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MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 23 OCTOBER 2026

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of MOG Digitech Holdings Limited (the “**Company**”) both dated 30 September 2026. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the EGM was successfully convened on 23 October 2026 at Room 2, 14/F, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong. At the EGM, the proposed resolution as set out in the Notice (the “**Proposed Resolution**”) was duly passed by the Shareholders by way of poll.

As at the date of the EGM, the Company had 2,058,389,599 Shares in issue, which was the total number of Shares entitling the holders to attend and vote on the Proposed Resolution at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of any of the Proposed Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting on the Proposed Resolution at the EGM under the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any of the Proposed Resolution at the EGM.

The Company had appointed Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, as the scrutineer for the vote-taking at the EGM.

Details of poll results in respect of the Proposed Resolution at the EGM are as follows:

ORDINARY RESOLUTION		Number of Votes (Approximate %)	
		For	Against
1.	“THAT: (a) the Agreement (a copy of the Agreement marked “A” and signed by the chairman of this meeting for identification purpose is produced to this meeting) and all transactions contemplated thereunder and in connection therewith and any other agreements or documents in connection therewith be and are hereby approved, confirmed and ratified; and (b) any one or more director(s) of the Company be and are hereby generally and unconditionally authorised to do all such acts and things, to sign and execute all such documents for and on behalf of the Company as they may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Agreement and the transactions contemplated thereunder, and to make and agree to make such variations of the terms of the Agreement as they may in their discretion consider to be appropriate, necessary or desirable and in the interests of the Company and its shareholders as a whole.”	100,696,076 (99.19%)	822,000 (0.81%)

As more than 50% of the votes were cast in favour of the ordinary resolution as set out above, the ordinary resolution was duly passed as ordinary resolution of the Company at the EGM.

All the Directors attended the EGM in person or by way of electronic means.

By order of the Board
MOG Digitech Holdings Limited
Chen Yongzhong
Executive Director

Hong Kong, 23 October 2026

As at the date of this announcement, the Board has four executive Directors, namely Mr. Chen Yongzhong (Chief executive officer), Mr. Deng Zhihua, Mr. Zhou Yue and Mr. Ye Wei, and three independent non-executive Directors, namely Mr. Gao Hongxiang, Mr. Yau Tung Shing and Ms. Chen Wen.