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四川成渝高速公路集团股份有限公司

Sichuan Expressway Group Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

I. POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING; AND II. APPOINTMENT OF NON-EXECUTIVE DIRECTOR

References are made to the circular (the “**Circular**”) and the notice of extraordinary general meeting dated 30 September 2026 of Sichuan Expressway Group Company Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

I. POLL RESULTS OF THE EGM

(I) Convening of the EGM

The EGM was held at 3:00 p.m. on Friday, 23 October 2026 at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the PRC. The EGM was convened by the Board and chaired by Mr. Luo Zuyi, the Chairman of the Company. All Directors and the secretary to the Board attended (in person) the EGM, together with the senior management and the PRC lawyers of the Company who were also present at the EGM.

(II) Attendance of the EGM

As at the date of the EGM, the total number of Shares of the Company was 3,058,060,000 Shares. A total of 137 Shareholders and authorised proxies holding 1,833,236,033 Shares carrying voting rights, representing approximately 59.9477% of the total number of the issued Shares carrying voting rights, were present at the EGM, among whom:

1. 136 holders of A Shares or authorised A Share proxies holding 1,747,293,633 A Shares carrying voting rights, representing approximately 57.1373% of the total number of the issued Shares carrying voting rights, were present at the EGM; and
2. 1 holder of H Shares or authorised H Share proxy holding 85,942,400 H Shares carrying voting rights, representing approximately 2.8104% of the total number of the issued Shares carrying voting rights, was present at the EGM.

As of the H Share record date of the EGM, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM. No Shareholder has stated his/her/its intention to vote against or to abstain from voting on the resolutions proposed at the EGM.

(III) Consideration of the Resolutions and Poll Results

The Shareholders and their proxies attending the EGM considered and approved the relevant resolutions by the following way:

ORDINARY RESOLUTIONS		No. of votes and percentage (%)		
		For	Against	Abstain
To consider and approve the following resolution by way of open ballot and non-cumulative voting at on-site meeting:				
1.	Resolution on the Application for the Issuance of the Equity Consolidation-type Quasi REITs Project of the Western Section of Chengdu Second Ring Expressway	1,821,140,287 99.3402%	12,023,146 0.6558%	72,600 0.0040%
To consider and approve the following resolution by way of open ballot and cumulative voting at on-site meeting:		No. of votes and percentage (%)		
		For		
2.00	Resolution on the Election of Director			
2.01	Resolution on the Election of Mr. Zhang Lihu as a Non-executive Director of the Ninth Session of the Board of the Company	1,827,980,230 99.7133%		

As more than 50% of the votes were cast in favor of each of the ordinary resolutions set out above, all the resolutions were duly passed.

Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, appointed Lawyer Zhao Yanying of Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) as the scrutineer for vote-taking at the EGM.

(IV) Witness of Lawyer

Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) witnessed the EGM and issued a written legal opinion stating that the procedures for calling and convening the EGM, the eligibility of the Shareholders and their proxies attending the EGM and the convenor and the voting procedures have complied with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》) and other laws, regulations and normative documents as well as the Articles of Association, and the poll results of the EGM are lawful and valid.

II. APPOINTMENT OF NON-EXECUTIVE DIRECTOR

At the EGM, Mr. Zhang was elected as a non-executive Director of the ninth session of the Board of the Company for a term commencing from the date of the EGM (i.e. 23 October 2026) until the expiry of the term of the ninth session of the Board of the Company. The biographical details of Mr. Zhang and other information relating to his election have been set out in the Circular. As at the date of this announcement, there has been no change to the biographical details of Mr. Zhang and other information relating to his appointment.

Pursuant to the remuneration plan for the ninth session of the Board of the Company, Mr. Zhang will not receive any remuneration from the Company in respect of his position as a non-executive Director.

Save as disclosed above, as at the date of this announcement, Mr. Zhang has confirmed that (i) he has not held any directorship in any other listed companies in the past three years and does not have any other major appointments or professional qualifications; (ii) he does not hold any other positions within the Group; (iii) he does not have any relationship with any Director, senior management, substantial shareholder or controlling shareholder of the Company; and (iv) he does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed above, as at the date of this announcement, there is no information which is disclosable nor is Mr. Zhang involved in any of the matters required to be disclosed pursuant to the requirements of the provisions under Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there is no other matter that needs to be brought to the attention of the shareholders of the Company.

The Board would also like to take this opportunity to welcome Mr. Zhang to join the Company.

By order of the Board
Sichuan Expressway Group Company Limited*
Yao Jiancheng
Executive Director and Company Secretary

Chengdu, Sichuan Province, the People's Republic of China
23 October 2026

As at the date of this announcement, the Board comprises Mr. Luo Zuyi (Chairman), Mr. You Zhiming (Vice Chairman), Mr. Ou Hailong, Mr. Yao Jiancheng and Madam Mao Yurong as executive Directors, Mr. Nie Yibin (Vice Chairman) and Mr. Zhang Lihu as non-executive Directors, and Mr. Yu Haizong, Mr. Zhou Hua, Mr. Jiang Tao and Mr. Luo Hong as independent non-executive Directors.

* For identification purposes only