investor and a close associate of an existing Shareholder
E Fund HK	155,200	0.18%	0.01%	A Cornerstone Investor and a close associate of an existing Shareholder
GIC	2,883,300	3.33%	0.23%	A Cornerstone Investor and a close associate of an existing Shareholder
KEYSIDA	974,200	1.12%	0.08%	A Cornerstone Investor
HOSIN HK	991,100	1.14%	0.08%	A Cornerstone Investor
Millennium Capital Management (Hong Kong) Limited	2,221,800	2.56%	0.18%	A close associate of a Cornerstone Investor
Golden Link	4,888,800	5.64%	0.39%	A Cornerstone Investor
CloudAlpha Capital	913,000	1.05%	0.07%	A Cornerstone Investor
<i>Allottee with consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocation of Offer Shares to an Existing Shareholder and/or its close associate^{Note 5}</i>				
Digimoc	1,999,600	2.31%	0.16%	A Cornerstone Investor and a close associate of an Existing Shareholder

<i>Investor</i>	<i>No. of Offer Shares allocated ^{Note 1}</i>	<i>% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised) ^{Note 1}</i>	<i>% of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised) ^{Note 2}</i>	<i>Relationship</i>
<i>Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected client ^{Note 6}</i>				
E Fund Management	2,732,500	3.15%	0.22%	Connected client as a Cornerstone Investor and a placee
E Fund HK	1,266,100	1.46%	0.10%	Connected client as a Cornerstone Investor and a placee
China Southern Asset Management Co., Ltd. (“China Southern”)	1,333,000	1.54%	0.11%	Connected client as a placee
CITIC Securities International Capital Management Limited (“CSI”)	111,000	0.13%	0.01%	Connected client as a placee
BOC Wealth (through Shanghai GTHT as the asset manager)	2,221,800	2.56%	0.18%	Connected client as a Cornerstone Investor

Notes:

1. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering. The figures assume that the Over-allotment Option is not exercised.*
2. *Not taking into account any A Shares held by the relevant investors. The figures are based on assumption that the Over-allotment Option is not exercised.*
3. *The Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under Paragraph 1C(2) of the Placing Guidelines to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders as cornerstone investors and placees. Please refer to the section headed “Waivers and Consents – Allocation of H Shares to Existing Minority Shareholders and Their Close Associates” in the Prospectus for details.*

To the best knowledge, information and belief of the Company after due enquiry, details of the allocations to the Existing Minority Shareholder holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering have been disclosed in this announcement.

4. *The number of Offer Shares allocated to such investors only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Cornerstone Investors” in this announcement.*

For details of the consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocation of further H Shares to the Cornerstone Investors, please refer to the section headed “Others/Additional Information – Allocation of H Shares to Cornerstone Investors and/or their Close Associates with consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants” in this announcement.

5. *The Stock Exchange has granted a waiver from strict compliance with the requirements under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit H Shares in the International Offering to be placed to an Existing Shareholder. Please refer to the section headed “Waivers and Consents – Allocation of H Shares to Existing Shareholder and its Close Associate” in the Prospectus for details.*
6. *The Stock Exchange has granted a waiver from strict compliance with the requirements under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients as cornerstone investors. Please refer to the paragraph headed “Waivers and Consents – Consent in Respect of the Proposed Subscription of Offer Shares by Connected Clients” in the Prospectus for details.*

For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients as placees, please refer to the section headed “Others/Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines” in this announcement.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)^{Note 1}</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)^{Note 1}</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)^{Note 1}</i>	<i>Last day subject to the lock-up undertakings^{Note 2}</i>
Zhu Zhaojiang (“Mr. Zhu”)	–	–	–	–	April 14, 2027 (First Six-Month Period) ^{Note 3} October 14, 2027 (“Second Six-Month Period”) ^{Note 4}
Shenzhen Transsion Investment Company Limited (“Transsion Investment”)	537,696,463	–	–	43.44%	April 14, 2027 (First Six-Month Period) ^{Note 3} October 14, 2027 (Second Six-Month Period) ^{Note 4}
Subtotal	537,696,463	–	–	43.44%	

Notes:

- (1) The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.
- (2) In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the First Six-Month Period ends on April 14, 2027 and for the Second Six-Month Period ends on October 14, 2027.
- (3) The Controlling Shareholders may dispose of or transfer Shares after the indicated date subject to such Controlling Shareholders will not cease to be Controlling Shareholders.
- (4) The Controlling Shareholders will cease to be prohibited from disposing of or transferring Shares after the indicated date.

Cornerstone Investors

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>Approximate % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)^{Note 1}</i>	<i>Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)^{Note 1}</i>	<i>Last day subject to the lock-up undertakings^{Note 2}</i>
GIC	3,777,000	4.36%	0.31%	April 14, 2027
E Fund Management ^{Note 3}	2,443,900	2.82%	0.20%	April 14, 2027
E Fund HK ^{Note 3}	1,110,900	1.28%	0.09%	April 14, 2027
Golden Link	4,888,800	5.64%	0.39%	April 14, 2027
Millennium	3,332,700	3.85%	0.27%	April 14, 2027
Brilliance	3,332,700	3.85%	0.27%	April 14, 2027
CloudAlpha Capital	3,332,700	3.85%	0.27%	April 14, 2027
BOC Wealth	2,221,800	2.56%	0.18%	April 14, 2027
LONGSYS	6,598,800	7.62%	0.53%	April 14, 2027
Digimoc	1,999,600	2.31%	0.16%	April 14, 2027
HOSIN HK	1,133,100	1.31%	0.09%	April 14, 2027
KEYSIDA	1,110,900	1.28%	0.09%	April 14, 2027
Total	35,282,900	40.72%	2.85%	

Notes:

- (1) The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.
- (2) In accordance with the relevant Cornerstone Investment Agreements, the required lock-up period commences from (and is inclusive of) the Listing Date and ends on (and is inclusive of) the date falling six (6) months after the Listing Date (being April 14, 2027). The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed pursuant to the relevant Cornerstone Investment Agreements after the indicated date.
- (3) E Fund HK is a wholly-owned subsidiary of E Fund Management.

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1	12,958,900	16.62%	14.24%	14.96%	13.01%	12,958,900	1.05%	1.04%
Top 5	43,176,400	55.37%	47.46%	49.83%	43.33%	43,176,400	3.49%	3.45%
Top 10	66,906,700	85.80%	73.54%	77.22%	67.14%	66,906,700	5.41%	5.35%
Top 25	87,090,100	111.68%	95.72%	100.51%	87.40%	87,090,100	7.04%	6.96%

Note:

* Ranking of placees is based on the number of H Shares allotted to the placees.

H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1	12,958,900	16.62%	14.24%	14.96%	13.01%	12,958,900	1.05%	1.04%
Top 5	43,176,400	55.37%	47.46%	49.83%	43.33%	43,176,400	3.49%	3.45%
Top 10	66,906,700	85.80%	73.54%	77.22%	67.14%	66,906,700	5.41%	5.35%
Top 25	88,544,700	113.54%	97.32%	102.19%	88.86%	88,544,700	7.15%	7.08%

Note:

* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming the Over-allotment Option is not exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	Number of Shares held upon Listing #	% of total issued share capital upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1	–	–	–	–	–	–	537,696,463	43.44%	42.99%
Top 5	5,998,200	7.69%	6.59%	6.92%	6.02%	5,998,200	725,493,237	58.61%	58.00%
Top 10	18,957,100	24.31%	20.84%	21.88%	19.02%	18,957,100	805,813,796	65.10%	64.42%
Top 25	68,906,300	88.36%	75.74%	79.52%	69.15%	68,906,300	897,641,260	72.52%	71.76%

Note:

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholders upon Listing.*

Among the top 25 placees, certain placees are also existing Shareholders. To the best knowledge, information and belief of the Company after due enquiry, details of the allocations to the Existing Minority Shareholder holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering have been disclosed in this announcement. Please refer to the section headed “Allottees with Waivers/Consents Obtained – Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates” in this announcement. For the top 25 placees who are also existing shareholders holding less than 0.05% of the issued share capital of the Company immediately prior to the completion of the Global Offering, the number of A Shares held by them is not counted into the number of Shares held upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, 13,981 valid applications made by the public will be conditionally allocated on the basis set out below:

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
POOL A			
100	5,901	100 H Shares	100.00%
200	2,328	100 H Shares plus 1,241 out of 2,328 applicants to receive an additional 100 H Shares	76.65%
300	997	100 H Shares plus 985 out of 997 applicants to receive an additional 100 H Shares	66.27%
400	479	200 H Shares plus 158 out of 479 applicants to receive an additional 100 H Shares	58.25%
500	758	200 H Shares plus 467 out of 758 applicants to receive an additional 100 H Shares	52.32%
600	253	200 H Shares plus 232 out of 253 applicants to receive an additional 100 H Shares	48.62%
700	160	300 H Shares plus 32 out of 160 applicants to receive an additional 100 H Shares	45.71%
800	183	300 H Shares plus 85 out of 183 applicants to receive an additional 100 H Shares	43.31%
900	98	300 H Shares plus 70 out of 98 applicants to receive an additional 100 H Shares	41.27%
1,000	972	400 H Shares	40.00%
1,500	284	400 H Shares plus 142 out of 284 applicants to receive an additional 100 H Shares	30.00%
2,000	254	500 H Shares	25.00%
2,500	202	500 H Shares plus 101 out of 202 applicants to receive an additional 100 H Shares	22.00%
3,000	157	600 H Shares	20.00%
3,500	70	600 H Shares plus 46 out of 70 applicants to receive an additional 100 H Shares	19.02%
4,000	83	700 H Shares	17.50%
4,500	49	700 H Shares plus 15 out of 49 applicants to receive an additional 100 H Shares	16.24%
5,000	116	700 H Shares plus 101 out of 116 applicants to receive an additional 100 H Shares	15.74%
6,000	56	800 H Shares plus 50 out of 56 applicants to receive an additional 100 H Shares	14.82%

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
POOL A			
7,000	40	900 H Shares plus 35 out of 40 applicants to receive an additional 100 H Shares	14.11%
8,000	39	1,000 H Shares plus 26 out of 39 applicants to receive an additional 100 H Shares	13.33%
9,000	30	1,100 H Shares plus 24 out of 30 applicants to receive an additional 100 H Shares	13.11%
10,000	224	1,200 H Shares	12.00%
20,000	76	2,200 H Shares	11.00%
30,000	35	3,200 H Shares	10.67%
40,000	15	4,200 H Shares	10.50%
50,000	23	5,200 H Shares	10.40%
60,000	9	6,200 H Shares	10.33%
70,000	6	7,200 H Shares	10.29%
80,000	15	8,200 H Shares	10.25%
90,000	6	9,200 H Shares	10.22%
100,000	39	10,200 H Shares	10.20%
Total	13,957	Total number of Pool A successful applicants: 13,957	

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
POOL B			
200,000	11	50,000 H Shares	25.00%
300,000	3	74,800 H Shares	24.93%
400,000	1	99,600 H Shares	24.90%
500,000	2	124,200 H Shares	24.84%
600,000	1	148,900 H Shares	24.82%
800,000	1	198,200 H Shares	24.78%
1,000,000	3	247,300 H Shares	24.73%
4,332,400	2	1,060,500 H Shares	24.48%
Total	24	Total number of Pool B successful applicants: 24	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHER/ADDITIONAL INFORMATION

Allocation of H Shares to Existing Minority Shareholders and their close associates

The Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 10.04 and consent under Paragraph 1C(2) of Appendix F1 to the Listing Rules to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders who (i) hold less than 5% of the total voting rights in our Company prior to the completion of the Global Offering and (ii) are not and will not become (upon the completion of the Global Offering) core connected persons of our Company or the close associates of any such core connected person (as defined in the Listing Rules) on the following conditions:

- (i) each Existing Minority Shareholder to whom the Company may allocate the H Shares in the International Offering holds less than 5% of the total voting rights in the Company before Listing;
- (ii) each Existing Minority Shareholder is not, and will not be, a core connected person of the Company or any close associate of any such core connected person immediately prior to or following the Global Offering;
- (iii) none of the Existing Minority Shareholders has the right to appoint a Director and/or have any other special rights;
- (iv) allocation to the Existing Minority Shareholders or their close associates will not affect the Company's ability to satisfy the public float requirement as prescribed by the Stock Exchange under the Listing Rules; and
- (v) no preferential treatment is given to any of the Existing Minority Shareholders or their close associates, nor are they in a position to exert influence on the Company to obtain actual or perceived preferential treatment in the allocation either as a cornerstone investor or as a placee by virtue of their relationship with the Company other than the preferential treatment of assured entitlement under a cornerstone investment following the principles set out in Chapter 4.15 of the Guide for New Listing Applicants, and details of the allocation to the Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering will be disclosed in this announcement. Please refer to the section headed "Waivers and Consents – Allocation of H Shares to Existing Minority Shareholders and Their Close Associates" in the Prospectus for further details.

All allocations of Offer Shares to the Existing Minority Shareholders are in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

Allocation of H Shares to Cornerstone Investors and/or their Close Associates with consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants

The Company has applied for, and the Stock Exchange has granted, a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain Cornerstone Investors and/or their close associates as placees (the “**Size-based Exemption Participants**”), subject to the following conditions:

- (a) the offer (excluding any over-allocation) has a total value of at least HK\$1 billion;
- (b) securities allocated to all existing Shareholders and/or their close associates (whether as cornerstone investors and/or as placees) as permitted under this exemption do not exceed 30% of the total number of securities offered;
- (c) each Director and chief executive of the Company and the Controlling Shareholders confirms that no securities have been allocated to them or their respective close associates under this exemption;
- (d) the allocation to the Size-based Exemption Participants will not affect the Company’s ability to satisfy its public float requirement under the Listing Rules; and
- (e) details of the allocation to Size-based Exemption Participants have been disclosed in this announcement. Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the further allocations of Offer Shares to Size-based Exemption Participants, please refer to the section headed “Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained” in this announcement.

All allocations of Offer Shares to the Size-based Exemption Participants are in compliance with all the conditions under the consent granted by the Stock Exchange.

Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines. Please refer to the section headed “Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained” in this announcement for details.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients as placees. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange.

Details of the placement to connected clients as placees are set out below:

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Whether the connected client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Whether the connected client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	Approximate percentage of total number of Offer Shares (assuming the Over-allotment Option is not exercised)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (assuming the Over-allotment Option is not exercised)
1.	GF Securities (Hong Kong) Brokerage Limited (“GF Securities (Hong Kong) Brokerage”)	E Fund Management ^(Note 1)	GF Securities (Hong Kong) Brokerage is an indirect wholly-owned subsidiary of GF Securities Co., Ltd. (stock code: 1776.HK), which in turn holds 22.65% of the issued share capital of E Fund Management, therefore E Fund Management is a member of the same group of companies as GF Securities (Hong Kong) Brokerage.	Discretionary	No	288,600	0.33%	0.02%
		E Fund HK ^(Note 2)	E Fund HK is a wholly-owned subsidiary of E Fund Management, therefore E Fund HK is a member of the same group of companies as GF Securities (Hong Kong) Brokerage.	Discretionary	Yes	155,200	0.18%	0.01%
2.	Huatai Financial Holdings (Hong Kong) Limited (“HTFH”)	China Southern ^(Note 3)	China Southern is a member of the same group of companies as HTFH.	Discretionary	No	1,333,000	1.54%	0.11%
3.	CLSA Limited (“CLSA”)	CSI ^(Note 4)	CSI is a member of the same group of companies as CLSA. CSI is therefore considered as a connected client of CLSA pursuant to paragraph 1B(7) of Appendix F1 to the Listing Rules.	Non-discretionary	No	111,000	0.13%	0.01%

Notes:

1. *E Fund Management will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its investors, each of which is, to the best knowledge of E Fund Management, an independent third party of the Company, its controlling shareholders, E Fund Management, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of GF Securities (Hong Kong) Brokerage.*
2. *E Fund HK will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its investors, each of which is, to the best knowledge of E Fund HK, an independent third party of the Company, its controlling shareholders, E Fund HK, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of GF Securities (Hong Kong) Brokerage.*

In addition, E Fund HK is expected to hold the Offer Shares on behalf of the following collective investment schemes which are not authorised by the SFC:

Name of the collective investment schemes	Types and values of assets under management ("AUM")	Establishment date	Whether the scheme is publicly marketed	Identities of the general partners and the 20 largest limited partners of the scheme where applicable	Identity of the Scheme Administrator	Whether any investor holds 30% or more interests in the sub-fund (Y/N)	The relationships among the scheme, the ultimate beneficial owners of the limited partners, the controlling shareholders of the applicant, and the applicant
E Fund (HK) Neo Horizon Fund SP	AUM of approximately HKD100 million	August 2026	No	Not applicable as the scheme is not a limited partnership structure	E Fund HK	Save as Mr. YANG Runji (楊潤基), an independent third party, no other investor holds 30% or more interest.	The scheme and ultimate beneficial owners are independent third parties of E Fund HK, GF Securities (Hong Kong) Brokerage, the Company and the Controlling Shareholders of the Company.
E Fund (HK) Neo Opportunity SP II	AUM of approximately HKD500 million	June 2026	No	Not applicable as the scheme is not a limited partnership structure	E Fund HK	No	The scheme and ultimate beneficial owners are independent third parties of E Fund HK, GF Securities (Hong Kong) Brokerage, the Company and the Controlling Shareholders of the Company.

3. *China Southern is held by Huatai Securities Co., Ltd. as to 41.16%, which wholly owns HTFH. China Southern will hold the Offer Shares in its capacity as the discretionary fund manager for and on behalf of its underlying clients, each of which is an independent third party of the Company, its subsidiaries, China Southern, HTFH and the companies which are members of the same group of companies as HTFH.*
4. *CSI proposes to subscribe for and hold the Offer Shares as a placee under the International Offering on behalf of CSI Ultimate Client (as defined below), on a non-discretionary basis, pursuant to which: (i) CSI will act as the single counterparty of the CSI Back-to-back total return swap order (the "**CSI Back-to-back TRS**") to be entered into by it in connection with a total return swap order (the "**CSI Client TRS**") placed and fully funded by the CSI Ultimate Client, by which CSI will pass the full economic exposure of the Offer Shares placed to CSI to the CSI Ultimate Client; (ii) as confirmed by CSI and CLSA Limited, CSI will hold the legal title and beneficial interest in the Offer Shares, but will contractually agree to pass on the full economic exposure and return of the Offer Shares to the CSI Ultimate Client, on a non-discretionary basis. The CSI Ultimate Client may exercise its early termination rights to terminate the CSI Client TRS at any time from the trade date of the CSI Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange; (iii) upon the final maturity or termination of the CSI Client TRS by the CSI Ultimate Client, CSI will dispose of the Offer Shares on the secondary market and the CSI Ultimate Client will receive a final termination amount of the CSI Back-to-back TRS which will have taken into account all the economic returns or economic loss in relation to the Offer Shares and the fixed amount of transaction fees of the CSI Back-to-back TRS and the CSI Client TRS. Due to its internal policy, CSI will not exercise the voting right of the Offer Shares during the terms of the CSI Back-to-back TRS; and (iv) CSI is not a collective investment scheme which is not authorised by the SFC, nor is expected to hold the Offer Shares on behalf of such scheme.*

The details of the CSI Ultimate Client are as follows:

Name (the “CSI Ultimate Client”)	Asset Manager	Ultimate Beneficial Owner(s) (“UBO”) of Asset Manager	UBO of CSI Ultimate Client
LFountain Asset Management SPC – Gestone SP	HONG KONG LFOUNTAIN CAPITAL CO., LIMITED	LI Yemiao, SUN Jianlin	GE Jiaxi

To the best of knowledge of CSI and having made all reasonable inquiries, each of the CSI Ultimate Clients and its UBOs is an independent third party of the Company, its subsidiaries, its substantial shareholders, CSI, CLSA and the companies which are members of the same group of companies as CLSA.

Additionally, the Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients as cornerstone investors. Please refer to the section headed “Waivers and Consents — Consent in Respect of the Proposed Subscription of Offer Shares by Connected Clients” in the Prospectus for details. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange.

Details of the placement to connected clients as cornerstone investors are set out below:

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Whether the connected client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Whether the connected client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	Approximate percentage of total number of Offer Shares (assuming the Over-allotment Option is not exercised)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (assuming the Over-allotment Option is not exercised)
1.	Haitong International Securities Company Limited (“HTI Securities”)	Shanghai GTHT acting as a qualified domestic institutional investor for BOC Wealth <i>(Note 5)</i>	Shanghai GTHT is a wholly owned subsidiary of Guotai Haitong Securities Co., Ltd. (國泰海通證券股份有限公司) (stock code: 2611.HK/601211.SH) (“Guotai Haitong”). As HTI Securities is a wholly owned subsidiary of Guotai Haitong, Shanghai GTHT is a member of the same group of companies as HTI Securities.	Discretionary	Yes	2,221,800	2.56%	0.18%
	BOCI Asia Limited (“BOCI”)	BOC Wealth <i>(Note 5)</i>	As each of BOC Wealth and BOCI is a wholly owned subsidiary of Bank of China Limited (stock code: 601988.SH/3988.HK), BOC Wealth is a member of the same group of companies as BOCI.					
2.	GF Securities (Hong Kong) Brokerage	E Fund Management <i>(Note 1 above)</i>	See above	See above	See above	2,443,900	2.82%	0.20%
		E Fund HK <i>(Note 2 above)</i>	See above	See above	See above	1,110,900	1.28%	0.09%

Note:

5. BOC Wealth has engaged Shanghai GTHT, a qualified domestic institutional investor as approved by the relevant PRC authority, to subscribe for and hold such Offer Shares on a discretionary basis on behalf of BOC Wealth, in the name of Guotai Haitong Junxiang Jinjia QDII No. 1 Collective Asset Management Plan (國泰海通君享金嘉 QDII 1 號集合資產管理計劃) (“**QDII Plan**”). Shanghai GTHT acts as the qualified domestic institutional investor and the asset manager of the QDII Plan. Shanghai GTHT will hold the Offer Shares on a discretionary basis on behalf of its underlying clients.

To the best of BOC Wealth’s knowledge after having made all reasonable inquiries, each of its underlying client and their ultimate beneficial owner(s) is an independent third party of the Company, the connected persons or associates thereof, BOC Wealth and the companies which are members of the same group of BOCI.

Shanghai GTHT is expected to hold the Offer Shares on behalf of the following collective investment schemes which are not authorised by the SFC:

Name of the collective investment schemes	Types and values of assets under management (“AUM”)	Establishment date	Whether the scheme is publicly marketed	Identities of the general partners and the 20 largest limited partners of the scheme where applicable	Identity of the Scheme Administrator	Whether any investor holds 30% or more interests in the sub-fund (Y/N)	The relationships among the scheme, the ultimate beneficial owners of the limited partners, the controlling shareholders of the applicant, and the applicant
BOC-SHANGHAI GUOTAI HAITONG SECURITIES ASSET MANAGEMENT CO., LTD-JXJJQDIII	AUM of approximately HKD119 million	January 2026	No	Not applicable as the scheme is not a limited partnership structure	Shanghai GTHT	No	The scheme and ultimate beneficial owners are independent third parties of BOC Wealth, Shanghai GTHT, HTI Securities, BOC Limited, the Company and the Controlling Shareholders of the Company.

DISCLAIMERS

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws in the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated October 7, 2026 issued by Shenzhen Transsion Holdings Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

* *Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on October 15, 2026 (Hong Kong time)).*

PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option), the total market value of the H Shares expected to be held by the public is expected to be approximately HK\$3.06 billion, calculated based on the final Offer Price of HK\$35.30 per H Share, which is higher than the prescribed expected market value of H Shares required to be held in public hands of not less than HK\$3.0 billion under Rule 19A.13A(2)(b) of the Listing Rules, thereby satisfying Rule 19A.13A(2) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK\$35.30 per H Share, the Company satisfies the free float requirement under Rule 19A.13C of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option): (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on October 15, 2026 (Hong Kong time), provided that (i) the Global Offering has become unconditional in all respects, and (ii) the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on October 15, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on October 15, 2026 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each and the stock code of the H Shares will be 2636.

By order of the Board
Shenzhen Transsion Holdings Co., Ltd.
Mr. Zhu Zhaojiang
Chairman of the Board and Executive Director

Hong Kong, October 14, 2026

As of the date of this announcement, the Board comprises (i) Mr. Zhu Zhaojiang, Mr. Zhang Qi, Mr. Yan Meng, Mr. Ye Weiqiang, Mr. Chowdhury Mohammad Ariful Hasan and Ms. Yang Hong as executive Directors; (ii) Mr. Huang Yijian, Mr. Chen Linrong and Mr. Zhang Huailei as independent non-executive Directors; and (iii) Ms. Wong Yee Man as proposed independent non-executive Director.