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KFM KINGDOM HOLDINGS LIMITED

KFM 金德控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3816)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
PROPOSED SUBSCRIPTION OF CONVERTIBLE BONDS
UNDER SPECIFIC MANDATES (INCLUDING CONNECTED
TRANSACTION – LUXSHARE SUBSCRIPTION AGREEMENT)**

Reference is made to the announcement jointly published by Luxshare Precision Limited and KFM Kingdom Holdings Limited (the “**Company**”) dated 30 September 2026 (the “**Joint Announcement**”), in relation to, among others, the Subscription Agreements and the transactions contemplated thereunder, including the issue of the Convertible Bonds and the allotment and issue of the Conversion Shares and the grant of the Specific Mandates. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

As stated in the Joint Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription Agreements and the transactions contemplated thereunder; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Luxshare Subscription Agreement and the transactions contemplated thereunder; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Luxshare Subscription Agreement and the transactions contemplated thereunder; and (iv) a notice of the EGM, was expected to be despatched to the Shareholders on or before 23 October 2026. As more time is required to finalise the information contained in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 13 November 2026.

For and on behalf of
KFM KINGDOM HOLDINGS LIMITED
Sun Kwok Wah Peter
Chairman

Hong Kong, 23 October 2026

As at the date of this announcement, the executive Directors are Mr. Sun Kwok Wah Peter and Mr. Wong Chi Kwok; and the independent non-executive Directors are Mr. Wan Kam To, Mr. Chan Ming Sun Jonathan and Ms. Cheng Yuan Ting Cana.