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J&T Global Express Limited

極兔速遞環球有限公司

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(Stock Code: 1519)

**VOLUNTARY ANNOUNCEMENT
QUARTERLY OPERATING STATEMENT
FOR THE THIRD QUARTER OF 2026**

The board of directors (the “**Board**”) of J&T Global Express Limited (the “**Company**”) hereby announces the business update and operating metrics of the Company, its subsidiaries and consolidated affiliated entities for the quarter ended 30 September 2026.

SECTION 1: BUSINESS UPDATE

		Three months ended 30 September		
		2026	2025	Year-on-year
Southeast Asia (“SEA”)	Parcel volume <i>(in millions)</i>	2,885.6	1,996.8	44.5%
	Average daily parcel volume <i>(in millions)</i>	31.4	21.7	44.5%
China	Parcel volume <i>(in millions)</i>	6,427.7	5,575.8	15.3%
	Average daily parcel volume <i>(in millions)</i>	69.9	60.6	15.3%
Other	Parcel volume <i>(in millions)</i>	270.8	104.3	159.5%
	Average daily parcel volume <i>(in millions)</i>	2.9	1.1	159.5%
Total	Parcel volume <i>(in millions)</i>	9,584.1	7,676.9	24.8%
	Average daily parcel volume <i>(in millions)</i>	104.2	83.4	24.8%

		Nine months ended 30 September		
		2026	2025	Year-on-year
SEA	Parcel volume (<i>in millions</i>)	8,408.2	5,223.0	61.0%
	Average daily parcel volume (<i>in millions</i>) ¹	30.8	19.1	61.0%
China	Parcel volume (<i>in millions</i>)	18,042.7	16,174.6	11.5%
	Average daily parcel volume (<i>in millions</i>) ¹	66.1	59.2	11.5%
Other	Parcel volume (<i>in millions</i>)	635.8	270.3	135.2%
	Average daily parcel volume (<i>in millions</i>) ¹	2.3	1.0	135.2%
Total		27,086.7	21,667.9	25.0%
		99.2	79.4	25.0%

SECTION 2: OPERATING METRICS²

		As of		
		30 September 2026	31 December 2025	Change
Number of network partners³				
	SEA ⁴	1,200	1,400	-200
	China ⁵	5,000	5,200	-200
Number of outlets		20,300	19,300	1,000
	SEA ⁶	10,900	10,800	100
	China ⁵	6,100	6,500	-400
	Other ⁶	3,300	2,000	1,300
Number of sorting centers		292	246	46
	SEA ⁷	131	121	10
	China	81	81	0
	Other ⁷	80	44	36

	As of		
	30 September 2026	31 December 2025	Change
Number of line-haul vehicles⁸			
SEA	5,900	5,800	100
Including: Self-owned	3,100	3,100	0
Third-party carriers	2,800	2,700	100
China	7,700	7,200	500
Including: Self-owned	5,600	5,300	300
Third-party carriers	2,100	1,900	200
Other	580	300	280
Including: Self-owned	260	140	120
Third-party carriers	320	160	160
Number of automated sorting machines (sets)⁹	457	413	44
SEA	81	64	17
China	346	338	8
Other	30	11	19

Notes:

1. The average daily parcel volume is calculated by dividing the total parcel volume by the number of calendar days in the corresponding period, which is 273 days for both the first nine months of 2026 and 2025, and the data for the first nine months of 2025 was updated;
2. Except for the number of sorting centers and automated sorting machines, other data is rounded to the nearest approximation;
3. The business model in Other markets is still being explored and optimized, and is not disclosed here;
4. The decrease in the number of network partners in SEA was primarily attributable to the Company's optimization of its network structure to enhance the service quality and efficiency;
5. The decrease in the number of network partners and outlets in China was primarily attributable to the Company's optimization of its network structure in China to enhance the operating capacity of network partners and outlets;
6. The increase in the number of outlets in SEA and Other markets was mainly due to the growth in parcel volume, which led to the opening of new outlets;
7. The increase in the number of sorting centers in SEA and Other markets was mainly due to the rapid growth in parcel volume and the addition of new sorting centers to meet the production capacity requirements;
8. The increase in the line-haul vehicles was mainly due to the rapid growth in the Company's demand for parcel volume, which boosted the demand for line-haul vehicles;
9. The increase in the number of automated sorting machines was mainly due to the growth in parcel volume, which led to increased investment in automated equipment to enhance sorting efficiency.

Please note that all figures above are unaudited and have not been confirmed by the Company's auditors and may be subject to adjustment and final confirmation. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

The Company intends to hold a third quarter of 2026 operating conference call at 8:00 a.m. (Beijing/Hong Kong time) on Thursday, 15 October 2026. Participants who wish to access the conference call must register through the registration links below to participate in the conference call.

Registration links for the conference call:

Chinese (original voice of the management):

<https://register-conf.media-server.com/register/BI53cf45d743664429ae5c338818e471c0>

English (simultaneous interpretation):

<https://register-conf.media-server.com/register/BI55a4fb6078942d39b5a50276555f528>

Additionally, a live webcast of the conference call will be available at the links below:

Chinese (original voice of the management):

<https://edge.media-server.com/mmc/p/gn53yjx2/lan/zhs>

English (simultaneous interpretation):

<https://edge.media-server.com/mmc/p/gn53yjx2>

By order of the Board
J&T Global Express Limited
Mr. Jet Jie Li
*Executive Director, Chairman of the Board
and Chief Executive Officer*

Hong Kong, 15 October 2026

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Jet Jie Li as executive Director, Ms. Alice Yu-fen Cheng, Ms. Qinghua Liao, Mr. Yuan Zhang and Mr. Wei Wang as non-executive Directors, and Mr. Erh Fei Liu, Mr. Peng Shen and Mr. Peter Lai Hock Meng as independent non-executive Directors.