

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of KFM Kingdom Holdings Limited. This joint announcement is not for release, publication or distribution in or into any jurisdiction where to do so would constitute a violation of relevant laws of such jurisdiction.



Luxshare Precision Limited

立訊精密有限公司

(Incorporated in Hong Kong with limited liability)

KFM KINGDOM HOLDINGS LIMITED

KFM 金德控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3816)

JOINT ANNOUNCEMENT DELAY IN DESPATCH OF COMPOSITE DOCUMENT

Joint financial advisers to the Offeror



**Financial adviser to the Company
and KIG Real Estate**



**Independent financial adviser to the
Independent Board Committee and Offer Shareholders**



Reference is made to the announcement jointly published by Luxshare Precision Limited (“**Luxshare Hong Kong**”) and KFM Kingdom Holdings Limited (the “**Company**”) dated 30 September 2026 (the “**Joint Announcement**”), in relation to, among others, the possible unconditional mandatory cash offer by Asian Capital Limited for and on behalf of Luxshare Hong Kong to acquire all the issued shares in the Company (other than those already owned or agreed to be acquired by Luxshare Hong Kong and parties acting in concert with it). Unless otherwise stated, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, it is the intention of Luxshare Hong Kong and the Company to combine the offer document and the offeree board circular in the Composite Document. Pursuant to Rule 8.2 of the Takeovers Code, unless the Executive's consent is obtained, the Composite Document should normally be despatched to the Shareholders within 21 days of the Joint Announcement, i.e. on or before 21 October 2026.

The making of the Offer is subject to the fulfilment of pre-conditions, i.e. the SPA Completion. The SPA Completion is in turn subject to conditions, certain of which cannot be fulfilled within the aforesaid time period contemplated by Rule 8.2 of the Takeovers Code. In particular, one of the conditions for the SPA Completion is to obtain all consents, approvals and clearances for the sale and purchase of the Sale Shares. Given the scale and manufacturing presence of Luxshare Precision (its subsidiaries and associated group companies) in Vietnam, it is required to obtain merger control clearance from the Vietnam Competition Commission ("VCC") before SPA Completion. The requisite merger control clearance dossier is currently being prepared and is expected to be filed by the end of October 2026. Based on the timetable provided by its local counsel and past experience with the VCC's regulatory review practice, the Offeror expects to obtain merger control clearance in early January 2027. An application has been made to the Executive under Rule 8.2 of the Takeovers Code for an extension of time to despatch the Composite Document to the Shareholders to 22 January 2027. The Executive has indicated that it is minded to grant its consent for such extension.

Further announcement(s) regarding the despatch of the Composite Document (together with the form of acceptance and transfer in respect of the Offer) will be jointly made by Luxshare Hong Kong and the Company as and when appropriate.

AS THE OFFER WILL ONLY BE MADE AFTER THE SPA COMPLETION, WHICH IS SUBJECT TO A NUMBER OF CONDITIONS, INCLUDING COMPLETION OF THE LUXSHARE SUBSCRIPTION AGREEMENT, THE OFFER MAY OR MAY NOT PROCEED AND IS THEREFORE A POSSIBILITY ONLY.

SHAREHOLDERS AND POTENTIAL INVESTORS ARE (I) REMINDED TO MONITOR THE ANNOUNCEMENT(S) TO BE MADE BY THE COMPANY OR JOINTLY BY LUXSHARE HONG KONG AND THE COMPANY IN RESPECT OF THE PROGRESS OF THE OFFER; AND (II) ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY. IF SHAREHOLDERS AND POTENTIAL INVESTORS ARE IN ANY DOUBT ABOUT THEIR POSITION, THEY SHOULD CONSULT THEIR PROFESSIONAL ADVISERS.

By order of the director of
Luxshare Precision Limited
Ms. Wang Laichun
Sole Director

By Order of the Board of
KFM KINGDOM HOLDINGS LIMITED
Mr. Sun Kwok Wah Peter
Chairman

Hong Kong, 21 October 2026

As at the date of this joint announcement, the executive Directors are Mr. Sun Kwok Wah Peter and Mr. Wong Chi Kwok; and the independent non-executive Directors are Mr. Wan Kam To, Mr. Chan Ming Sun Jonathan and Ms. Cheng Yuan Ting Cana.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to Luxshare Hong Kong and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of Luxshare Hong Kong) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the sole director of Luxshare Hong Kong is Ms. Wang Laichun and the directors of Luxshare Precision include Ms. Wang Laichun, Mr. Wang Laisheng, Mr. Qian Jiwen, Mr. Hao Jie, Mr. Chen Weihang; Dr. Hou Lingling, Mr. Liu Zhonghua and Ms. Song Yuhong.

The sole director of Luxshare Hong Kong and the directors of Luxshare Precision jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Group, KIG Real Estate and parties acting in concert with it) and confirms, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

In the event of any inconsistency, the English text of this joint announcement shall prevail over its Chinese text.