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首惠产融

首惠產業金融服務集團有限公司*

CAPITAL INDUSTRIAL FINANCIAL SERVICES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 730)

**RESULTS OF VALID ACCEPTANCES OF THE RIGHTS SHARES AND
NUMBER OF UNSUBSCRIBED RIGHTS SHARES AND
ES UNSOLD RIGHTS SHARES SUBJECT TO
THE COMPENSATORY ARRANGEMENTS UNDER THE RIGHTS ISSUE**

Reference is made to the prospectus of Capital Industrial Financial Services Group Limited (the “**Company**”) dated 8 October 2026 in relation to, among others, the Rights Issue on the basis of one (1) Rights Share for every one (1) Consolidated Share held by the Qualifying Shareholders on the Record Date (the “**Prospectus**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

RESULTS OF VALID ACCEPTANCES OF THE RIGHTS SHARES

The Board announces that, as at 4:00 p.m. on Friday, 23 October 2026, being the Latest Time for Acceptance, a total of 13 valid acceptances in respect of a total of 49,626,619 Rights Shares provisionally allotted under the PALs had been received, representing approximately 62.76% of the total number of Rights Shares provisionally allotted to the Qualifying Shareholders under the Rights Issue. Accordingly, the Rights Issue was under-subscribed by 29,452,149 Rights Shares, representing approximately 37.24% of the total number of Rights Shares provisionally allotted to the Qualifying Shareholders under the Rights Issue.

As disclosed in the Prospectus, based on the register of members of the Company at the close of business on the Record Date, there were three Overseas Shareholders with registered addresses in the PRC who were regarded as Excluded Shareholders and excluded from the Rights Issue. The nil-paid Rights Shares which would otherwise have been provisionally allotted to such Excluded Shareholders were not sold in the market and, accordingly, there were 6 ES Unsold Rights Shares.

The 29,452,149 Unsubscribed Rights Shares and the 6 ES Unsold Rights Shares will be subject to the Compensatory Arrangements.

As disclosed in the Prospectus, the application by Jingxi Holdings Limited pursuant to the Irrevocable Undertaking remains subject to scale-down to the extent necessary to ensure compliance with the Public Float Requirement. Accordingly, depending on the results of the Placing, the number of Rights Shares to be allotted and issued pursuant to such application may be scaled down. Any subscription monies not utilised as a result of such scale-down will be refunded to the affected applicant.

THE COMPENSATORY ARRANGEMENTS

Pursuant to Rule 7.21(1)(b) of the Listing Rules, the Company must make arrangements to dispose of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by offering the Unsubscribed Rights Shares and the ES Unsold Rights Shares to independent placees for the benefit of the Shareholders to whom they were offered by way of the Rights Issue. As disclosed in the Prospectus, the Company has appointed the Placing Agents to place the Unsubscribed Rights Shares and the ES Unsold Rights Shares during the Placing Period to independent placees on a best effort basis, and any premium over the Subscription Price for those Rights Shares that is realized will be paid to those No Action Shareholders on a pro-rata basis. The Placing Agents will, on a best effort basis, procure, by not later than 4:00 p.m. on 2 November 2026, subscribers for all (or as many as possible) of those Unsubscribed Rights Shares and ES Unsold Rights Shares. Any Unsubscribed Rights Shares and ES Unsold Rights Shares which are not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

Net Gain (if any) will be paid (without interest) to the No Action Shareholders as set out below on pro rata basis (but rounded down to the nearest cent):

- (i) the relevant Qualifying Shareholders (or such persons who hold any nil-paid rights at the time such nil-paid rights are lapsed) whose nil-paid rights are not validly applied for in full, by reference to the extent that Shares in his/her/its nil-paid rights are not validly applied for; and
- (ii) relevant Excluded Shareholders with reference to their shareholdings in the Company on the Record Date.

If and to the extent in respect of any Net Gain, any No Action Shareholders become entitled on the basis described above to an amount of HK\$100 or more, such amount will be paid to the relevant No Action Shareholder(s) in Hong Kong Dollars only and the Company will retain individual amounts of less than HK\$100 for its own benefits.

A further announcement will be made by the Company on Wednesday, 4 November 2026 with regard to the results of the Rights Issue, including the results of the Placing and the amount of Net Gain, if any, per Unsubscribed Rights Share or ES Unsold Rights Shares under the Compensatory Arrangements, according to the expected timetable for the Rights Issue and the Placing as set out in the Prospectus.

WARNING OF THE RISKS OF DEALINGS IN THE SHARES

Shareholders and potential investors of the Company should note that each of the Rights Issue and the Placing is subject to the fulfilment of certain conditions. If any of the conditions of the Rights Issue and/or the Placing are not fulfilled, the Rights Issue and/or the Placing will not proceed.

Subject to the fulfilment of the conditions of the Rights Issue, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares. Accordingly, if any Rights Shares remain unsubscribed following completion of the Compensatory Arrangements, the size of the Rights Issue will be reduced. Qualifying Shareholders who do not take up their assured entitlements in full should note that their shareholdings in the Company may be diluted, the extent of which will depend in part on the size of the Rights Issue.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By order of the Board
Capital Industrial Financial Services Group Limited
Sun Yajie
Chairman

Hong Kong, 26 October 2026

As at the date of this announcement, the Board comprises Ms. Sun Yajie (Chairman); Ms. Fu Yao (Managing Director); Mr. Huang Donglin (Non-executive Director); Mr. Zhang Dan (Non-executive Director); Mr. Tam King Ching, Kenny (Independent Non-executive Director); Mr. Ng Man Fung, Walter (Independent Non-executive Director) and Ms. On Danita (Independent Non-executive Director).

* *For identification purpose only*