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Overseas Chinese Town (Asia) Holdings Limited

華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03366)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Overseas Chinese Town (Asia) Holdings Limited (the “**Company**”) dated 24 September 2026 in relation to the potential major transaction of the Company involving disposal of OCT (Changshu) Investment through public tender (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company has obtained written shareholders’ approval with respect to the Proposed Disposal in accordance with Rule 14.44 of the Listing Rules. As set out in the Announcement, a circular (the “**Circular**”) containing, among others, information about the Proposed Disposal and the Proposed Mandate, other information as required under the Listing Rules was planned to be published on or before 16 October 2026.

As the Company requires more time to finalise the information to be include in the Circular, in particular the financial data with respect to the Target Company and the remaining group and in light of the public holidays, the Company applied to the Stock Exchange for a waiver from strict compliance with the requirements under Rule 14.41(a) of the Listing Rules for a time extension for the Circular to be published by a date on or before 26 October 2026.

By the order of the Board

Overseas Chinese Town (Asia) Holdings Limited

Liu Yu

Chairman

Hong Kong, 16 October 2026

As at the date of this announcement, the board of directors of the Company comprises seven Directors, including three executive directors namely Ms. Liu Yu, Mr. Wang Jianwen and Ms. Qi Jianrong, one non-executive director namely Mr. Yang Guobin and three independent non-executive directors namely Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu.