

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Seven Elements Investment Holdings Limited

七元投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1660)

VOLUNTARY ANNOUNCEMENT COMPLETION OF ACQUISITION OF A SECURITIES COMPANY

INTRODUCTION

Reference is made to the voluntary announcement dated 13 November 2025 (the “**Announcement**”) issued by Seven Elements Investment Holdings Limited (the “**Company**”) in relation to, among other things, the acquisition (the “**Acquisition**”) of the entire issued share capital of Tung Wui Securities Company Limited (the “**Securities Company**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the Conditions Precedent to the Acquisition have been fulfilled, and the Acquisition was completed on 20 October 2026 (the “**Completion Date**”).

PAYMENT OF CONSIDERATION

On the Completion Date, the Consideration was finalised as HK\$6,335,449.

In accordance with the terms of the Sale and Purchase Agreement, the Company paid HK\$1,000,000 to Vendor-1 as the deposit on the date of the Sale and Purchase Agreement. On the Completion Date, the Company paid the remaining balance of the Consideration, being HK\$5,335,449, to Vendor-1.

LATEST INFORMATION ON THE SECURITIES COMPANY

As at the Completion Date, the Securities Company continues to hold the license issued by the SFC under the SFO for Type 1 (dealing in securities) regulated activity. The application for the Company and its ultimate beneficial owners to become substantial shareholders of the Securities Company pursuant to section 132 of the SFO has been approved by the SFC.

The registered address of the Securities Company is Suites 802–3, Tung Ming Building, 40–42 Des Voeux Road Central, Hong Kong.

REASONS FOR AND BENEFITS OF THE ACQUISITION

As disclosed in the Announcement, the Acquisition enables the Group to obtain a Type 1 (dealing in securities) license, thereby directly engaging in securities brokerage and trading business, and further enhancing the Group's full-license financial services layout. The Securities Company will generate synergies with the Group's existing asset management business (with licenses for carrying out Type 4 (Advising on Securities), Type 5 (Advising on Futures Contracts) and Type 9 (Asset Management) regulated activities) to provide one-stop securities trading and asset management services to clients.

Upon Completion, the Securities Company has become a direct wholly-owned subsidiary of the Company, and the financial results of the Securities Company will be consolidated into the financial statements of the Company.

By Order of the Board
Seven Elements Investment Holdings Limited
Ip Yik Nam, J.P.
Chairman and Executive Director

Hong Kong, 20 October 2026

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Ip Yik Nam, J.P., Mr. Wen Xiaojian, Mr. Wang Jerry Gerui, and Mr. Sze-to Kin Keung; and three independent non-executive directors, namely Mr. Hui Chin Tong Godfrey, Mr. Ye Longfei and Ms. Ng Florence Man Shan.