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洛 阳 钼 业
洛陽樂川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

CHANGE IN BOARD LOT SIZE

The board (the “**Board**”) of directors (the “**Directors**”) of CMOC Group Limited* (the “**Company**”) hereby announces that the board lot size of the H shares of RMB0.20 each in the share capital of the Company (the “**H Share(s)**”) for trading on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 3,000 H Shares to 500 H Shares with effect from 9:00 a.m. on Friday, 13 November 2026 (the “**Change in Board Lot Size**”).

Based on the closing price of HK\$13.01 per H Share as quoted on the Stock Exchange as at the date of this announcement, the market value of the existing board lot of 3,000 H Shares each is HK\$39,030. Upon the Change in Board Lot Size becoming effective, the market value of the then board lot of 500 H Shares each will be HK\$6,505 (based on the closing price of HK\$13.01 per H Share as quoted on the Stock Exchange as at the date of this announcement). The Change in Board Lot Size will reduce the board lot value. The Board is of the view that the reduction in board lot value resulting from the Change in Board Lot Size may improve the liquidity of the H Shares and broaden the Company’s shareholder base. The Change in Board Lot Size will not affect any of the relative rights of the shareholders of the Company (the “**Shareholders**”). The Board is of the opinion that the Change in Board Lot Size is in the interests of the Company and the Shareholders as a whole.

As no odd lots of the H Shares will be created as a result of the aforesaid Change in Board Lot Size (other than those already existed before such Change in Board Lot Size becoming effective), no odd lot arrangement to match the sales and purchases of odd lots will be made by the Company.

EXPECTED TIMETABLE

Set out below is the expected timetable for the Change in Board Lot Size where all times and dates refer to Hong Kong local times and dates:

Events	Hong Kong Date and Time
Publication of this announcement	Friday, 23 October 2026
First day for free exchange of existing H Share certificates in board lot of 3,000 H Shares each for new H Share certificates in board lot of 500 H Shares each	Friday, 30 October 2026
Last day for trading of the H Shares in board lot of 3,000 H Shares each in the original counter	Thursday, 12 November 2026
Effective date of the change in board lot size from 3,000 H Shares each to 500 H Shares each.	Friday, 13 November 2026
Original counter for trading in the H Shares in board lot of 3,000 H Shares each becomes counter for trading in the H Shares in board lot of 500 H Shares each	Friday, 13 November 2026 at 9:00 a.m.
Temporary counter for trading in the H Shares in board lot of 3,000 H Shares each opens	Friday, 13 November 2026 at 9:00 a.m.
First day of parallel trading in the H Shares (in board lot of 3,000 H Shares each and board lot of 500 H Shares each)	Friday, 13 November 2026 at 9:00 a.m.
Temporary counter for trading in the H Shares in board lot of 3,000 H Shares each closes	Thursday, 3 December 2026 at 4:10 p.m.
Last day of parallel trading in the H Shares (in board lot of 3,000 H Shares each and board lot of 500 H Shares each)	Thursday, 3 December 2026 at 4:10 p.m.
Last day for free exchange of existing H Share certificates in board lot of 3,000 H Shares each for new H Share certificates in board lot of 500 H Shares each	Monday, 7 December 2026 at 4:30 p.m.

EXCHANGE OF NEW H SHARE CERTIFICATES

Shareholders of the H Shares may submit their existing H Share certificates in board lot of 3,000 H Shares each to the H Share registrar, Computershare Hong Kong Investor Services Limited (the “**H Share Registrar**”), at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, in exchange for new H Share certificates in board lot of 500 H Shares each, free of charge, during business hours from 9:00 a.m. to 4:30 p.m. from Friday, 30 October 2026 to Monday, 7 December 2026 (both dates inclusive).

After the expiry of such period, any exchange of H Share certificates will be accepted only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new H Share certificate in board lot of 500 H Shares issued or each existing H Share certificate in board lot of 3,000 H Shares submitted for cancellation, whichever number of H Share certificates involved is higher. It is expected that the new H Share certificates will be available for collection from the H Share Registrar within 10 business days after delivery of the existing H Share certificates to the H Share Registrar for exchange. Save for the change in the number of H Shares represented by each board lot, the new H Share certificates will have the same design and colour as the existing H Share certificates.

As from Friday, 13 November 2026, any new H Share certificates will be traded in board lot of 500 H Shares each (except for odd lots if any or where the H Share Registrar is otherwise instructed). All existing H Share certificates in board lot of 3,000 H Shares each will continue to be evidence of legal title to such H Shares and be valid for transfer, delivery, and settlement purposes.

By Order of the Board
CMOC Group Limited*
Liu Jianfeng
Chairman

Luoyang City, Henan Province, the People’s Republic of China
23 October 2026

As at the date of this announcement, the executive Directors are Mr. Liu Jianfeng, Mr. Peng Xuhui and Mr. Que Chaoyang (Employee Director); the non-executive Directors are Mr. Lin Jiuxin, Mr. Jiang Li and Mr. Ma Fei; and the independent non-executive Directors are Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Gordon.

* For identification purposes only