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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 329)

**COMPLETION OF PLACING OF
NEW SHARES UNDER GENERAL MANDATE**

Placing Agent



References are made to the announcements of OCI International Holdings Limited (the “**Company**”) dated 5 October 2026 and 14 October 2026 in relation to the Placing of new Shares under General Mandate (the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that the condition set out in the Placing Agreement has been fulfilled and Completion took place on 21 October 2026. An aggregate of 299,949,984 Placing Shares have been successfully placed by the Placing Agent to not fewer than six (6) Placees at the Placing Price of HK\$0.11 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

The 299,949,984 Placing Shares represent (i) approximately 20.00% of the issued share capital of the Company immediately before Completion; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon Completion.

To the best of the Directors' knowledge, information and belief and after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder (within the meaning under the Listing Rules) upon the Completion.

The gross and net proceeds from the Placing will be approximately HK\$32.99 million and HK\$32.63 million (after deduction of the placing commission and other expenses of the Placing) respectively. On such basis, the net placing price will be approximately HK\$0.109 per Placing Share.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before the Completion; and (ii) immediately upon the Completion are set out below:

Name of Shareholders	Immediately before the Completion		Immediately upon the Completion	
	Number of Shares	Approximate %	Number of Shares	Approximate %
JZ Investment Fund L. P. (Note 1)	440,000,000	29.34%	440,000,000	24.45%
Golden Power Group Limited (Note 2)	280,400,000	18.70%	280,400,000	15.58%
Cheer Hope Holdings Limited (Note 3)	194,960,000	12.99%	194,960,000	10.83%
Public Shareholders				
Placees	—	—	299,949,984	16.67%
Other public shareholders	<u>584,389,920</u>	<u>38.97%</u>	<u>584,389,920</u>	<u>32.47%</u>
Total	<u><u>1,499,749,920</u></u>	<u><u>100.00%</u></u>	<u><u>1,799,699,904</u></u>	<u><u>100.00%</u></u>

Notes:

1. JZ Investment Fund L.P., an exempted limited partnership governed by the board of its general partner, JZ International Ltd..
2. Golden Power Group Limited is wholly-owned by Orient Ruixin Limited, which is in turn wholly owned by Orient Ruiyi (Shanghai) Investment Management Co., Ltd., which is in turn wholly owned by Shanghai Orient Securities Capital Investment Co., Ltd., which is in turn wholly owned by Orient Securities Co., Ltd. (東方證券股份有限公司).

3. Cheer Hope Holdings Limited is wholly owned by CCBI Investments Limited, which is in turn wholly owned by CCB International (Holdings) Limited, which is in turn wholly owned by CCB Financial Holdings Limited, which is in turn wholly owned by CCB International Group Holdings Limited, which is in turn wholly owned by China Construction Bank Corporation, which is in turn owned as to 57.11% by Central Huijin Investment Ltd..

By Order of the Board
OCI International Holdings Limited
Jiao Shuge
Chairman

Hong Kong, 21 October 2026

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Jiao Shuge (*Chairman*)
Mr. Tang Nanjun (*Chief Executive Officer*)
Mr. Chu Chun Ming

Independent non-executive Directors:

Mr. Chong Ka Yee
Mr. Tso Siu Lun Alan
Mr. Li Xindan
Mr. Guo Liangzhong

Non-executive Directors:

Mr. Wu Guangze
Mr. Zhao Li
Ms. Guo Ting Ting