

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

**INDICATIVE ANNOUNCEMENT ON THE TRADING SUSPENSION
OF THE PREFERENCE SHARES**

Important Reminders:

- Suspension and resumption of trading: Applicable

In connection with the proposed redemption of preference shares (stock abbreviation: CITIC Excellent 1, stock code: 360025), information of the suspension of trading of the relevant securities of China CITIC Bank Corporation Limited (the “**Bank**”) is set out as follows:

Stock Code	Stock Abbreviation	Type of Suspension/ Resumption	Starting Date of Trading Suspension	Period of Trading Suspension	End Date of Trading Suspension	Date of Resumption
360025	CITIC Excellent 1	Preference Shares Suspension	23 October 2026			

The Annual General Meeting of 2014, the First A Share Class Meeting of 2015 and the First H Share Class Meeting of 2015 of the Bank considered and approved the *Proposal on the Plan for the Non-public Offering of Preference Shares by China CITIC Bank Corporation Limited* and other proposals, and the Annual General Meeting of 2015, the First A Share Class Meeting of 2016 and the First H Share Class Meeting of 2016 of the Bank considered and approved the *Proposal Regarding the Extension of the Validity Period of the Resolution of the General Meeting in Respect of the Non-public Offering of Preference Shares* and other proposals, authorising the board of directors of the Bank, and the board of directors further authorising any director or senior management member, to deal with all matters relating to the redemption within the framework and principles considered and approved by general meetings and in accordance with the requirements of relevant laws and regulations, market conditions and the approval of the National Financial Regulatory Administration

(the “NFRA”). On 26 August 2026, the board of directors of the Bank considered and approved the *Proposal Regarding the Exercise of the Redemption Right of Preference Shares*. The Bank has received a reply from the NFRA indicating no objection to the redemption of the preference shares. The Bank intends to redeem the non-publicly issued 350 million domestic preference shares on 21 October 2016 (stock abbreviation: CITIC Excellent 1, stock code: 360025) on 26 October 2026.

For the purpose of ensuring fair information disclosure and protecting the interests of investors, the Bank proposes to apply for the suspension of trading of its preference shares (stock abbreviation: CITIC Excellent 1, stock code: 360025) on 23 October 2026, and the redemption and cancellation of the preference shares on 26 October 2026.

By order of the Board
China CITIC Bank Corporation Limited
Fang Heying
Chairman

Beijing, the PRC
20 October 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Lyu Tiangui (President) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.