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New Ray Medicine
新銳醫藥

New Ray Medicine International Holding Limited

新銳醫藥國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 6108)

CHANGE IN BOARD LOT SIZE

The Board hereby announces that in anticipation of and as early compliance with the requirements under the “Guide on trading arrangements for selected types of corporate actions” updated by the Hong Kong Exchanges and Clearing Limited in June 2026, the board lot size of the Shares for trading on the Stock Exchange will be changed from 8,000 Shares to 10,000 Shares with effect from 9:00 a.m. on Wednesday, 11 November 2026. The expected timetable for such change in board lot size is set out in the main text below. Shareholders may submit their existing share certificates in board lot of 8,000 Shares each to the Share Registrar in exchange for new share certificates in board lot of 10,000 Shares each free of charge during business hours from Wednesday, 28 October 2026 to Thursday, 3 December 2026 (both days inclusive).

The board (“**Board**”) of directors (“**Directors**”) of New Ray Medicine International Holding Limited (“**Company**”) hereby announces that in anticipation of and as early compliance with the requirements under the “Guide on trading arrangements for selected types of corporate actions” updated by the Hong Kong Exchanges and Clearing Limited in June 2026, the board lot size of the shares of HK\$0.01 each in the capital of the Company (“**Share(s)**”) for trading on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) will be changed from 8,000 Shares to 10,000 Shares with effect from 9:00 a.m. on Wednesday, 11 November 2026 (“**Change in Board Lot Size**”).

Based on the closing price of HK\$0.250 per Share as quoted on the Stock Exchange as at the date of this announcement, the market value of one existing board lot of 8,000 Shares is HK\$2,000. Upon the Change in Board Lot Size becoming effective, the market value of one new board lot of 10,000 Shares will be HK\$2,500 (based on the closing price of HK\$0.250 per Share as quoted on the Stock Exchange as at the date of this announcement). The Change in Board Lot Size will not result in any change in the relative rights of the Shareholders. The Board is of the opinion that the Change in Board Lot Size is in the interests of the Company and its Shareholders as a whole.

As at the date of this announcement, the Company has no intention to carry out other corporate actions in the next twelve months which may have an effect of undermining or negating the intended purpose of the Change in Board Lot Size and the Company does not currently have any intention to conduct other fund raising activities in the next twelve months. However, the Board cannot rule out the possibility that the Company will conduct debt and/or equity fund raising exercises when suitable fund raising opportunities arise in order to support the operations and future development of the Group. The Company will make further announcement in this regard in accordance with the Rules Governing the Listing of Securities on the Stock Exchange as and when appropriate.

ODD LOT ARRANGEMENT

To alleviate the difficulties in trading odd lots of the Shares arising from the change in board lot size of the Shares, the Company has appointed Astrum Capital Management Limited as the agent to provide matching services, on a best effort basis, to the Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from 9:00 a.m. on Wednesday, 11 November 2026 to 4:00 p.m. on Tuesday, 1 December 2026 (both days inclusive). Holders of the Shares in odd lots who wish to take advantage of this facility should contact Ms. Angie Yeung of Astrum Capital Management Limited at Room 2704, 27/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong or at telephone number (852) 3665 8160 during office hours (i.e. 9:00 a.m. to 12:00 noon and 1:00 p.m. to 4:00 p.m.) for the period from 9:00 a.m. on Wednesday, 11 November 2026 to 4:00 p.m. on Tuesday, 1 December 2026 (both days inclusive).

Holders of the Shares in odd lots should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. The Shareholders are recommended to consult their professional advisers if they are in doubt about the above facility.

EXPECTED TIMETABLE

The expected timetable for the Change in Board Lot Size is set out below:

Events	Time and date
Publication of this announcement.	Tuesday, 20 October 2026

Events	Time and date
First day for free exchange of existing share certificates in board lot of 8,000 Shares each for new share certificates in board lot of 10,000 Shares each	Wednesday, 28 October 2026
Last day for trading of Shares in board lot of 8,000 Shares each in the original counter	Tuesday, 10 November 2026
Effective date of the change in board lot size from 8,000 Shares each to 10,000 Shares each	Wednesday, 11 November 2026
Original counter for trading in the Shares in board lot of 8,000 Shares each becomes counter for trading in the Shares in board lot of 10,000 Shares each	9:00 a.m., Wednesday, 11 November 2026
Temporary counter for trading in the Shares in board lot of 8,000 Shares each opens	9:00 a.m., Wednesday, 11 November 2026
Designated broker starts to stand in the market to provide matching services for odd lots of Shares.	9:00 a.m., Wednesday, 11 November 2026
First day of parallel trading in Shares (in board lot of 10,000 Shares each and board lot of 8,000 Shares each)	9:00 a.m., Wednesday, 11 November 2026
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares.	4:00 p.m., Tuesday, 1 December 2026
Temporary counter for trading in the Shares in board lot of 8,000 Shares each closes	4:10 p.m., Tuesday, 1 December 2026
Last day of parallel trading in Shares (in board lot of 10,000 Shares each and board lot of 8,000 Shares each)	4:10 p.m., Tuesday, 1 December 2026

Events**Time and date**

Last day for free exchange of existing share certificates in
board lot of 8,000 Shares each for new share certificates in
board lot of 10,000 Shares each 4:30 p.m., Thursday,
3 December 2026

All times and dates specified in the timetable above refer to Hong Kong times and dates.

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders of the Company may submit their existing share certificates in board lots of 8,000 Shares each to the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited ("**Share Registrar**"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong in exchange for new share certificates in board lots of 10,000 Shares each free of charge during business hours from 9:00 a.m., Wednesday, 28 October 2026 to 4:30 p.m. on Thursday, 3 December 2026 (both days inclusive).

After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 10,000 Shares issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the shareholders of the Company within 10 business days after delivery of the existing share certificates to the Share Registrar for the purpose of exchange.

As from Wednesday, 11 November 2026, any new share certificates will be issued in board lots of 10,000 Shares each (except where the Share Registrar is otherwise instructed). All existing share certificates in board lots of 8,000 Shares each will remain good evidence of legal title to such Shares and continue to be valid for delivery, trading and settlement purposes. Save and except for the change in the number of Shares for each board lot, new share certificate will have the same format and yellow colour as the existing certificates of the Shares.

On behalf of the Board
New Ray Medicine International Holding Limited
Wang Qiuqin
Chairman & Executive Director

Hong Kong, 20 October 2026

As at the date of this announcement, the executive Directors are Ms. Wang Qiuqin and Ms. Zhou Wan; and the independent non-executive Directors are Mr. Leung Chi Kin, Ms. Li Sin Ming, Ivy and Mr. Sy Lai Yin, Sunny.