

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CIMC 中集
ENRIC / 中集安瑞科
CIMC Enric Holdings Limited
中集安瑞科控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3899)

VOLUNTARY ANNOUNCEMENT
UNAUDITED KEY DATA
FOR THE THIRD QUARTER OF 2026 AND
THE NINE MONTHS ENDED 30 SEPTEMBER 2026

FINANCIAL HIGHLIGHTS

	For the nine months ended 30 September			For the three months from 1 July to 30 September		
	2026 (<i>unaudited</i>)	2025 (<i>unaudited</i>)	Change %	2026 (<i>unaudited</i>)	2025 (<i>unaudited</i>)	Change %
Revenue (<i>RMB'million</i>)	20,502	19,348	6.0%	7,635	6,734	13.4%
Net profit (<i>RMB'million</i>)	836	794	5.3%	310	213	45.5%
Profit attributable to shareholders (<i>RMB'million</i>)	817	767	6.5%	300	204	47.1%

The board of directors (the “**Board**”) of CIMC Enric Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) announces the unaudited key data of the Group for the third quarter of 2026 (from 1 July 2026 to 30 September 2026) (the “**2026 Third Quarter**”) and the nine months ended 30 September 2026, together with the comparative figures for the corresponding period in 2025.

KEY DATA

Set out below are the unaudited revenue of the Group for the 2026 Third Quarter and the nine months ended 30 September 2026, together with the comparative figures for the corresponding period in 2025:

	For the nine months ended			For the three months from		
	30 September			1 July to 30 September		
	2026	2025	Change	2026	2025	Change
	<i>RMB'million</i>	<i>RMB'million</i>	<i>%</i>	<i>RMB'million</i>	<i>RMB'million</i>	<i>%</i>
	<i>(unaudited)</i>	<i>(unaudited)</i>		<i>(unaudited)</i>	<i>(unaudited)</i>	
Revenue						
Clean energy segment	16,739	15,037	11.3%	6,319	5,412	16.8%
Chemical and environmental segment	2,181	1,573	38.7%	891	461	93.3%
Liquid food segment	1,582	2,738	(42.2%)	425	861	(50.6%)
Total	20,502	19,348	6.0%	7,635	6,734	13.4%

Revenue generated from the hydrogen energy business under the clean energy segment for the nine months ended 30 September 2026 increased by 0.6% to RMB533 million (corresponding period in 2025: RMB530 million). Revenue generated from the hydrogen energy business under the clean energy segment for the 2026 Third Quarter ended 30 September 2026 increased by 28.0% to RMB242 million (corresponding period in 2025: RMB189 million).

NEWLY SIGNED AND BACKLOG ORDERS

Set out below are the newly signed orders of the Group for the nine months ended 30 September 2026, with the comparative figures for the corresponding period in 2025:

	For the nine months ended		
	30 September		
	2026	2025	Change
	<i>RMB'million</i>	<i>RMB'million</i>	<i>%</i>
	<i>(unaudited)</i>	<i>(unaudited)</i>	
Accumulated newly signed orders			
Clean energy segment	17,273	16,992	1.7%
Chemical and environmental segment	2,343	1,613	45.3%
Liquid food segment	2,321	1,036	124.1%
Total	21,937	19,641	11.7%

Set out below are the backlog orders of the Group as at 30 September 2026, with the comparative figures as at 30 September 2025:

	As at 30 September		Change %
	2026 <i>RMB'million</i> (<i>unaudited</i>)	2025 <i>RMB'million</i> (<i>unaudited</i>)	
Backlog orders			
Clean energy segment	29,133	27,340	6.6%
Chemical and environmental segment	1,295	858	50.8%
Liquid food segment	2,953	2,565	15.1%
Total	33,381	30,763	8.5%

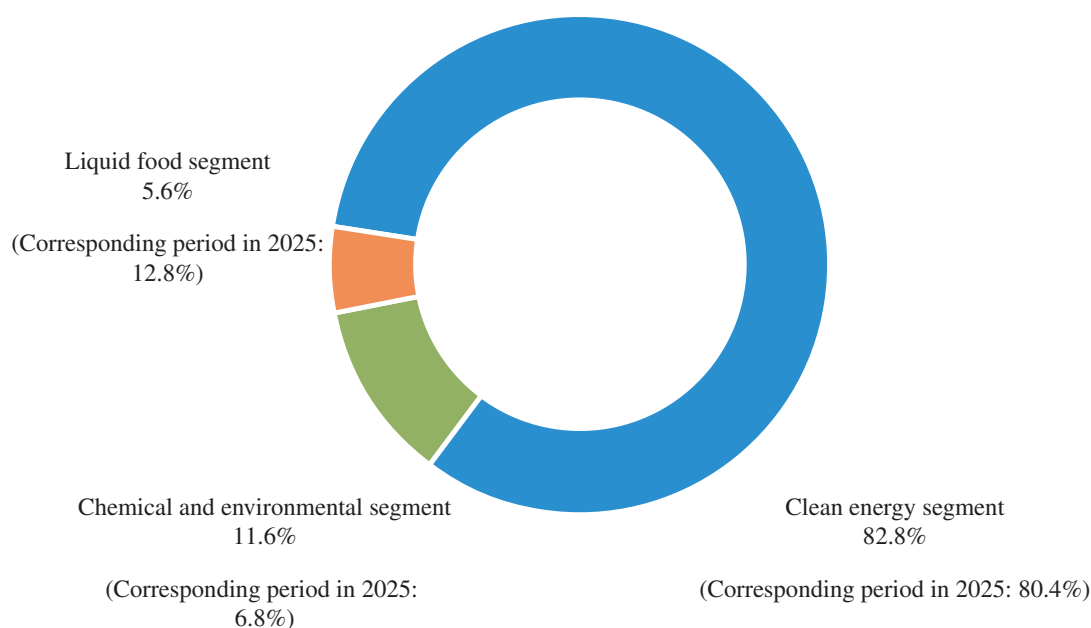
The accumulated newly signed orders and the backlog orders of the Group's hydrogen energy business under the clean energy segment for the nine months ended 30 September 2026 were RMB647 million and RMB357 million, respectively.

The above data and indicators are based on the Company's internal records and have not been audited or reviewed by the Company's auditors or the audit committee.

OPERATION REVIEW

The Group's revenue from the clean energy and chemical and environmental segments sustained their strong growth momentum in the 2026 Third Quarter, driving a 13.4% year-on-year increase in the Group's revenue to RMB7,635 million in the third quarter (corresponding period in 2025: RMB6,734 million). Profit attributable to the Group's equity holders rose by 47.1% year-on-year to RMB300 million (corresponding period in 2025: RMB204 million).

2026 Third Quarter revenue breakdown by segment



Clean Energy Segment

In the 2026 Third Quarter, buoyed by a robust growth in offshore clean energy and natural gas storage and transportation equipment, the clean energy segment recorded a 16.8% increase in revenue to RMB6,319 million (corresponding period in 2025: RMB5,412 million), among which, the five products with highest sales were liquefied gas vessels, liquid tanks, large cryogenic tanks, LNG trailers and CNG high-pressure tube trailers. The clean energy segment remained the top grossing segment and its contribution to the Group's total revenue increased to 82.8% during the 2026 Third Quarter (corresponding period in 2025: 80.4%). Supported by profit realisation from offshore clean energy business, incremental profit contributions from coke oven gas-to-hydrogen and LNG projects, and the growing demand for natural gas transportation equipment, the profit attributable to shareholders from the clean energy segment recorded a significant year-on-year growth of 42.9% for the 2026 Third Quarter.

	For the three months from 1 July to 30 September 2026 RMB'million (unaudited)	For the three months from 1 July to 30 September 2025 RMB'million (unaudited)	Change %
Revenue			
Onshore clean energy	4,202	3,665	14.7%
Including: Key equipment	1,976	1,779	11.1%
Onshore core processes	678	567	19.6%
Integrated services	1,548	1,319	17.4%
Offshore clean energy	2,117	1,747	21.2%
Total clean energy segment	6,319	5,412	16.8%

In the onshore clean energy business sector, revenue for the 2026 Third Quarter grew by 14.7% year-on-year to RMB4,202 million (corresponding period in 2025: RMB3,665 million). Despite the subdued performance of apparent consumption and LNG imports of natural gas in China in the 2026 Third Quarter, demand for natural gas storage and transportation equipment maintained growth during the period, benefiting from factors such as increased domestic gas production, growing demand for inland transportation of domestic natural gas, and the accelerated construction of domestic LNG refueling stations and integrated energy stations. Overseas business of onshore clean energy also expanded vigorously. During the period, the Colombia integrated natural gas project and the Africa spherical tank project progressed steadily, and equipment such as LNG tank containers and CNG tube trailers were exported in batches. In the 2026 Third Quarter,

revenue from onshore overseas clean energy increased significantly by 62.6% year-on-year to RMB831 million (corresponding period in 2025: RMB511 million). In addition, the Group's power generation equipment for low-carbon energy stations once again won the bid for the Daqing Oilfield project. The distributed gas power generation business has covered core domestic oil and gas producing regions such as Daqing, Sichuan-Chongqing, Xinjiang, and Inner Mongolia, and was successfully exported to telecommunication base stations in Nigeria. In terms of the integrated services business, the Anji Yingkou and Linggang projects, as well as the newly commissioned Shougang Shuigang project, operated steadily; the Group assisted Guangzhou Port in completing China's first green methanol bunkering for an international-sailing bulk carrier. The self-produced biomass green methanol has successfully achieved a closed loop of "production – storage – transportation – bunkering" in the Guangdong-Hong Kong-Macao Greater Bay Area. Meanwhile, the Group reached a cooperation consensus on the Dongying integrated green methanol project jointly with State Grid and Datang Shandong Company.

In the offshore clean energy business sector, revenue for the 2026 Third Quarter increased significantly by 21.2% year-on-year to RMB2,117 million (corresponding period in 2025: RMB1,747 million) with 6 vessels delivered during the 2026 Third Quarter. During the period, the Group secured orders for several LNG bunkering vessels from domestic and international customers, further maintaining its leading global market share in this sector, and additionally obtained batch orders for MR product tankers. For the nine months ended 30 September 2026, the value of cumulative newly signed orders for offshore clean energy business reached RMB8,850 million, with backlog orders amounting to RMB21,683 million, among which shipbuilding orders have been scheduled up to 2029. Looking ahead, the Group's LNG bunkering vessels, LNG marine fuel tanks, cargo tanks and gas supply systems are expected to continue benefiting from the global shipping industry's green transformation.

Chemical and Environmental Segment (CIMC SAFEWAY-stock code 301559.SZ)

Since the beginning of 2026, driven by the domestic chemical industry, market demand for chemical logistics has gradually recovered. Business demand for chemical logistics service providers and tank container lessors has grown compared to last year, leading to a rebound in market demand for tank containers. In the 2026 Third Quarter, alongside the recovery of newly signed orders and production scheduling for tank containers, the chemical and environmental segment achieved revenue of RMB891 million (corresponding period in 2025: RMB461 million), representing a significant year-on-year growth of 93.3% and accounting for 11.6% of the Group's total revenue (corresponding period in 2025: 6.8%). In view of the market landscape, the segment continued to implement its strategy of "Manufacturing + Service + Intelligence", relying on its comprehensive competitiveness in technological innovation, quality control, and cost management to capitalize on market opportunities, expand order streams, and further consolidate its market position. For the first three quarters of 2026, cumulative newly signed orders of the segment amounted to RMB2,343 million, representing a year-on-year growth of 45.3%. As at the end of September 2026, backlog orders amounted to RMB1,295 million, representing a year-on-year growth of 50.8%.

Liquid Food Segment (CLPT-stock code: 872914.NEEQ)

Affected by the insufficient backlog order at the beginning of the period and sluggish growth in terminal alcoholic beverage consumption, revenue of the liquid food segment declined year-on-year to RMB425 million (corresponding period in 2025: RMB861 million), accounting for 5.6% of the Group's total revenue (corresponding period in 2025: 12.8%). However, the segment actively tapped into new markets for its advantageous businesses, such as beer and spirits, as well as new categories such as solid-state fermentation and biopharmaceuticals. During the period, newly signed orders maintained strong growth, with the Group successively securing orders for a large-scale European brewery project, a newly built brewery project in Jiangsu, and a domestic large-scale green and intelligent production base project for pickled vegetables. For the nine months ended 30 September 2026, cumulative newly signed orders of the segment amounted to RMB2,321 million, representing a year-on-year growth of 124.1%. As at the end of September 2026, backlog orders reached RMB2,953 million, representing a year-on-year growth of 15.1%, laying a solid foundation for the long-term stable development of the business.

In the 2026 Third Quarter, the overseas revenue accounted for 44.5% of the Group's total revenue (corresponding period in 2025: 39.5%). Specifically, the overseas revenue of the clean energy segment, the chemical and environmental segment and the liquid food segment accounted for 35.8%, 81.8% and 95.3% of their segment revenue, respectively (proportion of overseas revenue for corresponding period in 2025: 31.0%, 68.8% and 76.8%, respectively).

The operation data and financial information of the Group as disclosed above are unaudited and are based on preliminary internal information of the Group, which are subject to change and, if required, necessary adjustments and may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis. As such, the above operation data and financial information are provided to shareholders and potential investors of the Company for reference only. Shareholders and potential investors of the Company are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, shareholders and potential investors of the Company are advised to seek professional advice from professionals or financial advisers.

This announcement is published in both Chinese and English. In the event of any discrepancy between the Chinese and English versions, the Chinese version shall prevail.

By order of the Board
CIMC Enric Holdings Limited
Gao Xiang
Chairman

Hong Kong, 26 October 2026

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) as a non-executive Director; Mr. Yang Xiaohu (President) as an executive Director; Mr. Zeng Han, Mr. Wang Xiaoyan and Mr. Wang Yu as non-executive Directors; and Mr. Tsui Kei Pang, Mr. Yang Lei, Ms. Wong Lai, Sarah and Ms. Qiu Hong, as independent non-executive Directors.