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Metaspacex Limited
中國數智科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
DELAY IN PUBLICATION AND DESPATCH
OF ANNUAL REPORT**

Reference is made to the announcements of Metaspacex Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 4 and 5 August 2026 and 25 September 2026 (the “**Announcements**”) in relation to, among others, the delay in publication and despatch of the annual report of the Company for the year ended 31 March 2026 (the “**Delay**”). Unless defined otherwise, capitalised terms used herein shall bear the same meanings as those defined in the Announcements. The Company would like to provide the following supplemental information in relation to the Announcements:

The Company has continuously explored ways to solve the issue of the Cash Flows Shortage and has managed to allocate certain funds from subsidiary level to settle certain professional fees. As at the date of this announcement, there are professional fees in relation to preparation of the Annual Report unsettled, including audit fee payables of approximately HK\$0.5 million, which are expected to be settled substantially in mid-November 2026. The Company shall continue to secure sufficient funding for the operations of the whole Group (including the company level of the Company) through internal treasury management and debt and/or equity fundraising as and when appropriate.

As additional time is required for the Company to compile the information in the Annual Report, including all outstanding information in the directors’ report, the corporate governance report, the environmental, social and governance report and other disclosures, the auditors have not yet signed off the audit report for the year ended 31 March 2026. After discussion with the auditors, it is considered that the audit opinion of the audited accounts shall be unmodified and unqualified, and the Company expects that the Annual Report shall be published and despatched on or before 30 November 2026.

By order of the Board
Metaspacex Limited
Kang Ruipeng

Chief Executive Officer and Executive Director

Hong Kong, 23 October 2026

As at the date of this announcement, the executive directors of the Company are Mr. Kang Ruipeng, Mr. Deng Houhua and Mr. Zhang Mingmin; and the independent non-executive directors are Mr. Cheng Pak Lam, Ms. Ya Li and Ms. Chen Yan.