

21 October 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	20 October 2026	Purchase	3,000	\$2.8750	694,371,872	7.2862%
		Purchase	11,000	\$2.8800	694,382,872	7.2863%
		Purchase	136,000	\$2.8788	694,518,872	7.2878%
		Sale	633,000	\$2.8766	693,885,872	7.2811%
		Sale	307,000	\$2.8744	693,578,872	7.2779%
		Sale	67,000	\$2.8784	693,511,872	7.2772%
		Sale	14,000	\$2.8750	693,497,872	7.2770%
		Sale	10,000	\$2.8785	693,487,872	7.2769%
		Sale	9,000	\$2.8772	693,478,872	7.2768%

End



Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.