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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED

交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF NOTES

ACQUISITIONS

On 20 October 2026, Preferred Investment acquired a principal amount of US\$6,000,000 STANLN Notes II at the purchase price of US\$96.349 on over-the-counter market at a consideration of US\$5,780,912.17 (equivalent to approximately HK\$45,380,160.53) and a principal amount of US\$7,000,000 STANLN Notes III at the purchase price of US\$96.911 on over-the-counter market at a consideration of US\$6,783,763.00 (equivalent to approximately HK\$53,252,539.55). On 21 October 2026, Preferred Investment acquired a principal amount of US\$10,000,000 RY Notes II at the purchase price of US\$97.814 on over-the-counter market at a consideration of US\$9,781,375.00 (equivalent to approximately HK\$76,783,793.75).

LISTING RULES IMPLICATIONS

With respect to the STANLN Notes Acquisitions, as the Previous STANLN Notes Acquisitions and the Present STANLN Notes Acquisitions were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the STANLN Notes Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

With respect to the RY Notes Acquisitions, as the Previous RY Notes Acquisitions and the Present RY Notes Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the RY Notes Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITIONS

On 20 October 2026, Preferred Investment acquired a principal amount of US\$6,000,000 STANLN Notes II at the purchase price of US\$96.349 on over-the-counter market at a consideration of US\$5,780,912.17 (equivalent to approximately HK\$45,380,160.53) and a principal amount of US\$7,000,000 STANLN Notes III at the purchase price of US\$96.911 on over-the-counter market at a consideration of US\$6,783,763.00 (equivalent to approximately HK\$53,252,539.55). On 21 October 2026, Preferred Investment acquired a principal amount of US\$10,000,000 RY Notes II at the purchase price of US\$97.814 on over-the-counter market at a consideration of US\$9,781,375.00 (equivalent to approximately HK\$76,783,793.75).

Internal resources of the Group have been used to fund the Present STANLN Notes Acquisitions and the Present RY Notes Acquisition.

STANLN Notes II and STANLN Notes III are issued by Standard Chartered PLC and listed on the London Stock Exchange whereas RY Notes II are issued by RBC.

PREVIOUS ACQUISITIONS

Between 22 September 2026 and 23 September 2026, Preferred Investment acquired a principal amount of US\$3,700,000 STANLN Notes I at the purchase price between US\$103.099 and US\$103.147 on over-the-counter market at a consideration of US\$3,815,632.94 (equivalent to approximately HK\$29,952,718.58). On 23 September 2026, Preferred Investment acquired a principal amount of US\$3,000,000 STANLN Notes II at the purchase price of US\$96.677 on over-the-counter market at a consideration of US\$2,900,305.83 (equivalent to approximately HK\$22,767,400.77). Internal resources of the Group have been used to fund the Previous STANLN Notes Acquisitions.

STANLN Notes I are issued by Standard Chartered PLC and listed on the London Stock Exchange.

Between 23 September 2026 and 30 September 2026, Preferred Investment acquired a principal amount of US\$6,650,000 RY Notes I at the purchase price between US\$101.135 and US\$101.256 on over-the-counter market at a consideration of US\$6,727,898.31 (equivalent to approximately HK\$52,814,001.73). Internal resources of the Group have been used to fund the Previous RY Notes Acquisitions.

RY Notes I are issued by RBC.

As all applicable percentage ratios in respect of each of the Previous STANLN Notes Acquisitions and the Previous RY Notes Acquisitions were less than 5%, such acquisitions did not constitute discloseable transactions of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUERS

Standard Chartered PLC is a British multinational bank with operations in wealth management, retail banking and corporate and investment banking. Shares of Standard Chartered PLC are listed on the Stock Exchange (stock code: 2888) and the London Stock Exchange (stock code: STAN). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Standard Chartered PLC is a third party independent from the Company and its connected persons.

RBC is one of the largest banks in Canada and its shares are primarily listed on the Toronto Stock Exchange (stock code: RY). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, RBC is a third party independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment acquired STANLN Notes I, STANLN Notes II and STANLN Notes III from Credit Agricole Corporate & Investment Bank, Huatai Financial Holdings (Hong Kong) Limited, Société Generale and Jefferies International Limited.

Credit Agricole Corporate & Investment Bank, established in France, is active in a broad range of capital markets, investment banking and financing activities. It is a majority-controlled subsidiary of Credit Agricole S.A., whose shares are listed on the Euronext Paris (stock code: ACA).

Huatai Financial Holdings (Hong Kong) Limited, an indirect wholly-owned subsidiary of Huatai Securities Co., Ltd., operates as the international flagship and offshore financial platform for its parent company. Huatai Securities Co., Ltd. is a securities firm in Mainland China and its shares are listed on the Stock Exchange (stock code: 6886) and the Shanghai Stock Exchange (stock code: 601688).

Société Generale is a French-based multinational banking corporation and its shares are listed on the Euronext Paris (stock code: GLE).

Jefferies International Limited is a U.K. broker-dealer. It is wholly-owned by Jefferies Financial Group Inc., a U.S.-headquartered global full-service investment banking and capital markets firm. The common shares of Jefferies Financial Group Inc. are listed on the New York Stock Exchange (stock code: JEF).

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Credit Agricole Corporate & Investment Bank, Credit Agricole S.A., Huatai Financial Holdings (Hong Kong) Limited, Huatai Securities Co., Ltd., Société Generale, Jefferies International Limited and Jefferies Financial Group Inc. are third parties independent from the Company and its connected persons.

Preferred Investment acquired RY Notes I and RY Notes II from Mizuho Securities Asia Limited, SMBC Bank International Plc and The Hongkong and Shanghai Banking Corporation Limited.

Mizuho Securities Asia Limited is a private company incorporated under the laws of Hong Kong and acts as the primary regional investment banking and global markets arm for its parent company, Mizuho Financial Group, Inc. The shares of Mizuho Financial Group, Inc. are listed on the Tokyo Stock Exchange (stock code: 8411). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Mizuho Securities Asia Limited and Mizuho Financial Group, Inc. are third parties independent from the Company and its connected persons.

SMBC Bank International Plc is a private limited liability company incorporated in the United Kingdom and is principally engaged in wholesale, corporate and investment banking. It is wholly-owned by Sumitomo Mitsui Financial Group, Inc., a Japanese multinational banking group, the shares of which are primarily listed on the Tokyo Stock Exchange (stock code: 8316). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, SMBC Bank International Plc and Sumitomo Mitsui Financial Group, Inc. are third parties independent from the Company and its connected persons.

The Hongkong and Shanghai Banking Corporation Limited is an indirect wholly-owned subsidiary of HSBC Holdings plc, which is a banking and financial services company and its shares are primarily listed on the Stock Exchange (stock code: 5) and the London Stock Exchange (stock code: HSBA). The Hongkong and Shanghai Banking Corporation Limited holds approximately 16% of the total issued shares of BOCOM. Therefore, The Hongkong and Shanghai Banking Corporation Limited is a substantial shareholder of BOCOM. Save as disclosed in the foregoing, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, The Hongkong and Shanghai Banking Corporation Limited and HSBC Holdings plc are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITIONS

Each of the Present STANLN Notes Acquisitions and the Present RY Notes Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisitions, the Directors consider that the terms of such acquisitions are fair and reasonable and on normal commercial terms, and are in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

With respect to the STANLN Notes Acquisitions, as the Previous STANLN Notes Acquisitions and the Present STANLN Notes Acquisitions were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the STANLN Notes Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

With respect to the RY Notes Acquisitions, as the Previous RY Notes Acquisitions and the Present RY Notes Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the RY Notes Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Acquisitions”	the Present STANLN Notes Acquisitions and the Present RY Notes Acquisition
“Board”	the board of Directors
“BOCOM”	Bank of Communications Co., Ltd. 交通銀行股份有限公司, a company registered in the People’s Republic of China as a joint stock limited liability company, the H shares and A shares of which are listed on the Stock Exchange and Shanghai Stock Exchange, respectively, and the ultimate controlling shareholder of the Company
“Company”	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
“connected person(s)”	has the same meaning as ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“percentage ratio(s)”	has the same meaning as ascribed to it under the Listing Rules
“Preferred Investment”	Preferred Investment Management Limited

“Present RY Notes Acquisition”	the acquisition of RY Notes II by Preferred Investment on 21 October 2026
“Present STANLN Notes Acquisitions”	the acquisitions of STANLN Notes II and STANLN Notes III by Preferred Investment on 20 October 2026
“Previous RY Notes Acquisitions”	the acquisitions of RY Notes I by Preferred Investment between 23 September 2026 to 30 September 2026
“Previous STANLN Notes Acquisitions”	the acquisitions of STANLN Notes I by Preferred Investment between 22 September 2026 and 23 September 2026 and the acquisition of STANLN Notes II by Preferred Investment on 23 September 2026
“RBC”	Royal Bank of Canada
“RY Notes Acquisitions”	the Previous RY Notes Acquisitions and the Present RY Notes Acquisition
“RY Notes I”	US\$300,000,000 senior floating rate notes due 4 February 2031 issued by RBC on 24 January 2025
“RY Notes II”	US\$1,000,000,000 4.95% senior fixed rate/floating rate notes due 5 August 2032 issued by RBC on 10 July 2026
“Shareholder(s)”	holder(s) of the ordinary shares of the Company
“STANLN Notes Acquisitions”	the Previous STANLN Notes Acquisitions and the Present STANLN Notes Acquisitions
“STANLN Notes I”	US\$750,000,000 floating rate notes due 13 May 2031 issued by Standard Chartered PLC on 13 May 2025
“STANLN Notes II”	US\$1,000,000,000 4.529 percent fixed rate reset notes due 5 March 2032 issued by Standard Chartered PLC on 5 March 2026
“STANLN Notes III”	US\$2,000,000,000 4.644 percent fixed rate reset notes due 1 April 2031 issued by Standard Chartered PLC on 31 March 2020
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the same meaning as ascribed to it under the Listing Rules
“US\$”	US dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 22 October 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie and Ms. TANG Jue as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.