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Ocean One Holding Ltd.

大洋環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9876)

**DELAY IN DESPATCH OF CIRCULAR
FOR MAJOR TRANSACTION
IN RELATION TO ACQUISITION OF PROPERTY**

Reference is made to the announcement issued by Ocean One Holding Ltd. (the “**Company**”) dated 29 September 2026 (the “**Announcement**”) in relation to the Acquisition which constitutes a major transaction of the Company under Chapter 14 of the Listing Rules. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”), which contains, among other things, further information of the Acquisition to the Shareholders within 15 business days after the publication of the Announcement, which is on or before 22 October 2026.

As additional time is required to prepare and finalise certain information including, among others, the indebtedness statement and the working capital sufficiency statement to be included in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for a time extension for the despatch of the Circular and the Company expects to despatch the Circular to the Shareholders on or before 9 November 2026.

By Order of the Board
Ocean One Holding Ltd.
Chan Kin Fung

*Chairman of the Board, Chief Executive Officer
and Executive Director*

Hong Kong, 22 October 2026

As at the date of this announcement, the executive Directors are Mr. Chan Kin Fung and Ms. Tse Chun Ha Amy and the independent non-executive Directors are Mr. So Yuk Ki, Mr. Lee Kam Wan and Dr. Leung Wai Ping Noel.