

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TRANSTECH OPTELECOM SCIENCE HOLDINGS LIMITED

高科橋光導科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9963)

CONTINUING CONNECTED TRANSACTIONS: FRAMEWORK PROCUREMENT AGREEMENT

Financial Adviser to the Company



**Independent Financial Adviser
to the Independent Board Committee**



THE FRAMEWORK PROCUREMENT AGREEMENT

On 15 October 2026, the Company and Futong China entered into the Framework Procurement Agreement in relation to the procurement of the Products from the Futong China Group. Pursuant to the Framework Procurement Agreement, the Annual Caps for the procurement of the Products from the Futong China Group for the three years ending 31 December 2028 are approximately HK\$146 million, HK\$785 million and HK\$858 million, respectively.

LISTING RULES IMPLICATIONS

As at the date of this announcement, Yinhu Tianjin is owned as to 51% by Hao Tai Investment Holding Limited (an indirect wholly-owned subsidiary of Optel Technology) and as to 49% by Futong China.

As at the date of this announcement, (i) Futong China is interested in 195,000,000 Shares, held through Hong Kong Futong Optical Fiber Company Limited, representing approximately 50.34% of the total number of issued Shares; and (ii) Optel Technology is interested in 48,367,000 Shares, representing approximately 12.49% of the total number of issued Shares. Accordingly, each of Futong China and Optel Technology is a substantial shareholder and therefore a connected person of the Company at the issuer level under Rule 14A.07(1) of the Listing Rules.

The transactions contemplated under the Framework Procurement Agreement will therefore constitute continuing connected transactions of the Company pursuant to Chapter 14A of the Listing Rules. As one or more of the applicable percentage ratios (as defined in Rule 14.07 of the Listing Rules) in respect of the highest of the Annual Caps exceed 5%, the Framework Procurement Agreement and the transactions contemplated thereunder (including the Annual Caps) constitute non-exempt continuing connected transactions of the Company and are subject to the reporting, announcement, annual review, circular (including independent financial advice) and Independent Shareholders' approval requirements under Chapter 14A of the Listing Rules.

THE FRAMEWORK PROCUREMENT AGREEMENT

Background

Reference is made to the announcements of the Company dated 16 January 2026 and 26 June 2026 in relation to the Previous Framework Procurement Agreement dated 16 January 2026 entered into between the Company and Yinhu Tianjin (as supplemented on 26 June 2026). Pursuant to the Previous Framework Procurement Agreement, the Group agreed to procure optical fiber preforms and related products from Yinhu Tianjin for the year ending 31 December 2026, subject to an annual cap of HK\$9.8 million.

Having regard to the Group's organic growth and recent strategic developments, the Group's demand for the Products from the Futong China Group and/or other independent suppliers has increased significantly, primarily driven by the following factors:

1. Acquisition of Hangzhou Company: Following the completion of the acquisition of Hao Min Investment on 21 July 2026, the Group holds an indirect 51% equity interest in Hangzhou Company, which is principally engaged in the production and sale of optical fiber preforms and optical fibers in the PRC. To support its optical fiber manufacturing, Hangzhou Company requires optical fiber preforms, thereby increasing the Group's overall demand for these materials.
2. Capacity expansion of Futong Thailand. In February 2026, Futong Thailand, an indirect wholly-owned subsidiary of the Company, commenced a strategic expansion of its optical fiber production capacity in Thailand. The expansion is intended to:
 - capture growing demand in Thailand and the wider Southeast Asian market;
 - serve customers who prefer optical fibers manufactured outside the PRC for supply chain resilience and trade policy reasons; and
 - achieve cost efficiencies in the Group's in-house optical fiber and cable production.

As at the date of this announcement, construction of the dedicated manufacturing facilities is progressing as planned, and commercial production is scheduled to commence by the end of 2026.

3. Improved market conditions. Between 2019 and 2025, the PRC optical fiber industry went through a prolonged period of oversupply and price competition. Inefficient optical fiber preform capacity was progressively removed, and capacity expansion was largely deferred. Since the fourth quarter of 2025, the supply-demand balance has reversed.

Demand has risen significantly, driven by two factors:

- the construction of artificial intelligence data centres and data centre interconnection networks, which require higher fiber density and bend-insensitive fibers such as G.657.A1 and G.657.A2; and
- the growing use of optical fibers in drone applications.

Supply, by contrast, remains constrained. Optical fiber preforms account for approximately 70% of the cost of optical fibers, and new preform capacity takes approximately 18 to 24 months to build. Since January 2026, the leading PRC manufacturers have operated their preform production lines at or near full capacity. They have also prioritised that output for their own use, which has reduced the supply available to other optical fiber manufacturers.

As a result, prices of the Products in the PRC have increased substantially:

- G.652.D fiber. According to CRU Group (an independent commodity research company), the price of G.652.D bare fiber rose from below RMB20 per fiber-km in November 2025 to approximately RMB83.4 per fiber-km in March 2026. Spot prices exceeded RMB100 per fiber-km in the second quarter of 2026.
- G.657.A1 and G.657.A2 fiber. Market survey data show that, between 1 January 2026 and 4 March 2026, the price of G.657.A1 fiber rose from approximately RMB23 to RMB115-135 per fiber-km, and the price of G.657.A2 fiber rose from approximately RMB35 to RMB210-230 per fiber-km.
- Preforms. It was reported in June 2026 that, compared with early 2025, quoted preform prices had increased by more than 180% for G.652.D and by approximately 550% for G.657.A2. G.657.A2 preforms reached approximately RMB160 per equivalent fiber-km.

Against this background, the Directors expect demand to remain strong, and new preform capacity is not expected to be released at scale by the end of 2027. This trend is therefore expected to continue during the three years ending 31 December 2028. It is expected to increase both the volume of the Products required by the Group and the unit price at which they are procured.

As a result, the Group's procurement of the Products from the Futong China Group is expected to exceed the existing annual cap of HK\$9.8 million for the year ending 31 December 2026. The Company will closely monitor the procurement of the Products under the Previous Framework Procurement Agreement to ensure that the existing annual cap will not be exceeded before the Framework Procurement Agreement becomes effective.

As the Group expects to continue procuring the Products from the Futong China Group for the remainder of 2026 and beyond, the Company and Futong China entered into the Framework Procurement Agreement on 15 October 2026 to govern the procurement of the Products from the Futong China Group for the period from the Effective Date to 31 December 2028. Upon the Framework Procurement Agreement becoming effective, the Previous Framework Procurement Agreement will be terminated, and all procurement of the Products from the Futong China Group will be conducted under the Framework Procurement Agreement.

Principal Terms of the Framework Procurement Agreement

The principal terms of the Framework Procurement Agreement are set out below:

Date:	15 October 2026
Parties:	(1) the Company (for itself and on behalf of its subsidiaries) (as purchaser); and (2) Futong China (for itself and on behalf of its subsidiaries and associates) (as supplier)
Period:	Commencing on the date on which the Framework Procurement Agreement and the transactions contemplated thereunder (including the Annual Caps) are approved by the Independent Shareholders at the EGM and ending on 31 December 2028
Subject matter:	Procurement of the Products meeting the Group's technical specifications from the Futong China Group by the Group
Pricing basis:	The purchase price of the Products will be set out in separate purchase orders in respect of each transaction under the Framework Procurement Agreement. The purchase price of the Products for each purchase order shall be determined with reference to, among others: (a) the prevailing market price of the Products of comparable quality, specifications and quantities and applicable foreign exchange rates (the “Prevailing Market Terms”) based on market information collected by the Group's purchase and technical departments from time to time; and (b) where applicable, the terms agreed with the Group's Independent Third Party suppliers for the Products of comparable quality, specifications and quantities and applicable foreign exchange rates in recent transactions (the “Independent Product Pricing Terms”).

Whenever the Group intends to purchase the Products pursuant to the Framework Procurement Agreement, the Group will determine whether the prices offered by the Futong China Group in respect of the Products are in accordance with the above pricing policy and are no less favorable to the Group than those offered by Independent Third Party suppliers. Before placing each purchase order, the Group will compare the terms offered by the Futong China Group against the Prevailing Market Terms and/or the Independent Product Pricing Terms (with reference to at least two comparable transactions with Independent Third Party suppliers), depending on the availability of such information at the relevant time, and will report the results to the purchase manager for review and approval (*Note 1*).

Further, if there are no comparable quotations and transactions for the proposed purchases, the Group will seek to obtain market information through various channels (such as industry-related websites, other public domain sources and/or quotations from Independent Third Parties, where applicable) (*Note 2*).

The price and the terms of the purchase order shall be agreed after arm's length negotiation between the Group and the Futong China Group based on normal commercial terms, and in any event shall be no less favorable to the Group than those offered by Independent Third Parties.

Notes:

1. As part of the internal control measures to be adopted by the Group in respect of the Framework Procurement Agreement (as further described in the section headed "Internal Control Procedures over the Pricing Basis of the Framework Procurement Agreement" below), the relevant procurement personnel and/or the management in charge of the Group will review the purchase orders to the Futong China Group and compare them against at least two comparable transactions with independent suppliers of the Group. The historical price of comparable transactions will be considered. As such, the terms offered by the Futong China Group under the Framework Procurement Agreement will be no less favorable to the Group than those offered by independent suppliers.
2. For this purpose, the Group will also consider information available from relevant industry sources, such as the prevailing price indices for the Products (in US\$) published from time to time by CRU Group (www.crugroup.com), where applicable.

Payment terms:

The Group shall settle 100% of the invoiced amount within 90 days after delivery of the Products, which is consistent with the credit terms generally granted to the Group by its Independent Third Party suppliers.

Historical Transaction Amounts

The historical transaction amounts for the Group's procurement of the Products from Futong China Group were nil and HK\$9.29 million for the year ended 31 December 2025 and the seven months ended 31 July 2026, respectively. These transactions primarily represented procurements made by Transtech, as: (i) Hangzhou Company only became a non-wholly-owned subsidiary of the Company on 21 July 2026; and (ii) Futong Thailand did not directly procure the Products from Futong China Group during the year ended 31 December 2025.

The Annual Caps and Estimation Basis

Pursuant to the Framework Procurement Agreement, the Annual Caps for the procurement of the Products from the Futong China Group for the three years ending 31 December 2026, 2027 and 2028 are approximately HK\$146 million, HK\$785 million and HK\$858 million, respectively.

The Annual Caps were determined by the Board after principally taking into account (i) the expected total procurement volume of the Products, which is derived from the Group's planned production volume of optical fibers and optical fiber cables during the three years ending 31 December 2028; and (ii) the expected market prices of optical fibers and optical fiber preforms during the three years ending 31 December 2028. A reasonable buffer was then applied to the resulting estimate to accommodate possible fluctuations in demand, production schedules and market prices, as further described below.

(a) Expected total procurement volume of the Products

Optical fiber preforms (which are produced from core rods) serve as the fundamental upstream raw material in the production of optical fibers. The volume of preforms required by the Group in any given year is directly determined by its planned optical fiber production volume for that year.

In addition to utilizing optical fibers for its internal production of optical fiber cables, the Group has received a growing volume of direct inquiries for optical fibers from customers in Hong Kong and Thailand. Since the sale of optical fibers generally yields a higher profit margin than that of optical fiber cables, the Group plans to sell more optical fibers – either produced internally or sourced from the Futong China Group – directly to its customers.

(b) Expected level of market price of the Products

The unit price applied in estimating the Annual Caps was determined by reference to the prevailing and expected market prices of the Products for the three years ending 31 December 2028. In arriving at the estimated unit price, the Board has taken into account, among others:

- recent transaction prices and quotations for the Products of comparable quality and specifications obtained by the Group from the Futong China Group and from Independent Third-Party suppliers;

- publicly available market information and industry data on the pricing of the Products, including the price data and the outcomes of recent procurement tenders conducted by major telecommunications operators, which the Board considers indicative of the broader supply-and-demand dynamics of the optical fiber industry chain;
- the prevailing and expected supply-and-demand conditions in the optical fiber preform and optical fiber market for the three years ending 31 December 2028, including the price trends of optical fibers and optical fiber preforms, cost trends of raw materials and energy, and the general level of industry capacity utilization; and
- the expected effect of general inflation and currency movements on the cost of optical fiber preforms and optical fiber during the term of the Framework Procurement Agreement.

On the above basis, the Board expects that the average unit price of the Products to be procured from the Futong China Group will be consistent with prevailing market prices and no less favorable to the Group than those available from Independent Third Party suppliers for products of similar quality, specifications and quantities.

(c) *Buffer for contingencies*

After applying the expected procurement volume to the expected unit price, the Board has further applied a buffer of approximately 5% to the resulting estimate. The buffer is intended to accommodate possible upward fluctuations in the Group's optical fiber production volume (and hence its preform requirement), unexpected increases in the market price of optical fiber preforms and optical fiber, and other contingencies such as supply-chain disruptions or temporary volume spikes, so as to provide the Group with sufficient flexibility to meet its operational needs during the term of the Framework Procurement Agreement without exceeding the Annual Caps.

Reasons for and Benefits of the Framework Procurement Agreement

The Group is principally engaged in the manufacture and sale of optical fiber preforms, optical fibers and optical fiber cables in the PRC, Hong Kong and Thailand.

The Directors consider that the procurement of the Products from the Futong China Group will enable the Group to meet its growing production requirements and capture the market opportunities described in the paragraph headed "Background" above, and is in line with the Group's business strategy for the following reasons:

- the Group has a long-standing business relationship with the Futong China Group, which is familiar with the Group's technical specifications and quality requirements, thereby reducing the time and costs of sourcing and qualifying new suppliers;
- the Futong China Group is an established manufacturer of optical fiber preforms and optical fibers in the PRC with a proven track record of product quality, and offers prices that are competitive with those of other suppliers in the PRC market; and

- the Futong China Group is able to provide a steady and reliable source of the Products to the Group throughout the term of the Framework Procurement Agreement, amid the increasing market demand for optical fiber preforms and optical fibers.

Based on the foregoing, the Directors (excluding (i) the independent non-executive Directors, whose views will be set out in the letter from the Independent Board Committee in the circular after considering the advice of the Independent Financial Adviser; and (ii) Ms. Sheng Lingfei, who has abstained from voting) consider that the Framework Procurement Agreement has been entered into in the ordinary and usual course of business of the Group, on normal commercial terms and after arm's length negotiation between the Company and Futong China, and that the terms thereof and the transactions contemplated thereunder (including the Annual Caps) are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

As at the date of this announcement, save for Ms. Sheng Lingfei, an executive Director of the Company and board secretary of Futong China, none of the Directors or members of senior management of the Company holds any position in the Futong China Group. Ms. Sheng is considered to have a material interest in the transactions contemplated under the Framework Procurement Agreement, and has therefore abstained from voting on the relevant Board resolution(s) approving such transactions. Save as disclosed above, none of the other Directors has any material interest in the Framework Procurement Agreement or was required to abstain from voting on the relevant Board resolution(s).

Internal Control Procedures over the Pricing Basis of the Framework Procurement Agreement

The Company will implement its pricing policy to ensure that the consideration payable by the Group and the other terms of the transactions contemplated under the Framework Procurement Agreement are on normal commercial terms and no less favorable to the Group than those available from Independent Third Parties. To this end, the Company will adopt the following internal control measures, which will be implemented with effect from the Effective Date:

- i the finance manager of the finance department of the Company will closely monitor the transactions contemplated under the Framework Procurement Agreement to ensure that the transaction amount will not exceed the Annual Caps. Specifically, the finance manager will be responsible for reviewing monthly records of transaction amounts, comparing the cumulative usage against the Annual Caps, and identifying any risk of exceeding the Annual Caps;
- ii the purchase department of the Company will monitor the prevailing market prices and supply for the Products and collect market information and comparable transaction data from Independent Third-Party suppliers. Specifically, the relevant staff will obtain and compare at least two recent comparable transactions or quotations with Independent Third-Party suppliers for the Products of similar quality, specifications and quantities, as well as prevailing market information such as publicly available operator tender prices and market quotations. The purchase manager will review and approve the relevant purchase order only if the terms offered by the Futong China Group are no less favorable to the Group than those offered by Independent Third-Party suppliers under comparable circumstances. Where no comparable transactions or quotations are available, the relevant purchase order will be escalated to the finance manager for review and approval before it is placed;

- iii the finance manager of the finance department of the Company will conduct regular random checks to review and assess whether the transactions contemplated under the Framework Procurement Agreement are conducted on normal commercial terms by reviewing the comparable transactions, quotations and market information obtained by the purchase department of the Company, in accordance with the terms set out in the Framework Procurement Agreement and whether the relevant contract terms are in the interests of the Company and the Shareholders as a whole;
- iv the Company's auditor will report on the transactions under the Framework Procurement Agreement annually in accordance with Rule 14A.56 of the Listing Rules, including whether anything has come to its attention that causes it to believe that the transactions were not conducted in accordance with the pricing policies of the Group or the terms of the Framework Procurement Agreement, or have exceeded the Annual Caps; and
- v the independent non-executive Directors will review the transactions contemplated under the Framework Procurement Agreement annually and confirm in the Company's annual report, in accordance with Rule 14A.55 of the Listing Rules, whether such transactions have been entered into in the ordinary and usual course of business of the Group, on normal commercial terms or better, and in accordance with the Framework Procurement Agreement on terms that are fair and reasonable and in the interests of the Shareholders as a whole.

Where a member of the Futong China Group is selected as the supplier, the relevant members of the Group and the Futong China Group will enter into separate purchase orders setting out the detailed terms of supply, which shall be on normal commercial terms, negotiated on an arm's length basis and no less favorable to the Group than those offered by Independent Third Parties. The Board considers that the above internal control procedures to be adopted by the Company in respect of the transactions under the Framework Procurement Agreement are appropriate and that they will give sufficient assurance to the Shareholders that the transactions under the Framework Procurement Agreement will be appropriately monitored by the Company.

Information on the Parties to the Framework Procurement Agreement

The Group

The Group is principally engaged in the manufacture and sale of optical fiber preforms, optical fibers and optical fiber cables in the PRC, Hong Kong and Thailand.

Futong China

Futong China and its subsidiaries are principally engaged in the manufacture, sale and trading of optical fiber preforms, optical fibers and optical fiber cables and the provision of related services in the PRC. Futong China is ultimately beneficially owned by Mr. Wang Jianyi (王建沂), who is also the chairman of Futong China.

LISTING RULES IMPLICATIONS

As at the date of this announcement, Yinhu Tianjin is owned as to 51% by Hao Tai Investment Holding Limited (an indirect wholly-owned subsidiary of Optel Technology) and as to 49% by Futong China.

As at the date of this announcement, (i) Futong China is interested in 195,000,000 Shares, held through Hong Kong Futong Optical Fiber Company Limited, representing approximately 50.34% of the total number of issued Shares; and (ii) Optel Technology is interested in 48,367,000 Shares, representing approximately 12.49% of the total number of issued Shares. Accordingly, each of Futong China and Optel Technology is a substantial shareholder and therefore a connected person of the Company at the issuer level under Rule 14A.07(1) of the Listing Rules.

The transactions contemplated under the Framework Procurement Agreement will therefore constitute continuing connected transactions of the Company pursuant to Chapter 14A of the Listing Rules. As one or more of the applicable percentage ratios (as defined in Rule 14.07 of the Listing Rules) in respect of the highest of the Annual Caps exceed 5%, the Framework Procurement Agreement and the transactions contemplated thereunder (including the Annual Caps) constitute non-exempt continuing connected transactions of the Company and are subject to the reporting, announcement, annual review, circular (including independent financial advice) and Independent Shareholders' approval requirements under Chapter 14A of the Listing Rules.

GENERAL

An EGM will be convened for the Independent Shareholders to consider and, if thought fit, approve the Framework Procurement Agreement and the transactions contemplated thereunder (including the Annual Caps). In view of their respective interests in the Continuing Connected Transactions, Futong China and Optel Technology and their respective associates (including Hong Kong Futong Optical Fiber Company Limited) are required to abstain from voting on the ordinary resolution(s) approving the Continuing Connected Transactions at the EGM. Save as disclosed above, to the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, no other Shareholder has a material interest in the Framework Procurement Agreement and is required to abstain from voting at the EGM.

The Independent Board Committee, comprising all the independent non-executive Directors, has been established to advise the Independent Shareholders on the Framework Procurement Agreement and the transactions contemplated thereunder (including the Annual Caps). Red Sun Capital Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in the same regard.

A circular containing, among other things, (i) further details of the Framework Procurement Agreement and the Annual Caps; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM, is expected to be despatched to the Shareholders on or before 20 November 2026 in order to allow sufficient time to prepare the necessary information for inclusion in the circular.

DEFINITIONS

“Annual Caps”	the proposed annual cap amounts in respect of the transactions contemplated under the Framework Procurement Agreement for the three years ending 31 December 2028
“associate(s)”	has the meaning ascribed to it under the Listing Rules

“Board”	the board of Directors
“Business Day”	a day (other than a Saturday, Sunday, public holiday or a day on which a tropical cyclone warning signal no. 8 or above, a “black” rainstorm warning signal or “extreme conditions” is in force in Hong Kong at any time between 9:00 a.m. and 5:00 p.m.) on which licensed banks in Hong Kong are generally open for business
“Company”	Transtech Optelecom Science Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange (stock code: 9963)
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Continuing Connected Transactions”	the transactions contemplated under the Framework Procurement Agreement
“controlling shareholder”	has the meaning ascribed to it under the Listing Rules
“Directors”	the director(s) of the Company
“Effective Date”	the date on which the Framework Procurement Agreement and the transactions contemplated thereunder (including the Annual Caps) are approved by the Independent Shareholders at the EGM
“EGM”	the extraordinary general meeting of the Company to be convened for the Independent Shareholders to consider and, if thought fit, approve the Framework Procurement Agreement and the transactions contemplated thereunder (including the Annual Caps)
“Framework Procurement Agreement”	the framework procurement agreement dated 15 October 2026 entered into between the Company and Futong China in relation to the procurement of the Products by the Group from the Futong China Group
“Futong China”	Futong Group Co., Ltd. (富通集團有限公司), a company established in the PRC with limited liability and a controlling shareholder of the Company
“Futong China Group”	Futong China, its subsidiaries and its associates, excluding the Group
“Futong Thailand”	Futong Group Communication Technology (Thailand) Co., Ltd., a company incorporated in Thailand and an indirect wholly-owned subsidiary of the Company

“Group”	the Company and its subsidiaries
“Hangzhou Company”	富通光電技術(杭州)有限公司 (Futong Optoelectronic Technology (Hangzhou) Co., Ltd.*), a company established in the PRC with limited liability, and a non-wholly-owned subsidiary of the Company
“Hao Min Investment”	Hao Min Investment Holding Limited, a non-wholly-owned subsidiary of the Company as at the date of this announcement
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong from time to time
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Independent Board Committee”	the committee of the Board comprising Mr. Li Wei, Mr. Leong Chew Kuan, and Mr. Lau Siu Hang, being the independent non-executive Directors, none of whom has any material interest in the Framework Procurement Agreement, established to advise the Independent Shareholders as to voting at the EGM on, among other things, the resolution(s) approving the Framework Procurement Agreement, together with the Annual Caps
“Independent Financial Adviser”	Red Sun Capital Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, which is the independent financial adviser appointed to advise the Independent Board Committee and the Independent Shareholders in relation to the entry into the Framework Procurement Agreement, together with the Annual Caps
“Independent Shareholders”	Shareholders other than Futong China, Hong Kong Futong Optical Fiber Company Limited and their respective associates, and any other Shareholder(s) who have a material interest in the entry into the Framework Procurement Agreement, together with the Annual Caps
“Independent Third Party(ies)”	third party(ies) independent of the Company and its connected persons
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Main Board”	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with GEM of the Stock Exchange

“Optel Technology”	Optel Technology Limited, a company incorporated in Hong Kong with limited liability which, as at the date of this announcement, (i) is a substantial Shareholder interested in approximately 12.49% of the total number of issued Shares; and (ii) is indirectly interested in 51% of the equity interest in Yinhu Tianjin through Hao Tai Investment Holding Limited
“PRC”	the People’s Republic of China, and for the purpose of this announcement only, excluding Hong Kong, Macau and Taiwan
“Previous Framework Procurement Agreement”	the framework purchase agreement dated 16 January 2026 in relation to the procurement of optical fiber preforms from Yinhu Tianjin by Transtech during the year ending 31 December 2026
“Products”	optical fibers, optical fiber preforms and related raw materials, including but not limited to core rods
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share(s)”	share(s) with a nominal value of HK\$0.01 each in the capital of the Company
“Shareholder(s)”	the holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed to it under the Listing Rules
“Transtech”	Transtech Optical Communication Company Limited, a company incorporated in the BVI and a wholly-owned subsidiary of the Company
“Yinhu Tianjin”	Yinhu Optical Fiber (Tianjin) Co., Ltd.* (銀湖光纖(天津)有限公司), a company established in the PRC with limited liability which, as at the date of this announcement, is owned as to 51% by Hao Tai Investment Holding Limited (an indirect wholly-owned subsidiary of Optel Technology) and as to 49% by Futong China
“%”	per cent.

* Denotes an English translation of a Chinese name and is provided for identification purposes only.

By order of the Board
Transtech Optelecom Science Holdings Limited
Mr. Li Jianyang
Chairman and executive Director

Hong Kong, 15 October 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Li Jianyang, Mr. Zou Liming, Mr. Xu Jinjie and Ms. Sheng Lingfei and the independent non-executive Directors of the Company are Mr. Li Wei, Mr. Leong Chew Kuan, and Mr. Lau Siu Hang.