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華潤建材科技控股有限公司

China Resources Building Materials Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

UNAUDITED FINANCIAL INFORMATION FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

	For the nine months ended 30 September		
	2026 (unaudited)	2025 (unaudited)	Change
Turnover (<i>RMB million</i>)	12,825.0	15,069.6	(14.9)%
(Loss) profit attributable to owners of the Company(<i>RMB million</i>)	(796.2)	331.0	
Basic (loss) earnings per share	RMB(0.114)	RMB0.047	
	As at 30/9/2026 (unaudited)	As at 31/12/2025 (audited)	Changes
Total assets (<i>RMB million</i>)	69,988.0	70,393.5	(0.6)%
Equity attributable to owners of the Company (<i>RMB million</i>)	43,550.3	44,508.7	(2.2)%
Gearing ratio (<i>note 1</i>)	33.2%	30.7%	
Net assets per share – book (<i>note 2</i>)	RMB6.24	RMB6.37	(2.0)%
<i>notes:</i>			
1. Gearing ratio is calculated by dividing the total bank borrowings, loans from related parties and medium-term notes by equity attributable to owners of the Company.			
2. Net assets per share – book is calculated by dividing equity attributable to owners of the Company by the number of issued shares at the end of the relevant reporting period.			

The board (the “Board”) of directors (the “Directors”) of China Resources Building Materials Technology Holdings Limited (the “Company”) announces the unaudited consolidated financial information of the Company and its subsidiaries (collectively the “Group”) for the nine months ended 30 September 2026 (the “Period”) as follows:

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

	<i>Notes</i>	For the three months ended 30 September		For the nine months ended 30 September	
		2026	2025	2026	2025
		<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>
		(unaudited)	(unaudited)	(unaudited)	(unaudited)
Turnover		4,189,053	4,863,986	12,825,024	15,069,570
Cost of sales		(3,929,721)	(4,201,050)	(11,851,811)	(12,519,420)
Gross profit		259,332	662,936	973,213	2,550,150
Other income		60,433	70,950	217,694	203,527
Selling and distribution expenses		(90,721)	(103,212)	(280,376)	(292,691)
General and administrative expenses		(552,060)	(503,163)	(1,469,430)	(1,753,613)
Exchange loss		(5,597)	(1,695)	(12,605)	(274)
Finance costs		(102,719)	(101,489)	(292,228)	(330,530)
Share of results of associates		(45,812)	(25,885)	(180,944)	(67,797)
Share of results of joint ventures		(6,991)	9,294	(2,823)	30,502
(Loss) profit before taxation		(484,135)	7,736	(1,047,499)	339,274
Taxation	2	85,151	(16,117)	111,590	(176,685)
(Loss) profit for the period		<u>(398,984)</u>	<u>(8,381)</u>	<u>(935,909)</u>	<u>162,589</u>
Attributable to:					
Owners of the Company		(354,914)	24,317	(796,163)	330,970
Non-controlling interests		(44,070)	(32,698)	(139,746)	(168,381)
		<u>(398,984)</u>	<u>(8,381)</u>	<u>(935,909)</u>	<u>162,589</u>
Basic (loss) earnings per share (<i>RMB</i>)	3	<u>(0.051)</u>	<u>0.003</u>	<u>(0.114)</u>	<u>0.047</u>

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	As at 30/9/2026 RMB'000 (unaudited)	As at 31/12/2025 RMB'000 (audited)
Non-current assets		
Fixed assets	29,153,582	29,967,541
Right-of-use assets	5,570,690	5,346,162
Other investment	14,481	18,501
Intangible assets	17,666,117	17,859,425
Interests in associates	4,808,560	5,105,656
Interests in joint ventures	1,736,609	1,770,061
Other non-current assets	1,297,797	1,345,677
Deferred tax assets	1,186,169	1,001,012
Long term receivables	311,143	312,143
Pledged bank deposits	524,213	521,325
	<u>62,269,361</u>	<u>63,247,503</u>
Current assets		
Inventories	2,265,874	1,819,258
Trade receivables	2,135,122	1,860,585
Other receivables	885,073	1,040,965
Taxation recoverable	71,666	23,515
Cash and bank balances	2,360,909	2,401,672
	<u>7,718,644</u>	<u>7,145,995</u>
Current liabilities		
Trade payables	2,624,975	3,168,462
Other payables	5,653,564	5,601,461
Taxation payable	34,412	113,231
Loans from non-controlling shareholders	236,566	209,982
Medium-term notes – amount due within one year	1,000,000	-
Bank loans – amount due within one year	4,663,219	2,658,746
	<u>14,212,736</u>	<u>11,751,882</u>
Net current liabilities	<u>(6,494,092)</u>	<u>(4,605,887)</u>
Total assets less current liabilities	<u>55,775,269</u>	<u>58,641,616</u>

	As at 30/9/2026 <i>RMB'000</i> (unaudited)	As at 31/12/2025 <i>RMB'000</i> (audited)
Non-current liabilities		
Bank loans – amount due after one year	6,569,041	7,790,759
Medium-term notes – amount due after one year	2,000,000	3,000,000
Loans from non-controlling shareholders	2,982	2,982
Other long term payables	2,124,656	1,668,266
Deferred tax liabilities	269,775	279,394
	<u>10,966,454</u>	<u>12,741,401</u>
	<u>44,808,815</u>	<u>45,900,215</u>
Capital and reserves		
Share capital	617,812	617,812
Reserves	<u>42,932,528</u>	<u>43,890,886</u>
Equity attributable to owners of the Company	43,550,340	44,508,698
Non-controlling interests	<u>1,258,475</u>	<u>1,391,517</u>
Total equity	<u>44,808,815</u>	<u>45,900,215</u>

Notes:

1. BASIS OF PREPARATION

The accounting policies and methods of computation adopted in the condensed consolidated financial statements for the Period are consistent with those followed in the preparation of the Group's annual consolidated financial statements for the year ended 31 December 2025 except for the adoption of the revised HKFRS Accounting Standards issued by the Hong Kong Institute of Certified Public Accountants, which are effective as of 1 January 2026. The application of these revised HKFRS Accounting Standards in the Period has had no material impact on the amounts and/or disclosures reported in the condensed consolidated financial statements of the Group.

2. TAXATION

Hong Kong Profits Tax was calculated at 16.5% of the estimated assessable profit for both periods.

Chinese Mainland Enterprise Income Tax includes the income tax calculated at 25% on the taxable income of the group entities in the Chinese Mainland, the withholding tax calculated at 5% on dividends in the Chinese Mainland, and the deferred tax calculated at 5% on the intended distribution profits from subsidiaries in the Chinese Mainland to a holding company in Hong Kong, for both periods.

3. (LOSS) EARNINGS PER SHARE

The calculation of the basic (loss) earnings per share attributable to the owners of the Company is based on the following data:

	For the nine months ended 30 September	
	2026	2025
	RMB'000	RMB'000
	(unaudited)	(unaudited)
(Loss) earnings		
(Loss) earnings attributable to the owners of the Company for the purpose of basic (loss) earnings per share	(796,163)	330,970
	For the nine months ended 30 September	
	2026	2025
	(unaudited)	(unaudited)
Number of shares		
Weighted average number of shares for the purpose of basic (loss) earnings per share	6,982,937,817	6,982,937,817

No diluted (loss) earnings per share is presented as the Company did not have any potential ordinary shares outstanding.

4. REVIEW OF FINANCIAL INFORMATION

The financial information for the Period has been reviewed by the Audit Committee of the Company.

INTERIM DIVIDEND

An interim dividend of HK\$0.014 per share for the year ending 31 December 2026 (HK\$0.014 per share for 2025) was declared by the Board on 21 August 2026 and has been paid to shareholders on 23 October 2026. The Board does not recommend the payment of any dividend for the three months ended 30 September 2026 (Nil for the corresponding period in 2025).

OPERATIONAL PERFORMANCE REVIEW

Turnover

The consolidated turnover for the Period amounted to RMB12,825.0 million, representing a decrease of 14.9% from RMB15,069.6 million for the corresponding period in 2025. An analysis of segmental turnover by product is as follows:

	For the nine months ended 30 September					
	2026			2025		
	Sales volume '000 tons/m ³	Average selling price RMB per ton/m ³	Turnover RMB'000	Sales volume '000 tons/m ³	Average selling price RMB per ton/m ³	Turnover RMB'000
Cement products	36,984	205.4	7,597,278	39,427	231.7	9,135,433
Concrete	12,978	234.7	3,046,299	10,464	296.4	3,101,637
Aggregates	53,155	29.4	1,565,023	58,593	34.7	2,034,499
Others			616,424			798,001
Total			<u>12,825,024</u>			<u>15,069,570</u>

Gross Profit and Gross Margin

The consolidated gross profit for the Period was RMB973.2 million, representing a decrease of 61.8% from RMB2,550.2 million for the corresponding period in 2025. The consolidated gross margin for the Period was 7.6%, representing a decrease of 9.3 percentage points from 16.9% for the corresponding period in 2025. The Company continuously deepened cost reduction measures across the entire value chain. During the Period, the unit costs of sales of concrete and aggregates decreased as compared with the corresponding period in 2025; whereas the unit costs of sales of cement slightly increased due to continuous increase in coal price. At the same time, the selling prices of the aforesaid three products decreased as compared with the corresponding period in 2025. The contribution from cost reduction measures was not able to offset the impact of decreases in selling prices and increase in coal price, resulting in decreases in consolidated gross profit and consolidated gross margin. The gross margins of cement products, concrete and aggregates for the Period were 4.8%, 11.8% and 13.5% respectively, as compared with 17.1%, 14.7% and 25.4% respectively for the corresponding period in 2025.

(Loss) Profit Attributable to Owners of the Company

Loss attributable to owners of the Company for the Period was RMB796.2 million, whereas profit attributable to owners of the Company of RMB331.0 million was recorded in the corresponding period in 2025.

By order of the Board
**CHINA RESOURCES BUILDING MATERIALS
TECHNOLOGY HOLDINGS LIMITED**
JING Shiqing
Chairman

Hong Kong, 23 October 2026

As at the date of this announcement, the executive Directors are Mr. JING Shiqing, Mr. XIE Ji and Mr. LI Baojun; the non-executive Directors are Mr. YU Shutian, Mr. ZHOU Bo, Mr. DENG Ronghui and Mr. LI Nan; and the independent non-executive Directors are Dr. Hon NG Kam Wah Webster, Madam YAN Bilan, Mr. TANG Yi Hoi and Mr. GONG Xiaofeng.