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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 329)

SUPPLEMENTAL ANNOUNCEMENT PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of OCI International Holdings Limited (the “**Company**”) dated 5 October 2026 in relation to the Placing of new Shares under General Mandate (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to provide the Shareholders of the Company and potential investors with the further information and the expected timeline in respect of the intended use of the net proceeds (the “**Net Proceeds**”) from the Placing.

(i) Seeding IPO investments

Asset management is one of the principal business activities of the Group. In line with its asset management strategy, the Group intends to establish and manage investment funds, the portfolios of which will include, among other investments, IPO investments.

During the past twelve months, the Company has actively participated in IPO investments through public offerings, international offerings, anchor investments and cornerstone investments. Leveraging its experience and track record in IPO investments, the Group intends to incorporate such investments as a core component of the investment portfolios of the funds to be managed by the Group.

The Group will serve as the investment manager of such funds and is expected to generate income from management fees and performance-based fees, which will be driven by the investment performance and value appreciation of the relevant fund portfolios.

The Company proposes to continue employing these channels to deploy approximately HK\$24.47 million to seed investments in selected IPOs that meet rigorous criteria, including:

- Sector focus: High-growth industries such as artificial intelligence and technology innovation;
- Market profile: Dual-listed A+H companies with established fundamentals;
- Scale: Issuers with market capitalisation over HK\$7.8 billion, ensuring institutional-grade quality and liquidity.

By establishing an IPO investment fund and building a demonstrable track record in high-quality IPO participation, the Company aims to attract external investors, generate management and performance fees, and strengthen recurring income streams. The initiative enhances the Company's asset management platform and reinforces its role as a forward-looking participant in capital markets.

(ii) General Working Capital

Of the Net Proceeds of approximately HK\$4.08 million allocated to the Company's operating expenses, approximately HK\$3.08 million will be applied towards administrative expenses, including staff costs, legal and professional fees, audit and non-audit fees, rental and building management fees. The remaining approximately HK\$1.0 million will be directed to strengthening and expanding the Company's Type 9 regulated activity. The followings are the expected timeline for the intended use of the Net Proceeds.

Intended use of Net Proceeds	Amount of Net Proceeds allocated for (approximately)	Expected timeline for utilisation
(i) Seeding IPO investments	HK\$24,470,000	30 June 2027
(ii) Expanding the Group's wines and beverages business	HK\$4,080,000	31 March 2027
(iii) General working capital	HK\$4,080,000	31 March 2027

Save for the updated information in this announcement, all other information disclosed in the Announcement remain unchanged.

Given that the Completion of the Placing may or may not take place, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
OCI International Holdings Limited
Jiao Shuge
Chairman

Hong Kong, 14 October 2026

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Jiao Shuge (*Chairman*)
Mr. Tang Nanjun (*Chief Executive Officer*)
Mr. Chu Chun Ming

Non-executive Directors:

Mr. Wu Guangze
Mr. Zhao Li
Ms. Guo Ting Ting

Independent non-executive Directors:

Mr. Chong Ka Yee
Mr. Tso Siu Lun Alan
Mr. Li Xindan
Mr. Guo Liangzhong