

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



丽珠医药
LIVZON

麗珠醫藥集團股份有限公司
LIVZON PHARMACEUTICAL GROUP INC.*
(於中華人民共和國註冊成立的股份有限公司)
(股份代號: 1513)

PROFIT DISTRIBUTION PLAN FOR THE THIRD QUARTER OF 2026

麗珠醫藥集團股份有限公司 Livzon Pharmaceutical Group Inc. (the “**Company**”) announces that, at the sixth meeting of the twelfth session of the board of directors (the “**Board**”) of the Company held on 23 October 2026, the Board considered and approved the resolution in relation to the profit distribution plan of the Company for the third quarter of 2026. Accordingly, the Company will propose an ordinary resolution at the extraordinary general meeting (the “**EGM**”) for the shareholders of the Company (the “**Shareholders**”) to consider and, if thought fit, approve the profit distribution plan of the Company for the third quarter of 2026.

1. BASIC INFORMATION OF THE PROFIT DISTRIBUTION PLAN

The basis for distribution under this profit distribution plan is the third quarter of 2026.

Pursuant to the provisions of the Company Law and the Articles of Association, when the Company distributes its after-tax profits for the year, it shall allocate 10% of the profits to the Company’s statutory surplus

reserve; if the aggregate amount of the Company's statutory surplus reserve has reached 50% or more of the Company's registered capital, no further allocation shall be made. The beginning balance of the statutory surplus reserve of the Company was RMB477,115,292.03, which had reached 50% of the registered capital of the Company, and no statutory surplus reserve or discretionary surplus reserve will be appropriated in the third quarter of 2026.

As of 30 September 2026, the cumulative undistributed profit at the end of the period in the Company's consolidated statements was RMB11,850,929,110.57, and the cumulative undistributed profit at the end of the period in the parent company's statements was RMB6,738,408,442.16. Pursuant to the provisions of the Rules Governing the Listing of Shares on the Shenzhen Stock Exchange, the specific profit distribution ratio shall be determined based on the principle of the lower of the distributable profit in the consolidated statements and the statements of the parent company, and the upper limit of the distributable profit of the Company for the third quarter of 2026 is RMB6,738,408,442.16. The financial report of the Company for the third quarter of 2026 is unaudited.

2. TARGET FOR DISTRIBUTION

Pursuant to the resolution of the Board, this quarterly dividend will be distributed to the following persons:

- (1) holders of A Shares of the Company, being all holders of A Shares of the Company registered on the register of members with the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited after the close of trading on the Shenzhen Stock Exchange on the afternoon of the share record date (24 November 2026); and
- (2) holders of overseas-listed foreign shares of the Company (in the form of H Shares), whose names appear on the register of members for H Shares of the Company at the close of business on the record date (26 November 2026).

Special note: Shares held in the special securities account for repurchase of the Company will not participate in the distribution of this quarterly dividend. As at the date of this announcement, there are no shares in the special securities account for repurchase of the Company.

3. DETAILS OF PROFIT DISTRIBUTION

In accordance with the relevant provisions of the Regulatory Guidelines for Listed Companies No. 3 – Cash Dividends of Listed Companies, the Articles of Association, and other relevant provisions, and taking into account the Company's operating performance for the third quarter of 2026, subject to complying with the profit distribution principles, ensuring the normal operations and long-term development of the Company, and considering the investment returns for Shareholders, the profit distribution plan of the Company for the third quarter of 2026 is as follows:

(1) Dividend amount

- (i) The proposed distribution of a dividend for the third quarter of 2026 of RMB12.39 (tax inclusive) for every 10 shares;
- (ii) The total dividend for the third quarter of 2026 proposed to be distributed is RMB1,100,116,984.87 (tax inclusive).

No bonus shares will be issued and no capital reserve will be converted into share capital under this profit distribution.

(2) Basis of distribution

As at the date when the Board considered and approved the quarterly dividend, the total share capital of the Company was 887,907,171 shares (excluding the number of shares repurchased by the Company but not yet cancelled), comprising 588,100,054 A Shares and 299,807,117 H Shares. As at the date of this announcement, the Company does not hold any treasury shares.

If this profit distribution plan is considered and approved by the general meeting, the total amount of this cash dividend will be RMB1,100,116,984.87.

In the event of any change in the total share capital arising from the exercise of share incentives, conversion of convertible bonds, or share buy-backs after the announcement of this profit distribution plan and prior to its implementation, the Company will adjust the total amount of dividends based on the principle of maintaining the distribution proportion.

(3) *Currency arrangements*

Pursuant to the Articles of Association, the Company declares this quarterly dividend in RMB to the Shareholders. This quarterly dividend for A Shares will be paid in RMB, while this quarterly dividend for H Shares will be paid in Hong Kong dollars (except for investors under Southbound Trading Link). The exchange rate for the payment of the dividend for H Shares in Hong Kong dollars will be calculated based on the central parity rate of RMB against Hong Kong dollars announced by the People's Bank of China on the date on which this quarterly dividend is considered and approved at the EGM (12 November 2026).

(4) *Paying Agent arrangements*

The Company will appoint Industrial and Commercial Bank of China (Asia) Limited as the paying agent in Hong Kong (the "Paying Agent") and will pay the declared quarterly dividend for H Shares to the Paying Agent pending payment to the H Shareholders (except for investors under Southbound Trading Link). The Paying Agent will pay this quarterly dividend on or before the payment date of this quarterly dividend, and the relevant dividend cheques will be despatched by the Company's H Share Registrar to the H Shareholders by ordinary post at their own risk.

(5) *Authorization arrangements*

Based on the actual needs of the work relating to this quarterly dividend, it is proposed that the authorized persons of the Board (the Chairman of the Company and his authorized persons) be authorized to determine the

relevant dates, such as the dividend payment date for this quarterly dividend, as well as other necessary matters for the smooth implementation of this quarterly dividend.

(6) Qualification for entitlement to the dividend for the third quarter of 2026

For the purpose of the dividend for the third quarter of 2026, the last day of dealings in H Shares on a cum-entitlement basis will be Tuesday, 24 November 2026, and the first day of dealings in H Shares on an ex-entitlement basis will be Wednesday, 25 November 2026.

The record date for determining the qualification of the H Shareholders for the proposed distribution of the dividend for the third quarter of 2026 will be Thursday, 26 November 2026. In order to qualify for this quarterly dividend, H Shareholders whose transfer documents are not registered must lodge all transfer documents of shares accompanied by the relevant share certificates with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Thursday, 26 November 2026.

The Company will pay the dividend for the third quarter of 2026 on or before Wednesday, 23 December 2026 to Shareholders whose names appear on the register of members for H Shares of the Company at the close of business on the record date (i.e. Thursday, 26 November 2026).

4. EXPLANATION ON REASONABLENESS OF THE CASH DIVIDEND PLAN

The Company has always placed importance on providing reasonable returns to the Shareholders, and has continuously provided returns to the Shareholders through cash dividends, share repurchases, and other means over the past three financial years. This profit distribution plan represents a concrete initiative of the Company's active effort to further implement the spirit of rewarding its Shareholders under documents such as the Several Opinions of the State Council on Strengthening Supervision, Preventing Risks and Promoting the High-Quality Development of the Capital Market (《國務院關於加強監管防範風險推動資本市場高品質發展的若干意見》) and

the Regulatory Guidelines for Listed Companies No. 10 – Market Value Management (《上市公司監管指引第10號－市值管理》), which encourage enterprises to distribute cash dividends and provide investors with stable and reasonable returns. This profit distribution plan takes into account the operating conditions and profitability level of the Company for the first three quarters of 2026, and gives full consideration to factors such as the Company's accumulated undistributed profits, cash and cash equivalents balance, the stability of the gearing ratio, and the capability of existing funds to cover research and development investments as well as daily operating requirements. This cash dividend will be funded by the Company's internal funds, will not cause a shortage of working capital for the Company, and will not have any adverse impact on the Company's normal production and operation, solvency, and future business development. This cash dividend is conducive to enhancing the sustainability of shareholder returns and sharing the operating results of the Company with all of its Shareholders, serves the interests of the Company and all of its Shareholders, and is reasonable.

This profit distribution plan complies with the Company Law, the Regulatory Guidelines for Listed Companies No. 3 – Cash Dividends of Listed Companies, the Self-Regulatory Guidelines for Listed Companies of the Shenzhen Stock Exchange No. 1 – Standardized Operation of Main Board Listed Companies, the Articles of Association, and other relevant provisions, conforms to the Company's profit distribution policy, and is lawful and compliant.

As at the end of 2025 and the end of September 2026, the aggregate amounts accounted for and presented under financial statement items of the Company, such as financial assets held for trading, derivative financial assets (excluding hedging instruments), debt investments, other debt investments, investments in other equity instruments, other non-current financial assets, and other current assets (excluding assets related to operating activities such as input VAT to be deducted, prepaid taxes and levies, and contract acquisition costs), were RMB1,867,643,628.36 and RMB2,417,286,499.21, respectively, accounting for 7.79% and 10.40% of total assets, respectively, both of which were below 50%.

GENERAL

The Board has resolved to convene a general meeting to consider and approve the resolution in relation to the profit distribution plan of the Company for the third quarter of 2026. A circular containing, among other things, details of the resolution in relation to the profit distribution plan of the Company for the third quarter of 2026 and a notice of the general meeting will be dispatched to the Shareholders in due course.

DEFINITIONS

In this announcement, the following terms shall have the meanings set out below unless the context requires otherwise:

“A Share(s)”	means	the domestic shares in the share capital of the Company with a nominal value of RMB1.00 each, which are listed on the Shenzhen Stock Exchange (stock code: 000513)
“A Shareholder(s)”	means	holder(s) of A Share(s)
“Articles of Association”	means	the articles of association of the Company, as amended from time to time
“Board”	means	the board of directors of the Company
“Company Law”	means	Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“EGM”	means	the 2026 second extraordinary general meeting of the Company to be held at the Conference Room on the 6th Floor of Headquarters Building, 38 Chuangye North Road, Jinwan District, Zhuhai, Guangdong Province, China at 2:00 p.m. on Thursday, 12 November 2026, to consider and, if thought fit, approve, among other things, the profit distribution plan of the Company for the third quarter of 2026
“HK\$”	means	Hong Kong dollars, the lawful currency of Hong Kong

“H Share(s)”	means	the overseas-listed foreign shares in the share capital of the Company with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange (stock code: 01513)
“H Shareholder(s)”	means	holder(s) of H Share(s)
“Hong Kong”	means	Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	means	Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Hong Kong Stock Exchange”	means	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“PRC” or “China”	means	the People’s Republic of China, which, for the purpose of this announcement, does not include Hong Kong, the Macau Special Administrative Region and Taiwan
“Quarterly Dividend”	means	the profit distribution for the third quarter of 2026 proposed to be made by the Company to all Shareholders pursuant to the resolution of the Board
“RMB”	means	Renminbi, the lawful currency of the PRC
“Share(s)”	means	the ordinary shares in the share capital of the Company with a nominal value of RMB1.00 each, including A Share(s) and H Share(s)
“Shareholder(s)”	means	holder(s) of Share(s)
“Shenzhen Stock Exchange”	means	the Shenzhen Stock Exchange (深圳證券交易所)
“treasury share(s)”	means	has the meaning ascribed to it under the Hong Kong Listing Rules
“%”	means	per cent

By order of the Board
Livzon Pharmaceutical Group Inc.*
麗珠醫藥集團股份有限公司
Company Secretary
Liu Ning

Zhuhai, China
23 October 2026

As at the date of this announcement, the executive directors of the Company are Mr. Liu Daping (Chairman and President) and Mr. Tang Yanggang (Vice Chairman); the non-executive directors of the Company are Mr. Lin Nanqi and Mr. Qiu Qingfeng; the employee representative director of the Company is Ms. Ran Yongmei; and the independent non-executive directors of the Company are Mr. Luo Huiyuan, Ms. Cui Lijie, Ms. Wang Zhiyao and Ms. Kang Li.

** For identification purpose only*