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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement Regarding Resolutions at the 23rd Meeting of the Sixth Session of the Board” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 24 October 2026 is enclosed hereto as overseas regulatory announcement.

By order of the Board
China Shenhua Energy Company Limited
Zhang Changyan
Executive Director and Chief Executive Officer

Beijing, 23 October 2026

As at the date of this announcement, the Board comprises the following: Mr. Zhang Changyan as executive director, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Ms. Zhang Mengjiao, Mr. Yih, Dieter Lai Tak and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.

China Shenhua Energy Company Limited Announcement Regarding Resolutions at the 23rd Meeting of the Sixth Session of the Board

The Board of Directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 23rd meeting of the sixth session of the board of directors (the “Board”) of China Shenhua Energy Company Limited (the “Company” or “China Shenhua”), with meeting notices served on 8 October 2026 and meeting materials such as agenda and proposals served on 13 October 2026 by email or paperless office system to all directors, was held by way of on-site meeting and video conference at Huashi Tower, Yi No.26 Financial Street, Xicheng District, Beijing on 23 October 2026. Six out of the seven eligible directors (each a “Director”) attended the meeting in person, and one Director was represented by proxy. Wang Hong (independent non-executive Director) attended the meeting via video connection. Li Xinhua (non-executive Directors) requested for leave due to business engagement and appointed Zhang Changyan (executive Director) to attend the meeting and vote on his behalf. The meeting was convened and chaired by Zhang Changyan (executive Director), who has also performed the duties of the secretary to the Board. All the senior management members attended the meeting as non-voting participants. The convening of the meeting was in compliance with the Company Law of the People’s Republic of China and relevant laws and regulations, the listing rules of the listing venue and the Articles of Association of China Shenhua Energy Company Limited (“Articles of Association”).

The following proposals were considered and approved at the meeting:

(I) PROPOSAL ON THE 2026 THIRD QUARTER FINANCIAL REPORT OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting result: Out of the 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the 2026 Third Quarter Report of China Shenhua disclosed simultaneously with this announcement.

(II) PROPOSAL ON THE 2026 THIRD QUARTER REPORT OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting result: Out of the 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the 2026 Third Quarter Report of China Shenhua disclosed simultaneously with this announcement.

(III) PROPOSAL ON THE REGISTRATION AND ISSUANCE OF DEBT FINANCING INSTRUMENTS AND CORPORATE BONDS BY CHINA SHENHUA ENERGY COMPANY LIMITED

1. Approved the plan for the registration and issuance of debt financing instruments and corporate bonds, and resolved to submit the same to the general meeting of the Company for consideration.

2. Subject to the general meeting approving the resolution in relation to the issuance plan and related authorisations, resolved to further delegate authority to the Company's management to handle, with full discretion, all matters relating to the registration and subsequent issuance of the debt financing instruments and corporate bonds. Thereafter, the Company will carry out the necessary approval procedures within the validity period of the authorisation before organising and implementing the specific issuance.

Voting result: Out of the 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the Announcement of China Shenhua on the Proposed Registration and Issuance of Debt Financing Instruments and Corporate Bonds disclosed simultaneously with this announcement.

(IV) PROPOSAL ON DETERMINING THE REGISTRATION AND ISSUANCE OF DEBT FINANCING INSTRUMENTS AND CORPORATE BONDS AND RELATED AUTHORISATIONS BY CHINA SHENHUA ENERGY COMPANY LIMITED

Approved the Company's plan for the registration and issuance of debt financing instruments and corporate bonds and related authorisations, and resolved to submit the same to the general meeting of the Company for consideration.

Voting result: Out of the 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the Announcement of China Shenhua on the Proposed Registration and Issuance of Debt Financing Instruments and Corporate Bonds disclosed concurrently with this announcement.

(V) PROPOSAL ON THE ABSORPTION AND MERGER OF CHINA ENERGY INFORMATION TECHNOLOGY CO., LTD. BY DITD

Approved the phased implementation of the absorption and merger of China Energy Information Technology Co., Ltd. ("Information Technology Company"), in which China Shenhua holds 100% equity interest, by China Energy Digital and Intelligent Technology and Development (Beijing) Co., Ltd. ("DITD"), in which China Shenhua and Information Technology Company hold 80% and 20% equity interests respectively. The specific steps are as follows: using 31 December 2025 as the base date, Information Technology Company shall transfer its 20% equity interest in DITD to China Shenhua for nil consideration; upon completion of such equity transfer, DITD shall proceed to absorb and merge Information Technology Company.

Voting result: Out of the 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

(VI) PROPOSAL ON THE "CHINA SHENHUA 2026–2028 INTERNAL CONTROL SUPERVISION AND EVALUATION WORK PLAN"

Voting result: Out of the 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

(VII) PROPOSAL ON THE AMENDMENT OF THE "INTERNAL CONTROL EVALUATION MEASURES OF CHINA SHENHUA ENERGY COMPANY LIMITED"

Voting result: Out of the 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

(VIII) PROPOSAL ON THE FORMULATION OF THE RISK MANAGEMENT AND INTERNAL CONTROL MANAGEMENT MEASURES OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting result: Out of the 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

(IX) PROPOSAL ON THE FORMULATION OF THE LIST OF AUTHORITIES AND RESPONSIBILITIES FOR DECISION-MAKING MATTERS OF “THREE MAJORS AND ONE SIGNIFICANT” (2026 EDITION) OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting result: Out of the 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

(X) PROPOSAL ON CONVENING THE 2026 FOURTH EXTRAORDINARY GENERAL MEETING OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting result: Out of the 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

The notice of the 2026 fourth extraordinary general meeting of China Shenhua will be disclosed separately in due course.

(XI) PROPOSAL ON THE ACQUISITION OF 50% EQUITY INTEREST IN COAL-TO-GAS COMPANY BY XINJIANG ENERGY THROUGH NON-PUBLIC AGREEMENT FROM WESTERN ENERGY

1. Approved the acquisition of 50% equity interest in Guoneng Xinjiang Coal-to-Gas Co., Ltd. (“Coal-to-Gas Company”) held by China Energy Western Energy Investment Co., Ltd. (“Western Energy”), a wholly-owned subsidiary of China Energy Investment Corporation Limited, by China Energy Xinjiang Energy & Chemical Co., Ltd. (“Xinjiang Energy”), a wholly-owned subsidiary of the Company, by way of a non-public agreement at a transaction consideration of RMB617.67395693 million (to be finally determined based on the valuation results filed with the relevant authorities), with the funds to be provided by China Shenhua by way of a capital increase.

2. Authorised the Chief Executive Officer of the Company to be responsible for the specific matters of this transaction.

The related/connected Directors of the Company have fully disclosed their interests in the related/connected transaction involved in this resolution, and the independent non-executive Directors of the Company have confirmed that they have no interests in the related/connected transaction involved in this proposal.

All independent non-executive Directors agreed to submit this proposal to the Board for consideration, and confirmed that:

1. From the perspective of the Company, the related/connected transaction involved in this proposal is conducted in the ordinary and usual course of business of the Company; is on normal commercial terms or better; and the terms of the transaction are fair and reasonable and in the overall interests of the Company and its shareholders as a whole.

2. The voting procedures of the Board in respect of such related/connected transaction complied with the requirements of laws, regulations and the Articles of Association.

The related/connected Directors Kang Fengwei and Li Xinhua submitted written reports to the Board and abstained from voting.

Voting result: Out of the 5 ballots carrying voting rights, 5 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the Announcement of China Shenhua on the Acquisition of 50% Equity Interest in Guoneng Xinjiang Coal-to-Gas Co., Ltd. and Connected Transaction disclosed simultaneously with this announcement.

Prior to the convening of this Board meeting, the Audit and Risk Committee of the Board had considered and approved proposals I, II, IV, VI, VII, VIII and XI; the Strategy and Investment Committee of the Board had considered and approved proposal III; and the Independent Board Committee had considered and approved proposal XI, all agreeing to submit the same to this Board meeting for consideration.

Announcement is hereby given.

By order of the Board
China Shenhua Energy Company Limited
Zhang Changyan
Executive Director and Chief Executive Officer
24 October 2026