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CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

ANNOUNCEMENT

**2026 THIRD QUARTERLY RESULTS OF
CITIC SECURITIES COMPANY LIMITED**

This announcement is made by CITIC Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company notes the announcement (the “CITIC Securities Announcement”) of today’s date made by CITIC Securities Company Limited (“CITIC Securities”), a subsidiary of the Company whose operating performance and financial position are consolidated into the financial statements of the Group, in relation to the unaudited results of CITIC Securities and its subsidiaries for the third quarter ended 30 September 2026. The CITIC Securities Announcement is available on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and is set out at the end of this announcement.

By Order of the Board
CITIC Limited
Xi Guohua
Chairman

Hong Kong, 26 October 2026

As at the date of this announcement, the executive directors of the Company are Mr. Xi Guohua (Chairman), Mr. Zhang Wenwu and Mr. Wang Guoquan; the non-executive directors of the Company are Ms. Li Yi, Mr. Yue Xuekun, Mr. Yang Xiaoping and Mr. Li Zimin; and the independent non-executive directors of the Company are Mr. Anthony Francis Neoh, Mr. Francis Siu Wai Keung, Dr. Xu Jinwu, Mr. Chen Yuyu and Mr. Tokuya Takizawa.

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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

2026 THIRD QUARTERLY RESULTS

This announcement is made pursuant to the disclosure obligations under Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The unaudited results of the Group for the third quarter ended 30 September 2026 are summarized as follows:

- The Group recorded operating revenue of RMB16,898,373,237.05; the net profit attributable to owners of the parent amounted to RMB7,678,763,284.55.
- This report was prepared in accordance with the relevant disclosure requirements applicable to quarterly reports of listed companies issued by the Shanghai Stock Exchange (“SSE”).
- The financial information contained in this report was prepared in accordance with the China Accounting Standards for Business Enterprises.

The contents of this report are consistent with the relevant announcement published by the Company on the SSE. This report is published simultaneously in Hong Kong and Chinese Mainland.

1 Important Content Notice

- 1.1 On 26 October 2026, the 57th Meeting (the “**Meeting**”) of the Eighth Session of the board (the “**Board**”) of directors (the “**Directors**”) of CITIC Securities Company Limited (the “**Company**”) approved the Company’s 2026 Third Quarterly Results Report (the “**Report**”). Fourteen Directors were required to attend the Meeting and duly attended the Meeting. This Report was unanimously approved by all Directors, with certain members of the Company’s senior management attending the Meeting. This Report was pre-approved by the Audit Committee of the Eighth Session of the Board prior to this Meeting.
- 1.2 The Board, the Directors and the senior management of the Company warrant the truthfulness, accuracy and completeness of this Report and that there is no false representation, misleading statement contained herein or material omission from this Report, and shall assume individual and joint legal liability in respect thereof.
- 1.3 Head of the Company, chief financial officer and head of accounting department warrant that the financial information set out in this Report is true, accurate and complete.
- 1.4 This Report is unaudited, and the financial information set out herein has been prepared in accordance with the disclosure requirements for, and in the required form of financial statements under the China Accounting Standards for Business Enterprises.
- 1.5 The Company prepared this Report in both English and Chinese languages. In the event of any discrepancy between the English version and Chinese version of this Report, the Chinese version shall prevail.
- 1.6 “Reporting Period” refers to the three months ended 30 September 2026.

2 Key Financial Data

2.1 Key accounting data and financial indicators

In RMB Yuan

Items	Reporting Period	Corresponding period of last year		Change in the Reporting Period as compared to the corresponding period of last year (%)	Nine months ended 30 September 2026	Corresponding period of last year		Change in the nine months ended 30 September 2026 as compared to the corresponding period of last year (%)
		Before adjustment	After adjustment	After adjustment		Before adjustment	After adjustment	After adjustment
Operating revenue	16,898,373,237.05	22,775,391,545.64	23,019,337,876.83	-26.59	66,590,306,144.15	55,814,696,246.70	56,146,513,908.17	18.60
Profit before income tax	9,753,058,861.08	12,628,791,736.75	12,870,343,492.01	-24.22	40,187,430,421.72	30,374,706,108.97	30,675,584,236.87	31.01
Net profit attributable to owners of the listed company	7,678,763,284.55	9,439,835,385.32	9,620,999,201.76	-20.19	31,021,994,688.23	23,158,914,572.54	23,384,573,168.46	32.66
Net profit attributable to owners of the listed company excluding extraordinary gains and losses	7,621,926,405.51	9,429,293,916.57	9,610,457,733.01	-20.69	31,231,557,136.60	23,000,488,312.03	23,226,146,907.95	34.47
Net cash inflow/(outflow) from operating activities	N/A	N/A	N/A	N/A	126,779,361,212.87	56,202,060,885.02	56,202,060,885.02	125.58
Basic earnings per share (RMB/share)	0.48	0.62	0.64	-25.00	2.01	1.51	1.53	31.37
Diluted earnings per share (RMB/share)	0.48	0.62	0.64	-25.00	2.01	1.51	1.53	31.37
Return on weighted average equity(%)	2.40	3.24	3.30	Decreased by 0.90 percentage points	10.21	8.15	8.23	Increased by 1.98 percentage points

	As at 30 September 2026	As at 31 December 2025		Change as compared to the end of last year (%)
		Before adjustment	After adjustment	After adjustment
Total assets	2,350,065,962,154.23	2,081,902,593,243.18	2,081,902,593,243.18	12.88
Equity attributable to owners of the listed company	367,408,757,907.79	319,930,442,478.96	319,930,442,478.96	14.84

Reasons for retrospective adjustment or restatement:

In July and December 2025, the Ministry of Finance successively issued relevant regulations on the accounting treatment of standard warehouse receipts (for details, please refer to the Overseas Regulatory Announcement - Announcement on Changes in Accounting Policies of CITIC Securities Company Limited disclosed by the Company in August 2025 and March 2026, respectively). The Company has implemented these regulations since 1 January 2025, and has made adjustments to the financial data for the third quarter of 2025 accordingly. Such adjustments had no material impact on the results of the balance sheets and income statements.

2.2 Net capital and risk control indicators of the parent

In RMB Yuan

Items	As at 30 September 2026	As at 31 December 2025
Net capital	189,613,145,491.98	157,145,566,468.97
Net assets	292,939,899,181.74	256,513,478,695.46
Total risk capital reserve	77,292,778,867.95	74,667,968,740.27
Total on-and-off balance sheet assets	1,213,604,929,273.01	1,024,818,614,675.03
Risk coverage ratio (%)	245.32	210.46
Capital leverage ratio (%)	12.98	13.83
Liquidity coverage ratio (%)	153.53	137.80
Net stable funding ratio (%)	150.87	125.27
Net capital/net assets (%)	64.73	61.26
Net capital/liabilities (%)	20.87	18.51
Net assets/liabilities (%)	32.25	30.22
Value of proprietary equity securities and derivatives held/net capital (%)	40.05	38.89
Value of proprietary non-equity securities and derivatives held/net capital (%)	327.98	343.11

Note: The risk control indicators for every business of the parent are in compliance with the relevant requirements of the Administrative Measures for the Risk Control Indicators of Securities Companies issued by the China Securities Regulatory Commission

2.3 Items and amounts of extraordinary gains and losses

In RMB Yuan

Items of extraordinary gains and losses	Three months ended 30 September 2026	Nine months ended 30 September 2026	Notes
Profits or losses from disposal of non-current assets, including the write-off portion of the provision for asset impairment	17,987,459.02	18,474,288.48	Mainly profits from disposal of fixed assets
Government subsidies accounted for in current period's profits or losses except for government subsidies closely related to the Company's ordinary business, which are in line with national policies, calculated according to determined standards or have a continuous impact on the Company's profits or losses	51,611,122.86	89,817,682.16	Mainly government subsidies
Non-operating income and expense other than the above items	9,734,219.75	-287,752,983.51	–
Less: Effect on income tax	19,829,709.40	26,721,523.79	–
Effect on non-controlling interests, after tax	2,666,213.19	3,379,911.71	–
Total	56,836,879.04	-209,562,448.37	–

2.4 Changes in key accounting data and financial indicators and the reasons for such changes

In RMB Yuan

Items	Increase/ Decrease (%)	Main reason
Profit before income tax – Nine months ended 30 September 2026	31.01	Profit before income tax and net profit attributable to owners of the listed company increased year-on-year, primarily due to the increase in income from brokerage, investment banking, asset management business, and the reversal of expected credit losses
Net profit attributable to owners of the listed company – Nine months ended 30 September 2026	32.66	
Net profit attributable to owners of the listed company excluding extraordinary gains and losses – Nine months ended 30 September 2026	34.47	
Net cash inflow/(outflow) from operating activities– Nine months ended 30 September 2026	125.58	Decrease in cash outflow from margin accounts resulted in a year-on-year increase in net cash inflow from operating activities
Basic earnings per share (RMB/share) – Nine months ended 30 September 2026	31.37	Mainly due to the increase in net profit attributable to shareholders of ordinary shares of the listed company
Diluted earnings per share (RMB/share) – Nine months ended 30 September 2026	31.37	

Items	Nine months ended 30 September 2026	Nine months ended 30 September 2025	Increase/ Decrease (%)	Main reason
Net fee and commission income	32,631,281,103.21	24,561,418,588.63	32.86	Increase in fee income from brokerage, investment banking and asset management business
Net interest income	3,222,707,820.47	767,893,286.91	319.68	Increase in interest income from cash and bank balances, settlement deposits and from margin financing and securities lending
Investment income	17,977,811,970.88	32,837,574,064.74	-45.25	Decrease in investment income from disposal of financial instruments
Gains arising from changes in the fair value	13,129,197,980.20	-424,241,099.95	N/A	Changes in fair value of derivative financial instruments
Foreign exchange gains	-990,709,888.12	-2,198,201,733.69	N/A	Changes arising from exchange rates and exchange rate derivative instruments

Items	Nine months ended 30 September 2026	Nine months ended 30 September 2025	Increase/ Decrease (%)	Main reason
Gains from disposal of assets	18,483,117.89	2,292,020.39	706.41	Increase in gains from disposal of non-current assets
Expected credit losses	-436,878,334.35	648,088,049.59	-167.41	Reversal of impairment provisions for reverse repurchase agreements and margin accounts
Impairment losses on other assets	35,018.97	—	N/A	Impairment losses on intangible assets recognised by subsidiaries
Non-operating income	21,887,379.82	83,230,778.76	-73.70	Decrease in default income received by subsidiaries
Non-operating expenses	307,484,753.87	16,637,159.72	1,748.18	Increase in impairment losses on securities lending business, pending litigation and commercial disputes, etc.
Other comprehensive income, net of tax	-3,089,540,191.11	-324,917,069.21	N/A	Decrease in changes in fair value of other equity instrument investments and changes in exchange differences on translation of foreign operations
Net cash inflow/(outflow) from investing activities	-35,294,994,142.75	34,533,121,369.53	-202.21	Decrease in cash received from investment and increase in cash paid for investments resulted in a year-on-year decrease in net cash inflow from investing activities
Net cash inflow/(outflow) from financing activities	54,092,419,594.52	35,382,512,070.78	52.88	Increase in cash received from capital contributions and cash received from bond issuances resulted in a year-on-year increase in net cash inflow from financing activities

Note: “Increase/Decrease (%)” above represents the change for the nine months ended 30 September 2026 compared with the corresponding period of last year

3 Information on Shareholders

Unit: Share

Total number of shareholders of ordinary shares as at the end of the Reporting Period ^{note 1}	630,879	Total number of shareholders of preference shares with voting rights restored as at the end of the Reporting Period	–
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Shareholdings of the top 10 shareholders (excluding shares lent under refinancing)

Name of shareholder	Nature of shareholder	Number of shares held	Percentage (%)	Number of shares held subject to trading moratorium	Pledged, marked or frozen Status	Number of shares
China CITIC Financial Holdings Co., Ltd. ^{Note 2}	State-owned legal person	3,537,687,095	22.64	–	Nil	–
HKSCC Nominees Limited ^{Note 3}	Foreign legal person	2,185,077,014	13.99	–	Unknown	–
Guangzhou Yuexiu Capital Holdings Co., Ltd. ^{Note 4}	State-owned legal person	626,191,828	4.01	–	Nil	–
Hong Kong Securities Clearing Company Limited ^{Note 5}	Foreign legal person	523,670,386	3.35	–	Nil	–
China Construction Bank Corporation – Guotai CSI All Share Investment Banking & Brokerage Index ETF	Unknown	324,142,491	2.07	–	Nil	–
Guangzhou Yuexiu Capital Holdings Group Co., Ltd. ^{Note 4}	State-owned legal person	276,764,912	1.77	–	Nil	–
China Construction Bank Corporation – Hwabao WP Broker ETF	Unknown	195,699,933	1.25	–	Nil	–
FU Xiaotong (付小銅)	Domestic natural person	82,336,131	0.53	–	Nil	–
Ningxiarisheng High-tech Industry Co., Ltd. (寧夏日盛高新產業股份有限公司)	Domestic non-state-owned legal person	78,064,359	0.50	–	Nil	–
China Academy of Launch Vehicle Technology	State-owned legal person	74,578,318	0.48	–	Nil	–

**Shareholdings of the top 10 shareholders not subject to trading moratorium
(excluding shares lent under refinancing)**

Name of shareholder	Number of tradable shares held not subject to trading moratorium	Class and number of shares Class	Number of shares
China CITIC Financial Holdings Co., Ltd.	3,537,687,095	RMB ordinary shares	2,299,650,108
		Overseas-listed foreign shares	1,238,036,987
HKSCC Nominees Limited	2,185,077,014	Overseas-listed foreign shares	2,185,077,014
Guangzhou Yuexiu Capital Holdings Co., Ltd.	626,191,828	RMB ordinary shares	626,191,828
Hong Kong Securities Clearing Company Limited	523,670,386	RMB ordinary shares	523,670,386
China Construction Bank Corporation – Guotai CSI All Share Investment Banking & Brokerage Index ETF	324,142,491	RMB ordinary shares	324,142,491
Guangzhou Yuexiu Capital Holdings Group Co., Ltd.	276,764,912	RMB ordinary shares	276,764,912
China Construction Bank Corporation – Hwabao WP Broker ETF	195,699,933	RMB ordinary shares	195,699,933
FU Xiaotong	82,336,131	RMB ordinary shares	82,336,131
Ningxiarisheng High-tech Industry Co., Ltd.	78,064,359	RMB ordinary shares	78,064,359
China Academy of Launch Vehicle Technology	74,578,318	RMB ordinary shares	74,578,318
Description of related party or concert party relationship among the above shareholders	Guangzhou Yuexiu Capital Holdings Co., Ltd. is a wholly-owned subsidiary of Guangzhou Yuexiu Capital Holdings Group Co., Ltd., and they are parties acting in concert. The Company is unaware of any related party or concert party relationship among the other shareholders above.		
Description of the top 10 shareholders and the top 10 shareholders not subject to trading moratorium participating in margin financing and securities lending and refinancing business	Among the top 10 shareholders (all of whom are shareholders not subject to trading moratorium), FU Xiaotong holds 82,336,131 A shares of the Company through credit securities account, and Ningxiarisheng High-tech Industry Co., Ltd. holds 78,064,359 A shares of the Company through credit securities account. None of the top 10 shareholders participate in refinancing business.		

Note 1: As of 30 September 2026, the total number of the shareholders of the Company was 630,879, including 630,746 A Shareholders and 133 registered H Shareholders

Note 2: As of 30 September 2026, China CITIC Financial Holdings Co., Ltd. (“**CITIC Financial Holdings**”) held 2,299,650,108 A shares and 1,443,907,987 H shares of the Company (of which 1,238,036,987 shares were held by it as registered shareholder and 205,871,000 shares were held through Southbound Trading Link of the Shanghai-Hong Kong Stock Connect), totaling 3,743,558,095 shares of the Company, accounting for 23.96%

Note 3: HKSCC Nominees Limited is the nominal holder of the shares held by non-registered H Shareholders of the Company

Note 4: As of 30 September 2026, Guangzhou Yuexiu Capital Holdings Group Co., Ltd. directly held 276,764,912 A shares of the Company, Guangzhou Yuexiu Capital Holdings Co., Ltd. directly held 626,191,828 A shares of the Company, indirectly held 257,954,100 H shares of the Company as a non-registered shareholder of Southbound Trading Link of the Shanghai-Hong Kong Stock Connect, indirectly held 105,035,593 H shares of the Company through its wholly-owned subsidiary, Yuexiu Financial International Holdings Limited, totalling 1,265,946,433 shares of the Company, and accounting for 8.10%

Note 5: The shares held by Hong Kong Securities Clearing Company Limited refer to shares held by non-registered shareholders of Northbound Trading Link of the Shanghai-Hong Kong Stock Connect

Note 6: Nature of A Shareholders represents the nature of accounts held by A Shareholders registered with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited

Note 7: As the shares of the Company could be used as underlying securities for margin financing and securities lending, the shareholdings of shareholders are the aggregate of all the shares and interests held in ordinary securities accounts and credit securities accounts

4 Other Reminders

4.1 Changes of branches

The Company

During the Reporting Period, the Company completed the same-city relocation of five branch offices, of which four securities outlets were renamed. Details of the relocation are as follows:

No.	Original name of outlet	Current name of outlet	Address after relocation
1	Tangshan Weiguo Road Securities Outlet	Tangshan Beixin West Road Securities Outlet	West side of the first floor and west side of the second floor, Nos. 45 and 47 Beixin West Road, Lubei District, Tangshan City, Hebei Province
2	Lishui Shouerfu Road Securities Outlet	Lishui Huayuan Road Securities Outlet	Rooms 101-2, 702 and 703, Building 2, Chengshi Huayuan Business Center, No. 188 Huayuan Road, Yanquan Sub-district, Liandu District, Lishui City, Zhejiang Province
3	Suzhou Wujiang Wen Yuan Road Securities Outlet	Suzhou Dongtaihu Avenue Securities Outlet	Rooms 125, 901 and 916, Building J, Kaiping Business Center, No. 11666 Dongtaihu Avenue, Dongtaihu Ecological Tourism Resort (Taihu New City), Wujiang District, Suzhou City
4	Benxi Dongming Road Securities Outlet	Benxi Zijin Road Securities Outlet	Units 1, 2 and 3 on the first floor of Building 66, Zijin Road, Mingshan District, Benxi City, Liaoning Province

No.	Name of branch	Address after relocation
5	Xinjiang Branch	Commercial Unit -101 in the underground garage and Rooms 1703 and 1704 in No. 2 Comprehensive Office Building, Xinjiang Cultural and Creative Building, No. 298 Alishan Street, Economic and Technological Development Zone (Toutunhe District), Urumqi City, Xinjiang

As at the end of the Reporting Period, the Company had 39 branch offices and 196 securities outlets.

CITIC Futures

During the Reporting Period, CITIC Futures Company Limited (中信期貨有限公司) (“**CITIC Futures**”, a wholly-owned subsidiary of the Company) completed the same-city relocation of one branch. Details of the relocation are as follows:

No.	Name of branch	Address after relocation
1	Xinjiang Branch	Room 1702 in No. 2 Comprehensive Office Building, Xinjiang Cultural and Creative Building, No. 298 Alishan Street, Economic and Technological Development Zone (Toutunhe District), Urumqi City, Xinjiang

As at the end of the Reporting Period, CITIC Futures had 47 branch offices and four futures outlets.

4.2 Others

Issuance of H shares to a specific investor

Upon approval by the 48th Meeting of the Eighth Session of the Board and the 2026 Third Extraordinary General Meeting, the Company completed the issuance of H shares to a specific investor (the “**Issuance**”) on 6 August 2026. CITIC Financial Holdings, the largest shareholder of the Company, fully subscribed for the H shares issued in the Issuance in cash. The issue price was HK\$23.13 per share and the number of shares issued was 803,725,383 shares. Upon completion of the Issuance, the total issued shares of the Company increased from 14,820,546,829 shares to 15,624,272,212 shares, the total issued H shares increased from 2,620,076,855 shares to 3,423,802,238 shares, the number of A shares remained unchanged at 12,200,469,974 shares, and the shareholding percentage of CITIC Financial Holdings increased from 19.84% to 23.96%. For details of the Issuance, please refer to the relevant announcements disclosed by the Company on the HKEXnews website of Hong Kong Exchanges and Clearing Limited on 28 May 2026 and 6 August 2026, and on the website of the SSE and the Company’s website on the respective following days. In accordance with the arrangement of the use of proceeds in the Issuance plan, the Company completed the first batch of capital injection in an amount equivalent to RMB10 billion in Hong Kong dollars into its wholly-owned subsidiary CITIC Securities International Company Limited during the Reporting Period, and its paid-up capital increased from HK\$11,516.05 million and US\$276.69 million to HK\$23,134.91 million and US\$276.69 million.

Capital injection into CITIC Futures

The 53rd Meeting of the Eighth Session of the Board considered and approved the proposal on capital injection into CITIC Futures, agreeing that the Company shall use its own funds to inject capital into CITIC Futures in batches, with the amount of capital injection not exceeding RMB5 billion. During the Reporting Period, the Company completed the first batch of capital injection of RMB2 billion to CITIC Futures, and its registered capital increased from RMB7.6 billion to RMB9.6 billion.

Performance of ChinaAMC

Mackenzie Financial Corporation, a shareholder of China Asset Management Company Limited (a subsidiary of the Company, “**ChinaAMC**”), holds 27.8% of the equity interest of ChinaAMC. IGM Financial Inc., the controlling shareholder of Mackenzie Financial Corporation, will publish its 2026 third-quarter results in the near future, which will contain the key financial data of ChinaAMC. Based on the fairness principle of information disclosure, the Company hereby discloses the key financial data of ChinaAMC for the third quarter of 2026 as follows: From July to September 2026, ChinaAMC realized a net profit of RMB580.8653 million (unaudited). As of 30 September 2026, the assets under management of ChinaAMC (at parent level) amounted to RMB2,860,788 million.

5 Quarterly Financial Statements

Consolidated Balance Sheet

30 September 2026

Prepared by: CITIC Securities Company Limited

In RMB Yuan (unaudited)

Items	30 September 2026	31 December 2025
Assets:		
Cash and bank balances	567,130,350,107.27	466,279,051,573.13
Including: Cash held on behalf of customers	437,112,096,702.52	371,777,473,814.62
Settlement deposits	106,134,489,173.99	84,120,439,000.88
Including: Deposits held on behalf of customers	79,060,495,081.72	62,054,585,874.84
Margin accounts	211,743,913,095.76	207,651,674,900.08
Derivative financial assets	58,564,312,284.89	39,594,396,128.43
Refundable deposits	122,673,817,237.52	102,518,563,379.78
Accounts receivable	146,034,533,986.00	118,941,216,971.81
Reverse repurchase agreements	50,817,689,042.58	54,362,311,148.12
Financial investments:		
Financial assets held for trading	819,748,519,990.30	777,323,601,242.46
Other debt instrument investments	94,134,217,158.77	57,264,892,125.36
Other equity instrument investments	123,933,359,251.33	123,736,054,627.60
Long-term equity investments	10,140,947,386.52	9,952,732,463.00
Investment properties	714,020,719.45	840,517,044.16
Fixed assets	5,411,007,292.35	5,646,800,670.71
Construction in progress	3,258,663,603.55	2,960,008,323.89
Right-of-use assets	2,338,727,391.99	2,474,056,338.17
Intangible assets	3,092,880,832.76	3,239,121,787.21
Including: Data resources	3,387,483.31	4,921,329.59
Goodwill	8,414,670,808.43	8,436,257,709.06
Deferred income tax assets	6,127,596,138.57	9,592,295,854.65
Other assets	9,652,246,652.20	6,968,601,954.68
Total assets	2,350,065,962,154.23	2,081,902,593,243.18

Items	30 September 2026	31 December 2025
Liabilities:		
Short-term loans	17,069,835,856.88	26,999,118,770.73
Short-term financing instruments payable	73,339,109,082.64	75,690,563,383.36
Due to banks and other financial institutions	16,158,546,362.26	27,719,833,608.40
Financial liabilities held for trading	214,036,209,897.65	175,134,345,532.69
Derivative financial liabilities	66,804,272,456.31	65,690,066,038.27
Repurchase agreements	418,477,984,308.56	407,352,118,054.87
Customer brokerage deposits	611,783,202,191.23	518,683,328,861.42
Funds payable to securities issuers	404,476,000.00	—
Salaries, bonuses and allowances payable	22,522,670,192.90	24,545,056,957.10
Taxes payable	5,117,766,169.99	6,154,386,554.63
Accounts payable	301,114,875,384.98	252,578,920,327.67
Accrued liabilities	1,235,446,474.91	1,160,652,906.39
Long-term loans	7,347,045.24	9,450,649.64
Debt instruments issued	211,479,443,400.97	156,663,888,365.63
Lease liabilities	2,404,386,910.24	2,565,363,542.73
Deferred income tax liabilities	384,833,141.39	214,792,891.26
Other liabilities	14,130,595,607.90	14,918,322,696.45
Total liabilities	1,976,471,000,484.05	1,756,080,209,141.24
Equity attributable to owners (or shareholders):		
Paid-in capital (or share capital)	15,624,272,212.00	14,820,546,829.00
Other equity instruments	48,793,974,669.80	38,261,704,056.64
Including: Perpetual bonds	48,793,974,669.80	38,261,704,056.64
Capital reserve	106,007,806,895.92	90,777,894,489.68
Other comprehensive income	-1,609,880,946.89	1,078,138,325.24
Surplus reserve	12,678,828,502.55	12,678,828,502.55
General reserve	49,760,005,520.50	49,311,477,679.21
Retained earnings	136,153,751,053.91	113,001,852,596.64
Total equity attributable to owners (or shareholders) of the parent	367,408,757,907.79	319,930,442,478.96
Non-controlling interests	6,186,203,762.39	5,891,941,622.98
Total equity attributable to owners (or shareholders)	373,594,961,670.18	325,822,384,101.94
Total liabilities and equity attributable to owners (or shareholders)	2,350,065,962,154.23	2,081,902,593,243.18

Head of the Company:
ZOU Yingguang

Chief Financial Officer:
ZHANG Hao

Head of accounting department:
XI Zhiying

Consolidated Income Statement
Nine months ended 30 September 2026

Prepared by: CITIC Securities Company Limited

In RMB Yuan (unaudited)

Items	Nine months ended 30 September 2026	Nine months ended 30 September 2025 (restated)
1. Total operating revenue	66,590,306,144.15	56,146,513,908.17
Net fee and commission income	32,631,281,103.21	24,561,418,588.63
Including: Net fee income from brokerage	14,729,881,502.69	10,939,083,773.80
Net fee income from investment banking	5,124,316,280.84	3,689,251,707.18
Net fee income from asset management	10,866,586,108.98	8,703,007,148.59
Net interest income	3,222,707,820.47	767,893,286.91
Including: Interest income	17,594,981,492.85	14,596,567,897.04
Interest expenses	14,372,273,672.38	13,828,674,610.13
Investment income (loss denoted by “-”)	17,977,811,970.88	32,837,574,064.74
Including: Investment income from associates and joint ventures	583,658,509.76	478,941,059.42
Gains from derecognition of financial assets measured at amortised cost (loss denoted by “-”)	—	—
Other income	183,577,081.85	148,683,430.98
Gains arising from changes in the fair value (loss denoted by “-”)	13,129,197,980.20	-424,241,099.95
Foreign exchange gains (loss denoted by “-”)	-990,709,888.12	-2,198,201,733.69
Other operating income	417,956,957.77	451,095,350.16
Gains from disposal of assets (loss denoted by “-”)	18,483,117.89	2,292,020.39
2. Total operating expenses	26,117,278,348.38	25,537,523,290.34
Tax and surcharges	433,892,652.30	362,821,336.25
Business and administrative expenses	25,918,629,483.82	24,344,266,484.80
Expected credit losses	-436,878,334.35	648,088,049.59
Impairment losses on other assets	35,018.97	—
Other operating expenses and costs	201,599,527.64	182,347,419.70
3. Operating profit (loss denoted by “-”)	40,473,027,795.77	30,608,990,617.83
Add: Non-operating income	21,887,379.82	83,230,778.76
Less: Non-operating expenses	307,484,753.87	16,637,159.72
4. Profit before income tax (gross loss denoted by “-”)	40,187,430,421.72	30,675,584,236.87
Less: Income tax expense	8,404,966,738.66	6,534,309,250.07

Items	Nine months ended 30 September 2026	Nine months ended 30 September 2025 (restated)
5. Net Profit (net loss denoted by “-”)	31,782,463,683.06	24,141,274,986.80
(I) Classified by continuity of operations		
1. Net profit from continuing operations (net loss denoted by “-”)	31,782,463,683.06	24,141,274,986.80
2. Net profit from discontinued operations (net loss denoted by “-”)	—	—
(II) Classified by ownership		
1. Net profit attributable to owners of the parent (net loss denoted by “-”)	31,021,994,688.23	23,384,573,168.46
2. Non-controlling interests (net loss denoted by “-”)	760,468,994.83	756,701,818.34
6. Other comprehensive income, net of tax	-3,089,540,191.11	-324,917,069.21
(I) Other comprehensive income attributable to owners of the parent, net of tax	-3,062,473,571.50	-319,010,485.59
1. Other comprehensive income that could not be reclassified to profit or loss	-484,860,215.62	224,787,822.84
(1) Changes in fair value of other equity instrument investments	-486,399,841.52	224,159,876.75
(2) Others	1,539,625.90	627,946.09
2. Other comprehensive income that will be subsequently reclassified to profit or loss	-2,577,613,355.88	-543,798,308.43
(1) Other comprehensive income that may be reclassified to profit or loss under equity method	-46,280,600.63	7,212,108.30
(2) Changes in fair value of other debt instrument investments	-971,514,770.71	-477,389,077.12
(3) Provision for credit loss of other debt instrument investments	-68,791,109.64	60,941,435.08
(4) Exchange differences on translation of foreign operations	-1,491,026,874.90	-134,562,774.69
(II) Other comprehensive income attributable to non-controlling interests, net of tax	-27,066,619.61	-5,906,583.62
7. Total comprehensive income	28,692,923,491.95	23,816,357,917.59
Attributable to owners of the parent	27,959,521,116.73	23,065,562,682.87
Attributable to non-controlling interests	733,402,375.22	750,795,234.72
8. Earnings per share:		
(I) Basic earnings per share (RMB/share)	2.01	1.53
(II) Diluted earnings per share (RMB/share)	2.01	1.53

Head of the Company:
ZOU Yingguang

Chief Financial Officer:
ZHANG Hao

Head of accounting department:
XI Zhiying

Consolidated Statement of Cash Flows

Nine months ended 30 September 2026

Prepared by: CITIC Securities Company Limited

In RMB Yuan (unaudited)

Items	Nine months ended 30 September 2026	Nine months ended 30 September 2025
1. Cash flows from operating activities:		
Interest, fee and commission received	63,579,263,083.52	51,465,803,498.15
Net increase in due to banks and other financial institutions	-11,542,963,743.69	-37,900,030,411.89
Net increase in repurchase agreements	18,483,800,195.44	55,759,048,902.83
Net cash received from customer brokerage deposits	94,021,411,185.77	146,107,519,380.91
Cash received from other operating activities	103,433,662,290.24	114,684,277,807.91
Total cash inflow from operating activities	267,975,173,011.28	330,116,619,177.91
Net increase from financial assets held for trading	6,509,163,282.80	5,281,348,541.29
Net increase in margin accounts	4,082,301,583.67	54,287,785,545.13
Interest, fee and commission paid	23,551,677,719.70	22,261,020,239.19
Cash paid for employees	18,907,352,325.73	14,373,555,154.67
Tax expenses paid	13,117,211,750.84	7,002,717,799.14
Cash paid for other operating activities	75,028,105,135.67	170,708,131,013.47
Total cash outflow from operating activities	141,195,811,798.41	273,914,558,292.89
Net cash inflow/(outflow) from operating activities	126,779,361,212.87	56,202,060,885.02
2. Cash flows from investing activities:		
Cash received from investment	500,924,053.02	38,420,176,756.99
Cash received from investment income	131,482,000.04	197,048,129.23
Cash received from other investing activities	220,154,077.85	73,743,940.39
Total cash inflow from investing activities	852,560,130.91	38,690,968,826.61
Cash paid for investments	35,109,126,739.08	3,234,188,561.60
Cash paid to acquire fixed assets, intangible assets and other long-term assets	914,427,534.58	801,658,895.48
Cash paid for other investing activities	124,000,000.00	122,000,000.00
Total cash outflow from investing activities	36,147,554,273.66	4,157,847,457.08
Net cash inflow/(outflow) from investing activities	-35,294,994,142.75	34,533,121,369.53

Items	Nine months ended 30 September 2026	Nine months ended 30 September 2025
3. Cash flows from financing activities:		
Cash inflows from capital contributions	37,389,466,653.89	4,000,000,000.00
Including: Cash inflows from issuing perpetual bonds	21,300,000,000.00	4,000,000,000.00
Cash inflows from loans	141,595,841,615.98	202,403,678,596.55
Cash inflows from bond issuances	318,961,649,079.68	221,065,542,140.08
Cash received relating to other financing activities	1,009,643,326.06	—
Total cash inflow from financing activities	498,956,600,675.61	427,469,220,736.63
Cash paid for redemption of debts	416,383,527,876.96	380,811,156,160.64
Cash paid for redemption of perpetual bonds	10,800,000,000.00	—
Dividend and interest paid	16,861,879,243.95	10,347,813,995.83
Including: Dividends and interest paid to non-controlling shareholders from subsidiaries	439,140,235.81	508,121,273.96
Cash paid for distributions to other equity instrument holders	835,400,000.00	749,100,000.00
Cash paid for other financing activities	818,773,960.18	927,738,509.38
Total cash outflow from financing activities	444,864,181,081.09	392,086,708,665.85
Net cash inflow/(outflow) from financing activities	54,092,419,594.52	35,382,512,070.78
4. Effect of exchange rate changes on cash and cash equivalents	-511,042,168.79	-359,587,852.91
5. Net increase in cash and cash equivalents	145,065,744,495.85	125,758,106,472.42
Add: Cash and cash equivalents balance at the beginning of the period	543,359,438,935.85	421,778,756,897.94
6. Cash and cash equivalents balance at the end of the period	688,425,183,431.70	547,536,863,370.36

Head of the Company:
ZOU Yingguang

Chief Financial Officer:
ZHANG Hao

Head of accounting department:
XI Zhiying

Balance Sheet of the Parent

30 September 2026

Prepared by: CITIC Securities Company Limited

In RMB Yuan (unaudited)

Items	30 September 2026	31 December 2025
Assets:		
Cash and bank balances	251,486,285,557.62	248,889,809,033.75
Including: Cash held on behalf of customers	188,649,337,297.18	195,007,589,558.08
Settlement deposits	78,861,600,725.84	65,787,850,607.74
Including: Deposits held on behalf of customers	54,082,332,654.06	45,212,207,153.90
Margin accounts	166,091,580,775.45	162,481,115,194.40
Derivative financial assets	41,872,847,723.67	26,254,835,863.93
Refundable deposits	16,682,057,450.09	15,938,923,696.29
Accounts receivable	54,709,828,487.99	29,104,963,223.22
Reverse repurchase agreements	46,060,809,349.10	50,799,771,860.93
Financial investments:		
Financial assets held for trading	496,906,225,455.41	477,695,480,629.83
Other debt instrument investments	56,506,443,842.89	40,804,153,240.90
Other equity instrument investments	115,748,415,002.53	117,828,591,440.33
Long-term equity investments	67,354,359,225.90	54,987,387,259.10
Investment properties	100,338,414.54	104,357,018.94
Fixed assets	704,302,402.96	703,356,606.20
Construction in progress	1,723,997,653.18	1,539,298,070.81
Right-of-use assets	1,417,101,117.44	1,676,978,582.09
Intangible assets	1,845,259,049.24	1,932,926,856.24
Including: Data resources	3,047,038.49	4,362,027.36
Goodwill	43,500,226.67	43,500,226.67
Deferred income tax assets	3,063,445,992.66	6,385,892,635.41
Other assets	37,820,103,626.49	38,783,959,942.15
Total assets	1,438,998,502,079.67	1,341,743,151,988.93

Items	30 September 2026	31 December 2025
Liabilities:		
Short-term financing instruments payable	71,237,395,019.03	69,300,743,201.94
Due to banks and other financial institutions	15,577,297,428.93	27,719,833,608.40
Financial liabilities held for trading	76,330,061,603.26	55,349,421,219.40
Derivative financial liabilities	45,973,115,972.96	45,080,667,635.15
Repurchase agreements	316,262,199,847.07	320,235,379,469.82
Customer brokerage deposits	237,207,529,593.29	236,339,065,222.86
Funds payable to securities issuers	404,476,000.00	—
Salaries, bonuses and allowances payable	11,985,196,790.25	13,967,176,940.70
Taxes payable	1,127,787,564.49	2,961,666,993.50
Accounts payable	175,252,845,532.71	164,606,538,781.54
Accrued liabilities	1,194,099,684.39	1,010,739,816.25
Debt instruments issued	188,412,432,039.28	138,804,593,551.57
Lease liabilities	1,310,561,288.80	1,566,794,132.43
Other liabilities	3,783,604,533.47	8,287,052,719.91
Total liabilities	1,146,058,602,897.93	1,085,229,673,293.47
Equity attributable to owners (or shareholders):		
Paid-in capital (or share capital)	15,624,272,212.00	14,820,546,829.00
Other equity instruments	48,793,974,669.80	38,261,704,056.64
Including: Perpetual bonds	48,793,974,669.80	38,261,704,056.64
Capital reserve	106,072,619,526.91	91,013,519,709.35
Other comprehensive income	1,522,609,771.82	1,583,056,377.99
Surplus reserve	7,616,940,704.31	7,616,940,704.31
General reserve	41,876,389,785.12	41,864,468,443.12
Retained earnings	71,433,092,511.78	61,353,242,575.05
Total equity attributable to owners (or shareholders)	292,939,899,181.74	256,513,478,695.46
Total liabilities and equity attributable to owners (or shareholders)	1,438,998,502,079.67	1,341,743,151,988.93

Head of the Company:
ZOU Yingguang

Chief Financial Officer:
ZHANG Hao

Head of accounting department:
XI Zhiying

Income Statement of the Parent

Nine months ended 30 September 2026

Prepared by: CITIC Securities Company Limited

In RMB Yuan (unaudited)

Items	Nine months ended 30 September 2026	Nine months ended 30 September 2025
1. Total operating revenue	34,756,142,083.92	31,938,963,272.18
Net fee and commission income	16,421,302,159.23	11,802,704,394.61
Including: Net fee income from brokerage	10,190,473,097.85	7,239,526,323.24
Net fee income from investment banking	3,341,438,897.31	2,589,851,499.60
Net fee income from asset management	1,072,479,818.74	851,019,561.77
Net interest income	2,846,885,573.76	1,492,909,234.64
Including: Interest income	10,941,725,864.84	9,548,465,167.41
Interest expenses	8,094,840,291.08	8,055,555,932.77
Investment income (loss denoted by “-”)	3,699,148,705.41	22,464,896,476.27
Including: Investment income from associates and joint ventures	502,887,412.50	338,684,834.88
Gains from derecognition of financial assets measured at amortised cost (loss denoted by “-”)	—	—
Other income	118,937,693.75	94,662,754.90
Gains arising from changes in the fair value (loss denoted by “-”)	11,416,491,356.83	-3,306,813,022.17
Foreign exchange gains (loss denoted by “-”)	99,655,887.50	-808,040,701.04
Other operating income	135,316,918.63	197,873,965.43
Gains from disposal of assets (loss denoted by “-”)	18,403,788.81	770,169.54
2. Total operating expenses	12,391,386,876.00	12,713,453,760.88
Tax and surcharges	283,286,142.05	193,640,666.20
Business and administrative expenses	12,439,460,900.73	12,225,831,605.90
Expected credit losses	-335,378,771.18	289,962,884.38
Other operating expenses and costs	4,018,604.40	4,018,604.40
3. Operating profit (loss denoted by “-”)	22,364,755,207.92	19,225,509,511.30
Add: Non-operating income	5,795,649.39	5,211,984.05
Less: Non-operating expenses	269,457,072.63	1,256,746.33
4. Profit before income tax (gross loss denoted by “-”)	22,101,093,784.68	19,229,464,749.02
Less: Income tax expense	4,583,837,366.87	3,412,846,583.36

Items	Nine months ended 30 September 2026	Nine months ended 30 September 2025
5. Net Profit (net loss denoted by “-”)	17,517,256,417.81	15,816,618,165.66
(I) Net profit from continuing operations (net loss denoted by “-”)	17,517,256,417.81	15,816,618,165.66
(II) Net profit from discontinued operations (net loss denoted by “-”)	–	–
6. Other comprehensive income, net of tax	-438,817,654.95	-570,866,340.93
(I) Other comprehensive income that could not be reclassified to profit or loss	-266,140,373.54	97,561,384.45
1. Changes in fair value of other equity instrument investments	-266,140,373.54	97,561,384.45
(II) Other comprehensive income that will be subsequently reclassified to profit or loss	-172,677,281.41	-668,427,725.38
1. Other comprehensive income that may be reclassified to profit or loss under equity method	-42,795,968.72	5,565,866.91
2. Changes in fair value of other debt instrument investments	-116,093,687.90	-491,325,937.60
3. Provision for credit loss of other debt instrument investments	-13,787,624.79	-182,667,654.69
7. Total comprehensive income	17,078,438,762.86	15,245,751,824.73

Head of the Company:
ZOU Yingguang

Chief Financial Officer:
ZHANG Hao

Head of accounting department:
XI Zhiying

Statement of Cash Flows of the Parent

Nine months ended 30 September 2026

Prepared by: CITIC Securities Company Limited

In RMB Yuan (unaudited)

Items	Nine months ended 30 September 2026	Nine months ended 30 September 2025
1. Cash flows from operating activities:		
Interest, fee and commission received	32,782,844,494.51	24,056,796,773.96
Net increase in due to banks and other financial institutions	-12,122,963,743.69	-38,420,030,411.89
Net increase in repurchase agreements	1,647,265,278.21	59,039,396,880.66
Net cash received from customer brokerage deposits	969,128,885.36	58,034,383,597.66
Cash received from other operating activities	13,741,464,426.31	49,334,660,785.78
Total cash inflow from operating activities	37,017,739,340.70	152,045,207,626.17
Net increase from financial assets held for trading	2,078,642,916.66	17,341,908,637.73
Net increase in margin accounts	3,113,463,352.19	44,301,926,957.19
Interest, fee and commission paid	9,360,358,058.89	7,228,280,500.63
Cash paid for employees	11,293,686,242.95	8,189,899,784.24
Tax expenses paid	7,989,018,424.21	3,429,853,087.43
Cash paid for other operating activities	5,711,286,223.75	62,178,557,107.75
Total cash outflow from operating activities	39,546,455,218.65	142,670,426,074.97
Net cash inflow/(outflow) from operating activities	-2,528,715,877.95	9,374,781,551.20
2. Cash flows from investing activities:		
Cash received from investment	–	42,625,018,415.74
Cash received from investment income	1,314,003,107.41	2,333,297,328.75
Cash received from other investing activities	23,104,412.88	2,751,856.64
Total cash inflow from investing activities	1,337,107,520.29	44,961,067,601.13
Cash paid for investments	23,034,615,973.45	–
Cash paid to acquire fixed assets, intangible assets and other long-term assets	563,751,098.62	469,133,596.35
Total cash outflow from investing activities	23,598,367,072.07	469,133,596.35
Net cash inflow/(outflow) from investing activities	-22,261,259,551.78	44,491,934,004.78

Items	Nine months ended 30 September 2026	Nine months ended 30 September 2025
3. Cash flows from financing activities:		
Cash inflows from capital contributions	37,237,663,900.83	4,000,000,000.00
Including: Cash inflows from issuing perpetual bonds	21,300,000,000.00	4,000,000,000.00
Cash inflows from bond issuances	307,053,502,362.71	192,413,880,733.98
Total cash inflow from financing activities	344,291,166,263.54	196,413,880,733.98
Cash paid for redemption of debts	255,921,080,000.00	166,033,730,000.00
Cash paid for redemption of perpetual bonds	10,800,000,000.00	—
Dividend and interest paid	14,564,971,062.71	8,212,239,100.90
Including: Cash paid for distributions to other equity instrument holders	835,400,000.00	749,100,000.00
Cash paid for other financing activities	692,123,459.67	620,947,999.40
Total cash outflow from financing activities	281,978,174,522.38	174,866,917,100.30
Net cash inflow/(outflow) from financing activities	62,312,991,741.16	21,546,963,633.68
4. Effect of exchange rate changes on cash and cash equivalents	-268,124,728.62	-286,436,240.76
5. Net increase in cash and cash equivalents	37,254,891,582.81	75,127,242,948.90
Add: Cash and cash equivalents balance at the beginning of the period	314,394,753,018.09	246,746,493,705.39
6. Cash and cash equivalents balance at the end of the period	351,649,644,600.90	321,873,736,654.29

Head of the Company:
ZOU Yingguang

Chief Financial Officer:
ZHANG Hao

Head of accounting department:
XI Zhiying

By order of the Board
CITIC Securities Company Limited
ZOU Yingguang
Chairman

Beijing, the PRC
26 October 2026

As at the date of this announcement, Executive Directors of the Company are Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.