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上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

POSITIVE PROFIT ALERT

This announcement is made by the board (the “Board”) of directors of Shanghai Fudan Microelectronics Group Company Limited* (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Main Board of The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review and analysis of the latest available unaudited management accounts of the Group for the nine months ended 30 September 2026 (the “the Reporting Period”), (1) the revenue was estimated to be in a range of approximately RMB3,450,000,000 to RMB3,650,000,000, representing an increase by a range of RMB425,554,900 to RMB625,554,900 or with an increase of approximately 14.07% to 20.68% as compared to approximately RMB3,024,445,100 for the same period of the previous year; (2) the net profit attributable to owners of the parent company was estimated to be in a range of approximately RMB950,000,000 to RMB1,150,000,000, representing an increase by a range of RMB619,710,200 to RMB819,710,200 or with an increase of approximately 187.63% to 248.18% as compared to approximately RMB330,289,800 for the same period of the previous year; (3) the net profits attributable to the owners of the parent company after deducting non-recurring profit or loss was estimated to be in a range of approximately RMB700,000,000 to RMB850,000,000, representing an increase by a range of RMB396,932,800 to RMB546,932,800 or with an increase of approximately 130.97% to 180.47% as compared to approximately RMB303,067,200 for the same period of the previous year.

The Group expected to record an increase in revenue and net profit during the Reporting Period mainly due to:

- (A) During the Reporting Period, the Company remained commitment to technological innovation and product iteration, continuously expanding the scope of product applications, thereby driving growth in revenue and optimising its product mix. Coupled with the recovery in industry conditions and rising demand from downstream customers, the Company achieved growth in revenue across all product lines as well as in its overall gross profit margin.
- (B) The Company strengthened the detailed management of its inventory and dynamically optimised its stockholding arrangements. During the Reporting Period, the amount for impairment loss on inventory decreased significantly compared with the same period of last year.
- (C) The Company recognized gain from changes in the fair value from the shareholding in SJ Semiconductor Company Limited, which held by the Company through strategic placement, has boosted the non-recurring profit during the Reporting Period.

- (D) Attributable to a diversified product portfolio and the ongoing implementation of market expansion initiatives, the Company's operations continued to perform well in the third quarter. Revenue for the third quarter is expected to be approximately RMB1,224,505,900 to RMB1,424,505,900, whilst the net profits attributable to the owners of the parent company after deducting non-recurring profit or loss, is expected to be approximately RMB288,189,600 to RMB438,189,600, representing an increase both year-on-year and quarter-on-quarter.

The Company is still in the process of finalising the unaudited consolidated financial results for the nine months ended 30 September 2026. The information contained in this announcement is only based on a preliminary assessment of the unaudited management accounts of the Group and information currently available. It is not based on any data or information that have been audited or reviewed by the auditors of the Company. Further details of the Group's financial information and performance for the nine months ended 30 September 2026 will be disclosed in the forthcoming 2026 third quarterly report to be published by the Company in October 2026.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Mr. Zhang Wei
Chairman

Shanghai, PRC, 15 October 2026

As at the date of this announcement, the Company's executive Directors are Mr. Zhang Wei and Mr. Shen Lei; non-executive Directors are Ms. Yan Na, Mr. Zhuang Qifei, Ms. Zhang Rui and Mr. Song Jiale, and independent non-executive Directors are Ms. Shi Yanling, Ms. Wang Meijuan, Mr. Hu Xue and Mr. Zhang Yu Ming; employee Director is Mr. Shen Mingjie.

** For identification purposes only*