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Chifeng Jilong Gold Mining Group Limited
赤峰吉隆黃金礦業集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(H Shares Stock Code: 6693)

2026 THIRD QUARTERLY REPORT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors (“**Directors**”) of Chifeng Jilong Gold Mining Group Limited (the “**Company**”) is pleased to announce the unaudited financial report of the Company and its subsidiaries for the nine months ended 30 September 2026 (the “**2026 Third Quarterly Report**”), which has been prepared in accordance with the China Accounting Standards for Business Enterprises.

This announcement is published in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail.

By order of the Board
Chifeng Jilong Gold Mining Group Limited
Wang Jianhua
Chairman and Executive Director

Beijing, the PRC
23 October 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Jianhua, Mr. Gao Bo, Ms. Yang Yi-fang, Mr. Lyu Xiaozhao and Mr. Zhao Qiang, the non-executive Director is Mr. Zhang Xudong, and the independent non-executive Directors are Dr. Wong Yet Ping Ambrose, Prof. Hu Nailian, Dr. Li Houmin and Dr. Jiang Qi.

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Stock Code: 600988

Stock Abbreviation: CHIFENG GOLD

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The Board of Directors and all Directors of the Company warrant that there are no misrepresentations, misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept responsibility for the authenticity, accuracy and completeness of the contents of this announcement.

IMPORTANT NOTICE

The Board of Directors of the Company, the Directors and senior management of the Company warrant the authenticity, accuracy and completeness of the contents of this quarterly report, and that it contains no misrepresentations, misleading statements or material omissions, and severally and jointly accept legal responsibility.

The legal representative of the Company, the principal in charge of accounting and the head of accounting department have warranted the authenticity, accuracy and completeness of the financial information in this quarterly report.

Whether the third quarterly financial statements have been audited

☐ Yes ☒ No

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I. Major Financial Data

(I) Major accounting data and financial indicators

Unit: Yuan Currency: RMB

Item	Amount for the reporting period	Percentage change in amount for the reporting period compared with the same period last year (%)	Amount from the beginning of this year to the end of the reporting period	Percentage change in amount from the beginning of this year to the end of the reporting period compared with the same period last year (%)
Operating income	3,069,045,310.15	(8.99)	10,086,817,612.67	16.69
Profit before tax	1,077,239,042.34	(24.76)	4,268,039,580.04	29.59
Net profit attributable to shareholders of the listed company	553,168,943.90	(41.84)	2,285,461,365.11	11.05
Net profit attributable to shareholders of the listed company after non-recurring profit or loss	548,318,872.87	(40.01)	2,286,680,545.19	12.87
Net cash flows from operating activities	1,236,150,608.41	(13.13)	3,116,535,861.77	2.66
Basic earnings per share (RMB/share)	0.29	(42.00)	1.21	6.14
Diluted earnings per share (RMB/share)	0.29	(42.00)	1.21	6.14
Weighted average return on net assets (%)	4.05	Decreased by 3.83 percentage points	16.09	Decreased by 3.14 percentage points

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	As at the end of the reporting period	As at the end of last year	Change as at the end of the reporting period compared with the end of last year (%)
Total assets	25,838,122,198.20	24,980,770,851.47	3.43
Equity attributable to shareholders of the listed company	14,785,899,418.10	13,415,188,878.23	10.22
Debt-to-asset ratio (%)	28.95	33.91	Decreased by 4.96 percentage points

Note: The “reporting period” refers to the three-month period from the beginning to the end of this third quarter, as adopted hereinafter.

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(II) Non-recurring profit or loss items and their amounts

✓ Applicable ☐ Not applicable

Unit: Yuan Currency: RMB

Non-recurring profit or loss item	Amount for the reporting period	Amount from the beginning of this year to the end of the reporting period
(Losses)/profits on disposal of non-current assets, including reversal of provision for impairment losses on impaired assets	(81,829.16)	250,601.91
Government grants recognised in profit or loss for the current period, except for government grants which are closely related to the Company's normal business operations, and in line with the country's policies, entitled to under established standards and having a continuous impact on the Company's profit or loss	283,959.32	917,813.28
Gains or losses on changes in fair value arising from financial assets and financial liabilities held by non-financial enterprises and gains or losses on disposal of financial assets and financial liabilities, except for the effective hedging business relating to the Company's normal business operations	7,791,601.42	4,403,373.54
Reversal of bad debt provision for trade receivables of which impairment has been tested individually	436,975.90	670,809.50
Non-operating income and expenses other than the aforesaid items	(3,035,834.36)	(7,690,129.09)
Other profit or loss items which meet the definition of non-recurring profit or loss	–	701,713.69
Less: Impact on income tax	21,572.93	(77,304.08)
Impact on the non-controlling interests (after tax)	523,229.16	550,666.99
Total	4,850,071.03	(1,219,180.08)

For items which the Company recognises as non-recurring profit or loss items according to the Explanatory Announcement No. 1 on Information Disclosure for Companies Making Public Offering of Securities – Non-recurring Profit or Loss that are not listed in the announcement but are significant in amount, and items which are listed as non-recurring profit or loss items in the Explanatory Announcement No. 1 on Information Disclosure for Companies Making Public Offering of Securities – Non-recurring Profit or Loss but are defined by the Company as recurring profit or loss items, the Company should explain the reason.

☐ Applicable ✓ Not applicable

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(III) Changes in major accounting data and financial indicators and reasons for the changes

✓ Applicable ☐ Not applicable

Name of item	Percentage change (%)	Main reasons
Operating income – for the reporting period	(8.99)	During the reporting period, the Company's principal accounting data and financial indicators declined year-on-year, mainly attributable to a decrease in gold sales volume.
Profit before tax – for the reporting period	(24.76)	
Net profit attributable to shareholders of the listed company – for the reporting period	(41.84)	
Net profit attributable to shareholders of the listed company after non-recurring profit or loss – for the reporting period	(40.01)	
Net cash flows from operating activities – for the reporting period	(13.13)	
Basic earnings per share – for the reporting period	(42.00)	
Diluted earnings per share – for the reporting period	(42.00)	
Operating income – from the beginning of this year to the end of the reporting period	16.69	From the beginning of the year to the end of the reporting period, the Company's principal accounting data and financial indicators increased year-on-year, mainly attributable to the rise in gold price.
Profit before tax – from the beginning of this year to the end of the reporting period	29.59	
Net profit attributable to shareholders of the listed company – from the beginning of this year to the end of the reporting period	11.05	
Net profit attributable to shareholders of the listed company after non-recurring profit or loss – from the beginning of this year to the end of the reporting period	12.87	
Net cash flows from operating activities – from the beginning of this year to the end of the reporting period	2.66	
Basic earnings per share – from the beginning of this year to the end of the reporting period	6.14	
Diluted earnings per share – from the beginning of this year to the end of the reporting period	6.14	
Equity attributable to shareholders of the listed company	10.22	This is primarily attributable to the increase in retained earnings.

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II. Information of Shareholders

Total number of ordinary shareholders, number of preference shareholders with voting rights restored and shareholdings of top ten shareholders

Unit: Share

Total number of ordinary shareholders as at the end of the reporting period	98,001	Total number of preference shareholders with voting rights restored as at the end of the reporting period (if any)	Not applicable
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Shareholdings of top ten shareholders (excluding lending of shares through refinancing)							
Name of shareholder	Nature of shareholder	Number of shares held	Approximate shareholding percentage (%)	Number of shares held subject to trading moratorium	Pledged, marked or locked up		
					Shares status	Number	Class of shares
HKSCC NOMINEES LIMITED	Overseas legal person	236,495,489	12.44	0	Nil	0	H
Li Jinyang	Domestic natural person	190,410,595	10.02	0	Nil	0	A
Hong Kong Securities Clearing Company Limited	Overseas legal person	104,991,689	5.52	0	Nil	0	A
Wang Jianhua	Domestic natural person	74,200,071	3.90	0	Nil	0	A
Zhejiang Hanfeng Venture Capital Partnership (Limited Partnership)* (浙江瀚豐創業投資合夥企業(有限合夥))	Others	51,515,151	2.71	0	Nil	0	A
Agricultural Bank of China Limited– Yongying CSI Shanghai-Shenzhen-Hong Kong Gold Industry Exchange-Traded Open-Ended Index Securities Investment Fund (中國農業銀行股份有限公司-永贏中證滬深港黃金產業股票交易型開放式指數證券投資基金)	Others	30,767,560	1.62	0	Nil	0	A

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Industrial and Commercial Bank of China Limited – China Southern CSI Shenwan Non-Ferrous Metals Exchange Traded Index Securities Investment Fund* (中國工商銀行股份有限公司—南方中證申萬有色金屬交易型開放式指數證券投資基金)	Others	19,395,412	1.02	0	Nil	0	A
CITIC Securities Co., Ltd. – First Seafront Fund Management Co., Ltd. Gold and Jewelry Themed Flexible Allocation Mixed Securities Investment Fund* (中信證券股份有限公司—前海開源金銀珠寶主題精選靈活配置混合型證券投資基金)	Others	16,600,599	0.87	0	Nil	0	A
115 Combination of National Social Security Fund (全國社保基金一一五組合)	Others	16,062,887	0.85	0	Nil	0	A
Chifeng Jilong Gold Mining Co., Ltd. – Phase III ESOP	Others	15,182,600	0.80	0	Nil	0	A

Shareholdings of top ten shareholders whose shares are not subject to trading moratorium (excluding lending of shares through refinancing)			
Name of shareholder	Number of tradable shares held which are not subject to trading moratorium	Class and number of shares	
		Class of shares	Number
HKSCC NOMINEES LIMITED	236,495,489	Shares listed overseas (H Shares)	236,495,489
Li Jinyang	190,410,595	RMB ordinary share	190,410,595
Hong Kong Securities Clearing Company Limited	104,991,689	RMB ordinary share	104,991,689
Wang Jianhua	74,200,071	RMB ordinary share	74,200,071
Zhejiang Hanfeng Venture Capital Partnership (Limited Partnership)* (浙江瀚豐創業投資合夥企業(有限合夥))	51,515,151	RMB ordinary share	51,515,151

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Agricultural Bank of China Limited– Yongying CSI Shanghai-Shenzhen-Hong Kong Gold Industry Exchange-Traded Open-Ended Index Securities Investment Fund (中國農業銀行股份有限公司–永贏中證滬深港黃金產業股票交易型開放式指數證券投資基金)	30,767,560	RMB ordinary share	30,767,560
Industrial and Commercial Bank of China Limited – China Southern CSI Shenwan Non-Ferrous Metals Exchange Traded Index Securities Investment Fund* (中國工商銀行股份有限公司–南方中證申萬有色金屬交易型開放式指數證券投資基金)	19,395,412	RMB ordinary share	19,395,412
CITIC Securities Co., Ltd. – First Seafront Fund Management Co., Ltd. Gold and Jewelry Themed Flexible Allocation Mixed Securities Investment Fund* (中信證券股份有限公司–前海開源金銀珠寶主題精選靈活配置混合型證券投資基金)	16,600,599	RMB ordinary share	16,600,599
115 Combination of National Social Security Fund (全國社保基金一一五組合)	16,062,887	RMB ordinary share	16,062,887
Chifeng Jilong Gold Mining Co., Ltd. – Phase III ESOP	15,182,600	RMB ordinary share	15,182,600
Description of connected relationship or acting in concert arrangement among the abovementioned shareholders	Ms. Li Jinyang and Zhejiang Hanfeng Venture Capital Partnership (Limited Partnership) are acting in concert, holding an aggregate of 241,925,746 shares, and are the actual controller and controlling shareholder of the Company. The Company is not aware of whether other shareholders have an associated relationship or a concerted action relationship.		

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Description of the participation in margin financing and securities lending and margin and securities refinancing business by the top ten shareholders and the top ten shareholders whose shares are not subject to trading moratorium (if any)	Not applicable
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Note: Hong Kong Securities Clearing Company Limited and HKSCC Nominees Limited are the Central Clearing and Settlement System, which carries out securities registration and custodian business for customers. Specifically, they are the nominee for the A-Share class of the Company held by investors through the Shanghai Stock Connect, and the nominee of the H Share class of the Company held by overseas investors, respectively.

Details of lending of shares through the participation in refinancing business of shareholders holding more than 5% of the shares, top ten shareholders and top ten shareholders whose shares are not subject to trading moratorium

☐ Applicable ☒ Not applicable

Changes in the top ten shareholders and top ten shareholders whose shares are not subject to trading moratorium compared with the previous period due to lending/return of shares through refinancing business

☐ Applicable ☒ Not applicable

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III. Other Important Notes

✓ Applicable ☐ Not applicable

(I) Production and sales volume of major products and the unit cost of mined gold

1. Production and sales volume of major products during the reporting period (January to September 2026)

Major products	Production volume (kg)	Sales volume (kg)	Unit sales price (RMB/g)	Increase/decrease in production volume compared with the same period of last year (%)	Increase/decrease in sales volume compared with the same period of last year (%)	Increase/decrease in unit sales price as compared with the same period of last year (%)
Self-mined gold	8,908.81	9,065.20	974.44	(16.78)	(15.03)	33.56
Purchased Gold	152.71	152.71	1,016.84	Not applicable	Not applicable	Not applicable
Major products	Production volume (t)	Sales volume (t)	Unit sales price (RMB/t)	Increase/decrease in production volume compared with the same period of last year (%)	Increase/decrease in sales volume compared with the same period of last year (%)	Increase/decrease in unit sales price as compared with the same period of last year (%)
Copper cathode	7,383.57	7,402.75	92,946.95	52.66	51.96	32.71
Copper concentrate powder	1,329.21	1,395.22	24,260.92	(26.58)	(23.33)	4.81
Lead concentrate powder	274.15	283.43	35,734.84	(89.86)	(89.84)	175.21
Zinc concentrate powder	9,897.56	9,728.46	8,221.71	(46.72)	(43.56)	20.41
Molybdenum concentrate powder	75.07	90.25	176,622.74	(85.31)	(80.32)	26.75
Rare earth products	148.60	294.14	195,800.60	(76.14)	(34.47)	13.61

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2. The unit cost of self-mined gold during the reporting period (January to September 2026)

Item	Unit cost for the reporting period		Unit cost for the previous period		Percentage of change	
	Operating costs	All-in sustaining cost	Operating costs	All-in sustaining cost	Change in operating costs as compared with the same period of last year (%)	All-in sustaining cost change from the same period of last year (%)
Self-mined gold (RMB/g)	403.33	494.31	326.86	356.37	23.40	38.71

Notes 1. Operating costs refer to the cost of goods sold stated in the income statement. All-in sustaining cost comprises direct cash cost of operating costs, selling expenses, administrative expenses plus taxes and surcharges as well as sustaining capital expenditure.

2. The exchange rate of USD to RMB used in the current period and the previous period is 6.8535 and 7.1642, respectively.

Item	Unit cost for the reporting period		Unit cost for the previous period		Percentage of change	
	Operating costs	All-in sustaining cost	Operating costs	All-in sustaining cost	Change in operating costs as compared with the same period of last year (%)	All-in sustaining cost change from the same period of last year (%)
Domestic gold mines (RMB/g)	228.32	340.13	169.16	256.88	34.97	32.41
Laos Sepon Gold and Copper Mine (USD/oz)	1,814.99	2,155.77	1,494.50	1,583.20	21.44	36.17
Ghana Wassa Gold Mine (USD/oz)	2,355.44	2,788.69	1,840.27	1,827.38	27.99	52.61

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- Note 1: The development ore generated during the technical transformation of a subsidiary, Huatai Mining was not included in the calculation of the unit operating cost of domestic gold mines.
- Note 2: The all-in sustaining cost of self-mined gold in the first three quarters of 2026 increased compared to the same period of last year, primarily due to the following factors. Firstly, the tax expenses increased. Higher gold selling price during this period contributed to an increase in operating income, resulting in an increase in resources tax, royalty and growth and sustainability levy. Ghana's resource tax rate revision from 5% to a progressive 5%–12% rate effective in April 2026 further led to the increase in tax expenses. Secondly, higher sustaining capital expenditure increased, mainly attributable to the purchase of 35 dump trucks at the Laos Sepon Gold and Copper Mine in Q3 2026 and an increase in equipment maintenance and infrastructure construction projects at the Ghana Wassa Gold Mine. Thirdly, the production during this period was influenced by the technical upgrade, overhaul and safety self-inspections in some mines, leading to a higher allocation of fixed costs. The ore-hoisting capacity was limited by the single-rope to multi-rope hoist conversion at Jilong Mining and the upgrades of several blind shafts at Wulong Mining. The annual routine maintenance of the processing facility was conducted at the Laos Sepon Gold and Copper Mine. The domestic mines carried out safety self-inspections as required due to safety accidents at other companies in the same industry, resulting in a year-on-year decline in domestic gold production.

3. Update of 2026 Gold Production and Sales Targets

Based on the actual completion in the first three quarters and after prudent study and assessment, the Company updates its 2026 annual gold production and sales target to 12.5 tonnes to 13 tonnes while the fourth quarter gold production and sales target is 3.5 tonnes to 4.0 tonnes. This update does not constitute a commitment to the production and sales target.

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(II) Progress of the change in control of the Company

On 22 March 2026, Ms. Li Jinyang, the single largest shareholder and actual controller of the Company, together with her concert party Zhejiang Hanfeng, entered into a Share Transfer Agreement with Zijin Gold (Group) Co., Ltd.* (the “**Zijin Gold**”), a wholly-owned subsidiary of Zijin Mining Group Co., Ltd.* (the “**Zijin Mining**”), pursuant to which they proposed to transfer to Zijin Gold an aggregate of 241,925,746 A Shares of the Company held by them. On the same day, the Company entered into a Strategic Investment Agreement with Zijin Gold, pursuant to which Zijin Gold proposed to subscribe for 310,902,731 H Shares of the Company to be issued by way of a placement under specific mandate. Such matters have been approved by the Company at its first extraordinary general meeting in 2026.

On 28 September 2026, Ms. Li Jinyang and her concert party Zhejiang Hanfeng entered into a supplemental agreement to the Share Transfer Agreement with Zijin Gold, pursuant to which the deadline for satisfaction of the conditions precedent to the completion of the Share Transfer was extended to 30 November 2026 (inclusive) or such other date as agreed in writing by the parties. The Company also entered into a supplemental agreement to the Strategic Investment Agreement with Zijin Gold, pursuant to which the Long Stop Date for the H Share issuance was extended to 30 November 2026 (inclusive) or such other date as agreed in writing by the parties.

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On 22 October 2026, the above-mentioned transactions were completed. Zijin Gold has become the single largest shareholder group of the Company.

IV. Quarterly financial statements

(I) Type of auditor's opinion

☐ Applicable ☒ Not applicable

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(II) Financial statements

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 30 September 2026

Prepared by Chifeng Jilong Gold Mining Group Limited

Unit: Yuan Currency: RMB Type of audit: Unaudited

Item	As at 30 September 2026	As at 31 December 2025
Current assets:		
Cash and bank balances	4,536,444,291.58	6,820,720,561.54
Financial assets held for trading	1,634,253,988.31	19,231,618.75
Trade receivables	468,526,020.92	466,577,452.85
Prepayments	92,403,110.44	126,376,173.62
Other receivables	87,411,772.95	68,390,134.23
Inventories	2,958,935,621.49	2,685,277,001.26
Other current assets	127,881,557.21	63,977,818.30
Total current assets	9,905,856,362.90	10,250,550,760.55
Non-current assets:		
Long-term equity investments	8,434,657.23	8,770,945.96
Other equity instrument investments	25,015,978.44	10,000,000.00
Fixed assets	7,152,038,379.74	7,075,444,419.93
Construction in progress	2,018,427,726.63	776,911,092.97
Right-of-use assets	262,149,608.90	183,438,730.03
Intangible assets	6,071,537,716.63	6,294,132,658.94
Goodwill	15,741,599.31	15,741,599.31
Long-term deferred assets	27,795,605.63	37,187,973.34
Deferred tax assets	52,355,316.59	75,121,867.75
Other non-current assets	298,769,246.20	253,470,802.69
Total non-current assets	15,932,265,835.30	14,730,220,090.92
Total assets	25,838,122,198.20	24,980,770,851.47

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Current liabilities:		
Short-term borrowings	476,801,456.72	707,600,631.31
Trade payables	830,737,486.57	655,174,034.33
Contract liabilities	50,745,943.42	48,084,781.82
Employee benefits payable	105,060,223.24	179,150,347.45
Taxes payable	1,179,678,181.48	1,338,090,221.61
Other payables	210,197,954.73	607,927,322.54
Non-current liabilities due within one year	147,881,319.30	187,225,340.40
Other current liabilities	495,759.58	348,709.56
Total current liabilities	3,001,598,325.04	3,723,601,389.02
Non-current liabilities:		
Long-term borrowings	—	69,617,398.59
Lease liabilities	122,432,439.50	148,516,989.79
Long-term payables	46,156,277.45	53,096,163.24
Provisions	1,601,974,473.25	1,653,501,445.60
Deferred income	5,566,250.97	5,948,000.91
Deferred tax liabilities	2,179,047,040.77	2,252,289,493.16
Other non-current liabilities	523,072,843.79	563,555,634.09
Total non-current liabilities	4,478,249,325.73	4,746,525,125.38
Total liabilities	7,479,847,650.77	8,470,126,514.40

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Shareholders' equity:		
Share capital	1,900,411,178.00	1,900,411,178.00
Capital reserve	3,263,330,952.74	3,263,330,952.74
Less: Treasury shares	220,015,940.99	220,015,940.99
Other comprehensive loss	(325,046,990.65)	(3,960,215.70)
Special reserve	1,986,420.80	—
Surplus reserve	269,782,850.97	269,782,850.97
Retained earnings	9,895,450,947.23	8,205,640,053.21
Total equity attributable to shareholders of the parent	14,785,899,418.10	13,415,188,878.23
Non-controlling interests	3,572,375,129.33	3,095,455,458.84
Total shareholders' equity	18,358,274,547.43	16,510,644,337.07
Total liabilities and shareholders' equity	25,838,122,198.20	24,980,770,851.47

Legal representative: Principal in charge of accounting: Head of accounting department:

Mr. Wang Jianhua Mr. Wong Hok Bun Mario Ms. Guo Zhenzhen

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CONSOLIDATED STATEMENT OF PROFIT OR LOSS

From January to September 2026

Prepared by Chifeng Jilong Gold Mining Group Limited

Unit: Yuan Currency: RMB Type of audit: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Total operating income	10,086,817,612.67	8,644,170,929.00
Including: Operating income	10,086,817,612.67	8,644,170,929.00
II. Total operating costs	5,742,827,033.58	5,349,048,464.98
Including: Operating costs	4,487,048,612.01	4,331,315,150.76
Taxes and surcharges	697,445,373.29	501,598,489.66
Selling expenses	66,870.00	181,609.85
Administrative expenses	444,409,654.38	402,391,476.04
Research and development expenses	33,261,905.66	65,452,984.14
Financial expenses	80,594,618.24	48,108,754.53
Including: Interest expenses	51,861,699.58	86,227,419.18
Interest income	107,590,781.38	54,176,922.59
Add: Other incomes	1,609,526.97	1,493,533.57
Investment income/(losses)	6,272,777.81	(82,110,960.64)
Including: Share of losses of associates	(336,288.73)	(37,576.54)
(Losses)/Gains on changes in fair value	(2,205,693.00)	110,829,664.18
Credit impairment losses	(236,640.18)	(2,007,772.58)
Impairment losses on assets	(73,961,443.47)	(21,403,108.49)
Gains on disposal of non-current assets	332,431.07	505,979.62
III. Operating profit	4,275,801,538.29	3,302,429,799.68
Add: Non-operating income	404,049.61	351,532.97
Less: Non-operating expenses	8,166,007.86	9,226,453.59

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IV. Profit before tax	4,268,039,580.04	3,293,554,879.06
Less: Income tax expenses	1,458,027,918.91	982,856,833.42
V. Net profit	2,810,011,661.13	2,310,698,045.64
(I) Classification according to the continuity of operation		
1. Net profit from continuing operations	2,810,011,661.13	2,310,698,045.64
2. Net profit from discontinued operations	–	–
(II) Classification according to the ownership		
1. Net profit attributable to shareholders of the parent	2,285,461,365.11	2,057,982,539.97
2. Net profit attributable to non-controlling interests	524,550,296.02	252,715,505.67
VI. Other comprehensive loss, net of tax	(412,750,988.61)	(102,759,851.26)
(I) Other comprehensive loss attributable to shareholders of the parent, net of tax	(315,893,344.27)	(75,880,489.82)
1. Other comprehensive income that will not be reclassified to profit or loss in subsequent periods	18,185,341.50	–
(1) Changes in fair value of investments in other equity instruments	18,185,341.50	–
2. Other comprehensive loss that may be reclassified to profit or loss in subsequent periods	(334,078,685.77)	(75,880,489.82)
(1) Cash flow hedge reserve	–	(2,828,571.69)
(2) Exchange differences arising from translation of financial statements denominated in foreign currencies	(334,078,685.77)	(73,051,918.13)
(II) Other comprehensive loss attributable to non-controlling interests, net of tax	(96,857,644.34)	(26,879,361.44)
VII. Total comprehensive income	2,397,260,672.52	2,207,938,194.38
(I) Total comprehensive income attributable to shareholders of the parent	1,969,568,020.84	1,982,102,050.15
(II) Total comprehensive income attributable to non-controlling interests	427,692,651.68	225,836,144.23
VIII. Earnings per share:		
(I) Basic earnings per share (RMB/share)	1.21	1.14
(II) Diluted earnings per share (RMB/share)	1.21	1.14

Legal representative:

Mr. Wang Jianhua

Principal in charge of accounting:

Mr. Wong Hok Bun Mario

Head of accounting department:

Ms. Guo Zhenzhen

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CONSOLIDATED STATEMENT OF CASH FLOWS

From January to September 2026

Prepared by Chifeng Jilong Gold Mining Group Limited

Unit: Yuan Currency: RMB Type of audit: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Cash flows from operating activities:		
Cash receipts from sales of goods and rendering of services	10,086,622,354.13	8,583,338,454.68
Cash receipts from tax refunds	67,164,935.89	86,168,066.24
Other cash receipts relating to operating activities	165,531,038.99	80,091,949.40
Subtotal of cash inflows from operating activities	10,319,318,329.01	8,749,598,470.32
Cash payments for goods purchased and services received	3,766,749,055.14	3,357,922,751.60
Cash payments to and on behalf of employees	952,860,200.94	853,656,962.10
Payments of various types of taxes and surcharges	2,331,079,061.85	1,352,978,899.01
Other cash payments relating to operating activities	152,094,149.31	149,399,462.41
Subtotal of cash outflows from operating activities	7,202,782,467.24	5,713,958,075.12
Net cash flows from operating activities	3,116,535,861.77	3,035,640,395.20

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II. Cash flows from investing activities:		
Cash receipts from disposals and recovery of investments	5,160,749,812.51	1,017,632,097.10
Cash receipts from investment income	840,754.26	–
Net cash receipts from disposals of fixed assets, intangible assets and other non-current assets	307,422.33	432,962.58
Other cash receipts relating to investing activities	140,000.00	215,618,385.70
Subtotal of cash inflows from investing activities	5,162,037,989.10	1,233,683,445.38
Cash payments for purchase or construction of fixed assets, intangible assets and other non-current assets	2,377,547,069.32	1,537,256,895.40
Cash payments for investments	6,765,062,344.04	1,542,628,635.03
Net cash payments for acquisitions of subsidiaries and other business units	58,290,000.00	90,816,054.13
Other cash payments relating to investing activities	–	74,876,605.82
Subtotal of cash outflows from investing activities	9,200,899,413.36	3,245,578,190.38
Net cash flows used in investing activities	(4,038,861,424.26)	(2,011,894,745.00)
III. Cash flow from financing activities:		
Cash receipts from capital contributions	49,000,000.00	2,921,078,842.60
Of which: Cash receipts from capital contributions from non-controlling shareholders of subsidiaries	49,000,000.00	–
Cash receipts from borrowings	770,290,050.00	934,827,550.00
Other cash receipts relating to financing activities	–	528,073,250.06
Subtotal of cash inflows from financing activities	819,290,050.00	4,383,979,642.66
Cash repayments of borrowings	1,088,149,740.00	2,087,488,100.00
Cash payments for distribution of dividends or profits or settlement of interest expenses	623,029,335.69	386,114,035.04
Including: Payments for distribution of dividends or profits to non-controlling shareholders of subsidiaries	–	43,220,400.00
Other cash payments relating to financing activities	257,595,952.76	955,311,965.51
Subtotal of cash outflows from financing activities	1,968,775,028.45	3,428,914,100.55
Net cash flow (used in)/from financing activities	(1,149,484,978.45)	955,065,542.11

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IV. Effects of foreign exchange rate changes on cash and cash equivalents	(208,184,210.51)	(16,215,664.98)
V. Net increase in cash and cash equivalents	(2,279,994,751.45)	1,962,595,527.33
Add: Opening balance of cash and cash equivalents	6,702,709,528.90	2,516,898,967.10
VI. Closing balance of cash and cash equivalents	4,422,714,777.45	4,479,494,494.43

Legal representative: Principal in charge of accounting: Head of accounting department:
Mr. Wang Jianhua Mr. Wong Hok Bun Mario Ms. Guo Zhenzhen

The first implementation of new accounting standards or standard interpretations from 2026 onwards involves adjusting the financial statements at the beginning of the year in which the new accounting standards are first implemented

☐ Applicable ☒ Not applicable

It is hereby announced.

* *For identification purpose only*

The Board
Chifeng Jilong Gold Mining Group Limited
23 October 2026