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China Motor Bus Co., Ltd.

(Incorporated in Hong Kong with limited liability)

(Stock code: 026)

NOTICE OF ORDINARY YEARLY MEETING

NOTICE IS HEREBY GIVEN THAT the Eighty-eighth Ordinary Yearly Meeting (the "**Ordinary Yearly Meeting**") of the members (the "**Shareholders**") of China Motor Bus Company, Limited (the "**Company**") will be held at 5th Floor, Harbour Grand Hong Kong, 23 Oil Street, North Point, Hong Kong on Friday, 27 November 2026 at 3:00 p.m. for the following purposes:

1. To receive and consider the audited consolidated financial statements and the reports of the directors and of the auditor for the financial year ended 30 June 2026.

2. To declare a final dividend and a special dividend for the financial year ended 30 June 2026.

3. (a) To re-elect Dr. Henry NGAN as director of the Company ("**Director**");

   (b) To re-elect Mr. Anthony Grahame STOTT as Director;

   (c) To re-elect Mr. Stephen TAN as Director;

   (d) To re-elect Dr. CHAU Ming Tak as Director;

   (e) To re-elect Mr. Michael John MOIR as Director;

   (f) To re-elect Mr. YUNG Shun Loy Jacky as Director;

   (g) To re-elect Ms. Lynne Jane ARNETT as Director; and

   (h) To re-elect Dr. Sarah NGAN as Director.

4. To re-appoint KPMG as the auditor of the Company and authorise the Directors to fix its remuneration.

5. As special business to consider and, if thought fit, to pass the following resolution as ordinary resolution:

"**THAT:**

(a) the exercise by the Directors of all powers of the Company to purchase its own shares, subject to and in accordance with all applicable laws and regulations, during the Relevant Period (for the purposes of this resolution, "**Relevant Period**" being the period from the passing of this resolution until the earlier of (i) the conclusion of the next ordinary yearly meeting of the Company, or (ii) the expiration of the period within which such meeting is required by law to be held, or (iii) the revocation or variation of this resolution by an ordinary resolution of the Shareholders in general meeting) be and is hereby generally and unconditionally approved; and

(b) the total number of shares of the Company purchased by the Company pursuant to paragraph (a) during the Relevant Period shall be no more than 2% of the number of shares of the Company in issue as at the date of this Ordinary Yearly Meeting (subject to adjustment in the case of any conversion of any or all of the shares of the Company into a larger or smaller number of shares in accordance with section 170(2)(e) of the Companies Ordinance (Chapter 622 of The Laws of Hong Kong) after the passing of this resolution), and the authority pursuant to paragraph (a) shall be limited accordingly."

By Order of the Board
China Motor Bus Company, Limited
CHU Lai Shan Sammie
Company Secretary

Hong Kong, 23 October 2026

Notes:

(1) A Shareholder entitled to attend and vote at the Ordinary Yearly Meeting may appoint a proxy or proxies to attend and vote in his or her place and such proxy(ies) need not be a Shareholder.

(2) To be valid, proxy forms must be deposited at the Company's registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not less than 48 hours before the time appointed for the Ordinary Yearly Meeting or any adjournment thereof.

(3) Pursuant to rule 13.39(4) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), voting at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Accordingly, at the Ordinary Yearly Meeting or any adjournment thereof, the chairman of the Ordinary Yearly Meeting or any adjournment thereof will exercise his power under Article 89 of the Articles of Association of the Company (the "**Articles of Association**") to put each of the resolutions to be voted by way of poll.

(4) For ascertaining Shareholders' entitlement to attend and vote at the Ordinary Yearly Meeting to be held on Friday, 27 November 2026, the register of members of the Company will be closed from Tuesday, 24 November 2026 to Friday, 27 November 2026, both days inclusive, during which period no transfer of shares will be effected. To qualify to attend and vote at the Ordinary Yearly Meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17 Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 23 November 2026. Shareholders whose names appear on the Register of Members on Friday, 27 November 2026, being the record date of the meeting, will be entitled to attend and vote at the Ordinary Yearly Meeting.

(5) For ascertaining Shareholders' entitlement to the proposed final dividend and special dividend, the register of members of the Company will be closed from Friday, 8 January 2027 to Monday, 11 January 2027, both days inclusive, during which period no transfer of shares will be effected. To qualify for the proposed final dividend and special dividend, all transfer documents accompanied by the relevant share certificates should be lodged with the Company's registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17 Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 7 January 2027. The proposed final dividend and special dividend are expected to be paid on Friday, 29 January 2027 to Shareholders whose names appear on the Register of Members of the Company at the close of business on Monday, 11 January 2027, being the record date of the proposed final dividend and special dividend.

(6) Concerning resolution numbered 3, Dr. Henry NGAN, Mr. Anthony Grahame STOTT, Mr. Stephen TAN, Dr. CHAU Ming Tak, Mr. Michael John MOIR, Mr. YUNG Shun Loy Jacky, Ms. Lynne Jane ARNETT and Dr. Sarah NGAN will retire from office pursuant to Article 114 of the Articles of Association and, being eligible, have offered themselves for re-election. Details relating to the retiring Directors proposed for re-election are set out in Appendix I to the circular of the Company dated 23 October 2026 (the "**Circular**").

(7) Concerning resolution numbered 5, approval is being sought from Shareholders to grant a general mandate to the Directors to repurchase shares of the Company up to a maximum of 2% of the total number of shares of the Company in issue as at the date of the passing of this resolution (subject to adjustment in the case of any conversion of any or all of the shares of the Company into a larger or smaller number of shares in accordance with section 170(2)(e) of the Companies Ordinance (Chapter 622 of The Laws of Hong Kong) after the passing of the resolution) (the "**Repurchase Mandate**"). The authority conferred on the Directors by the Repurchase Mandate would continue in force until the earlier of (i) the conclusion of the next ordinary yearly meeting of the Company, or (ii) the expiration of the period within which the next ordinary yearly meeting of the Company is required by law to be held, or (iii) until revoked or varied by ordinary resolution of the Shareholders in a general meeting prior to the next ordinary yearly meeting of the Company. The explanatory statement required to be sent to Shareholders under the Listing Rules in connection with the Repurchase Mandate is set out in Appendix II to the Circular.

(8) In the case of any inconsistency between the Chinese translation and the English text hereof, the English text shall prevail.

(9) As at the date of this notice, the board of Directors of the Company comprises three Executive Directors, namely, Dr. Henry NGAN, Michael John MOIR and YUNG Shun Loy Jacky, one Non-executive Director, Dr. Sarah NGAN, and four Independent Non-executive Directors, namely, Anthony Grahame STOTT, Stephen TAN, Dr. CHAU Ming Tak and Lynne Jane ARNETT.