

16 October 2026

Dear Non-registered Shareholder <sup>(Note 1)</sup>

**(1) Publication of Circular dated 16 October 2026 containing Notice of the General Meeting and Proxy Form (collectively “Current Corporate Communications”)**

The English and Chinese versions of the Current Corporate Communications of Hong Kong Exchanges and Clearing Limited (“HKEX”) are now available in the Investor Relations (Regulatory Disclosure) section of the HKEX Group website ([www.hkexgroup.com](http://www.hkexgroup.com)) and on the HKEXnews website ([www.hkexnews.hk](http://www.hkexnews.hk)). The Current Corporate Communications in your selected language(s) are enclosed if you have submitted request for receiving HKEX’s Corporate Communications <sup>(Note 2)</sup> in printed form after our publication of the 2025 Annual Report in March 2026.

**(2) General Meeting of HKEX (“GM”)**

The GM will be held as a hybrid meeting on Friday, 6 November 2026 at 4:30 pm, whereby Shareholders may choose to attend and vote at HKEX Connect Hall on the 1st Floor, One and Two Exchange Square, Central, Hong Kong, or through the Online Platform.

**As a Non-registered Shareholder, if you wish to attend the GM (whether physically or through the Online Platform), please instruct your intermediary(ies) <sup>(Note 3)</sup> to appoint you as proxy or corporate representative to attend. If you wish to attend the GM through the Online Platform, you will be asked to provide your email address and your online GM login details will be emailed to you by HKEX’s registrar, Computershare Hong Kong Investor Services Limited (“Registrar”).** For any enquiries, please contact the Registrar (telephone: (852) 2862 8555).

**(3) Dissemination of HKEX’s Corporate Communications**

HKEX disseminates its Corporate Communications electronically through the HKEX Group website and the HKEXnews website. HKEX will only send Corporate Communication(s) in printed form to Shareholders, upon their request.

Shareholders are recommended to access HKEX’s Corporate Communications through the relevant links provided in the Investor Relations (Regulatory Disclosure) section of the HKEX Group website ([www.hkexgroup.com](http://www.hkexgroup.com)) or through browsing the HKEXnews website ([www.hkexnews.hk](http://www.hkexnews.hk)) under HKEX’s stock code “388” or “80388”.



Online Request Form

Shareholders who wish to be notified when HKEX publishes its Corporate Communications on the HKEX Group website may register for the News Alerts service in the Market Data section of the HKEX Market website ([www.hkex.com.hk](http://www.hkex.com.hk)). Non-registered Shareholders may submit request for receiving email notification of the publication by liaising with their intermediary(ies) and providing the intermediary(ies) with their email address. The email address provided by the Shareholders must be valid and functional.

Shareholders will have to complete and submit the Online Request Form via scanning the QR code above or the Request Form <sup>(Note 4)</sup>, if they wish to:

- (a) request for printed version of HKEX’s future Corporate Communications, or amend or cancel their prior request; or
- (b) receive a printed or electronic version of the Circular or other relevant Corporate Communication(s) after they have encountered difficulty in accessing the document(s) electronically via the HKEX Group website or the HKEXnews website.

A Shareholder may at any time make, amend or cancel his/her request for printed version of future Corporate Communications with not less than seven days’ notice in writing to Registrar, by submitting the Online Request Form or the Request Form. HKEX will promptly upon the Shareholder’s request send the printed or electronic version to him/her free of charge.

Shareholders’ request, if any, for receiving HKEX’s future Corporate Communications in printed form will only be valid from the date of their request and until the time when HKEX publishes its next annual report in the following year, unless their instruction is earlier revoked or superseded.

Details of the above arrangements are available in the Investor Relations (Shareholder Information / Shareholder Services) section of the HKEX Group website ([www.hkexgroup.com](http://www.hkexgroup.com)).

Should you have any queries on the above, please call the enquiry hotline of the Registrar on (852) 2862 8688 during business hours (9:00 am to 6:00 pm, Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully  
Timothy Tsang  
Group Company Secretary

Notes:

- 1. This letter is addressed to HKEX’s non-registered shareholders. Non-registered shareholder means such person or company whose HKEX shares are held in the Central Clearing and Settlement System (CCASS) and who has notified HKEX from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications. If you have sold or transferred your shares in HKEX, please disregard this letter.
- 2. Corporate Communications refer to any documents issued or to be issued by HKEX for the information or action of holders of any of its securities or the investing public, including, but not limited to, the directors’ report, the annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
- 3. Intermediary(ies) refer(s) to the bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your HKEX shares are held.
- 4. Shareholders may complete and submit the Request Form, which is available for download from the Investor Relations (Shareholder Information / Shareholder Services) section on the HKEX Group website ([www.hkexgroup.com](http://www.hkexgroup.com)), to Computershare Hong Kong Investor Services Limited, by post to 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, or by email to [hkex.ecom@computershare.com.hk](mailto:hkex.ecom@computershare.com.hk).