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香港交易及結算所有限公司

HONG KONG EXCHANGES AND CLEARING LIMITED

(Incorporated in Hong Kong with limited liability)

Stock Codes: 388 (HKD counter) and 80388 (RMB counter)

NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the general meeting of shareholders of Hong Kong Exchanges and Clearing Limited (“HKEX” or the “Company”) will be held as a hybrid meeting at HKEX Connect Hall on the 1st Floor, One and Two Exchange Square, Central, Hong Kong, with online access through an online platform at <https://meetings.computershare.com/HKEXGM> (“Online Platform”) on Friday, 6 November 2026 at 4:30 pm (“GM”) for the purpose of considering and, if thought fit, passing, with or without modification, the following resolution to be proposed as a special resolution:

Special Resolution

“**THAT** subject to the written approval of the Securities and Futures Commission pursuant to section 67 of the Securities and Futures Ordinance, the amended Articles of Association (a copy of which has been produced to the meeting and initialled by the chairman of the meeting for the purpose of identification) be adopted as the new Articles of Association of HKEX in substitution for, and to the exclusion of, the existing Articles of Association of HKEX.”

By Order of the Board

HONG KONG EXCHANGES AND CLEARING LIMITED

Timothy Tsang

Group Company Secretary

Hong Kong, 16 October 2026

Notes:

- (1) The GM will be held as a hybrid meeting, whereby shareholders may choose to attend and vote either at the meeting physically or through an online platform (“Online Platform”). For shareholders (including their proxies and corporate representatives) who wish to attend and vote at the GM via the Online Platform, please refer to the Guidance for the General Meeting contained in the Company’s circular dated 16 October 2026 and the Company’s notification letter or email notification to registered shareholders dated 16 October 2026 (“Shareholder Notification”) for the relevant details.
- (2) An eligible shareholder is entitled to appoint one or more proxies to attend and vote in his/her stead at the GM (whether physically or through the Online Platform) or at any adjournment or postponement thereof, provided that each proxy is appointed to exercise the rights attached to a different share or shares held by the shareholder. The proxy does not need to be a shareholder. If a shareholder does not plan to attend the GM (whether physically or through the Online Platform), he/she may appoint the chairman of the meeting to vote on his/her behalf at the meeting.

- (3) Where there are joint registered holders of any shares, any one of such persons may vote at the GM (or at any adjournment or postponement thereof), either in person or by proxy (whether physically or through the Online Platform), in respect of such shares as if he/she were solely entitled thereto but the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register of members of HKEX in respect of the relevant joint holding.
- (4) Eligible shareholders may appoint a proxy by submitting their proxy appointment electronically via <https://www.eproxyappointment.com/HKEX> or by scanning the QR Code set out in the Shareholder Notification. Shareholders may also complete and submit a proxy form enclosed with the Company's circular dated 16 October 2026 or downloaded from the HKEX Group website (www.hkexgroup.com). Shareholders must submit their proxy appointment at least 48 hours (excluding any part of a day that is a public holiday) before the time appointed for holding the GM or any adjournment or postponement thereof.
- (5) In order to be valid, the proxy form must be completed, signed and delivered, in accordance with the instructions contained therein, to HKEX's registrar, Computershare Hong Kong Investor Services Limited, via email to HKEX.eproxy@computershare.com.hk, or at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. If a proxy form is signed by an attorney of a shareholder, the power of attorney or other authority under which it is signed or a certified copy of that power of attorney or authority (such certification to be made by either a notary public or a solicitor qualified to practice in Hong Kong) must be delivered to HKEX's registrar together with the proxy form. In the case of a corporate shareholder, the proxy form must either be executed under its common seal or be signed by its attorney, officer or agent duly authorised in writing.
- (6) For shareholders who wish to submit their proxy appointment electronically, please refer to the Guidance for the General Meeting contained in the Company's circular dated 16 October 2026 for further details.
- (7) Submission of a proxy appointment shall not preclude a shareholder from attending and voting at the GM (whether physically or through the Online Platform) or any adjournment or postponement thereof should the shareholder so wish, but the proxy's authority to vote on a resolution is to be regarded as revoked if the shareholder attends at the GM (whether physically or through the Online Platform) and votes on that particular resolution.
- (8) For the purpose of determining shareholders' eligibility to attend and vote at the GM (or any adjournment or postponement thereof), the register of members of HKEX will be closed as set out below:

Latest time to lodge transfer documents for registration with HKEX's registrar

At 4:30 pm on Monday, 2 November 2026

Closure of register of members

Tuesday, 3 November 2026 to
Friday, 6 November 2026
(both dates inclusive)

Record date

Friday, 6 November 2026

During the above closure period, no transfer of shares will be registered. To be eligible to attend and vote at the GM (or any adjournment or postponement thereof), all properly completed transfer forms accompanied by the relevant share certificates must be lodged for registration with HKEX's registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than the aforementioned latest time.

- (9) In relation to the proposed Special Resolution, the Board of Directors of HKEX (the "Board") proposes to adopt a new set of the Articles of Association ("New Articles") to update various provisions contained in the existing articles of association (the "Existing Articles") for ensuring that upon the shares becoming participating securities under the uncertificated securities market ("USM") regime, the provisions contained in the New Articles will align with applicable rules and regulations governing the implementation of the USM in Hong Kong, which will be implemented on 16 November 2026. The Board also proposes to incorporate certain amendments to the Existing Articles relating to appointment of proxies and other consequential or housekeeping changes. Further details are set out in Appendix I to the Company's circular dated 16 October 2026.
- (10) Full text of the New Articles (and the blacklined version) is available in English and Chinese under the Investor Relations (Shareholder Meetings) section of the HKEX Group website (www.hkexgroup.com). The Chinese translation of the New Articles has been prepared for reference only. In case of any inconsistency between the English version and the Chinese version, the English version shall prevail. A copy of the New Articles (and the blacklined version) will also be available for inspection at the HKEX's registered office at 8/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong during normal business hours on any business day (excluding Saturday) from the date hereof up to and including 6 November 2026.
- (11) Pursuant to Rule 13.39(4) of the Listing Rules, the resolution set out in this notice will be decided by poll at the GM.

- (12) Registration for attending the GM physically will begin at 3:30 pm on 6 November 2026. Shareholders (including their proxies and corporate representatives) attending the GM physically should bring and use their own smartphone or tablet with internet connection for accessing the Online Platform for poll voting during the meeting. For shareholders (including their proxies and corporate representatives) attending the GM via the Online Platform, the platform will be open for them to log in from 3:30 pm on 6 November 2026, from any location with access to the internet with a smartphone, tablet or computer.
- (13) If a Typhoon Signal No. 8 or above, a Black Rainstorm Warning Signal and/or “extreme conditions” announced by the Government is/are in force in Hong Kong at or at any time after 12:00 noon on the date of the GM, the meeting will be adjourned or postponed. HKEX will post an announcement on the HKEX Group website (www.hkexgroup.com) and the HKEXnews website (www.hkexnews.hk) to notify shareholders of the date, time and place of the adjourned or postponed meeting.
- (14) The GM will be held as scheduled when an Amber or a Red Rainstorm Warning Signal is in force. Shareholders should decide on their own whether they would attend the meeting physically under bad weather conditions having regard to their own circumstances.
- (15) If shareholders have any questions relating to the GM, please contact HKEX’s registrar, Computershare Hong Kong Investor Services Limited, as follows:
- Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen’s Road East
Wan Chai, Hong Kong
Tel: (852) 2862 8689 (for enquiries relating to the Online Platform)/
(852) 2862 8555 (for other enquiries)
Fax: (852) 2865 0990
Enquiries: www.computershare.com/hk/en/online_feedback
- If shareholders have any particular access request or special needs for participating in the GM, please contact HKEX’s registrar on or before 2 November 2026.
- (16) References to time and dates in this notice are to Hong Kong time and dates.
- (17) The Chinese translation of this notice is for reference only, and in case of any inconsistency, the English version shall prevail.

As at the date of this notice, HKEX’s Board of Directors comprises 12 Independent Non-executive Directors, namely Mr Carlson Tong (Chairman), Mr Nicholas Charles ALLEN, Mr Peter Wilhelm Hubert BRIEN, Mr CHAN Kam Wing, Clement, Mr CHAN Kin Por, Ms CHEUNG Ming Ming, Anna, Mr CHIA Pun Kwok, Herbert, Ms DING Chen, Ms KWOK Pui Fong, Miranda, Mr Gordon Robert Halyburton ORR, Mr YAM Chi Kwong, Joseph and Mr ZHANG Yichen, and one Executive Director, Ms CHAN Yiting, Bonnie, who is also the Chief Executive of HKEX.