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# SKYWORTH

## SKYWORTH GROUP LIMITED

### 創維集團有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00751)**

## OVERSEAS REGULATORY ANNOUNCEMENT

### 2026 THIRD QUARTERLY RESULTS OF SKYWORTH DIGITAL CO., LTD.

This announcement is made by the board of directors (the “**Board**”) of Skyworth Group Limited (the “**Company**”) pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Skyworth Digital Co., Ltd. (“**Skyworth Digital**”, Shenzhen Stock Code: 000810), an A-share listed company on the Shenzhen Stock Exchange and a non wholly-owned subsidiary of the Company, has issued an announcement relating to its unaudited third quarterly results for the nine months ended 30 September 2026 (the “**Announcement**”). The Announcement has been reproduced in the Appendix hereto.

Shareholders of the Company and potential investors should take note that the financial information of the third quarterly results of Skyworth Digital in the Announcement has not been audited and the full version of the 2026 third quarterly report of Skyworth Digital in Chinese has been published on the information website of the Shenzhen Stock Exchange (<http://www.cninfo.com.cn>).

By order of the Board  
**Skyworth Group Limited**  
**Lin Jin**  
*Chairman of the Board*

Hong Kong, 23 October 2026

*As at the date of this announcement, the Board of the Company comprises five executive Directors, namely Mr. Lin Jin (Chairman), Mr. Shi Chi (Chief Executive Officer), Ms. Lin Wei Ping, Mr. Wu Qinan and Mr. Lam Shing Choi, Eric; and three independent non-executive Directors, namely Mr. Cheong Ying Chew, Henry, Mr. Hung Ka Hai, Clement and Mr. Sun Wei Yung, Kevin.*

Stock Code: 000810

Stock Name: Skyworth Digital

Announcement Number: 2026-050

## **SKYWORTH DIGITAL CO., LTD.**

### **2026 THIRD QUARTERLY REPORT**

**The Company and all members of the board of directors warrant that the information disclosed is true, accurate and complete and there are no misleading statements or material omissions contained in this announcement.**

#### **IMPORTANT NOTES :**

1. The board of directors and the directors, senior executives of the Company guarantee that the quarterly report is true, accurate and complete, and there are no false records, misleading statements or material omissions and bear individual and joint legal liability.
2. The legal representative, the person in charge of accounting, and the responsible person of the accounting institution (head of the Accounting Department) of the Company declare that the financial statements contained in this quarterly report are true, accurate and complete.
3. Has this third quarterly financial accounting report been audited?  
☐ Yes ☒ No

## I. Major Financial Figures

### (1) Major accounting figures and financial indicators

Is it necessary for the Company to retrospectively adjust or restate accounting figures in previous years?

☐ Yes ☒ No

|                                                                                               | The reporting period               | Increase or decrease in the reporting period compared with the same period prior year | From the beginning of the year to the end of the reporting period                           | Increase or decrease from the beginning of the year to the end of the reporting period compared with the same period prior year |
|-----------------------------------------------------------------------------------------------|------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| Revenue (RMB)                                                                                 | 3,225,703,724.37                   | 36.60%                                                                                | 8,596,887,137.26                                                                            | 33.15%                                                                                                                          |
| Net profit attributable to shareholders of the Company (RMB)                                  | 82,114,197.76                      | 154.47%                                                                               | 244,198,901.03                                                                              | 184.42%                                                                                                                         |
| Net profit attributable to shareholders of the Company after non-recurring gain or loss (RMB) | 75,755,227.48                      | 111.32%                                                                               | 211,734,833.21                                                                              | 153.91%                                                                                                                         |
| Net cash from operating activities (RMB)                                                      | —                                  | —                                                                                     | -                                                                                           | -3,700.64%                                                                                                                      |
| Basic earnings per share (RMB/share)                                                          | 0.0719                             | 154.06%                                                                               | 0.2139                                                                                      | 184.44%                                                                                                                         |
| Diluted earnings per share (RMB/share)                                                        | 0.0717                             | 153.36%                                                                               | 0.2133                                                                                      | 183.64%                                                                                                                         |
| Weighted average return on net assets                                                         | 1.24%                              | 0.73%                                                                                 | 3.69%                                                                                       | 2.35%                                                                                                                           |
|                                                                                               | At the end of the reporting period | At the end of prior year                                                              | Increase or decrease at the end of the reporting period compared with the end of prior year |                                                                                                                                 |
| Total assets (RMB)                                                                            | 15,128,641,701.58                  | 11,752,417,600.26                                                                     | 28.73%                                                                                      |                                                                                                                                 |
| Owners' equity attributable to shareholders of the Company (RMB)                              | 6,711,708,473.63                   | 6,505,263,100.23                                                                      | 3.17%                                                                                       |                                                                                                                                 |

### (2) Items and amounts of non-recurring gains or losses

☒ Applicable ☐ Not applicable

Unit: RMB

| Item                                                                                                                                                                                                                                                                                                      | Amount for the reporting period | Amount from the beginning of the year to the end of the reporting period | Remark                                                      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------------------------------------------------------------------------|-------------------------------------------------------------|
| Profit or loss on disposal of non-current assets (including the offset part of asset impairment provisions)                                                                                                                                                                                               | 95,319.38                       | 9,448,042.41                                                             | Gains from disposal of fixed assets and right-of-use assets |
| Government subsidies included in profit or loss for the reporting period (except for those closely related to Company's normal operations, which comply with national policies and regulations, granted according to determined standards, and have a lasting impact on the company's profits and losses) | 718,671.99                      | 10,789,087.85                                                            | Government subsidies                                        |
| Other than effective hedging activities associated with the Company's normal operations, gains and losses from changes in fair value of financial assets and financial liabilities held by non-financial enterprises, and gains and losses on disposal of financial assets and financial liabilities      | 7,328,510.51                    | 13,692,557.92                                                            | Gains from forward foreign exchange                         |

|                                                        |              |               |                                                                                                               |
|--------------------------------------------------------|--------------|---------------|---------------------------------------------------------------------------------------------------------------|
| Profit or loss of debt restructuring                   | -10,722.74   | 3,193,453.48  | Losses from debt restructuring of accounts receivables and gains from debt restructuring of accounts payables |
| Non-operating income and expenses other than the above | -482,175.47  | -25,909.39    | Other items of non-recurring gains or losses                                                                  |
| Less: income tax effects                               | 1,221,086.73 | 4,057,096.40  |                                                                                                               |
| Effects of minority interests (after tax)              | 69,546.66    | 576,068.05    |                                                                                                               |
| Total                                                  | 6,358,970.28 | 32,464,067.82 | --                                                                                                            |

Details for defining other gains or losses items as non-recurring gains or losses:

☐ Applicable ☒ Not applicable

The Company did not define any gains or losses item defined as non-recurring gains or losses.

Details for defining items of non-recurring gains or losses set out in “Explanatory Announcement No.1 on Information Disclosure for Companies Publicly Issuing Securities - Non-recurring Gains or Losses” as items of recurring gains or losses.

☐ Applicable ☒ Not applicable

The Company did not define any item classified as non-recurring gains or losses according to “Explanatory Announcement No.1 on Information Disclosure for Companies Publicly Issuing Securities - Non-recurring Gains or Losses” as an item of recurring gains or losses.

### (3) Details and reasons for changes in major accounting figures and financial indicators

☒ Applicable ☐ Not applicable

| Balance sheet item                  | 30 September 2026 (RMB) | 31 December 2025 (RMB) | Percentage change | Reason for change                                                                                                                                          |
|-------------------------------------|-------------------------|------------------------|-------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bank balances and cash              | 1,727,321,945.03        | 2,945,717,837.55       | -41.36%           | Mainly due to an increase in procurement payments made for strategic inventory stocking                                                                    |
| Derivative financial assets         | 2,156,217.61            | 0.00                   | 100.00%           | Fair value balance of unsettled forward foreign exchange contracts                                                                                         |
| Bills receivables                   | 29,783,585.95           | 262,294,579.95         | -88.64%           | Mainly due to an increase in bill discounting, resulting in a decrease in the period-end balance                                                           |
| Prepayments                         | 224,260,824.14          | 145,591,882.79         | 54.03%            | Mainly due to the rising prices of raw materials such as memory chips, prepayments for procurement made to lock in both prices and supply in advance       |
| Inventories                         | 6,136,958,398.26        | 2,671,983,582.43       | 129.68%           | Mainly due to the rising prices of raw materials such as memory chips and the Company's strategic stockpiling, which has led to an increase in inventories |
| Held-for-sale assets                | 0.00                    | 20,977,131.42          | -100.00%          | Derecognition of assets held for sale due to the sale of the assets previously classified as held for sale                                                 |
| Other current assets                | 772,078,766.91          | 340,734,887.73         | 126.59%           | Mainly due to an increase in the corresponding VAT credits carried forward from procurement                                                                |
| Other equity instrument investments | 134,649,898.68          | 67,652,666.64          | 99.03%            | Increase in fair value of other equity instrument investments                                                                                              |
| Construction-in-progress            | 378,092,376.69          | 235,765,079.47         | 60.37%            | Mainly due to an increase in infrastructure investment for the second phase of the Huizhou Skyworth Digital Industrial Park* (惠州創維數字產業園)                   |
| Short-term loan                     | 3,535,996,069.72        | 1,176,265,785.22       | 200.61%           | Mainly due to the Company's bank loans used to pay for a portion of its strategic material procurement                                                     |
| Derivative financial liabilities    | 253,009.89              | 764,437.51             | -66.90%           | Fair value balance of unsettled forward foreign exchange contracts                                                                                         |
| Bills payables                      | 940,933,856.69          | 377,891,364.89         | 149.00%           | Mainly due to an increase in the scale of bill-based settlements resulting from the Company's strategic stockpiling of materials                           |
| Receipts in advance                 | 1,137,473.34            | 643,977.34             | 76.63%            | Increase in advance rent receipts                                                                                                                          |

|                                                            |                                |                                |                   |                                                                                                                                                                                  |
|------------------------------------------------------------|--------------------------------|--------------------------------|-------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Contract liabilities                                       | 175,963,767.34                 | 69,340,209.33                  | 153.77%           | Increase in customer prepayments                                                                                                                                                 |
| Wages and salaries payables                                | 195,119,445.75                 | 138,846,142.14                 | 40.53%            | Mainly due to an increase in rewards resulting from the Company's performance growth                                                                                             |
| Taxes and surcharges payables                              | 50,943,253.33                  | 31,055,501.09                  | 64.04%            | Mainly due to an increase in value-added tax payable and corporate income tax payable                                                                                            |
| Long-term borrowings                                       | 9,930,000.00                   | 0.00                           | 100.00%           | Increase of 3-year bank borrowings                                                                                                                                               |
| Deferred income tax liabilities                            | 41,695,636.08                  | 9,796,698.52                   | 325.61%           | Mainly due to an increase in deferred tax liabilities corresponding to changes in the fair value of other equity instrument investments                                          |
| Other comprehensive income                                 | 24,699,733.36                  | -12,094,931.41                 | 304.22%           | Mainly due to changes in the fair value of other equity instrument investments and changes in foreign currency translation adjustments resulting from exchange rate fluctuations |
| Income statement item                                      | January - September 2026 (RMB) | January - September 2025 (RMB) | Percentage change | Reason for change                                                                                                                                                                |
| Operating income                                           | 8,596,887,137.26               | 6,456,362,934.12               | 33.15%            | Mainly due to an increase in revenue from the smart device business                                                                                                              |
| Cost of sales                                              | 7,309,265,309.13               | 5,605,157,418.12               | 30.40%            | Mainly due to an increase in costs for the smart device business                                                                                                                 |
| Financial costs                                            | -9,442,327.06                  | -53,010,934.31                 | 82.19%            | Mainly due to an increase in interest expenses on bank borrowings and a decrease in interest income from bank deposits                                                           |
| Investment income (loss shall be stated as "-")            | 11,502,837.47                  | -19,187,387.81                 | 159.95%           | Mainly due to an increase in gains from forward foreign exchange settlements                                                                                                     |
| Gain on fair value changes (loss shall be stated as "-")   | -437,614.82                    | -1,485,943.14                  | 70.55%            | Mainly due to an increase in gains from changes in the fair value of forward foreign exchange contracts                                                                          |
| Loss on credit impairment (loss shall be stated as "-")    | -8,192,780.03                  | -3,488,550.52                  | 134.85%           | Mainly due to an increase in credit impairment losses on other receivables                                                                                                       |
| Loss on impairment of assets (loss shall be stated as "-") | -127,208,018.49                | -52,644,809.11                 | 141.63%           | Mainly due to an increase in inventory write-downs                                                                                                                               |
| Gain on disposal of assets (loss shall be stated as "-")   | 9,448,042.41                   | -6,017,278.81                  | 257.02%           | Mainly due to an increase in gains from the disposal of fixed assets                                                                                                             |
| Non-operating expenses                                     | 1,366,679.73                   | 1,020,499.08                   | 33.92%            | Increase in non-operating expenses                                                                                                                                               |
| Income tax expenses                                        | 53,444,791.84                  | -19,564,174.15                 | 373.18%           | Mainly due to an increase in total profit, which corresponds to an increase in income tax expense                                                                                |
| Cash flow statement item                                   | January - September 2026 (RMB) | January - September 2025 (RMB) | Percentage change | Reason for change                                                                                                                                                                |
| Net cash flows from operating activities                   | -3,178,413,020.21              | -83,628,442.57                 | -3700.64%         | Mainly due to rising raw material prices and the Company's strategic reserves of raw materials, which led to an increase in procurement payments                                 |
| Net cash flows from investing activities                   | -179,038,989.33                | -264,124,752.10                | 32.21%            | Mainly due to an increase in cash received from the disposal of fixed assets                                                                                                     |
| Net cash flows from financing activities                   | 2,127,496,268.34               | -16,514,305.45                 | 12982.75%         | Mainly due to an increase in net cash inflow from bank financing                                                                                                                 |

## II. Shareholder Information

### (1) Total number of holders of ordinary shares, number of holders of preference shares with voting rights restored, and shareholdings of the top ten shareholders

Unit: Share(s)

| Total number of holders of ordinary shares as at the end of the reporting period                                                                     | 60,407                                | Total number of the shareholders of restored voting right preference shares as at the end of the reporting period (if any)                                                                                                                                                                                                                                                                                                                                                        |                       |                              | 0                            |                  |
|------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------------------------|------------------------------|------------------|
| Shareholdings of top 10 shareholders (Excluding shares loaned through refinancing)                                                                   |                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                       |                              |                              |                  |
| Name of shareholders                                                                                                                                 | Shareholder capacity                  | Shareholding                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Number of shares held | Number of conditional shares | Pledged, earmarked or frozen |                  |
|                                                                                                                                                      |                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                       |                              | Shares status                | Number of shares |
| Shenzhen Chuangwei-RGB Electronics Co., Ltd.                                                                                                         | Domestic non-state-owned legal person | 50.83%                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 584,631,166           | 0                            | N/A                          | 0                |
| Shi Chi                                                                                                                                              | Overseas natural person               | 2.41%                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 27,770,524            | 20,827,893                   | N/A                          | 0                |
| Suining Xing Ye Asset Management Co., Ltd.                                                                                                           | State-owned legal entity              | 1.91%                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 21,916,008            | 0                            | N/A                          | 0                |
| Skyworth LCD Technology Limited                                                                                                                      | Overseas legal person                 | 1.73%                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 19,864,751            | 0                            | N/A                          | 0                |
| Industrial and Commercial Bank of China Limited – Guotai CSI All Share Communication Equipment ETF                                                   | Other                                 | 0.96%                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 11,028,200            | 0                            | N/A                          | 0                |
| Hong Kong Securities Clearing Company Limited                                                                                                        | Overseas legal person                 | 0.73%                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 8,397,959             | 0                            | N/A                          | 0                |
| Li Pu                                                                                                                                                | Domestic natural person               | 0.52%                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 6,000,000             | 0                            | N/A                          | 0                |
| Lin Yingying                                                                                                                                         | Domestic natural person               | 0.50%                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 5,694,777             | 0                            | N/A                          | 0                |
| Yu Yiping                                                                                                                                            | Domestic natural person               | 0.34%                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 3,928,900             | 0                            | N/A                          | 0                |
| Lin Weiming                                                                                                                                          | Overseas natural person               | 0.30%                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 3,453,400             | 0                            | N/A                          | 0                |
| Shareholdings of top 10 holders of shares not subject to trading moratorium<br>(Excluding shares loaned through refinancing, executive lock shares ) |                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                       |                              |                              |                  |
| Name of shareholders                                                                                                                                 |                                       | Number of shares not subject to trading moratorium held                                                                                                                                                                                                                                                                                                                                                                                                                           | Type of shares        |                              |                              |                  |
|                                                                                                                                                      |                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Type of shares        | Number of shares             |                              |                  |
| Shenzhen Chuangwei-RGB Electronics Co., Ltd.                                                                                                         |                                       | 584,631,166                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | RMB ordinary shares   | 584,631,166                  |                              |                  |
| Suining Xing Ye Asset Management Co., Ltd.                                                                                                           |                                       | 21,916,008                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | RMB ordinary shares   | 21,916,008                   |                              |                  |
| Skyworth LCD Technology Limited                                                                                                                      |                                       | 19,864,751                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | RMB ordinary shares   | 19,864,751                   |                              |                  |
| Industrial and Commercial Bank of China Limited – Guotai CSI All Share Communication Equipment ETF                                                   |                                       | 11,028,200                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | RMB ordinary shares   | 11,028,200                   |                              |                  |
| Hong Kong Securities Clearing Company Limited                                                                                                        |                                       | 8,397,959                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | RMB ordinary shares   | 8,397,959                    |                              |                  |
| Shi Chi                                                                                                                                              |                                       | 6,942,631                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | RMB ordinary shares   | 6,942,631                    |                              |                  |
| Li Pu                                                                                                                                                |                                       | 6,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | RMB ordinary shares   | 6,000,000                    |                              |                  |
| Lin Yingying                                                                                                                                         |                                       | 5,694,777                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | RMB ordinary shares   | 5,694,777                    |                              |                  |
| Yu Yiping                                                                                                                                            |                                       | 3,928,900                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | RMB ordinary shares   | 3,928,900                    |                              |                  |
| Lin Weiming                                                                                                                                          |                                       | 3,453,400                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | RMB ordinary shares   | 3,453,400                    |                              |                  |
| Description of the connected relationship or acting in concert of the above shareholders                                                             |                                       | ① Shenzhen Chuangwei-RGB Electronics Co., Ltd. and Skyworth LCD Technology Limited are companies under the same control of Skyworth Group Limited, and are persons acting in concert legally; ② Apart from the aforesaid, the Company is not aware of any connected relationship that may exist among the other shareholders, nor does it know whether they are persons acting in concert according to the “Measures for the Administration of the Takeover of Listed Companies”. |                       |                              |                              |                  |
| Status of engagement in securities financing business of the top 10 holders of ordinary shares (If any)                                              |                                       | As at 30 September 2026, Suining Xing Ye Asset Management Co., Ltd. held an aggregate of 21,916,008 shares of the Company, of which 10,719,374 shares were held through the “investor credit securities account”.                                                                                                                                                                                                                                                                 |                       |                              |                              |                  |

The situation of shareholders who hold more than 5% of the shares, the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares participating in lending shares through securities lending and refinancing business

☐ Applicable ☒ Not applicable

The top 10 shareholders and the top 10 shareholders of unrestricted tradable shares have changed from the previous period due to securities lending and refinancing/returning

☐ Applicable ☒ Not applicable

## (2) Total number of holders of preference shares of the Company and shareholdings of the top 10 holders of preference shares

☐ Applicable ☒ Not applicable

### III. Other Important Matters

☐ Applicable ☒ Not applicable

### IV. Quarterly Financial Statements

#### (1) Financial statements

##### 1. Consolidated balance sheet

Prepared by: Skyworth Digital Co., Ltd.

30 September 2026

Unit: RMB

| Item                                          | Balance at the end of the period | Balance at the beginning of the period |
|-----------------------------------------------|----------------------------------|----------------------------------------|
| <b>Current Assets:</b>                        |                                  |                                        |
| Bank balances and cash                        | 1,727,321,945.03                 | 2,945,717,837.55                       |
| Deposit reservation for balance               | 0.00                             | 0.00                                   |
| Funds lent                                    | 0.00                             | 0.00                                   |
| Financial assets held for trading             | 0.00                             | 0.00                                   |
| Derivative financial assets                   | 2,156,217.61                     | 0.00                                   |
| Bills receivables                             | 29,783,585.95                    | 262,294,579.95                         |
| Trade receivables                             | 3,323,894,365.63                 | 2,594,094,276.71                       |
| Financing balance receivables                 | 0.00                             | 0.00                                   |
| Prepayments                                   | 224,260,824.14                   | 145,591,882.79                         |
| Premiums receivables                          | 0.00                             | 0.00                                   |
| Reinsurance premium receivables               | 0.00                             | 0.00                                   |
| Reserves for reinsurance contract receivables | 0.00                             | 0.00                                   |
| Other receivables                             | 64,123,887.73                    | 65,901,645.54                          |
| Including: Interest receivables               | 0.00                             | 0.00                                   |
| Dividend receivables                          | 0.00                             | 0.00                                   |
| Redemptory monetary capital for sale          | 0.00                             | 0.00                                   |
| Inventories                                   | 6,136,958,398.26                 | 2,671,983,582.43                       |
| Including: Data resources                     | 0.00                             | 0.00                                   |
| Contract assets                               | 0.00                             | 0.00                                   |
| Held-for-sale assets                          | 0.00                             | 20,977,131.42                          |
| Non-current assets maturing within one year   | 0.00                             | 0.00                                   |
| Other current assets                          | 772,078,766.91                   | 340,734,887.73                         |
| <b>Total Current Assets</b>                   | <b>12,280,577,991.26</b>         | <b>9,047,295,824.12</b>                |
| <b>Non-current Assets:</b>                    |                                  |                                        |
| Payment of loans and advances                 | 0.00                             | 0.00                                   |
| Debt investments                              | 0.00                             | 0.00                                   |
| Other debt investment                         | 0.00                             | 0.00                                   |
| Long-term receivables                         | 0.00                             | 0.00                                   |
| Long-term equity investments                  | 298,758,889.43                   | 293,903,636.92                         |
| Other equity instrument investments           | 134,649,898.68                   | 67,652,666.64                          |
| Other non-current financial assets            | 54,414,799.54                    | 54,414,676.13                          |
| Investment properties                         | 0.00                             | 0.00                                   |
| Fixed assets                                  | 1,235,002,905.12                 | 1,295,288,040.70                       |
| Construction-in-progress                      | 378,092,376.69                   | 235,765,079.47                         |
| Productive biological assets                  | 0.00                             | 0.00                                   |
| Oil and gas assets                            | 0.00                             | 0.00                                   |

|                                                      |                   |                   |
|------------------------------------------------------|-------------------|-------------------|
| Right-of-use assets                                  | 22,486,677.68     | 27,579,315.13     |
| Intangible assets                                    | 287,023,651.75    | 294,599,665.55    |
| Including: Data resources                            | 0.00              | 0.00              |
| Development costs                                    | 0.00              | 0.00              |
| Including: Data resources                            | 0.00              | 0.00              |
| Goodwill                                             | 78,179,759.18     | 78,179,759.18     |
| Long-term deferred expenses                          | 11,227,191.76     | 10,845,634.53     |
| Deferred income tax assets                           | 316,115,367.78    | 317,203,217.01    |
| Other non-current assets                             | 32,112,192.71     | 29,690,084.88     |
| Total Non-current Assets                             | 2,848,063,710.32  | 2,705,121,776.14  |
| Total Assets                                         | 15,128,641,701.58 | 11,752,417,600.26 |
| Current Liabilities:                                 |                   |                   |
| Short-term loan                                      | 3,535,996,069.72  | 1,176,265,785.22  |
| Borrowings from central bank                         | 0.00              | 0.00              |
| Borrowings to banks and other financial institutions | 0.00              | 0.00              |
| Financial liabilities held for trading               | 0.00              | 0.00              |
| Derivative financial liabilities                     | 253,009.89        | 764,437.51        |
| Bills payables                                       | 940,933,856.69    | 377,891,364.89    |
| Trade payables                                       | 2,652,566,459.23  | 2,561,272,148.47  |
| Receipts in advance                                  | 1,137,473.34      | 643,977.34        |
| Contract liabilities                                 | 175,963,767.34    | 69,340,209.33     |
| Financial assets sold for repurchase                 | 0.00              | 0.00              |
| Deposits from customers and interbank                | 0.00              | 0.00              |
| Receiving from vicariously traded securities         | 0.00              | 0.00              |
| Receiving from vicariously sold securities           | 0.00              | 0.00              |
| Wages and salaries payables                          | 195,119,445.75    | 138,846,142.14    |
| Taxes and surcharges payables                        | 50,943,253.33     | 31,055,501.09     |
| Other payables                                       | 516,738,101.65    | 599,164,118.26    |
| Including: Interest payables                         | 0.00              | 0.00              |
| Dividend payables                                    | 688,000.00        | 0.00              |
| Service charges and commission payables              | 0.00              | 0.00              |
| Reinsured accounts payables                          | 0.00              | 0.00              |
| Held-for-sale liabilities                            | 0.00              | 0.00              |
| Non-current liabilities maturing within one year     | 52,635,407.27     | 55,378,689.41     |
| Other current liabilities                            | 13,263,037.52     | 12,064,829.20     |
| Total Current Liabilities                            | 8,135,549,881.73  | 5,022,687,202.86  |
| Non-current Liabilities:                             |                   |                   |
| Reserves for insurance contract                      | 0.00              | 0.00              |
| Long-term borrowings                                 | 9,930,000.00      | 0.00              |
| Bonds payables                                       | 0.00              | 0.00              |
| Including: Preferred shares                          | 0.00              | 0.00              |
| Perpetual bond                                       | 0.00              | 0.00              |
| Lease liabilities                                    | 21,355,667.78     | 24,712,208.53     |
| Long-term payables                                   | 0.00              | 0.00              |
| Long-term wages and salaries payables                | 0.00              | 0.00              |
| Provisions liabilities                               | 54,143,262.48     | 42,966,997.88     |
| Deferred income                                      | 195,966,122.68    | 186,827,747.70    |
| Deferred income tax liabilities                      | 41,695,636.08     | 9,796,698.52      |
| Other non-current liabilities                        | 0.00              | 0.00              |
| Total Non-current Liabilities                        | 323,090,689.02    | 264,303,652.63    |
| Total Liabilities                                    | 8,458,640,570.75  | 5,286,990,855.49  |
| Owners' Equity:                                      |                   |                   |
| Share capital                                        | 1,150,195,579.00  | 1,150,195,579.00  |
| Other equity instruments                             | 0.00              | 0.00              |
| Including: Preferred shares                          | 0.00              | 0.00              |
| Perpetual bond                                       | 0.00              | 0.00              |
| Capital reserves                                     | 1,424,695,500.72  | 1,407,916,046.80  |
| Less: Treasury stock                                 | 58,831,200.00     | 59,512,000.00     |

|                                                                   |                   |                   |
|-------------------------------------------------------------------|-------------------|-------------------|
| Other comprehensive income                                        | 24,699,733.36     | -12,094,931.41    |
| Special reserves                                                  | 0.00              | 0.00              |
| Surplus reserves                                                  | 456,439,766.68    | 456,439,766.68    |
| Provision for general risk                                        | 0.00              | 0.00              |
| Undistributed profit                                              | 3,714,509,093.87  | 3,562,318,639.16  |
| Total Owner's Equity Attributable to Owners of the Parent Company | 6,711,708,473.63  | 6,505,263,100.23  |
| Minority interests                                                | -41,707,342.80    | -39,836,355.46    |
| Total Owners' Equity                                              | 6,670,001,130.83  | 6,465,426,744.77  |
| Total Liabilities and Owners' Equity                              | 15,128,641,701.58 | 11,752,417,600.26 |

Legal representative: He Xuan

Person in charge of accounting: Wang Yin

Responsible person of the accounting institution: Yun Chunyu

## 2. Consolidated income statement from the beginning of the year to the end of the reporting period

Unit: RMB

| Item                                                                                           | Current amount   | Amount in the previous period |
|------------------------------------------------------------------------------------------------|------------------|-------------------------------|
| 1. Total operating income                                                                      | 8,596,887,137.26 | 6,456,362,934.12              |
| Including: Operating income                                                                    | 8,596,887,137.26 | 6,456,362,934.12              |
| Interest income                                                                                | 0.00             | 0.00                          |
| Earned premium                                                                                 | 0.00             | 0.00                          |
| Service charges and commission income                                                          | 0.00             | 0.00                          |
| 2. Total cost of sales                                                                         | 8,270,127,194.66 | 6,394,546,515.85              |
| Including: Cost of sales                                                                       | 7,309,265,309.13 | 5,605,157,418.12              |
| Interest expenses                                                                              | 0.00             | 0.00                          |
| Service charges and commission expenses                                                        | 0.00             | 0.00                          |
| Load value                                                                                     | 0.00             | 0.00                          |
| Net claims paid                                                                                | 0.00             | 0.00                          |
| Net change in appropriation of deposit for duty                                                | 0.00             | 0.00                          |
| Policy dividend payout                                                                         | 0.00             | 0.00                          |
| Reinsurance expenses                                                                           | 0.00             | 0.00                          |
| Taxes and surcharges                                                                           | 24,430,541.74    | 22,593,624.08                 |
| Selling expenses                                                                               | 398,336,495.84   | 338,332,701.68                |
| General and administrative expenses                                                            | 151,902,331.09   | 142,036,011.81                |
| Research and development costs                                                                 | 395,634,843.92   | 339,437,694.47                |
| Finance costs                                                                                  | -9,442,327.06    | -53,010,934.31                |
| Including: Interest expenses                                                                   | 45,093,383.69    | 23,043,160.30                 |
| Interest income                                                                                | 43,830,521.06    | 64,846,947.07                 |
| Add: Other income                                                                              | 83,649,686.51    | 80,680,493.97                 |
| Investment income (loss shall be stated as "-")                                                | 11,502,837.47    | -19,187,387.81                |
| Including: Share of profits of associates and joint ventures                                   | 836,553.07       | -6,052,405.09                 |
| Income from derecognition of financial assets at amortised cost                                | -3,466,018.79    | -8,489,208.03                 |
| Exchange gains (loss shall be stated as "-")                                                   | 0.00             | 0.00                          |
| Net exposure hedging gains (loss shall be stated as "-")                                       | 0.00             | 0.00                          |
| Gain on fair values changes (loss shall be stated as "-")                                      | -437,614.82      | -1,485,943.14                 |
| Loss on credit impairment (loss shall be stated as "-")                                        | -8,192,780.03    | -3,488,550.52                 |
| Loss on impairment of assets (loss shall be stated as "-")                                     | -127,208,018.49  | -52,644,809.11                |
| Gain on disposal of assets (loss shall be stated as "-")                                       | 9,448,042.41     | -6,017,278.81                 |
| 3. Operating profit (loss shall be stated as "-")                                              | 295,522,095.65   | 59,672,942.85                 |
| Add: Non-operating income                                                                      | 1,309,166.74     | 1,539,344.45                  |
| Less: Non-operating expense                                                                    | 1,366,679.73     | 1,020,499.08                  |
| 4. Profit before tax (loss shall be stated as "-")                                             | 295,464,582.66   | 60,191,788.22                 |
| Less: Income tax expenses                                                                      | 53,444,791.84    | -19,564,174.15                |
| 5. Profit for the period (net loss shall be stated as "-")                                     | 242,019,790.82   | 79,755,962.37                 |
| (1) Classified by business continuity                                                          |                  |                               |
| 1. Net profit from continuing operations (net loss shall be stated as "-")                     | 242,019,790.82   | 79,755,962.37                 |
| 2. Net profit from discontinued operation (net loss shall be stated as "-")                    | 0.00             | 0.00                          |
| (2) Classified by ownership                                                                    |                  |                               |
| 1. Profit attributable to shareholders of the parent company (net loss shall be stated as "-") | 244,198,901.03   | 85,859,272.74                 |
| 2. Loss attributable to non-controlling interests (net loss shall be stated as "-")            | -2,179,110.21    | -6,103,310.37                 |

|                                                                                                          |                |               |
|----------------------------------------------------------------------------------------------------------|----------------|---------------|
| 6. Net other comprehensive income after tax                                                              | 36,754,100.99  | 10,326,085.06 |
| Net other comprehensive income after tax attributable to owners of the parent company                    | 36,794,664.77  | 10,544,031.67 |
| (1) Other comprehensive income not to be reclassified to profit or loss                                  | 49,192,914.56  | 0.00          |
| 1. Re-measurement of changes in defined benefit plans                                                    | 0.00           | 0.00          |
| 2. Other comprehensive income not to be transferred to profit or loss under the equity method            | 0.00           | 0.00          |
| 3. Changes in the fair value of other equity instrument investments                                      | 49,192,914.56  | 0.00          |
| 4. Changes in fair value of corporate credit risk                                                        | 0.00           | 0.00          |
| 5. Others                                                                                                | 0.00           | 0.00          |
| (2) Other comprehensive income to be reclassified to profit or loss                                      | -12,398,249.79 | 10,544,031.67 |
| 1. Other comprehensive income to be transferred to profit or loss under the equity method                | 0.00           | 0.00          |
| 2. Changes in the fair value of other debt investments                                                   | 0.00           | 0.00          |
| 3. Amount of financial assets reclassified and included in other comprehensive income                    | 0.00           | 0.00          |
| 4. Other debt investment credit impairment reserves                                                      | 0.00           | 0.00          |
| 5. Cash flow hedge reserves                                                                              | 0.00           | 0.00          |
| 6. Exchange differences arising on translation of financial statements denominated in foreign currencies | -12,398,249.79 | 10,544,031.67 |
| 7. Others                                                                                                | 0.00           | 0.00          |
| Net other comprehensive income after tax attributable to non-controlling shareholders                    | -40,563.78     | -217,946.61   |
| 7. Total comprehensive income                                                                            | 278,773,891.81 | 90,082,047.43 |
| (1) Total comprehensive income attributable to owners of the parent company                              | 280,993,565.80 | 96,403,304.41 |
| (2) Total comprehensive income attributable to non-controlling shareholders                              | -2,219,673.99  | -6,321,256.98 |
| 8. Earnings per share:                                                                                   |                |               |
| (1) Basic earnings per share                                                                             | 0.2139         | 0.0752        |
| (2) Diluted earnings per share                                                                           | 0.2133         | 0.0752        |

Business combination under common control occurred in the reporting period, the net profit realised by the combined party before the combination was RMB0.00, and the net profit realised by the combined party in the previous period was RMB0.00.

Legal representative: He Xuan      Person in charge of accounting: Wang Yin      Responsible person of the accounting institution: Yun Chunyu

### 3. Consolidated statement of cash flows from the beginning of the year to the end of the reporting period

Unit: RMB

| Item                                                              | Current amount    | Amount in the previous period |
|-------------------------------------------------------------------|-------------------|-------------------------------|
| 1. Cash flows from operating activities:                          |                   |                               |
| Cash received from sales of commodities and rendering of services | 9,424,805,767.48  | 6,960,987,807.16              |
| Net increase in customer deposits and interbank deposits          | 0.00              | 0.00                          |
| Net increase in borrowings from central bank                      | 0.00              | 0.00                          |
| Net increase in loan from other financial institutions            | 0.00              | 0.00                          |
| Cash received from the original insurance contract premium        | 0.00              | 0.00                          |
| Net cash received from reinsurance business                       | 0.00              | 0.00                          |
| Net increase in insurance deposits and investment funds           | 0.00              | 0.00                          |
| Interests, service charges and commission received                | 0.00              | 0.00                          |
| Net increase in borrowings                                        | 0.00              | 0.00                          |
| Net increase in repurchase business funds                         | 0.00              | 0.00                          |
| Net increase from securities trading brokerage                    | 0.00              | 0.00                          |
| Taxes and surcharges refunded                                     | 497,713,588.51    | 372,150,237.98                |
| Cash received from other operating activities                     | 135,888,189.43    | 247,633,590.80                |
| Subtotal of cash generated from operating activities              | 10,058,407,545.42 | 7,580,771,635.94              |
| Payments for commodities and services                             | 11,904,093,592.60 | 6,308,738,125.16              |
| Net increase in loans and advances to customers                   | 0.00              | 0.00                          |
| Net increase in central bank deposits and interbank deposits      | 0.00              | 0.00                          |

|                                                                                               |                   |                  |
|-----------------------------------------------------------------------------------------------|-------------------|------------------|
| Cash paid for the original insurance contract compensation payment                            | 0.00              | 0.00             |
| Net increase in borrowed funds                                                                | 0.00              | 0.00             |
| Interests, service charges and commission paid                                                | 0.00              | 0.00             |
| Policy dividend paid                                                                          | 0.00              | 0.00             |
| Cash paid to and for employees                                                                | 679,999,699.26    | 715,470,233.83   |
| Taxes and surcharges paid                                                                     | 209,553,908.69    | 189,407,874.01   |
| Cash paid for other operating activities                                                      | 443,173,365.08    | 450,783,845.51   |
| Subtotal of cash used in operating activities                                                 | 13,236,820,565.63 | 7,664,400,078.51 |
| Net cash flows from operating activities                                                      | -3,178,413,020.21 | -83,628,442.57   |
| 2. Cash flows from investing activities:                                                      |                   |                  |
| Cash received from realisation of investment                                                  | 0.00              | 0.00             |
| Cash received from returns on investments                                                     | 17,983,658.77     | 3,895,300.78     |
| Net cash received from disposal of fixed assets, intangible assets and other long-term assets | 66,645,798.03     | 3,944,642.97     |
| Net cash received from disposal of subsidiaries and other operating units                     | 0.00              | 0.00             |
| Cash received from other investing activities                                                 | 19,068,000.00     | 12,882,000.00    |
| Subtotal of cash generated from investing activities                                          | 103,697,456.80    | 20,721,943.75    |
| Cash paid for acquisition of fixed assets, intangible assets and other long-term assets       | 255,373,882.23    | 258,200,223.46   |
| Cash paid for investments                                                                     | 11,098,363.90     | 17,437,560.79    |
| Net increase in pledged loan                                                                  | 0.00              | 0.00             |
| Net cash paid for acquisition of subsidiaries and other operating units                       | 0.00              | 0.00             |
| Cash used in other investing activities                                                       | 16,264,200.00     | 9,208,911.60     |
| Subtotal of cash used in investing activities                                                 | 282,736,446.13    | 284,846,695.85   |
| Net cash flows from investing activities                                                      | -179,038,989.33   | -264,124,752.10  |
| 3. Cash flows from financing activities:                                                      |                   |                  |
| Cash received from capital contribution                                                       | 0.00              | 0.00             |
| Including: Cash received by the subsidiary from capital contribution of minority shareholders | 0.00              | 0.00             |
| Cash received from borrowings                                                                 | 4,326,960,331.65  | 1,473,683,385.48 |
| Cash received from other financing activities                                                 | 216,436.05        | 15,689,096.10    |
| Subtotal of cash generated from financing activities                                          | 4,327,176,767.70  | 1,489,372,481.58 |
| Cash paid for debt                                                                            | 1,965,968,673.51  | 1,293,457,635.47 |
| Cash paid for distribution of dividends, profits or interest expenses                         | 131,939,197.23    | 170,348,379.19   |
| Including: Dividends or profits paid by subsidiaries to minority shareholders                 | 0.00              | 2,985,600.00     |
| Cash paid for other financing activities                                                      | 101,772,628.62    | 42,080,772.37    |
| Subtotal of cash used in financing activities                                                 | 2,199,680,499.36  | 1,505,886,787.03 |
| Net cash flows from financing activities                                                      | 2,127,496,268.34  | -16,514,305.45   |
| 4. Effect of foreign exchange rate changes                                                    | -3,965,181.94     | 11,241,967.02    |
| 5. Net increase in cash and cash equivalents                                                  | -1,233,920,923.14 | -353,025,533.10  |
| Add: Cash and cash equivalents at the beginning of the period                                 | 2,757,889,351.68  | 3,146,269,581.84 |
| 6. Cash and cash equivalents at the end of the period                                         | 1,523,968,428.54  | 2,793,244,048.74 |

**(2) The first implementation of the new accounting standards from 2026 and the adjustment of relevant items in the financial statements at the beginning of the year of first implementation**

☐ Applicable ☒ Not applicable

### (3) Audit Report

Has the third quarterly financial accounting report been audited?

☐ Yes ☒ No

The third quarterly financial accounting report of the Company has not been audited.

The board of directors of Skyworth Digital Co., Ltd.

24 October 2026

*\* For identification purposes only*

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**Note:** *If there is any inconsistency between the English and Chinese versions of this Appendix, the Chinese version shall prevail.*