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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT

UPDATES ON PROGRESS RELATING TO THE MAJOR TRANSACTION AND SPECIFIC MANDATE TO ISSUE CICC A SHARES FOR THE PROPOSED MERGERS OF CICC, DONGXING SECURITIES AND CINDA SECURITIES

References are made to: (i) the announcement of China International Capital Corporation Limited (“CICC” or the “Company”) dated December 17, 2025 in connection with the Proposed Mergers; (ii) the circular of CICC dated May 18, 2026 in relation to the 2026 First Extraordinary Shareholders’ Meeting, the 2026 First A Shareholders’ Class Meeting and the 2026 First H Shareholders’ Class Meeting (collectively, the “Meetings”) of the Company (the “Circular”); and (iii) the announcement of CICC dated June 8, 2026 in connection with the poll results of the Meetings. Unless otherwise defined or expressly stated, capitalised terms used herein shall have the same meanings as those defined in the Circular, and references to dates in this announcement are to Hong Kong dates.

PROGRESS UPDATE

CICC is pleased to announce that, as of the date of this announcement, the SSE has decided to approve the termination of listing of the Dongxing A Shares and the Cinda A Shares. Pursuant to the aforesaid decision, the listing of the Dongxing A Shares and the Cinda A Shares will be terminated with effect from October 19, 2026. In addition, the Record Date for the Dongxing Share Exchange and the Record Date for the Cinda Share Exchange have been determined as October 16, 2026. Following the termination of listing of the Dongxing A Shares and the Cinda A Shares, it is expected that the Share Exchanges will be implemented pursuant to the terms and conditions of the Merger Agreement. The Company will publish further announcement(s) on the implementation of the Share Exchanges as and when appropriate.

Given that each of the CICC 2025 Final Dividend, Dongxing 2025 Final Dividend and the Cinda 2025 Final Dividend has been approved and paid before the date of Closing, it is expected that: (i) the Dongxing Share Exchange will be conducted by issuing 0.4376 CICC A Shares for every Dongxing

A Share held by the Dongxing Share-Exchange Shareholders; and (ii) the Cinda Share Exchange will be conducted by issuing 0.5210 CICC A Shares for every Cinda A Share held by the Cinda Share-Exchange Shareholders.

CICC Shareholders, investors and potential investors in the securities of CICC should exercise caution when dealing in CICC Shares or any other securities of CICC. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
October 15, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.