

23 October 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	22 October 2026	Purchase	2,593,000	\$2.8863	696,191,872	7.3053%
		Purchase	390,000	\$2.8679	696,581,872	7.3094%
		Purchase	539,000	\$2.8645	697,120,872	7.3151%
		Purchase	8,000	\$2.8712	697,128,872	7.3151%
		Sale	47,000	\$2.8700	697,081,872	7.3146%
		Sale	4,000	\$2.8650	697,077,872	7.3146%
		Sale	11,000	\$2.8705	697,066,872	7.3145%
		Sale	69,000	\$2.8783	696,997,872	7.3138%
		Sale	75,000	\$2.8692	696,922,872	7.3130%

End



Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

This revised form supersedes the form dated 23 October 2026.

This form was received by the Executive after office hours on 23 October 2026.