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GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*

金風科技股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 02208)

**ANNOUNCEMENT
PROPOSED ISSUE OF LONG-TENOR OPTION-EMBEDDED
MEDIUM-TERM NOTES**

The board of directors (the “**Board**”) of the Company is pleased to announce that on 23 October 2026, the Board has decided and approved to apply to the National Association of Financial Market Institutional Investors (the “**NAFMII**”) for the registration and issue of long-tenor option-embedded medium-term notes.

I. Proposal in relation to the issue of long-tenor option-embedded medium-term notes

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|-------|------------------------------------|---|--|
| (i) | Issuer | : | Goldwind Science&Technology Co., Ltd. |
| (ii) | Type of Issue | : | Long-tenor option-embedded medium-term notes; |
| (iii) | Size of registration and Issuance: | : | No more than RMB2 billion; |
| (iv) | Term of Issue | : | No more than 3+N years, due upon redemption by the issuer in accordance with the terms of the issuance; |
| (v) | Issue method | : | To be issued publicly in the National Interbank Bond Market through book-building and centralised placing; |

- (vi) Time of issue : Conduct one-off issuance or tranching issuances in light of prevailing market conditions and the Company's funding requirements, within the validity period of the registration approval document issued by NAFMII;
- (vii) Interest rate : To be finally determined by the results of book-building in light of the conditions in the interbank bond market at the time of issuance;
- (viii) Investors : Institutional investors in the National Interbank Bond Market (excluding investors prohibited by national laws and regulations);
- (ix) Use of Proceeds : Replenish working capital, repay interest-bearing debts, project construction and other uses complying with regulatory requirements;
- (x) Validity Period of the Resolution : From the date of approval by the shareholders' meeting until the date on which the entire registered amount for this issuance is fully issued and its term expires.

II. Authorization Matters

To efficiently complete the registration and issuance work, it is proposed that the shareholders' meeting authorise the Company's management to handle all matters relating to the registration and issuance of the long-tenor option-embedded medium-term notes with full authority, including but not limited to:

- (i) Determining, revising and adjusting the scale, tenor, price, specific terms, conditions and other matters of the long-tenor option-embedded medium-term notes;
- (ii) Subject to actual needs, appointing various intermediaries, including but not limited to the lead underwriter, rating agency, law firm, accounting firm and other relevant institutions, negotiating, signing and revising relevant contracts or agreements, signing all necessary legal documents relating to the issuance, and handling, on behalf of the Company, all necessary procedures in connection with the long-tenor option-embedded medium-term notes;
- (iii) Handling other matters relating to the long-tenor option-embedded medium-term notes that are not mentioned above.

The aforesaid authorization shall remain valid throughout the registration, issuance and

term of the long-tenor option-embedded medium-term notes.

This resolution needs to be submitted to the Company's shareholders' meeting for consideration, and the issuance of the long-tenor option-embedded medium-term notes shall be subject to the approval of NAFMII and implemented upon acceptance of the issuance registration by NAFMII.

By order of the Board
GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*
Ma Jinru
Company Secretary

Beijing, 23 October 2026

As of the date of this announcement, the executive directors of the Company are Mr. Wu Gang and Mr. Cao Zhigang; the non-executive directors of the Company are Mr. Gao Jianjun and Ms. Yang Liying; the independent non-executive directors of the Company are Mr. Tsang Hin Fun Anthony, Mr. Liu Dengqing and Mr. Miao Zhaoguang; and the employee representative director is Ms. Yu Ning.

** For identification purposes only*