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CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

中國航天國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 31)

ANNOUNCEMENT PURSUANT TO RULE 13.51(2)(h) AND 13.51B(2) OF THE LISTING RULES

This announcement is made by China Aerospace International Holdings Limited (the “Company”) pursuant to Rules 13.51(2)(h) and 13.51B(2) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) was notified that, on 14 October 2026, RAYITEK Hi-Tech Film Company Ltd., Shenzhen (深圳瑞華泰薄膜科技股份有限公司) (“Rayitek”), a company listed on Shanghai Stock Exchange STAR Market (stock code: 688323), and certain of its directors and senior management (the “Persons”), including Mr Song Shuqing (“Mr Song”), an Executive Director and President of the Company, received the “Decision on Ordering Rectification by RAYITEK Hi-Tech Film Company Ltd., Shenzhen and Issuing Warning Letters to Tang Changdan and Others” (《深圳證監局關於對深圳瑞華泰薄膜科技股份有限公司採取責令改正並對湯昌丹等人採取出具警示函措施的決定》) ([2026] No. 179) (the “Decision”) issued by the Shenzhen Regulatory Bureau of the China Securities Regulatory Commission (“Shenzhen CSRC”).

According to the Decision, Rayitek was found to have engaged in related-party transactions without undergoing the required review procedures and timely disclosure, and to have been imprudent in the recognition of impairment losses on fixed assets and construction-in-progress (the “Matter”), which contravened the relevant provisions of the “Measures for the Administration of Information Disclosure by Listed Companies” (CSRC Order No. 182). The Decision stated that the Persons bear primary responsibility for the Matter. The Shenzhen CSRC has imposed supervisory and administrative measures of ordering rectification by Rayitek and issued warning letters to the Persons (the “Administrative Measures”).

As at the date of this announcement, Rayitek is an associate in which the Company indirectly holds a 20.26% equity interest, and Mr Song serves as its chairman.

Based on the information available as at the date of this announcement, the Board (excluding Mr Song) is of the view that the Matter and the Administrative Measures are not related to the affairs of the Company and do not involve any dishonesty, fraud, or integrity issues on the part of Mr Song which would affect his suitability to act as director of the Company. Mr Song has acted with integrity, and his background, expertise, skills, and experience will continue to benefit the Company's development and management.

Based on the foregoing, the Board (excluding Mr Song) considers that Mr Song remains suitable to serve as an Executive Director and President of the Company. It is not expected that the Decision will have any material adverse impact on the business or operations of the Company.

Save as disclosed above, Mr Song has confirmed to the Company that there is no other information in relation to him that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules, nor is there any other matter that shall be brought to the attention of the shareholders of the Company.

By order of the Board
Wang Hui
Chairman & Executive Director

Hong Kong, 16 October 2026

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors

Mr Wang Hui (*Chairman*)
Mr Song Shuqing (*President*)

Non-Executive Directors

Mr Teng Fangqian
Mr Peng Jianguo
Mr Liu Yong

Independent Non-Executive Directors

Mr Luo Zhenbang
Ms Chen Jingru
Ms Xue Lan