MicroBit Funds Series (Hong Kong) ETF OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under Section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(the "Company")

MicroBit Bitcoin Spot ETF
MicroBit Ether Spot ETF
MicroBit Bitcoin & Gold Value ETF
(collectively, "Sub-Funds")

NOTICE TO SHAREHOLDERS

This Notice is important and requires your immediate attention. If you are in any doubt about the content of this Notice, you should seek independent professional financial advice and/or legal advice.

MicroBit Capital Management Limited (the "**Manager**") accepts full responsibility for the accuracy of the information contained in this Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Notice have been arrived at after due and careful consideration.

SFC registration and authorisation do not represent a recommendation or endorsement of the Company and the Sub-Funds nor do they guarantee the commercial merits of the Company and the Sub-Funds or their performance. They do not mean the Company and the Sub-Funds are suitable for all investors nor do they represent an endorsement of their suitability for any particular investor or class of investors.

Unless otherwise defined in this Notice, all capitalised terms herein contained shall have the same meaning as in the Prospectus of the Company and the Sub-Funds (the "**Prospectus**").

26 October 2026

Dear Shareholders,

We, as the Manager of the Company and the Sub-Funds, are writing to inform you the following updates to the Directors of the Company:

(A) With effect from 25 October 2026, Ms. LO Yuen Ting has resigned as a director of the Company; and

(B) with effect from 26 October 2026, (i) Mr. LIM Pak Fu has resigned as a director of the Company and (iii) Ms. TANG King Chi Paris has been appointed as a director of the Company.

From 26 October 2026 (the "**Effective Date**"), the directors of the Company are Mr. NG Ean Kiam and Ms. TANG King Chi Paris.

The profile of the new director is as follows:

Ms. Tang is currently the Head of Compliance at MicroBit Capital Management Limited. Ms. Tang has extensive compliance experience in the fund management and asset management industry, specializing in SFC and SEC regulatory compliance and inspections, investment compliance monitoring (both pre-trade and post-trade), new fund launches (SFC-authorized funds and private funds) and AML/CFT compliance. Prior to joining MicroBit Capital Management Limited, Ms. Tang served as the Compliance Manager at Samsung Asset Management (Hong Kong) Limited and the Compliance Officer at Vontobel Asset

Management Asia Pacific Limited. She worked as a Compliance Consultant at Optima Partners Hong Kong Limited and at Global Compliance Consulting Limited, advising international and local asset managers with strategies including long/short, macro, quantitative, private equity and real-estate.

Please also refer to the section headed "The Directors" under "Management and Administration" in the Prospectus for the biographies of the Directors.

The Prospectus will be revised to reflect the abovementioned changes in Directors of the Company. The updated Prospectus will be available on the Manager's website https://microbit.ai/ (this website has not been reviewed by the SFC) and the HKEX's website at www.hkex.com.hk.

Investors who have any enquiries regarding the above may contact the Manager at 1702–03, One Exchange Square, 8 Connaught Place, Central, Hong Kong or our enquiry hotline at +852 3188 0110 during office hours.

Yours faithfully,
MicroBit Capital Management Limited
as Manager of the Company and the Sub-Funds