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## **BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED**

### **交銀國際控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 3329)**

## **DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF NOTES**

### **ACQUISITIONS**

On 15 October 2026, Preferred Investment acquired a principal amount of US\$9,100,000 BNP Notes II at the purchase price of US\$101.73 on over-the-counter market at a consideration of US\$9,257,460.84 (equivalent to approximately HK\$72,671,067.59). On 16 October 2026, Preferred Investment acquired a principal amount of US\$5,000,000 BNP Notes III at the purchase price of US\$87.891 on over-the-counter market at a consideration of US\$4,394,548.75 (equivalent to approximately HK\$34,497,207.69) and a principal amount of US\$12,000,000 CCAMCL Notes III at the purchase price of US\$100.00 on over-the-counter market at a consideration of US\$12,000,000 (equivalent to approximately HK\$94,200,000).

### **LISTING RULES IMPLICATIONS**

With respect to the BNP Notes Acquisitions, as the Previous BNP Notes Acquisitions and the Present BNP Notes Acquisitions were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the BNP Notes Acquisitions, on an aggregated basis, exceed 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

With respect to the CCAMCL Notes Acquisitions, as the Previous CCAMCL Notes Acquisitions and the Present CCAMCL Notes Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the CCAMCL Notes Acquisitions, on an aggregated basis, exceed 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

## **ACQUISITIONS**

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BNP Notes II and BNP Notes III are issued by BNP and CCAMCL Notes III are issued by Cinda China. BNP Notes II and BNP Notes III are listed on the Euronext Paris Stock Exchange whereas CCAMCL Notes III are listed on the Stock Exchange.

## **PREVIOUS ACQUISITIONS**

Between 21 September 2026 and 23 September 2026, Preferred Investment acquired a principal amount of US\$8,000,000 BNP Notes I at the purchase price between US\$100.865 and US\$100.885 on over-the-counter market at a consideration of US\$8,069,812.50 (equivalent to approximately HK\$63,348,028.13). Internal resources of the Group have been used to fund the Previous BNP Notes Acquisitions.

BNP Notes I are issued by BNP and listed on the Euronext Paris Stock Exchange.

On 6 March 2026, Preferred Investment acquired a principal amount of US\$2,250,000 CCAMCL Notes I at the purchase price of US\$105.889 on over-the-counter market at a consideration of US\$2,382,506.25 (equivalent to approximately HK\$18,702,674.06). Between 14 May 2026 and 24 July 2026, Preferred Investment acquired a principal amount of US\$7,710,000 CCAMCL Notes II at the purchase price between US\$101.004 and US\$101.721 on over-the-counter market at a consideration of US\$7,814,860.86 (equivalent to approximately HK\$61,346,657.75). Internal resources of the Group have been used to fund the Previous CCAMCL Notes Acquisitions.

CCAMCL Notes I and CCAMCL Notes II are issued by Cinda China and listed on the Stock Exchange.

As all applicable percentage ratios in respect of each of the Previous BNP Notes Acquisitions and the Previous CCAMCL Notes Acquisitions were less than 5%, such acquisitions did not constitute discloseable transactions of the Company pursuant to Chapter 14 of the Listing Rules.

## **INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP**

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

## **INFORMATION OF THE ISSUERS**

Cinda China was incorporated as a BVI business company with limited liability in the British Virgin Islands. The primary purpose of Cinda China is to issue and hold the CCAMCL Notes. Cinda China is wholly-owned by Cinda HK, which in turn, is wholly-owned by China Cinda Asset Management Co., Ltd., the ordinary shares of which are listed on the Stock Exchange (stock code: 1359). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Cinda China, Cinda HK and China Cinda Asset Management Co., Ltd. are third parties independent from the Company and its connected persons.

BNP is a French multinational bank providing banking and financial services worldwide. The shares of BNP are listed on the Euronext Paris Stock Exchange (stock code: BNP). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, BNP is a third party independent from the Company and its connected persons.

## **INFORMATION OF THE COUNTERPARTIES**

Preferred Investment acquired BNP Notes I, BNP Notes II and BNP Notes III from The Hongkong and Shanghai Banking Corporation Limited and BNP.

The Hongkong and Shanghai Banking Corporation Limited is an indirect wholly-owned subsidiary of HSBC Holdings plc, which is a banking and financial services company and its shares are primarily listed on the Stock Exchange (stock code: 5) and the London Stock Exchange (stock code: HSBA). The Hongkong and Shanghai Banking Corporation Limited holds approximately 16% of the total issued shares of BOCOM. Therefore, The Hongkong and Shanghai Banking Corporation Limited is a substantial shareholder of BOCOM. Save as disclosed in the foregoing, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, The Hongkong and Shanghai Banking Corporation Limited and HSBC Holdings plc are third parties independent from the Company and its connected persons.

For information of BNP, please refer to the section headed "Information of the Issuers" in this announcement.

Preferred Investment acquired CCAMCL Notes I, CCAMCL Notes II and CCAMCL Notes III from DBS Bank Ltd., Jefferies International Limited, ICBC International Securities Limited and Credit Agricole Corporate & Investment Bank.

DBS Bank Ltd. is a Singapore-based multinational banking and financial services corporation. It is the main operating subsidiary of DBS Group Holdings Ltd., the shares of which are listed on the Singapore Exchange (stock code: D05).

Jefferies International Limited is a U.K. broker-dealer. It is wholly-owned by Jefferies Financial Group Inc., a U.S.-headquartered global full-service investment banking and capital markets firm. The common shares of Jefferies Financial Group Inc. are listed on the New York Stock Exchange (stock code: JEF).

ICBC International Securities Limited, being a wholly-owned subsidiary of Industrial and Commercial Bank of China, serves as the investment banking and securities platform of its parent company. Industrial and Commercial Bank of China is one of the largest commercial banks in the world and its shares are primarily listed on the Stock Exchange (stock code: 1398) and Shanghai Stock Exchange (stock code: 601398).

Credit Agricole Corporate & Investment Bank, established in France, is active in a broad range of capital markets, investment banking and financing activities. It is a majority-controlled subsidiary of Credit Agricole S.A., whose shares are listed on the Euronext Paris Stock Exchange (stock code: ACA).

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, DBS Bank Ltd., Jefferies International Limited, Jefferies Financial Group Inc., ICBC International Securities Limited, Industrial and Commercial Bank of China and Credit Agricole Corporate & Investment Bank are third parties independent from the Company and its connected persons.

## **REASONS FOR AND BENEFITS OF THE ACQUISITIONS**

Each of the Present BNP Notes Acquisitions and the Present CCAMCL Notes Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisitions, the Directors consider that the terms of such acquisitions are fair and reasonable and on normal commercial terms, and are in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

## **LISTING RULES IMPLICATIONS**

With respect to the BNP Notes Acquisitions, as the Previous BNP Notes Acquisitions and the Present BNP Notes Acquisitions were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the BNP Notes Acquisitions, on an aggregated basis, exceed 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

With respect to the CCAMCL Notes Acquisitions, as the Previous CCAMCL Notes Acquisitions and the Present CCAMCL Notes Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the CCAMCL Notes Acquisitions, on an aggregated basis, exceed 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

## **DEFINITIONS**

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

|                |                                                                                                                     |
|----------------|---------------------------------------------------------------------------------------------------------------------|
| “Acquisitions” | Present CCAMCL Notes Acquisition and Present BNP Notes Acquisitions                                                 |
| “BNP”          | BNP Paribas, information of which is stated in the section headed “Information of the Issuers” in this announcement |

|                             |                                                                                                                                                                                                                                                                                                                        |
|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “BNP Notes Acquisitions”    | the Previous BNP Notes Acquisitions and the Present BNP Notes Acquisitions                                                                                                                                                                                                                                             |
| “BNP Notes I”               | US\$1,750,000,000 fixed to floating rate senior non-preferred notes due 19 November 2030 issued by BNP on 19 November 2024                                                                                                                                                                                             |
| “BNP Notes II”              | US\$1,750,000,000 fixed to floating rate senior non-preferred notes due 20 May 2030 issued by BNP on 20 February 2024                                                                                                                                                                                                  |
| “BNP Notes III”             | US\$2,250,000,000 fixed to floating rate senior non-preferred notes due 19 April 2032 issued by BNP on 19 April 2021                                                                                                                                                                                                   |
| “Board”                     | the board of Directors                                                                                                                                                                                                                                                                                                 |
| “BOCOM”                     | Bank of Communications Co., Ltd. 交通銀行股份有限公司, a company registered in the People’s Republic of China as a joint stock limited liability company, the H shares and A shares of which are listed on the Stock Exchange and Shanghai Stock Exchange, respectively, and the ultimate controlling shareholder of the Company |
| “CCAMCL Notes Acquisitions” | the Previous CCAMCL Notes Acquisitions and the Present CCAMCL Notes Acquisition                                                                                                                                                                                                                                        |
| “CCAMCL Notes I”            | US\$800,000,000 5.75% guaranteed notes due 28 May 2029 issued by Cinda China on 28 May 2024 and guaranteed by Cinda HK                                                                                                                                                                                                 |
| “CCAMCL Notes II”           | US\$460,000,000 floating rate guaranteed notes due 13 November 2030 issued by Cinda China on 13 November 2025 and guaranteed by Cinda HK                                                                                                                                                                               |
| “CCAMCL Notes III”          | US\$400,000,000 floating rate guaranteed notes due 22 April 2030 to be issued by Cinda China on 22 October 2026, and guaranteed by Cinda HK                                                                                                                                                                            |
| “Cinda China”               | China Cinda (2020) I Management Limited, information of which is stated in the section headed “Information of the Issuers” in this announcement                                                                                                                                                                        |
| “Cinda HK”                  | China Cinda (HK) Holdings Company Limited                                                                                                                                                                                                                                                                              |
| “Company”                   | BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)                                                                                                                               |
| “connected person(s)”       | has the same meaning as ascribed to it under the Listing Rules                                                                                                                                                                                                                                                         |
| “Director(s)”               | the director(s) of the Company                                                                                                                                                                                                                                                                                         |
| “Group”                     | the Company and its subsidiaries                                                                                                                                                                                                                                                                                       |

|                                      |                                                                                                                                                         |
|--------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| “HK\$”                               | Hong Kong dollars, the lawful currency of Hong Kong                                                                                                     |
| “Hong Kong”                          | the Hong Kong Special Administrative Region of the People’s Republic of China                                                                           |
| “Listing Rules”                      | the Rules Governing the Listing of Securities on the Stock Exchange                                                                                     |
| “percentage ratio(s)”                | has the same meaning as ascribed to it under the Listing Rules                                                                                          |
| “Preferred Investment”               | Preferred Investment Management Limited                                                                                                                 |
| “Present BNP Notes Acquisitions”     | the acquisitions of BNP Notes II by Preferred Investment on 15 October 2026 and BNP Notes III by Preferred Investment on 16 October 2026                |
| “Present CCAMCL Notes Acquisition”   | the acquisition of CCAMCL Notes III by Preferred Investment on 16 October 2026                                                                          |
| “Previous BNP Notes Acquisitions”    | the acquisitions of BNP Notes I by Preferred Investment between 21 September 2026 to 23 September 2026                                                  |
| “Previous CCAMCL Notes Acquisitions” | the acquisitions of CCAMCL Notes I by Preferred Investment on 6 March 2026 and CCAMCL Notes II by Preferred Investment from 14 May 2026 to 24 July 2026 |
| “Shareholder(s)”                     | holder(s) of the ordinary shares of the Company                                                                                                         |
| “Stock Exchange”                     | The Stock Exchange of Hong Kong Limited                                                                                                                 |
| “subsidiary(ies)”                    | has the same meaning as ascribed to it under the Listing Rules                                                                                          |
| “US\$”                               | US dollars, the lawful currency of the United States of America                                                                                         |
| “%”                                  | per cent.                                                                                                                                               |

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board  
**BOCOM International Holdings Company Limited**  
**ZENG Jiali**  
*Company Secretary*

Hong Kong, 20 October 2026

*As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie and Ms. TANG Jue as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.*