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招商局港口控股有限公司

CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00144)

VOLUNTARY ANNOUNCEMENT

POTENTIAL DISPOSAL OF 25% EQUITY INTEREST IN QINGDAO PORT DONGJIAKOU ORE TERMINAL CO., LTD. THROUGH PUBLIC TENDER

This announcement is made by China Merchants Port Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

POTENTIAL DISPOSAL THROUGH PUBLIC TENDER

The board of directors (the “**Board**”) of the Company announces that Mighty Star Investment Limited (貫星投資有限公司) (the “**Vendor**”), a wholly-owned subsidiary of the Company, together with Shanghai COSCO SHIPPING Ports Investment Co., Ltd.* (上海中遠海運港口投資有限公司) and IMC Qingdao Port Investment Pte. Ltd.* (萬邦青島港口投資有限責任公司) (together with the Vendor, the “**Vendors**”), propose to dispose of an aggregate of 70% equity interest in Qingdao Port Dongjiakou Ore Terminal Co., Ltd.* (青島港董家口礦石碼頭有限公司) (the “**Target Company**”) on a bundled basis (the “**Potential Disposal**”), including the Vendor’s 25% equity interest (the “**Company’s Potential Disposal**”), by way of public tender on the China Beijing Equity Exchange* (北京產權交易所) (the “**CBEX**”) (the “**Public Tender**”).

As the equity interests are deemed to be state-owned assets under the relevant laws and regulations of the People’s Republic of China (the “**PRC**”), the Potential Disposal is required to be conducted by way of public tender. The formal disclosure of the Public Tender has been published on the CBEX website and will remain open until 11 November 2026.

The aggregate minimum consideration for the Potential Disposal is RMB1,917,691,160 (the “**Minimum Consideration**”), of which RMB684,889,700 is attributable to the Company’s Potential Disposal. The final consideration for the Potential Disposal will depend on the final bid price offered by the successful bidder, which will be no less than the Minimum Consideration.

As at the date of this announcement, the transferee and the final consideration have not been determined, and the Group has not entered into any binding agreement in respect of the Potential Disposal. There is no assurance that any definitive transaction will materialise.

INFORMATION ON THE TARGET COMPANY

The Target Company is a company established in the PRC with limited liability, principally engaged in the construction, operation and management of the Qingdao Port Dongjiakou ore terminal. As at the date of this announcement, the Target Company is held as to 30%, 25%, 25% and 20% by Qingdao Port International Co., Ltd., the Vendor, Shanghai COSCO SHIPPING Ports Investment Co., Ltd. and IMC Qingdao Port Investment Pte. Ltd., respectively. Upon completion of the Potential Disposal, the Group will cease to hold any equity interest in the Target Company.

REASONS FOR AND BENEFITS OF THE COMPANY’S POTENTIAL DISPOSAL

The Company’s Potential Disposal is expected to provide an opportunity for the Group to realise the value of its investment in the Target Company on market-based terms through the Public Tender and generate additional cash inflow for the Group, thereby enhancing the Group’s financial flexibility and creating more room for development opportunities.

LISTING RULES IMPLICATIONS

Based on the portion of the Minimum Consideration attributable to the Company’s Potential Disposal, all applicable percentage ratios in respect of the Company’s Potential Disposal calculated pursuant to Rule 14.07 of the Rules Governing the Listing of Securities on the HKSE (the “**Listing Rules**”) are less than 5%. Accordingly, the Company’s Potential Disposal, if materialised and based on the minimum consideration, does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

As at the date of this announcement, the final consideration for the Potential Disposal has not been determined. Upon determination of the final consideration and the transferee, the Company will reassess the implications of the Company's Potential Disposal under the Listing Rules and make further announcement(s) and comply with the applicable requirements of the Listing Rules as and when appropriate or required.

This announcement is made by the Company on a voluntary basis to update the shareholders and investors of the Company in relation to the Potential Disposal.

** For identification purpose only*

By Order of the Board
China Merchants Port Holdings Company Limited
Feng Boming
Chairman

Hong Kong, 16 October 2026

As at the date of this announcement, the Board comprises Mr. Feng Boming (Chairman) and Mr. Yim Kong as Non-executive Directors; Mr. Xu Song, Mr. Lu Yongxin and Mr. Huang Qiang Zhong as Executive Directors; and Mr. Chan Hiu Fung Nicholas, Ms. Chan Yuen Sau Kelly, Mr. Wong Chi Wing and Ms. Wong Pui Wah as Independent Non-executive Directors.