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CHINA RENAISSANCE HOLDINGS LIMITED

華興資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1911)

VOLUNTARY ANNOUNCEMENT

This announcement is made by China Renaissance Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Company is pleased to announce that China Renaissance Securities (China) Co. Ltd. (“**CR Securities**”), a controlling subsidiary of the Company, acting as the exclusive financial adviser, has successfully assisted AaltoSemi (Nanjing) Co., Ltd. (“**AaltoSemi**”), a leading domestic supplier of high-end IC packaging substrates for the AI sector, in completing its Series A2 financing.

Investors in this round of financing include multiple industrial strategic investors, provincial and municipal state-owned capital platforms in Jiangsu Province, and renowned financial investors. Certain existing shareholders also participated in the follow-on investment.

The packaging substrate industry is characterised by lengthy certification cycles, high technical barriers and rigorous mass production verification, with formidable entry barriers to top-tier supply chains. Leveraging its cutting-edge technology development and outstanding scalable delivery capabilities, AaltoSemi has achieved a breakthrough pace of customer onboarding in the industry. According to AaltoSemi, its products have obtained supplier qualifications from multiple leading domestic semiconductor packaging and testing enterprises as well as leading global packaging and testing conglomerates, and have successfully advanced into commercial mass production. Furthermore, AaltoSemi’s substrate solutions have progressively penetrated the supply chains of prominent international integrated circuit (IC) design enterprises and tier-one end-market device brands.

This engagement of CR Securities as the exclusive financial adviser underscores the Group’s professional capabilities in financial advisory services for the high-end IC packaging substrate track in the AI sector, as well as its extensive client base across the upstream and downstream industrial chain. It also reflects the Group’s professional capabilities and the deep trust it has earned from clients in continuously empowering innovative enterprises and assisting clients in achieving their strategic and financial objectives. The Group is honored to have assisted AaltoSemi in completing this round of financing and firmly believes that AaltoSemi can capture development opportunities arising from AI computing power and advanced packaging, accelerating its growth into a globally competitive leader in high-end packaging substrates.

By order of the Board
China Renaissance Holdings Limited
Hui Yin Ching
Chairperson of the Board and Executive Director

Hong Kong, October 19, 2026

As at the date of this announcement, the Board comprises Ms. Hui Yin Ching as Chairperson and Executive Director, Mr. Wang Lixing and Mr. Du Yongbo as Executive Directors, Mr. Lin Ning David as Non-executive Director, and Ms. Chan Ka Lai Vanessa, Mr. Zhao Yue, Mr. Alex Liang and Mr. FU Frank Kan as Independent Non-executive Directors.

** The English translation of the Chinese name is for identification purposes only*