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Montage Technology Co., Ltd.

瀾起科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6809)

ANNOUNCEMENT ON ESTIMATED INCREASE IN THE RESULTS FOR THE THIRD QUARTER OF 2026

This announcement is made by Montage Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.10B and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THIS PERIOD

(I) Period covered by the estimated results

From July 1, 2026 to September 30, 2026.

(II) Estimated results

According to preliminary calculations by the finance department of the Company:

- i. The Company’s third-quarter 2026 revenue is expected to be approximately RMB2,079 million, representing a year-on-year increase of approximately 46.0%;
- ii. The Company’s third-quarter 2026 profit attributable to shareholders of the parent is expected to range from RMB1,200 million to RMB1,300 million, representing a year-on-year increase of 153.6% to 174.7%;
- iii. The Company’s third-quarter 2026 profit attributable to shareholders of the parent, excluding non-recurring profit or loss, is expected to range from RMB950 million to RMB1,050 million, representing a year-on-year increase of 152.6% to 179.2%.

(III) The estimated results in this announcement are unaudited.

II. RESULTS FOR THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR

The Company's revenue for the third quarter of 2025 was RMB1,424 million, its profit attributable to shareholders of the parent was RMB473 million, its profit attributable to shareholders of the parent, excluding non-recurring profit or loss, was RMB376 million, and its basic earnings per share was RMB0.42 per share.

III. THE MAIN REASONS FOR THE CHANGES IN RESULTS FOR THE REPORTING PERIOD

Since the beginning of this year, the rapid advancement of AI inference and AI agent applications has driven continued growth in server CPU demand, which in turn has strengthened overall demand for memory modules and memory interconnect chips. In the third quarter of 2026, building on its established industry leadership, the Company recorded a substantial increase in shipments of DDR5 memory interface and module supporting chips, while the share of DDR5 Gen 3, Gen 4 and Gen 5 RCD chips in total RCD shipments increased further, contributing to significant year-on-year growth in operating results.

For the third quarter of 2026, the Company's revenue is expected to be approximately RMB2,079 million, representing a year-on-year increase of approximately 46.0% and a quarter-on-quarter increase of approximately 10.9%. The profit attributable to shareholders of the parent is expected to range from RMB1,200 million to RMB1,300 million, representing a year-on-year increase of 153.6% to 174.7% and a quarter-on-quarter increase of 4.3% to 13.0%. The profit attributable to shareholders of the parent, excluding non-recurring profit or loss, is expected to range from RMB950 million to RMB1,050 million, representing a year-on-year increase of 152.6% to 179.2% and a quarter-on-quarter increase of 32.2% to 46.1%.

For the third quarter of 2026, the Company expects that sales revenue from the interconnect chip product line will be approximately RMB2,047 million, representing a year-on-year increase of approximately 49.3% and a quarter-on-quarter increase of approximately 20.9%, and the demand for these products is expected to rise further in the fourth quarter of this year. The gross profit margin of the interconnect chip product line for the third quarter of 2026 is expected to range from 68.0% to 68.5%, up by 2.31 to 2.81 percentage points year-on-year and by 0.57 to 1.07 percentage points quarter-on-quarter.

IV. RISK WARNING

The estimated results in this announcement are based on the Company's preliminary calculations and professional judgement, which has not been audited by the Group's accountants. The Company has not identified any significant uncertainties that would affect the accuracy of the estimated results announcement.

V. OTHER EXPLANATORY MATTERS

The main financial data for the third quarter of 2026 set out in this announcement are preliminary financial data. The specific and accurate financial data are subject to the Third Quarter Report of 2026 to be officially disclosed by the Company. Investors are advised to pay attention to the investment risks.

By order of the Board
Montage Technology Co., Ltd.
Dr. Howard C. Yang
Chairman

Hong Kong, October 20, 2026

As at the date of this announcement, the directors of the Company comprise: (i) Dr. Howard C. Yang and Mr. Stephen Kuong-Lo Tai as executive directors; (ii) Mr. Wang Zhicong and Ms. Fang Zhoujie as non-executive directors; and (iii) Dr. Li Ruoshan, Professor Ko Ping Keung, Dr. Yuhua Cheng and Dr. Shan Hailing as independent non-executive directors.