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中國建築興業集團有限公司

CHINA STATE CONSTRUCTION DEVELOPMENT HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 830)

BUSINESS REVIEW AND FINANCIAL PERFORMANCE FOR THE THIRD QUARTER OF 2026

The business review and financial performance of China State Construction Development Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) for the third quarter of 2026 are presented as follows:

BUSINESS REVIEW

In the third quarter of 2026, escalating geopolitical conflicts in the Middle East, coupled with high uncertainty surrounding US foreign trade policy, pushed up commodity prices, posing significant challenges to global economic growth. Meanwhile, China’s property destocking policies continued to advance, with initial results becoming apparent. Additionally, the property market in Hong Kong showed signs of recovery, providing positive support for the pace of new project launches.

The Group’s facade contracting business maintained a steady growth, continuously consolidating its leading position in the high-end market. In Hong Kong and Macau, the Group was awarded the facade contracting projects of the Wynn Macau Exhibition Centre and the Kai Hing Road residential complex in Kowloon Bay, Hong Kong, further deepening its cooperation with leading local developers. In Singapore, the Group was awarded the facade contracting project of the AstraZeneca pharmaceutical plant, driving a steady increase in its local market share.

FINANCIAL PERFORMANCE

For the nine months ended 30 September 2026, the unaudited revenue of the Group was about HK\$4,544,129,000. The operating profit was about HK\$315,780,000. The results are prepared on the same basis as for the preparation of the audited consolidated financial statements of the Group for the year ended 31 December 2025.

GENERAL

This announcement may contain forward-looking statements that involve risks and uncertainties. These statements are based on the Group's own information and on information from other sources that the Group believes to be reliable, and are made only as of the date of this announcement. Shareholders of the Company and potential investors should not place undue reliance on these statements. The Group's actual results may be different from those expressed or implied by these statements, which could affect the market price of the Company's shares.

The shareholders of the Company and potential investors should note that all the figures contained herein are unaudited. Accordingly, figures contained in this announcement should in no way be regarded as to provide any indication or assurance on the financial results of the Group for the nine months ended 30 September 2026.

The shareholders of the Company and potential investors are urged to exercise caution in dealing in the securities of the Company and are recommended to consult their own professional advisers if they are in doubt as to their investment positions.

By Order of the Board
China State Construction Development Holdings Limited
Wang Xiaoguang
Chairman and Non-executive Director

Hong Kong, 16 October 2026

As at the date of this announcement, the Board comprises Mr. Wang Xiaoguang as Chairman and Non-executive Director; Mr. Zhu Haiming (Chief Executive Officer) and Mr. Wong Man Cheung as Executive Directors; Mr. Huang Jiang as Non-executive Director; and Mr. Zhou Jinsong, Ms. Chan Man Ki Maggie and Mr. Sit Wing Hang as Independent Non-executive Directors.