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CHINA RENAISSANCE HOLDINGS LIMITED

華興資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1911)

VOLUNTARY ANNOUNCEMENT

This announcement is made by China Renaissance Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Company is pleased to announce that Shanghai Billu Electronics Co., Ltd.* (“**Billu**”), an investee company of Huaxing Growth Capital Fund managed by the Group, has been listed for public transfer on the National Equities Exchange and Quotations (the “**NEEQ**”). China Renaissance Securities (China) Co., Ltd. (“**CR Securities**”), a controlling subsidiary of the Company, acted as the sponsoring broker for this listing.

Billu is a leading enterprise in China in the field of miniature drive motors for high-end smartphone cameras. Its product portfolio covers closed-loop motors, variable aperture motors, VCM OIS motors, periscope optical zoom motors and SMA motors. With a comprehensive product system, Billu’s technological capabilities have reached an internationally advanced level. Its products are widely used by mainstream smart device brands in China and overseas.

As a national-level key specialized, refined, distinctive and innovative “Little Giant” enterprise, Billu has long been dedicated to the miniature drive motor sector. Seizing opportunities arising from industry evolution, Billu continues to introduce innovations and accelerate product iterations based on its self-developed technologies. Its high-end products, including variable aperture motors, VCM OIS motors, periscope optical zoom motors, and SMA motors, have been continuously integrated into flagship models of leading domestic smartphone brands for many years, making significant contributions to the enhancement of imaging experiences in domestically produced smartphones. Meanwhile, Billu is actively expanding into emerging fields such as sports cameras, gimbal cameras, automotive optics, and humanoid robots. Related products are being gradually commercialized, laying the foundation for cultivating new profit growth drivers.

This NEEQ listing marks an important milestone in the development of Billu. The Group looks forward to Billu accelerating its technological R&D and product expansion through the capital market, thereby further consolidating and expanding its industry-leading position.

This NEEQ listing also showcases the Group’s integrated strengths across its securities and fund businesses. As a long-term partner of Billu, the Group, leveraging its advantages as a comprehensive financial institution, has provided Billu with a range of professional capital market services, demonstrating its professional capabilities in assisting specialized and innovative technology enterprises in accessing the capital markets. Meanwhile, leveraging its in-depth industry research capabilities and forward-looking investment vision, the Huaxing Growth Capital Fund identified and invested in Billu at an early stage of its development, and has since supported its growth as a long-term shareholder. The collaboration between the Group’s fund business and securities business in this transaction reflects the synergies of the Group’s “investment + investment banking” business model, which enables the Group to support high-quality enterprises in the new economy and technology sectors throughout their life cycle with comprehensive financial services spanning equity investment, listing services and ongoing capital market support. Going forward, the Group will continue to deepen the collaboration among its business lines, so as to support more technology and innovation enterprises in accessing the capital markets and achieving high-quality development.

The Company hereby extends its warmest congratulations to Billu on its successful listing on the NEEQ.

By order of the Board
China Renaissance Holdings Limited
Hui Yin Ching
Chairperson of the Board and Executive Director

Hong Kong, October 23, 2026

As at the date of this announcement, the Board comprises Ms. Hui Yin Ching as Chairperson and Executive Director; Mr. Wang Lixing and Mr. Du Yongbo as Executive Directors, Mr. Lin Ning David as Non-executive Director, and Ms. Chan Ka Lai Vanessa, Mr. Zhao Yue, Mr. Alex Liang and Mr. FU Frank Kan as Independent Non-executive Directors.

* *The English translation of the Chinese name is for identification purposes only*