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中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

ANNOUNCEMENT

QUARTERLY REPORT OF THE COMPANY FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The operating results attached hereto are the unaudited quarterly report of China Aluminum International Engineering Corporation Limited (the “**Company**”) as of 30 September 2026 prepared by the Company in accordance with the Accounting Standards for Business Enterprises of the PRC, as disclosed in the website of Shanghai Stock Exchange (website: <http://english.sse.com.cn>).

This announcement and the attached quarterly report were originally prepared in Chinese and published in both Chinese and English. In the case of any discrepancy, the Chinese text shall prevail over the English text.

IMPORTANT NOTES:

The Board of Directors, Directors, and senior management of the Company guarantee that the contents of the quarterly report are truthful, accurate and complete, free from any false statement, misleading representation or major omission, and are legally liable therefor on a several and joint basis.

The Company's principal, the accounting principal and the accounting function's principal (the person in charge of the accounting function) undertake that the financial report in this quarterly report is truthful, accurate and complete.

Whether the third quarterly financial statements have been audited

☐ Yes ☒ No

I. KEY FINANCIAL DATA

(I) Key accounting figures and financial indicators

Unit: '000 Currency: RMB

Item	The current reporting period	Change in the current reporting period over the corresponding period of previous year (%)	From the beginning of the year to the end of the reporting period	Change from the beginning of the year to the end of the reporting period over the same period of the previous year (%)
Operating revenue	3,932,163	-28.77%	12,980,063	-14.71%
Total profit	72,431	7.24%	293,912	-2.95%
Net profit attributable to the shareholders of the listed company	401	-97.54%	107,487	-9.58%
Net profit attributable to shareholders of the listed company, net of non-recurring gain or loss	-7,894	-150.72%	71,484	-0.01%
Net cash flows from operating activities	-187,812	-167.28%	100,634	26.00%
Basic earnings per share (RMB/share)	-0.0059	N/A	0.0154	97.44%
Dilute earnings per share (RMB/share)	-0.0059	N/A	0.0154	97.44%
Weighted average return on net assets (%)	-0.57	Decreased by 0.45 percentage point	1.52	Increased by 0.69 percentage point

I. KEY FINANCIAL DATA – CONTINUED

(I) Key accounting figures and financial indicators – Continued

Unit: '000 Currency: RMB

	As at the end of this reporting period	As at the end of the previous year	Change from the end of the reporting period over the end of the previous year (%)
Total assets	40,958,596	40,546,497	1.02%
Owners' equity attributable to shareholders of the listed company	6,905,491	6,795,967	1.61%

Note: The “reporting period” refers to the three-month period from the beginning to the end of the quarter. The same applies hereinafter.

I. KEY FINANCIAL DATA – CONTINUED

(II) Items and Amounts of Non-recurring Gain or Loss

✓Applicable ☐ Not applicable

Unit: '000 Currency: RMB

Non-recurring Gain or Loss	Amount for the current reporting period	Amount from the beginning of the year to the end of the reporting period	Description
Gain or losses on disposal of non-current assets, including reversal of provision for impairment of assets	-486	-1,381	
Government subsidies recorded in current P&L (except government subsidies closely related to business operations granted continuously in a fixed amount or quota according to the unified national standards)	8,620	12,943	
Gains and losses from changes in the fair value of financial assets and liabilities held by non-financial corporations and gains and losses from the disposal of financial assets and liabilities, except for effective hedging operations related to the Company's normal business operations	398	0	
Financing fee income from non-financial enterprises recorded in current profit and loss	0	162	
Reversal of provision for impairment of receivables tested separately for impairment	4,387	25,635	
Gain or loss on debt reorganization	-1,714	6,918	
Other non-operating revenue and expenses other than the above items	3,213	9,209	
Less: Impact of income tax	2,277	8,023	
Impact of non-controlling interests (after tax)	3,846	9,460	
Total	8,295	36,003	

Description of recognition of items not listed in the “Explanatory Announcement No.1 on Information Disclosure for Companies Offering Their Securities to the Public – Extraordinary Profit and Loss” as non-recurring profit and loss items and the amount is material and defining the extraordinary profit and loss listed in the “Explanatory Announcement No.1 on Information Disclosure for Companies Offering Their Securities to the Public – Extraordinary Profit and Loss” to be recurring profit and loss.

☐ Applicable ✓Not applicable

I. KEY FINANCIAL DATA – CONTINUED

(III) Changes in the Key Accounting Data and Financial Indicators and the Reasons therefore

✓Applicable ☐ Not applicable

Item	Percentage of change (%)	Main reasons
Net profit attributable to the shareholders of the listed company – current reporting period	-97.54%	During the current reporting period, as Suzhou Nonferrous Metal Materials Deyuan Environmental Protection Co., Ltd., a subsidiary not constituting a part of its core business, was handed over to a bankruptcy administrator and entered into bankruptcy liquidation proceedings, the Company recognised the relevant losses, resulting in a year-on-year decrease in the net profit attributable to shareholders of the listed company for the current reporting period.
Net profit attributable to shareholders of the listed company, net of nonrecurring gain or loss – current reporting period	-150.72%	
Basic earnings per share (RMB/share) – the current reporting period	N/A	
Diluted earnings per share (RMB/share) – the current reporting period	N/A	
Basic earnings per share (RMB/share) – from the beginning of the year to the end of the reporting period	97.44%	The interest rate on the perpetual bonds issued by the Company in the public market declined significantly compared to previous years, resulting in a corresponding reduction in interest expenses and a subsequent increase in both basic and diluted earnings per share.
Basic earnings per share (RMB/share) – from the beginning of the year to the end of the reporting period	97.44%	
Net cash flows from operating activities – the current reporting period	-167.28%	During the first half of 2026, the Company successively received advance payments for newly signed EPC general contracting projects. As these projects entered the construction phase in the third quarter, payments for project materials and construction work were made in accordance with contractual terms, resulting in an increase in cash outflows from operating activities.

II. INFORMATION ON SHAREHOLDERS

(I) Table of total number of ordinary shareholders, number of preference shareholders with recovered voting rights and shareholding of the top 10 shareholders

Unit: Share

Total number of ordinary shareholders at the end of the reporting period	41,719	Total number of preference shareholders with recovered voting rights at the end of the reporting period (if any)	N/A
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Shareholding of the top 10 shareholders (excluding the lending of shares through refinancing facilities)

Name of shareholders	Nature of shareholders	Number of shares held	Percentage of shareholding (%)	Number of restricted shares held (shares)	Pledged, marked or frozen Status of shares	Number (shares)
Aluminum Corporation of China	State-owned legal person	2,176,758,534	72.88	0	None	0
HKSCC Nominees Limited	Overseas legal person	399,476,000	13.37	0	Unknown	Unknown
Luoyang Engineering & Research Institute for Nonferrous Metals Processing	State-owned legal person	86,925,466	2.91	0	None	0
Hong Kong Securities Clearing Company Limited	Overseas legal person	9,306,399	0.31	0	None	0
Aladdin Legendary Technology Group Co., Ltd.	Other	5,600,000	0.19	0	None	0
GU Jing	Domestic natural person	2,773,100	0.09	0	None	0
Penghua Fund Management Co., Ltd. – Social Security Fund Portfolio 1804	Other	1,819,400	0.06	0	None	0
Goldman Sachs International – Self owned funds	Other	1,786,852	0.06	0	None	0
GAO Chunxiang	Domestic natural person	1,719,600	0.06	0	None	0
XU Jinchao	Domestic natural person	1,349,825	0.05	0	None	0

II. INFORMATION ON SHAREHOLDERS – CONTINUED

(I) Table of total number of ordinary shareholders, number of preference shareholders with recovered voting rights and shareholding of the top 10 shareholders – Continued

Shareholding of the top 10 holders of shares not subject to selling restrictions
(excluding the lending of shares through refinancing facilities)

Name of shareholder	Number of outstanding shares held not subject to selling restrictions	Class and number of shares	
		Class	Number
Aluminum Corporation of China	2,176,758,534	Renminbi ordinary shares	2,176,758,534
HKSCC Nominees Limited	399,476,000	Overseas listed foreign shares	399,476,000
Luoyang Engineering & Research Institute for Nonferrous Metals Processing	86,925,466	Renminbi ordinary shares	86,925,466
Hong Kong Securities Clearing Company Limited	9,306,399	Renminbi ordinary shares	9,306,399
Aladdin Legendary Technology Group Co., Ltd.	5,600,000	Renminbi ordinary shares	5,600,000
GU Jing	2,773,100	Renminbi ordinary shares	2,773,100
Penghua Fund Management Co., Ltd. – Social Security Fund Portfolio 1804	1,819,400	Renminbi ordinary shares	1,819,400
Goldman Sachs International – Self owned funds	1,786,852	Renminbi ordinary shares	1,786,852
GAO Chunxiang	1,719,600	Renminbi ordinary shares	1,719,600
XU Jinchao	1,349,825	Renminbi ordinary shares	1,349,825

II. INFORMATION ON SHAREHOLDERS – CONTINUED

(I) Table of total number of ordinary shareholders, number of preference shareholders with recovered voting rights and shareholding of the top 10 shareholders – Continued

Explanation of related party relationship or acting in concert in respect of the above shareholders

Note 1: The number of shares held by Aluminum Corporation of China did not include A shares of the Company indirectly held through its subsidiary Luoyang Engineering & Research Institute for Nonferrous Metals Processing and H shares of the Company indirectly held through its subsidiary Yunnan Aluminum International Company Limited. Aluminum Corporation of China and its subsidiaries held a total of 2,283,179,000 shares of the Company, including 2,263,684,000 A shares and 19,495,000 H shares, accounting for 76.44% of the total share capital of the Company.

Note 2: The 399,476,000 H shares of the Company held by HKSCC Nominees Limited included the 19,495,000 H shares held on behalf of Yunnan Aluminum International Limited, a subsidiary of Aluminum Corporation of China.

Note 3: Except the above, the Company is not aware that the above shareholders have any related relationship or are acting in concert among each other.

Explanation of the participation of the top 10 shareholders and top 10 shareholders not subject to selling restrictions in margin trading and short selling as well as refinancing (if any)

N/A

Participation of shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders with outstanding shares not subject to selling restrictions in the shares lending through the refinancing facilities

☐ Applicable ☒ Not applicable

Change in the top 10 shareholders and top 10 shareholders of shares not subject to selling restrictions from the previous period due to the shares lending/returning through refinancing facilities

☐ Applicable ☒ Not applicable

III. OTHER IMPORTANT NOTES

Other important information in relation to the Company's operation during the reporting period that needs to be brought to the attention of investors

✓Applicable ☐Not applicable

During the first three quarters of 2026, Chalieco adhered to the working policies of "High-Quality Party Building + Strengthened Operations, Promote Transformation, Prevent Risks and Deepen Reform", and also focused on key areas such as production and operations, technological innovation, risk prevention and control and deepening reform, as well as advanced all the above aspects. We have been included in the four major lists published by the Engineering News Record (ENR) of the United States for four consecutive years, including the "Top 250 Global Contractors", "Top 250 International Contractors", "Top 225 International Design Firms" and "Top 150 Global Design Firms".

(1) Focusing on core responsibilities and principal businesses, with steady improvement in terms of market expansion and contract performance

Business structure has been continuously optimized. The Company focused on non-ferrous metals and advantageous industrial sectors, leveraging its full industrial chain advantages to adjust business structure and optimize market layout, steadily improved the quality of contracts. During the first three quarters, the newly signed contracts amounted to RMB21.788 billion, of which RMB21.455 billion was for industrial contracts, accounting for 98.47% of the total amount of newly signed contracts; newly signed design consultancy contracts, equipment manufacturing contracts and overseas contracts increased by 44.87%, 21.95% and 14.76% year-on-year, respectively. The Company successfully won the bid for the EPC general contract for the Lanzhou New Area high-precision aluminum sheet, strip and foil project (Phase I), the deep and peripheral geological exploration project at the Toromocho open-pit mine in Peru and others, thereby further optimizing its market footprint.

Project performance has been continuously optimized. We improved the quality of contract performance comprehensively and achieved breakthrough progress in the construction of key projects. The Simandou diesel power generator project in Guinea successfully completed its initial black-start commissioning; a certain photovoltaic power project in Shanxi officially commenced grid-connected operation; the calcination furnace for a certain carbon-based new materials project with the capacity of 600,000 tons in Guangxi was successfully fired up; the first batch of high-purity refined bismuth ingots was successfully cast in a certain comprehensive recovery project of resources from high-bismuth lead anode slime in Yunnan; and a certain electrolytic technology upgrade project in Indonesia received its final acceptance certificate.

III. OTHER IMPORTANT NOTES – CONTINUED

(2) **Adhering to take innovation as the driving force, upgrading its core competitiveness continuously**

Efforts have been coordinated to pool a cohesive force for scientific and technological innovation. The Company strengthened its top-level design and forward-looking planning, formulated the “15th Five-Year Plan” for scientific and technological development in a scientific approach and set clear targets for tackling core technologies and advancing strategic emerging sectors over the medium to long term. The Company also systematically planned its key tasks for the industrialization of research outcomes during the “15th Five-Year Plan” period, focusing on bridging the “last mile” of technology transfer and commercialization. Furthermore, the Company fully implemented initiatives to enhance integrated capabilities in R&D and engineering design, strengthened its capacity in engineering technology integration, and drove the deep integration and mutual empowerment of R&D and engineering design, thereby effectively translating technological strengths into competitive advantages in the engineering market.

Remarkable results have been delivered in scientific and technological innovation. The Company achieved a series of high-level scientific and technological results. Firstly, new breakthroughs were made in terms of major science and technology awards. Zhongkan Institute was deeply involved in the project of precisely assessing the slope stability and won the first prize of the National Science and Technology Progress Award accordingly, thereby addressing the general challenge in the precise assessment of slope stability. In addition, two invention patents of Zhongkan Institute and SAMI won the China Patent Excellence Award. Second, remarkable results were achieved in the leadership of results and standards. 21 newly added technological achievements passed the achievement appraisal of industry associations and scientific research institutions, with their overall technologies reaching the internationally leading level, and 26 construction methods were rated as industry-leading. The industry standard Technical Specification for Wastewater Treatment and Reuse Engineering in Non-ferrous Metal Processing, completed under the leadership of CNPT, was approved and released. Third, digital transformation and industrial chain security were effectively safeguarded. The outcomes from the research project “Research, Development and Application Demonstration of Large Models for the Non-ferrous Metals Industry”, in which CINF participated, were put into use in the non-ferrous metal zinc fluidised bed roasting furnace project in Nandan, Guangxi; GAMI independently tackled key technologies to form a complete set of key technologies for quality improvement and consumption reduction adapted to imported gibbsite ore, effectively supporting the security and low-carbon transformation of the national aluminum industrial chain.

III. OTHER IMPORTANT NOTES – CONTINUED

(III) Firmly grasping risk prevention and control, steadily enhancing the level of safe development

To strengthen the management and control of safety and environmental protection risks. We deepened the promotion of the three-year action for fundamental rectification and tackling difficulties by organizing offline centralized training for more than 360 registered safety engineers, focusing on the housing, municipal and mining sectors to carry out special examinations, with a total of 5,113 person-times participating, enhancing the hazard identification and rectification capabilities of management personnel at all levels. We issued the Guidelines on ESG Occupational Health, Safety and Environmental Protection for Overseas Projects and the Emergency Plan for Sudden Ecological and Environmental Incidents, and the safety and environmental protection scheduling for overseas projects was completed on schedule.

We deepened the special rectification of compliance and contract performance. We improved the “two lists” of overseas compliance and risk matters and the localization of overseas projects, convened special meetings on overseas projects to analyze issues, consolidate responsibilities and strengthen full-process compliance control. We organized special training on compliance and judicial interpretations for some 7,500 person-times, analyzed risks in conjunction with typical cases, strengthened source prevention and control, and made every effort to safeguard the legitimate rights and interests of the enterprise.

(IV) Deepening reform and tackling tough issues, lean management stimulating endogenous momentum

Deepening reform and tackling tough issues. We compiled and implemented a new round of work ledgers for state-owned enterprise reform to high standards, clarified the timetable and path, and implemented wall-chart operations and reconciliation and account-closing management to ensure that all reform tasks are implemented and effective on schedule and with high quality. We coordinated and implemented a “package” of the Science and Technology Reform Action, supply chain management transformation and market-oriented compensation distribution mechanism reform, comprehensively stimulating the innovation and creativity vitality of the enterprise.

Strengthening lean management. We established a cost control system covering the entire project process and all elements. First, we continued to promote the upgrading of subcontracting bidding management, deepened centralized procurement, and fully tapped internal potential for efficiency creation. Second, we optimized the allocation of financial resources, strengthened rigid budget constraints and fund coordination, improved the efficiency of fund use, and effectively transformed management advantages into actual results of cost saving and efficiency creation.

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Type of Audit Opinion

☐ Applicable ☒ Not applicable

(II) Financial Statements

CONSOLIDATED BALANCE SHEET

30 September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	30 September 2026	31 December 2025
Current assets:		
Currency funds	3,335,760	4,262,803
Notes receivable	170,189	269,546
Accounts receivable	16,795,655	15,628,542
Financing receivables	223,202	171,098
Prepayments	740,412	625,753
Other receivables	1,048,273	962,606
Of which: Interest receivable	6,440	6,440
Dividends receivable	4,010	3,752
Inventories	2,265,455	2,107,404
Of which: Data resources		
Contract assets	6,724,303	6,597,171
Held-for-sale assets		
Non-current assets due within one year	205,334	271,397
Other current assets	983,129	916,272
Total current assets	32,491,712	31,812,592

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED BALANCE SHEET – Continued

30 September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	30 September 2026	31 December 2025
Non-current assets:		
Long-term receivable	1,185,908	1,223,559
Long-term equity investments	599,820	626,291
Other equity instrument investments	41,442	40,973
Investment properties	1,135,275	1,162,266
Fixed assets	2,442,617	2,551,833
Construction in progress	81,828	80,082
Right-of-use assets	22,775	34,817
Intangible assets	1,286,803	1,289,176
Of which: Data resources		
Development costs	2,471	2,156
Of which: Data resources		
Goodwill	875	875
Long-term unamortized expenses	117,827	100,310
Deferred income tax assets	1,274,762	1,286,386
Other non-current assets	274,481	335,181
Total non-current assets	8,466,884	8,733,905
Total assets	40,958,596	40,546,497

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED BALANCE SHEET – Continued

30 September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	30 September 2026	31 December 2025
Current liabilities:		
Short-term borrowings	1,502,730	944,437
Notes payable	2,367,877	3,241,980
Accounts payable	9,289,024	9,891,601
Advance receipts	9,554	7,433
Contract liabilities	6,298,613	4,345,053
Employee salaries payable	111,501	108,109
Taxes payable	222,596	231,326
Other payables	1,540,018	1,632,334
Of which: Interest payable		
Dividends payable	84,895	32,948
Non-current liabilities due within one year	2,195,184	2,122,456
Other current liabilities	1,935,498	1,814,057
Total current liabilities	25,472,595	24,338,786
Non-current liabilities:		
Long-term borrowings	5,642,568	6,443,924
Lease liabilities	11,750	18,311
Long-term payables		
Long-term employee salaries payable	444,654	468,538
Estimated liabilities		
Deferred income	75,313	65,341
Deferred income tax liabilities	70,456	70,456
Other non-current liabilities		
Total non-current liabilities	6,244,741	7,066,570
Total liabilities	31,717,336	31,405,356

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED BALANCE SHEET – Continued

30 September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	30 September 2026	31 December 2025
Owners' equity (or shareholders' equity):		
Paid-in capital (or share capital)	2,986,918	2,987,836
Other equity instrument	3,800,000	3,800,000
Of which: Preferred shares		
Perpetual bonds	3,800,000	3,800,000
Capital reserve	1,439,881	1,431,418
Less: Treasury stocks	65,828	68,003
Other comprehensive income	158,783	114,026
Special reserve	329,969	320,853
Surplus reserve	229,735	229,735
General risks reserve		
Undistributed profits	-1,973,967	-2,019,898
Total equity attributable to the parent's owner (or shareholders' equity)	6,905,491	6,795,967
Minority interests	2,335,769	2,345,174
Total owners' equity (or shareholders' equity)	9,241,260	9,141,141
Total liabilities and owners' equity (or shareholders' equity)	40,958,596	40,546,497
<i>The Company's principal:</i> LI Yihua	<i>Accounting principal:</i> TAO Fulun	<i>Accounting function's principal:</i> CHANG Zhangpei

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED INCOME STATEMENT

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Total operating revenue	12,980,063	15,219,018
Of which: Operating revenue	12,980,063	15,219,018
Interest income		
Premiums earned		
Handling charges and commission fee		
II. Total operating cost	12,724,847	15,069,897
Of which: Operating cost	11,102,693	13,501,486
Interest expenses		
Handling charges and commission expenses		
Surrender value		
Compensation expense, net		
Drawing reserves for insurance contracts, net		
Policy bonus dividend expense		
Cession cost		
Taxes and surcharges	65,687	72,802
Sales expenses	85,384	86,985
Administrative expenses	675,136	662,877
R&D expenses	468,898	532,141
Finance expenses	327,049	213,606
Of which: Interest expenses	162,918	191,748
Interest income	10,558	24,893

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED INCOME STATEMENT – Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
Add: Other gains	17,636	5,545
Gain on investment (“–” for loss)	13,769	17,384
Of which: Share of investment gain of associates and joint ventures	-16,295	29,237
Gain on de-recognition of financial assets measured at amortization cost		
Exchange gain (“–” for loss)		
Gain on exposure netting (“–” for loss)		
Gain on fair value change (“–” for loss)		
Credit impairment loss (“–” for loss)	-45,884	110,433
Asset impairment loss (“–” for loss)	45,426	-17,863
Gain on disposal of assets (“–” for loss)	-816	28,473
III. Operating profit (“–” for loss)	285,348	293,093
Add: Non-operating income	21,006	22,465
Less: Non-operating expenses	12,442	12,698
IV. Total profit (“–” for total loss)	293,912	302,860
Less: Income tax expenses	114,089	73,587

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED INCOME STATEMENT – Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
V. Net profit (“–” for net loss)	179,823	229,273
(I) Classification according to the continuity of operation		
1. Net profit from continuing operations (“–” for net loss)	179,823	229,273
2. Net profit from discontinued operations (“–” for net loss)		
(II) Classification by ownership		
1. Net profit attributable to shareholders of the parent (“–” for net loss)	107,487	118,876
2. Minority interests (“–” for net loss)	72,336	110,397

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED INCOME STATEMENT – Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
VI. Other comprehensive income, net of tax	44,752	-18,061
(I) Other comprehensive income attributable to owners of the parent, net of tax	44,757	-18,019
1. Other comprehensive income that may not be reclassified into profit or loss	27,716	-22,150
(1) Change on remeasurement of defined benefit plan	6,993	-22,076
(2) Other comprehensive income that may not be transferred to profit or loss under the equity method		
(3) Change in fair value of other equity instrument investments	20,723	-74
(4) Fair value change arising from credit risk of the Company		
(5) Others		
2. Other comprehensive income that will be reclassified to profit or loss	17,041	4,131
(1) Other comprehensive income that may be transferred to profit or loss under the equity method		
(2) Change in fair value of other debt investments		
(3) Amount recorded in other comprehensive income upon financial assets reclassification		
(4) Credit impairment provision for other debt investment		
(5) Cash flow hedge reserve	-112	
(6) Foreign currency translation difference in financial statements	17,153	4,131
(7) Others		
(II) Other comprehensive income attributable to minority shareholders, net of tax	-6	-42

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED INCOME STATEMENT – Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
VII. Total comprehensive income	224,575	211,212
(I) Total comprehensive income attributable to owners of the parent	152,244	100,857
(II) Total comprehensive income attributable to minority shareholders	72,331	110,354
VIII. Earnings per share:		
(I) Basic earnings per share (RMB/share)	0.0154	0.0078
(II) Diluted earnings per share (RMB/share)	0.0154	0.0078

For business combination under common control effected in the current period, the net profit recognized by the merged party before the combination was RMB0, and the net profit recognized by the merged party in the previous period was RMB0.

The Company's principal:
LI Yihua

Accounting principal:
TAO Fulun

Accounting function's principal:
CHANG Zhangpei

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED STATEMENT OF CASH FLOWS

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Cash flows from operating activities:		
Cash received from sales of goods or rendering of services	15,771,177	13,843,694
Tax rebate received	85,072	33,636
Cash received relating to other operating activities	1,990,149	2,062,724
Sub-total of cash inflows from operating activities	17,846,398	15,940,053
Cash paid for goods purchased and services engaged	12,210,539	11,819,346
Cash paid to and for employees	1,685,359	1,563,151
Taxes paid	446,147	353,558
Other cash paid relating to operating activities	3,403,719	2,124,132
Subtotal of cash outflows from operating activities	17,745,764	15,860,187
Net cash flows from operating activities	100,634	79,866

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED STATEMENT OF CASH FLOWS – Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
II. Cash flows from investing activities:		
Proceeds from disposal of investments		
Investment income received	1,080	
Net proceeds from disposal of fixed assets, intangible assets and other long-term assets	4,686	7,692
Net proceeds from disposal of subsidiaries and other business units		4,276
Proceeds from other investing activities		907
Sub-total of cash inflows from investing activities	5,766	12,875
Payment for acquisition of fixed assets, intangible assets and other long-term assets	166,408	48,090
Net cash paid for acquisition of subsidiaries and other business units		6,001
Payment for other investing activities		1,367
Sub-total of cash outflows from investing activities	166,408	55,458
Net cash flows from investing activities	-160,642	-42,584

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED STATEMENT OF CASH FLOWS – Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
III. Cash flows from financing activities:		
Proceeds from investors		4,560
Of which: Proceeds from non-controlling shareholders of subsidiaries		
Proceeds from borrowings	3,402,063	2,294,088
Proceeds from other financing activities	2,609	3,858,798
Sub-total of cash inflows from financing activities	3,404,672	6,157,445
Repayments of borrowings	3,564,228	3,979,974
Payment for dividends, profit distributions or interest	142,031	208,763
Of which: Dividends and profits paid to non- controlling shareholders of subsidiaries		
Other cash paid relating to financing activities	94,419	1,019,211
Subtotal of cash outflows from financing activities	3,800,678	5,207,948
Net cash flows from financing activities	-396,006	949,498

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

CONSOLIDATED STATEMENT OF CASH FLOWS – Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
IV.Impact of exchange rate changes on cash and cash equivalents	-31,561	16,491
V. Net increase in cash and cash equivalents	-487,575	1,003,271
Add: Balance of cash and cash equivalents at the beginning of the period	3,244,043	3,166,948
VI.Balance of cash and cash equivalent at the end of the period	2,756,468	4,170,219
<i>The Company's principal:</i> LI Yihua	<i>Accounting principal:</i> TAO Fulun	<i>Accounting function's principal:</i> CHANG Zhangpei

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

BALANCE SHEET OF THE PARENT

30 September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	30 September 2026	31 December 2025
Current assets:		
Currency funds	1,231,572	2,293,594
Notes receivable		517
Accounts receivable	1,190,022	1,255,108
Financing receivables	4,360	56,417
Prepayments	105,424	129,158
Other receivables	6,103,705	6,434,802
Of which: Interest receivable	349,921	351,190
Dividends receivable	628,288	494,525
Inventories	1,606	1,606
Of which: Data resources		
Contract assets	267,123	139,459
Held-for-sale assets		
Non-current assets due within one year	186,529	198,516
Other current assets	383,966	282,321
Total current assets	9,474,306	10,791,498

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

BALANCE SHEET OF THE PARENT – Continued

30 September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	30 September 2026	31 December 2025
Non-current assets:		
Long-term receivable	1,891,639	2,095,151
Long-term equity investments	8,936,152	8,960,781
Other equity instrument investments		
Investment properties	16,199	20,006
Fixed assets	117,106	121,454
Construction in progress	1	
Right-of-use assets		
Intangible assets	111,297	116,412
Of which: Data resources		
Development costs		
Of which: Data resources		
Goodwill		
Long-term unamortized expenses		
Deferred income tax assets	154,522	156,170
Other non-current assets	1,946	
Total non-current assets	11,228,862	11,469,974
Total assets	20,703,168	22,261,472

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

BALANCE SHEET OF THE PARENT – Continued

30 September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	30 September 2026	31 December 2025
Current liabilities:		
Short-term borrowings	365,000	400,000
Held-for-trading financial liabilities		
Derivative financial liabilities		
Notes payable	45,863	75,380
Accounts payable	1,046,899	1,249,005
Advance receipts	864	867
Contract liabilities	1,473,676	904,925
Employee salaries payable	6,031	4,008
Taxes payable	24,487	26,708
Other payables	6,669,754	6,769,487
Of which: Interest payable		
Dividends payable	3,536	30,539
Held-for-sale liabilities		
Non-current liabilities due within one year	752,000	1,104,000
Other current liabilities	35,888	3,475
Total current liabilities	10,420,462	10,537,855

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

BALANCE SHEET OF THE PARENT – Continued

30 September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	30 September 2026	31 December 2025
Non-current liabilities:		
Long-term borrowings	2,667,000	4,066,000
Debtentures payable		
Including: Preferred shares		
Perpetual bonds		
Lease liabilities		
Long-term payables		
Long-term employee salaries payable	2,985	3,209
Estimated liabilities		
Deferred income	863	600
Deferred income tax liabilities		
Other non-current liabilities		
Total non-current liabilities	2,670,847	4,069,809
Total liabilities	13,091,309	14,607,664

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

BALANCE SHEET OF THE PARENT – Continued

30 September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	30 September 2026	31 December 2025
Owners' equity (or shareholders' equity):		
Paid-in capital (or share capital)	2,986,918	2,987,836
Other equity instrument	3,800,000	3,800,000
Of which: Preferred shares		
Perpetual bonds	3,800,000	3,800,000
Capital reserve	1,174,858	1,166,396
Less: Treasury stocks	65,828	68,003
Other comprehensive income	13,024	12,805
Special reserve	95	118
Surplus reserve	229,735	229,735
Undistributed profits	-526,944	-475,079
Total owners' equity (or shareholders' equity)	7,611,859	7,653,808
Total liabilities and owners' equity (or shareholders' equity)	20,703,168	22,261,472
<i>The Company's principal:</i> LI Yihua	<i>Accounting principal:</i> TAO Fulun	<i>Accounting function's principal:</i> CHANG Zhangpei

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

INCOME STATEMENT OF THE PARENT

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Operating revenue	636,166	684,659
Less: Operating cost	433,906	619,286
Taxes and surcharges	3,752	2,735
Sales expenses	21,881	20,571
Administrative expenses	135,285	127,219
R&D expenses	17,904	29,768
Finance expenses	240,412	171,081
Of which: Interest expenses	109,970	144,290
Interest income	6,314	9,187
Add: Other gains	194	176
Gain on investment (“–” for loss)	206,307	258,682
Of which: Share of investment gain of associates and joint ventures	-11,725	24,943
Gain on de-recognition of financial assets measured at amortization cost		
Gain on exposure netting (“–” for loss)		
Gain on fair value change (“–” for loss)		
Credit impairment loss (“–” for loss)	17,217	-6,160
Asset impairment loss (“–” for loss)	-618	-4,590
Gain on disposal of assets (“–” for loss)		

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

INCOME STATEMENT OF THE PARENT– Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
II. Operating profit (“–” for loss)	6,126	-37,892
Add: Non-operating income	5,473	6,379
Less: Non-operating expenses	331	51
III. Total profit (“–” for total loss)	11,268	-31,565
Less: Income tax expenses	1,609	-1,605
IV. Net profit (“–” for net loss)	9,659	-29,959
(I) Net profit from continuing operations (“–” for net loss)	9,659	-29,959
(II) Net profit from discontinued operations (“–” for net loss)		

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

INCOME STATEMENT OF THE PARENT– Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
V. Other comprehensive income, net of tax	219	-22
(I) Other comprehensive income that may not be reclassified to profit or loss	219	-22
1. Change on remeasurement of defined benefit plan	219	-22
2. Other comprehensive income that may not be transferred to profit or loss under the equity method		
3. Change in fair value of other equity instrument investments		
4. Fair value change arising from credit risk of the Company		
5. Other		
(II) Other comprehensive income that will be reclassified to profit or loss		
1. Other comprehensive income that may be transferred to profit or loss under the equity method		
2. Change in fair value of other debt investments		
3. Amount recorded in other comprehensive income upon financial assets reclassification		
4. Credit impairment provision for other debt investment		
5. Cash flow hedge reserve		
6. Translation difference from financial statements in foreign currencies		
7. Other		

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

INCOME STATEMENT OF THE PARENT– Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
VI. Total comprehensive income	<u>9,878</u>	<u>-29,981</u>
VII. Earnings per share:		
(I) Basic earnings per share (RMB/share)		
(II) Diluted earnings per share (RMB/share)	<u></u>	<u></u>

The Company's principal:

LI Yihua

Accounting principal:

TAO Fulun

Accounting function's principal:

CHANG Zhangpei

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

STATEMENT OF CASH FLOW OF THE PARENT

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Cash flows from operating activities:		
Cash received from sales of goods or rendering of services	1,661,237	859,234
Tax rebate received	26	1,773
Cash received relating to other operating activities	419,535	909,832
Sub-total of cash inflows from operating activities	2,080,798	1,770,838
Cash paid for goods purchased and services engaged	492,528	1,057,739
Cash paid to and for employees	251,579	203,577
Taxes paid	38,674	16,422
Other cash paid relating to operating activities	588,389	639,106
Subtotal of cash outflows from operating activities	1,371,169	1,916,844
Net cash flows from operating activities	709,629	-146,005

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

STATEMENT OF CASH FLOW OF THE PARENT – Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
II. Cash flows from investing activities:		
Proceeds from disposal of investments	875,392	1,685,367
Investment income received	34,282	122,733
Net proceeds from disposal of fixed assets, intangible assets and other long-term assets	36	
Net proceeds from disposal of subsidiaries and other business units		
Proceeds from other investing activities	65,988	421,814
Sub-total of cash inflows from investing activities	975,699	2,229,913
Payment for acquisition of fixed assets, intangible assets and other long-term assets	4,058	18
Payment for acquisition of investments	128,097	1,760,690
Net cash paid for acquisition of subsidiaries and other business units		72
Payment for other investing activities	350,600	223,237
Sub-total of cash outflows from investing activities	482,755	1,984,017
Net cash flows from investing activities	492,944	245,897

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

STATEMENT OF CASH FLOW OF THE PARENT – Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
III. Cash flows from financing activities:		
Proceeds from investors		2,004,560
Proceeds from borrowings	365,000	3,660,000
Proceeds from other financing activities	19,116,144	16,892,024
Sub-total of cash inflows from financing activities	19,481,144	22,556,584
Repayments of borrowings	2,151,000	3,313,429
Payment for dividends, profit distributions or interest	168,825	140,610
Other cash paid relating to financing activities	19,308,613	18,492,799
Subtotal of cash outflows from financing activities	21,628,438	21,946,838
Net cash flows from financing activities	-2,147,294	609,746
IV. Impact of exchange rate changes on cash and cash equivalents		
	-12,939	6,661

IV. QUARTERLY FINANCIAL STATEMENTS – CONTINUED

(II) Financial Statements – Continued

STATEMENT OF CASH FLOW OF THE PARENT – Continued

January to September 2026

Prepared by: China Aluminum International Engineering Corporation Limited

Unit: '000 Currency: RMB Audit status: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
V. Net increase in cash and cash equivalents	-957,660	716,298
Add: Balance of cash and cash equivalents at the beginning of the period	2,185,440	1,923,180
VI. Balance of cash and cash equivalent at the end of the period	1,227,780	2,639,478

The Company's principal:
LI Yihua

Accounting principal:
TAO Fulun

Accounting function's principal:
CHANG Zhangpei

(III) First-time implementation of new accounting standards or interpretations of standards from 2026 onwards involving adjustments to the financial statements at the beginning of the year of initial application

☐ Applicable ☒ Not applicable

Announcement is hereby given.

By Order of the Board
China Aluminum International Engineering Corporation Limited
TAO Fulun
Executive Director and Joint Company Secretary

Beijing, the PRC, 15 October 2026

As at the date of this announcement, the non-executive Director is Mr. WANG Dezhong; the executive Directors are Mr. LI Yihua, Mr. LIU Jing and Mr. TAO Fulun; the employee representative Director is Mr. LIU Dongjun; and the independent non-executive Directors are Mr. ZHANG Ting'an, Ms. HUI Lai Kwan and Mr. TONG Pengfang.