

To be valid, the whole of this Provisional Allotment Letter must be returned.

IMPORTANT

Reference is made to the prospectus issued by Alpha Professional Holdings Limited (the “**Company**”) dated 23 October 2026 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) EXPIRES AT 4:00 P.M. ON FRIDAY, 6 NOVEMBER 2026 (OR, UNDER BAD WEATHER, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES” BELOW).

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of the Prospectus, together with copies of this PAL, the EAF and other documents specified in the section headed “General Information – 14. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the documents referred to above.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

The Rights Issue is conditional upon the fulfillment of the conditions set out under the section headed “Letter from the Board - Conditions of the Rights Issue” in the Prospectus. If any of the conditions is not fulfilled by Friday, 18 December 2026, the Rights Issue will not proceed.

Shareholders should note that the Shares have been dealt in on an ex-rights basis on the Stock Exchange from Tuesday, 13 October 2026. The nil-paid Rights Shares will be dealt in from Tuesday, 27 October 2026 to Tuesday, 3 November 2026 (both dates inclusive).

Any dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, or in the nil-paid Rights Shares on the Stock Exchange during the period in which they may be traded in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Investors who have any doubt about their position are recommended to obtain professional advice from their advisers regarding dealings in the Shares or nil-paid Rights Shares during these periods.

THIS PAL IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES. THE RIGHTS SHARES (IN BOTH NIL-PAID AND FULLY-PAID FORMS), THIS PAL AND THE EAF HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OR UNDER ANY SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES, AND MAY NOT BE OFFERED, SOLD, TAKEN UP, EXERCISED, RESOLD, RENOUNCED, TRANSFERRED OR DELIVERED, DIRECTLY OR INDIRECTLY, WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN APPLICABLE EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND IN COMPLIANCE WITH ANY APPLICABLE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day after the date of the transaction. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

All times and dates stated in this PAL refer to Hong Kong local times and dates.

本暫定配額通知書必須整份交回，方為有效。

重要提示

茲提述Alpha Professional Holdings Limited 阿爾法企業控股有限公司*（「本公司」）於二零二六年十月二十三日就供股刊發的章程（「章程」）。除非文義另有所指，否則章程所界定的詞彙與本通知書所採用者具有相同涵義。

本暫定配額通知書（「暫定配額通知書」）乃有價值及可轉讓的表格，並應即時處理。本暫定配額通知書及隨附的額外申請表格（「額外申請表格」）所載的要約將於二零二六年十一月六日（星期五）下午四時正（或於惡劣天氣下，下文「惡劣天氣或極端情況對接納供股股份及繳付股款的最後時限的影響」一段所述的有關較後日期及／或時間）屆滿。

閣下如對本暫定配額通知書或應採取之行動有任何疑問，或 閣下如已出售名下全部或部份本公司的股份，應諮詢 閣下之股票經紀、其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

章程副本連同本暫定配額通知書、額外申請表格及章程附錄三「一般資料－14.送呈香港公司註冊處處長文件」一節所指明的其他文件之副本，已遵照香港法例第32章公司（清盤及雜項條文）條例第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上文所述的任何文件的內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

供股須待章程內「董事會函件－供股之條件」一節所載之條件獲達成後，方可作實。倘於二零二六年十二月十八日（星期五）前，有任何條件未獲達成，供股將不會進行。

股東務請注意，股份已自二零二六年十月十三日（星期二）起於聯交所按除權基準買賣。未繳股款供股股份將於二零二六年十月二十七日（星期二）至二零二六年十一月三日（星期二）（包括首尾兩日）止期間內買賣。

直至供股的所有條件獲達成之日的任何股份買賣，或於以未繳股款供股股份方式進行買賣的期間在聯交所買賣未繳股款供股股份將相應承擔供股可能不會成為無條件或可能不會進行的風險。

投資者如對彼等的狀況有任何疑問，應諮詢彼等顧問有關於該等期間買賣股份或未繳股款供股股份的專業意見。

本暫定配額通知書不可直接或間接在或向美國刊發、發放或派發。未繳股款及繳足股款供股股份、本暫定配額通知書及額外申請表格並無且不會根據美國證券法或美國任何州或者其他司法權區的證券法例進行登記。除根據美國證券法及美國任何州或者其他司法權區的適用證券法例的適用豁免登記要求以外，本暫定配額通知書不可在美國境內直接或間接進行要約、出售、接納、行使、轉售、放棄、轉讓或交付。

待未繳股款及繳足股款供股股份獲准在聯交所上市及買賣以及遵守香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可由未繳股款及繳足股款供股股份於聯交所分別開始買賣當日或香港結算釐定的其他日期起在中央結算系統內寄存、結算及交收。聯交所參與者之間在任何交易日所進行交易的交收須在交易日期後第二個交收日在中央結算系統內進行。中央結算系統下的所有活動均須依據不時生效的香港結算一般規則及香港結算運作程序規則進行。

股份以及未繳股款及繳足股款供股股份的買賣可透過中央結算系統進行交收。 閣下應諮詢 閣下的股票經紀、其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解該等交收安排詳情以及該等安排可能對 閣下權利及權益的影響。

本暫定配額通知書內所述所有日期及時間均指香港當地日期及時間。

* 僅供識別



Alpha Professional Holdings Limited
阿爾法企業控股有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: 948)

(股份代號：948)

Share Registrar:

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

股份過戶登記處：

卓佳證券登記有限公司
香港
夏慤道16號
遠東金融中心17樓

Registered office:

The Penthouse, 5 Reid Street
Hamilton, HM 11, Bermuda

*Head office and principal place of business
in Hong Kong:*

Room 1902, 19th Floor
Allied Kajima Building
138 Gloucester Road
Wanchai, Hong Kong

註冊辦事處：

The Penthouse, 5 Reid Street
Hamilton, HM 11, Bermuda

香港總辦事處及主要營業地點：

香港灣仔
告士打道138號
聯合鹿島大廈
19樓1902室

23 October 2026

二零二六年十月二十三日

**RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING SHARE
HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$0.200 PER RIGHTS SHARE
ON A NON-UNDERWRITTEN BASIS**

按於記錄日期每持有一(1)股現有股份獲發一(1)股供股股份的基準

按非包銷基準以認購價每股供股股份0.200港元進行供股

PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN

4:00 P.M. ON FRIDAY, 6 NOVEMBER 2026

股款須於接納時(不遲於二零二六年十一月六日(星期五)下午四時正)繳足

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Name(s) and address of Qualifying Shareholder(s)
合資格股東姓名／名稱及地址

Provisional Allotment Letter No.
暫定配額通知書編號

Total number of Shares registered in your name(s) on
Thursday, 22 October 2026
於二零二六年十月二十二日（星期四）登記於閣
下名下的股份總數

BOX A
甲欄

Number of Rights Shares provisionally allotted to you
subject to payment in full on acceptance by no later than
4:00 p.m. on Friday, 6 November 2026
閣下獲暫定配發的供股股份數目，股款須於接
納時（不遲於二零二六年十一月六日（星期五）
下午四時正）繳足

BOX B
乙欄

Total subscription monies payable on acceptance in full
應繳認購股款總額須於接納時繳足

BOX C
丙欄

HK\$
港元

Name of bank on which cheque/banker's cashier order is drawn:

支票／銀行本票的付款銀行名稱：_____

Cheque/banker's cashier order number:

支票／銀行本票號碼：_____

Please insert your contact telephone number here:

請在此填上閣下的聯絡電話號碼：_____

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份的認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付香港從價印花稅。在送交本文件以登記轉讓任何供股股份權益之前，須出示已繳付香港從價印花稅的證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares set out in Box B of Form A)
(只供擬轉讓彼／彼等載於表格甲內乙欄的全部供股股份認購權的合資格股東填寫及簽署)

To: The Directors of
Alpha Professional Holdings Limited
致： Alpha Professional Holdings Limited 阿爾法企業控股有限公司*
列位董事

Dear Sirs,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人／吾等茲將本暫定配額通知書所列本人／吾等的供股股份認購權悉數轉讓予接受此權利並簽署下列登記申請表格（表格丙）的人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)
合資格股東簽署（所有聯名股東均須簽署）

Date: _____ 2026 日期：二零二六年_____月_____日

Hong Kong Ad Valorem Stamp Duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.
填妥此表格後，轉讓人及承讓人須就轉讓認購供股股份之權利支付香港從價印花稅。

* For identification purpose only
僅供識別

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(只供承讓供股股份認購權的人士填寫及簽署)

To: The Directors of
Alpha Professional Holdings Limited
致：Alpha Professional Holdings Limited 阿爾法企業控股有限公司*
列位董事

Dear Sirs,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the bye-laws of the Company.

敬啟者：
本人／吾等謹請閣下將表格甲內乙欄所列的供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及章程所載條款，以及在貴公司的細則規限下，接納此等供股股份。

				Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號			
To be completed in BLOCK letters in ENGLISH. Joint applicants should give the address of the first-named applicant only. 請用英文正楷填寫。聯名申請人只須填報排名首位的申請人地址。 Names of applicants must be given both in English and in Chinese characters. 申請人須填寫中英文姓名。							
Name in English 英文姓名		Family name or Company name 姓氏或公司名稱		Other names 名字		Name in Chinese 中文姓名	
Name continuation and/or name(s) of joint applicant(s) (if required) 續姓名及／或聯名申請人姓名 (如有需要)							
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址 (聯名申請人僅須填寫排名首位的申請人地址)							
Occupation 職業						Tel. No. 電話號碼	
Dividend Instructions 股息指示							
Name and address of bank 銀行名稱及地址						Bank Account no. 銀行賬戶號碼	
						BANK 銀行	
						BRANCH 分行	
						ACCOUNT 賬戶	
						Bank account type 銀行賬戶類型	

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign)
申請人簽署 (所有聯名申請人均須簽署)

Date: _____ 2026 日期：二零二六年 _____ 月 _____ 日

Hong Kong Ad Valorem Stamp Duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this PAL is completed.
填妥本暫定配額通知書後，轉讓人及承讓人須就轉讓供股股份的認購權繳付香港從價印花稅。

* For identification purpose only
僅供識別

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED, AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG TOGETHER WITH A REMITTANCE, BY CHEQUE OR BY BANKER'S CASHIER ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C OF FORM A SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON FRIDAY, 6 NOVEMBER 2026 (OR, UNDER BAD WEATHER, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" BELOW) . ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON A BANK ACCOUNT WITH, OR BY BANKER'S CASHIER ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "Alpha Professional Holdings Limited – PAL" AND CROSSED "Account Payee Only". SUCH PAYMENT WILL CONSTITUTE ACCEPTANCE OF THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES ON THE TERMS OF THIS PAL AND THE PROSPECTUS AND SUBJECT TO THE BYE-LAWS OF THE COMPANY. INSTRUCTIONS ON TRANSFER AND SPLITTING OF ENTITLEMENTS TO RIGHTS SHARES ARE ALSO SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

The Rights Issue will be made on a non-underwritten basis. There are no statutory requirements regarding the minimum subscription levels in respect of the Rights Issue. Subject to fulfilment of the conditions precedent of the Rights Issue, the Rights Issue shall proceed regardless of the ultimate subscription level. If the Rights Issue is undersubscribed, the size of the Rights Issue will be reduced.

Each person accepting the provisional allotment specified in this PAL:

- confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the Prospectus and agrees to be bound by them; and
- agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with Hong Kong law.

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH ACCEPTANCE
NO RECEIPT WILL BE GIVEN FOR REMITTANCE

閣下如欲根據本暫定配額通知書悉數接納供股股份的暫定配額，須將整份暫定配額通知書連同表格甲丙欄所示的港元全數股款（以支票或銀行本票）送達過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓），並須不遲於二零二六年十一月六日（星期五）下午四時正（或於惡劣天氣下，下文「惡劣天氣或極端情況對接納供股股份及繳付股款最後時限的影響」一段所述的有關較後日期及／或時間）前交回過戶登記處。所有股款須以港元繳付，並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，並須註明抬頭人為「**Alpha Professional Holdings Limited – PAL**」，並以「只准入抬頭人賬戶」劃線方式開出。此項付款將構成根據本暫定配額通知書及章程之條款，並在本公司細則規限下接納暫定配發之供股股份。有關轉讓及分拆供股股份配額之指示亦載於隨附文件。本公司將不另發股款收據。

供股將按非包銷基準進行。就供股而言，概無有關最低認購水平的法定規定。待供股之先決條件獲達成後，不論最終認購水平如何，供股均會進行。倘供股認購不足，則供股的規模將會縮減。

接納本暫定配額通知書所載的暫定配額的每位人士均：

- 確認彼已閱讀章程所載的條款及條件以及接納手續，並同意受其約束；及
- 同意本暫定配額通知書及因此構成的合約須受香港法例規管並按其詮釋。

每份接納須隨附一張獨立開出的支票或銀行本票
本公司將不另發股款收據



Alpha Professional Holdings Limited

阿爾法企業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 948)

23 October 2026

Dear Qualifying Shareholders,

INTRODUCTION

Reference is made to the prospectus of Alpha Professional Holdings Limited dated 23 October 2026 (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every one (1) Existing Share held and registered in your name(s) as at the Record Date (i.e. Thursday, 22 October 2026) at a subscription price of HK\$0.200 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A of Form A and the number of Rights Shares provisionally allotted to you is set out in Box B of Form A.

You have the right to acquire the Rights Shares provisionally allotted to you at a subscription price of HK\$0.200 per Rights Share payable in full on acceptance, in the manner set out below, by no later than 4:00 p.m. on Friday, 6 November 2026.

No provisional allotment of Rights Shares has been or will be made to the Non-Qualifying Shareholders and no PAL or EAF will be sent to them. The Company will only despatch the Prospectus Documents to the Qualifying Shareholders. Any Rights Shares provisionally allotted but not accepted, will be made available for excess application by the Qualifying Shareholders under the EAF(s).

RIGHTS SHARES

The Rights Shares (when allotted, fully paid or credited as fully paid and issued) will rank *pari passu* in all respects among themselves and with the Shares in issue on the date of allotment and issue of the Rights Shares. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid with a record date falling after the date of allotment and issue of the fully-paid Rights Shares. Dealings in the Rights Shares in both their nil-paid and fully-paid forms will be subject to payment of stamp duty, Stock Exchange trading fee, transaction levy, investor compensation levy or any other applicable fees and charges in Hong Kong.

* For identification purpose only

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of the dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. Shareholders should seek advice from their licensed securities dealer(s) or other professional adviser(s) for details of those settlement arrangements and how such arrangements will affect their rights and interests.

PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the PAL in accordance with the instructions printed thereon with the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong together with a remittance for the full amount payable on acceptance, so as to be received by no later than 4:00 p.m. on Friday, 6 November 2026 (or, under bad weather, such later date and/or time as mentioned in the paragraph headed “Effect of bad weather or extreme conditions on the latest time for acceptance of and payment for the rights shares” below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier’s orders which must be issued by, a licensed bank in Hong Kong and made payable to “**Alpha Professional Holdings Limited – PAL**” and crossed “**Account Payee Only**”.

It should be noted that unless the duly completed PAL, together with the appropriate remittance, has been lodged with the Registrar by no later than 4:00 p.m. on Friday, 6 November 2026, whether by the original allottee or any person in whose favour the provisional allotment has been validly transferred, that provisional allotment and all rights and entitlement thereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application under the EAFs by the Qualifying Shareholders. The Company may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicant at a later stage.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you under the PAL or transfer part of your rights to more than one person, the entire and original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Thursday, 29 October 2026 to the Registrar, who will cancel the original PAL and issue new PALs in the denominations required. The new PALs will be available for collection from the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, after 9:00 a.m. on the second Business Day after the surrender of the original PAL.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the Form of Transfer and Nomination (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the Registration Application Form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C of Form A with the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong so as to be received by no later than 4:00 p.m. on Friday, 6 November 2026 (or, under bad weather, such later date and/or time as mentioned in the paragraph headed “Effect of bad weather or extreme conditions on the latest time for acceptance of and payment for the rights shares” below).

It should be noted that Hong Kong Ad Valorem Stamp Duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

CHEQUES OR CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. Any PAL in respect of which the accompanying cheque or cashier's order is not honoured on first presentation is liable to be rejected, and in that event the provisional allotment and all rights given pursuant to it will be deemed to have been declined and will be cancelled. Completion and return of this PAL together with a cheque or cashier's order in payment for the Rights Shares provisionally allotted hereunder will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation.

CERTIFICATES OF THE RIGHTS SHARES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to the fulfilment of the conditions of the Rights Issue as set out in the section headed "Letter from the Board – Conditions of the Rights Issue" in the Prospectus, share certificates for all fully-paid Rights Shares are expected to be posted on or about Monday, 16 November 2026 by ordinary post to the allottees, at their own risk, to their registered addresses.

If the conditions of the Rights Issue are not fulfilled, the monies received in respect of acceptances of the Rights Shares will be returned to the Qualifying Shareholders or such other persons to whom the nil-paid Rights Shares shall have been validly transferred, or in case of joint acceptances, to the first-named person, without interest by means of cheques despatched by ordinary post to their respective registered addresses at their own risk on or before Monday, 16 November 2026.

APPLICATION FOR EXCESS RIGHTS SHARES

Qualifying Shareholders may apply, by way of excess application, for Rights Shares representing:

- (i) unsold entitlements of the Non-Qualifying Shareholders (if any);
- (ii) entitlements provisionally allotted but not validly accepted by the Qualifying Shareholders or otherwise not subscribed for by renouncees or transferees of nil-paid Rights Shares; and
- (iii) any Rights Shares which would otherwise be allotted but subject to scale down (as described in the paragraph headed "Letter from the Board – The Rights Issue – Non-underwritten basis" in the Prospectus).

If a Qualifying Shareholder wishes to apply for any Rights Shares in addition to his/her/its provisional allotment, he/she/it must complete and sign the EAF in accordance with the instructions printed thereon and lodge the same with a separate remittance for the amount payable on application in respect of the excess Rights Shares being applied for with the Registrar by a time no later than 4:00 p.m. on Friday, 6 November 2026 (or, under bad weather, such later date and/or time as mentioned in the paragraph headed "Effect of bad weather or extreme conditions on the latest time for acceptance of and payment for the rights shares" below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on a bank account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to "**Alpha Professional Holdings Limited – EAF**" and crossed "**Account Payee Only**".

FRACTIONAL ENTITLEMENTS AND ODD LOT ARRANGEMENTS

On the basis of provisional allotment of one (1) Rights Share for every one (1) Existing Share held on the Record Date, no fractional entitlements to the Rights Shares shall arise under the Rights Issue. No odd lot matching services in relation to the Rights Issue will be provided.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to Qualifying Shareholders.

The Prospectus Documents have not been registered or filed under the applicable securities legislation or equivalent legislation of any jurisdictions other than Hong Kong. No action has been taken to obtain permission of the offering of the Rights Shares or the distribution of the Prospectus Documents in any jurisdiction other than Hong Kong.

Accordingly, it is the responsibility of any person outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself before making the application for the Rights Shares as to the full observance of the laws and regulations of the relevant territory or jurisdiction, including the obtaining of any government or other consents and/or observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in any such territory or jurisdiction in connection therewith. The Company reserves the right to refuse to accept any application for excess Rights Shares where it believes in doing so would violate the applicable securities legislations or other laws or regulations of any territory or jurisdiction.

No Shareholders receiving a copy of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat the same as an offer or invitation to elect for Rights Shares unless in the relevant territory or jurisdiction such offer or invitation could lawfully be made to them without the Company having to comply with any registration or other legal requirements, governmental or regulatory procedures or any other similar formalities.

By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to have given a warranty to the Company that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The latest time for acceptance of and payment for the Rights Shares and for application and payment for the excess Rights Shares will not take effect if there is a tropical cyclone warning signal number 8 or above, “extreme conditions” or a “black” rainstorm warning. If such circumstance is:

- (a) in force in Hong Kong at any local time before 12:00 noon but no longer in force after 12:00 noon on Friday, 6 November 2026, the latest time for acceptance of and payment for the Rights Shares and for application and payment for the excess Rights Shares will be extended to 5:00 p.m. on the same business day; or
- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Friday, 6 November 2026, the latest time for acceptance of and payment for the Rights Shares and for application and payment for the excess Rights Shares will be rescheduled to 4:00 p.m. on the following business day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Rights Shares and for application and payment for the excess Rights Shares does not take effect on Friday, 6 November 2026, the dates mentioned above may be affected. An announcement will be made by the Company in such event.

GENERAL

Completion and return of this PAL will constitute a warranty and representation from you to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions in connection with this PAL and any acceptance of it have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation.

Lodgment of this PAL with, where relevant, the Form of Transfer and Nomination purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates for the Rights Share.

This PAL and any acceptance of the offer contained in it shall be governed by and construed in accordance with the laws of Hong Kong.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting this PAL and/or the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered office at Room 1902, 19th Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the Company Secretary of the Company, or (as the case may be) to the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for the attention of Personal Data Privacy Officer.

Yours faithfully,

On behalf of the Board of

Alpha Professional Holdings Limited

Zhao Lei

Executive Director and Chief Executive Officer



Alpha Professional Holdings Limited

阿爾法企業控股有限公司*

(於百慕達註冊成立的有限公司)

(股份代號：948)

敬啟者：

緒言

茲提述 Alpha Professional Holdings Limited 阿爾法企業控股有限公司*日期為二零二六年十月二十三日有關供股之章程(「章程」)。除文義另有所指外，章程所界定之詞彙於本通知書內具有相同涵義。根據章程所載之條款，董事已按於記錄日期(即二零二六年十月二十二日(星期四))每持有並以閣下名義登記之一(1)股現有股份獲發一(1)股供股股份的基準，按每股供股股份0.200港元之認購價向閣下暫定配發若干數目之供股股份。閣下於記錄日期持有之股份數目載於表格甲之甲欄，而閣下獲暫定配發之供股股份數目載於表格甲之乙欄。

閣下有權於二零二六年十一月六日(星期五)下午四時正之前根據下文所載之方式，按每股供股股份0.200港元之認購價(股款應於接納時繳足)購買暫定配發予閣下之供股股份。

不合資格股東並未亦將不會獲暫定配發供股股份，且將不會獲寄暫定配額通知書或額外申請表格。本公司將僅向合資格股東寄發章程文件。任何暫定配發但未獲接納的供股股份，將可供合資格股東以額外申請表格額外申請認購。

供股股份

供股股份一經配發、繳足股款或入賬列為繳足及已發行後，將在各方面在彼此之間及與供股股份配發及發行日期之已發行股份享有同等地位。繳足股款供股股份之持有人將有權收取日後可能宣派、作出或派付之一切股息及分派(記錄日期為配發及發行繳足股款供股股份日期之後)。買賣未繳股款及繳足股款供股股份將須繳付香港印花稅、聯交所交易費、交易徵費、投資者賠償徵費或任何其他適用之費用及收費。

待未繳股款及繳足股款供股股份獲准在聯交所上市及買賣以及遵守香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可由未繳股款及繳足股款供股股份於聯交所分別開始買賣當日或香港結算釐定的其他日期起在中央結算系統內寄存、結算及交收。聯交所參與者之間在任何交易日所進行交易的交收須於其後第二個交易日在中央結算系統內進行。中央結算系統下的所有活動均須依據不時生效的香港結算一般規則及香港結算運作程序規則進行。股東應就該等交收安排詳情及該等安排對彼等權利及權益的影響向彼等的持牌證券交易商或其他專業顧問尋求意見。

接納手續

閣下如欲悉數接納暫定配額，須不遲於二零二六年十一月六日（星期五）下午四時正前（或於惡劣天氣下，下文「惡劣天氣或極端情況對接納供股股份及繳付股款的最後時限的影響」一段所述的有關較後日期及／或時間），按本通知書所印備之指示將暫定配額通知書連同接納時應繳付之全部股款，送交過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）。所有股款須以港元繳付，並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，並須註明抬頭人為「**Alpha Professional Holdings Limited – PAL**」，並以「**只准入抬頭人賬戶**」劃線方式開出。

謹請注意，除非已填妥的暫定配額通知書連同適當金額股款不遲於二零二六年十一月六日（星期五）下午四時正由原承配人或任何有效承讓暫定配額之人士一併送交過戶登記處，否則相關暫定配額及所有相關權利及配額將視作不獲接納並予以註銷，而該等供股股份將可供合資格股東根據額外申請表格提出申請。本公司可全權酌情將一份已交回但並未根據相關指示填妥的暫定配額通知書視為有效及對自行或由代表遞交通知書的人士具約束力。本公司可要求有關申請人將未填妥的暫定配額通知書於稍後填妥。

分拆

閣下如僅欲接納部分暫定配額或轉讓 閣下根據暫定配額通知書獲暫定配發可認購供股股份的部分權利或轉讓 閣下的部分權利予超過一名人士，則須不遲於二零二六年十月二十九日（星期四）下午四時三十分前將原有暫定配額通知書整份交回及呈交過戶登記處予以註銷，過戶登記處將註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書將於交回原有暫定配額通知書後第二個營業日上午九時正後於過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）可供領取。

轉讓

閣下如欲轉讓 閣下根據本通知書獲暫定配發可認購供股股份的全部權利，必須填妥及簽署轉讓及提名表格（表格乙），並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署登記申請表格（表格丙），並須不遲於二零二六年十一月六日（星期五）下午四時正前（或於惡劣天氣下，下文「惡劣天氣或極端情況對接納供股股份及繳付股款的最後時限的影響」一段所述的有關較後日期及／或時間）將本暫定配額通知書整份連同表格甲之丙欄所載接納時應繳付之全部股款送交過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）。

謹請注意，閣下轉讓有關供股股份的認購權予承讓人及承讓人於接納有關權利時，均須繳付香港從價印花稅。

支票或銀行本票

所有支票及銀行本票將於收訖後隨即兌現，而有關股款所賺取一切利息將全數撥歸本公司所有。倘任何暫定配額通知書隨附的支票或銀行本票於首次過戶時不獲兌現，則有關暫定配額通知書可遭拒絕受理，而在此情況下，有關暫定配額及據此獲得的一切權利將被視作已遭放棄而將予註銷。填妥本暫定配額通知書並連同繳付據此獲暫定配發的供股股份股款的支票或銀行本票交回時，即表示申請人保證該支票或銀行本票將於首次過戶時獲得兌現。

供股股份之股票及供股之退款支票

待章程「董事會函件－供股之條件」一節所載供股之條件獲達成後，預期所有繳足股款供股股份之股票將於二零二六年十一月十六日（星期一）或前後以平郵方式寄往獲配發人之登記地址，郵誤風險概由彼等自行承擔。

倘供股條件不獲達成，則就接納供股股份所收取的款項（不計利息）將於二零二六年十一月十六日（星期一）或之前以支票方式退還予合資格股東或已獲有效轉讓未繳股款供股股份的其他人士（倘為聯名接納人，則為名列首位的人士），並以平郵方式寄往彼等各自的登記地址，郵誤風險概由彼等自行承擔。

申請認購額外供股股份

合資格股東可以額外申請之方式申請認購屬以下性質的供股股份：

- (i) 不合資格股東的未出售配額（如有）；
- (ii) 已暫定配發予合資格股東但未獲彼等有效接納或未獲未繳股款供股股份的受棄讓人或承讓人認購的配額；及
- (iii) 原應配發但須作出調減之任何供股股份（如章程「董事會函件－供股－非包銷基準」一段所述）。

倘若合資格股東欲申請認購其暫定配額以外的任何供股股份，必須按照額外申請表格上印備之指示填妥及簽署該表格，並連同就其申請認購額外供股股份的應繳股款的單獨匯款，不遲於二零二六年十一月六日（星期五）下午四時正前（或於惡劣天氣下，下文「惡劣天氣或極端情況對接納供股股份及繳付股款的最後時限的影響」一段所述的有關較後日期及／或時間）一併交回過戶登記處。所有股款須以港元繳付，並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，並須註明抬頭人為「**Alpha Professional Holdings Limited – EAF**」，並以「**只准入抬頭人賬戶**」劃線方式開出。

零碎配額及碎股安排

按於記錄日期每持有一(1)股現有股份獲暫定配發一(1)股供股股份的基準計算，供股將不會產生供股股份的零碎配額。概無就供股提供零碎股份的對盤服務。

派發本暫定配額通知書及其他章程文件

暫定配額通知書僅向合資格股東寄發。

章程文件並無根據任何香港以外司法權區的適用證券法例或同等法例予以登記或存檔。本公司並無採取任何行動，以獲准在香港以外任何司法權區提呈發售供股股份或派發章程文件。

因此，任何於香港以外地區的人士如有意申請認購供股股份，有責任於提出申請認購供股股份前自行全面遵守相關地區或司法權區的法例及法規（包括取得任何政府或其他方面的同意及／或辦理相關地區或司法權區可能規定之任何其他手續，以及繳付相關地區或司法權區就此所需之任何稅項、關稅及其他款項）。倘本公司相信接納任何額外供股股份的申請會違反任何地區或司法權區的適用證券法例或其他法例或法規，本公司會保留權利拒絕接納有關申請。

接獲章程文件的香港以外任何地區或司法權區的股東概不得將有關文件視為選擇供股股份之要約或邀請，除非在相關地區或司法權區本公司毋須遵守任何登記或其他法律規定、政府或監管程序或任何其他類似手續即可合法向彼等作出有關要約或邀請。

填妥、簽署及交回本暫定配額通知書後，供股股份之每名認購人將被視為已向本公司保證，彼等已全面遵守該等地方登記、法律及監管規定。為免存疑，香港結算及香港中央結算（代理人）有限公司概不受限於任何聲明及保證。倘閣下對本身之情況有任何疑問，應諮詢閣下之專業顧問。

惡劣天氣或極端情況對接納供股股份及繳付股款的最後時限的影響

倘懸掛8號或以上熱帶氣旋警告信號、「極端情況」或「黑色」暴雨警告，接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將不會生效。倘出現該等情況：

- (a) 於二零二六年十一月六日（星期五）任何當地時間中午十二時正之前在香港生效但於中午十二時正之後不再生效，接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將延至同一營業日下午五時正；或
- (b) 於二零二六年十一月六日（星期五）任何當地時間中午十二時正至下午四時正期間在香港生效，接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將改期至下一個營業日下午四時正，而該營業日須為上午九時正至下午四時正期間任何時間概無任何該等警告生效。

倘接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限並無於二零二六年十一月六日（星期五）生效，則上述的日期可能會受到影響。倘發生此情況，本公司將刊發公告。

一般事項

填妥及交回本暫定配額通知書，即表示閣下向本公司保證及聲明，閣下已經或將會就本暫定配額通知書及其任何接納妥為遵守所有相關司法權區的一切登記、法律及監管要求。為免存疑，香港結算及香港中央結算（代理人）有限公司概不會作出，或受限於任何上述保證及聲明。

遞交本暫定配額通知書及（在有關情況下）擬由獲發本暫定配額通知書的人士簽署的轉讓及提名表格，將為最終擁有權證明，顯示遞交有關文件的人士有權處理有關文件及接收經分拆的配額通知書及／或供股股份的股票。

本暫定配額通知書及接納其所載要約受香港法例規管，並按此詮釋。

收集個人資料 — 暫定配額通知書

填妥、簽署及交回本暫定配額通知書及／或本暫定配額通知書隨附之表格，即表示閣下同意向本公司、過戶登記處及／或其各自之顧問及代理披露個人資料及其所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。香港法例第486章個人資料（私隱）條例賦予證券持有人權利，可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之文本及更正任何不準確資料。根據個人資料（私隱）條例，本公司及過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類訊息之所有要求，應寄往本公司之註冊辦事處（地址為香港灣仔告士打道138號聯合鹿島大廈19樓1902室）或根據適用法例不時通知之地址，並以本公司之公司秘書為收件人，或（視情況而定）寄往過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓），並以個人資料私隱主任為收件人。

此 致

列位合資格股東 台照

代表董事會

Alpha Professional Holdings Limited

阿爾法企業控股有限公司*

執行董事兼行政總裁

趙磊

謹啟

二零二六年十月二十三日

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