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Honeylink Agents Limited
(Incorporated in the British Virgin Islands with
limited liability)


GET NICE HOLDINGS LIMITED
結好控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 0064)

JOINT ANNOUNCEMENT
(1) PROPOSED PRIVATISATION OF GET NICE HOLDINGS
LIMITED BY THE OFFEROR BY WAY OF A SCHEME OF
ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES ACT
OF THE CAYMAN ISLANDS;
(2) PROPOSED WITHDRAWAL OF LISTING; AND
PROPOSED SPECIAL DIVIDEND

RESULTS OF THE COURT MEETING AND THE EGM
AND
CLOSURE OF REGISTER OF MEMBERS

Financial Adviser to the Offeror

MESSIS 大有融資

Principal Banker to the Offeror

 **創興銀行**
Chong Hing Bank

Independent Financial Adviser to the Independent Board Committee

VEDA | CAPITAL
智 略 資 本

RESULTS OF THE COURT MEETING AND THE EGM

On Monday, 26 October 2026:

- (a) the resolution to approve the Scheme was approved by the Scheme Shareholders and the Disinterested Shareholders at the Court Meeting; and
- (b) the special resolution to approve and give effect to any reduction of the issued share capital of the Company associated with the cancellation of the Scheme Shares and contemporaneous maintenance of the issued share capital of the Company at the amount immediately prior to the cancellation of the Scheme Shares by allotting and issuing to the Offeror such number of new Shares (credited as fully paid) as is equal to the number of the Scheme Shares cancelled and applying the reserve created in the books of account of the Company as a result of the cancellation of the Scheme Shares in paying up in full the new Shares so allotted and issued to the Offeror was approved by the Shareholders at the EGM; and
- (c) the ordinary resolution to approve the declaration and payment of the Special Dividend was approved by the Shareholders at the EGM.

CLOSURE OF REGISTER OF MEMBERS

Subject to the Scheme being sanctioned by the Grand Court, for the purpose of determining the entitlements of the Scheme Shareholders, the register of members of the Company will be closed from Monday, 2 November 2026 (or such other date as the Shareholders may be notified by announcement) onwards, during which period no transfer of Shares will be registered.

INTRODUCTION

Reference is made to the scheme document (the “**Scheme Document**”) jointly issued by Honeylink Agents Limited (the “**Offeror**”) and Get Nice Holdings Limited (the “**Company**”) dated 28 September 2026 in relation to the Proposal and the Scheme. Unless otherwise defined in this joint announcement, capitalised terms used herein shall have the same meanings as those defined in the Scheme Document.

RESULT OF THE COURT MEETING

The Court Meeting was held at 3/F., Cosco Tower, Grand Millennium Plaza, 183 Queen’s Road Central, Hong Kong on Monday, 26 October 2026 at 10:00 a.m. for the purpose of considering and, if thought fit, approving the Scheme (with or without modification).

For the purposes of section 86 of the Companies Act, the Scheme must be approved (by way of poll) by the Scheme Shareholders representing not less than 75% in value of the Scheme Shares held by the Scheme Shareholders present and voting either in person or by proxy at the Court Meeting.

In addition, for the purposes of Rule 2.10 of the Takeovers Code, the approvals required to be obtained at the Court Meeting in respect of the Scheme were as follows: (i) the approval of the Scheme (by way of poll) by at least 75% of the votes attaching to the Disinterested Shares held by the Disinterested Shareholders that are voted either in person or by proxy at the Court Meeting; and (ii) the number of votes cast (by way of poll) against the resolution to approve the Scheme is not more than 10% of the votes attaching to all the Disinterested Shares held by the Disinterested Shareholders.

	Total	FOR the Scheme	AGAINST the Scheme
Number of Scheme Shares voted by the Scheme Shareholders who were present and voting either in person or by proxy at the Court Meeting	188,914,613 (100.00%)	187,495,510 (99.25%)	1,419,103 (0.75%)
Number of Disinterested Shares voted by the Disinterested Shareholders who were present and voting either in person or by proxy at the Court Meeting	188,914,613 (100.00%)	187,495,510 (99.25%)	1,419,103 (0.75%)
Approximate percentage of: (i) 1,419,103 Disinterested Shares over (ii) 298,778,970 Disinterested Shares, where (i) is the number of votes cast by the Disinterested Shareholders against the Scheme, and (ii) is the number of Scheme Shares held by the Disinterested Shareholders.			(0.47%)

Accordingly, as the resolution proposed at the Court Meeting to approve the Scheme was duly passed (by way of poll) by:

- (i) the Scheme Shareholders representing not less than 75% in value of the Scheme Shares held by the Scheme Shareholders present and voting either in person or by proxy at the Court Meeting in favour of the resolution; and
- (ii) at least 75% of the votes attaching to the Disinterested Shares held by the Disinterested Shareholders that were voted either in person or by proxy at the Court Meeting in favour of the resolution; and the number of votes cast (by way of poll) against the resolution to approve the Scheme was not more than 10% of the votes attaching to all the Disinterested Shares held by the Disinterested Shareholders,

in accordance with the requirements of both section 86 of the Companies Act and Rule 2.10 of the Takeovers Code.

As at the date of the Court Meeting:

- (i) the total number of Shares in issue was 618,197,262 Shares;
- (ii) the total number of Scheme Shares and Disinterested Shares was 298,778,970 Shares, representing approximately 48.33% of the issued Shares; and
- (iii) the total number of Scheme Shares and Disinterested Shares entitled to be voted at the Court Meeting in respect of the Scheme for the purposes of section 86 of the Companies Act and Rule 2.10 of the Takeovers Code was 298,778,970 Shares, representing approximately 48.33% of the issued Shares.

As at the date of the Court Meeting, the Offeror held 319,418,292 Shares, representing approximately 51.67% of the total issued Shares. The Shares held by the Offeror did not form part of the Scheme Shares and, as such, were not voted at the Court Meeting. Save for the Shares held by the Offeror, the Offeror Concert Parties did not hold any Shares.

Save as disclosed above:

- (i) none of the Scheme Shareholders were required to abstain from voting at the Court Meeting in accordance with the Takeovers Code;
- (ii) there were no Scheme Shares entitling the holders thereof to attend where such holders were required to abstain from voting in favour of the Scheme pursuant to Rule 13.40 of the Listing Rules,
- (iii) no Scheme Shareholder was required under the Listing Rules to abstain from voting in respect of the Scheme at the Court Meeting; and
- (iv) no person has stated any intention in the Scheme Document to vote against or to abstain from voting in respect of the Scheme at the Court Meeting.

The Share Registrar acted as the scrutineer for the vote-taking at the Court Meeting. Mr. Ho Pak Chuen Brian, an independent non-executive Director, took chair throughout the Court Meeting. Save for Mr. Hung Hon Man, all of the Directors attended the Court Meeting.

RESULTS OF THE EGM

The EGM was held at 3/F., Cosco Tower, Grand Millennium Plaza, 183 Queen's Road Central, Hong Kong on Monday, 26 October 2026 at 10:15 a.m. for the purpose of considering and, if thought fit, passing the resolutions as set out in the notice of the EGM. The poll results in respect of the special resolution and the ordinary resolution proposed at the EGM were as follows:

SPECIAL RESOLUTION		Number of votes (%)	
		FOR	AGAINST
1.	“THAT: (a) for the purpose of giving effect to the Scheme (with any modifications thereof or additions thereto or subject to any conditions approved or imposed by the Grand Court) between the Company and the Scheme Shareholders as set out in the Scheme Document and subject to the approval of the Scheme by the Scheme Shareholders at the Court Meeting, on the Effective Date, any reduction of the issued share capital of the Company associated with the cancellation and extinguishment of the Scheme Shares be and is hereby approved; (b) subject to and contemporaneously with the cancellation of the Scheme Shares, the contemporaneous maintenance of the issued share capital at the amount immediately prior to the cancellation of the Scheme Shares by allotting and issuing to the Offeror such number of new Shares as is equal to the number of Scheme Shares cancelled and applying the reserve created in the books of account of the Company as a result of the cancellation of the Scheme Shares to pay up in full at par such new Shares so allotted and issued, be and is hereby approved; and	506,673,882 (99.69%)	1,597,761 (0.31%)

SPECIAL RESOLUTION		Number of votes (%)	
		FOR	AGAINST
	(c) any one Director be and is hereby unconditionally authorised to do all acts and things and/or sign such documents as considered by him to be necessary or desirable for or in connection with the implementation and completion of the Proposal and the Scheme, including (without limitation) (i) the making of an application to the Stock Exchange for withdrawal of the listing of the Shares from the Main Board of the Stock Exchange, subject to the Scheme taking effect; (ii) any reduction of issued share capital of the Company referred to above; (iii) the allotment and issue of the new Shares to the Offeror referred to above; and (iv) the giving, on behalf of the Company, of consent to any modification of, or addition to, the Scheme, which the Grand Court may see fit to impose and to do all other acts and things and/or sign such documents considered by him to be necessary for or desirable in connection with the implementation of the Proposal and the Scheme and in relation to the proposed privatisation of the Company by the Offeror by way of the Scheme as a whole.”		

ORDINARY RESOLUTION		Number of votes (%)	
		FOR	AGAINST
2.	“THAT: (a) subject to the Scheme being approved and becoming effective in accordance with its terms and conditions, the special dividend of HK\$2.00 per Share (the “Special Dividend”) be and is hereby declared by the Company and approved to be paid to the Shareholders whose names appear on the register of members of the Company on the Record Date on the terms as contained in the Scheme; and (b) any one of the Directors be and is hereby authorised to do all such acts and things and to take such steps as considered to be necessary, appropriate, desirable or expedient to give effect to or in connection with the payment of the Special Dividend.”	506,673,882 (99.69%)	1,597,761 (0.31%)

Notes:

- (1) The full text of the resolutions are set out in the notice of the EGM, which is included in the Scheme Document despatched to the Shareholders.
- (2) All percentages rounded to 2 decimal places. The figures may not add up to 100% due to rounding adjustments.

Accordingly:

- (a) the special resolution proposed at the EGM to approve and give effect to any reduction of the issued share capital of the Company associated with the cancellation of the Scheme Shares and contemporaneous maintenance of the issued share capital of the Company at the amount immediately prior to the cancellation of the Scheme Shares by allotting and issuing to the Offeror such number of new Shares (credited as fully paid) as is equal to the number of the Scheme Shares cancelled and applying the reserve created in the books of account of the Company as a result of the cancellation of the Scheme Shares in paying up in full the new Shares so allotted and issued to the Offeror, was duly passed by a majority of not less than three-fourths of the votes cast by the Shareholders, present and voting either in person or by proxy at the EGM; and

- (b) the ordinary resolution proposed at the EGM to approve the declaration and payment of the Special Dividend, was duly passed by a simple majority of the votes cast by the Shareholders, present and voting either in person or by proxy at the EGM.

As at the date of the EGM:

all Shareholders (including the Offeror and the Offeror Concert Parties) were entitled to vote at the EGM in respect of the special resolution and the ordinary resolution proposed at the EGM, and the total number of Shares entitling the Shareholders to vote at the EGM in respect of the resolutions proposed at the EGM was 618,197,262 Shares;

- (i) save as disclosed above, there were no Shares entitling the holders thereof to attend where such holders were required to abstain from voting in favour of the special resolution or the ordinary resolution at the EGM pursuant to Rule 13.40 of the Listing Rules, and no Shareholder was required under the Takeovers Code and the Listing Rules to abstain from voting on the resolutions at the EGM; and
- (ii) save as disclosed above, no person has stated any intention in the Scheme Document to vote against or to abstain from voting on any resolution at the EGM.

The Share Registrar acted as the scrutineer for the vote-taking at the EGM. Mr. Ho Pak Chuen Brian, an independent non-executive Director, took chair throughout the EGM. Save for Mr. Hung Hon Man, all of the Directors attended the EGM.

CURRENT STATUS OF THE SCHEME CONDITIONS OF THE PROPOSAL

As at the date of this joint announcement, the Proposal remains, and the Scheme will become effective and binding on the Company and all Scheme Shareholders, subject to the satisfaction or waiver (as applicable) of the Conditions (other than Conditions (a) to (d) which have been satisfied) as set out in the section headed “3. CONDITIONS OF THE PROPOSAL AND THE SCHEME” in Part VI – Explanatory Memorandum of the Scheme Document. Subject to such Conditions being fulfilled or waived (as applicable), the Scheme is expected to become effective on Thursday, 5 November 2026 (Cayman Islands time).

PROPOSED WITHDRAWAL OF THE LISTING OF THE SHARES

The Company has applied to the Stock Exchange, and the Stock Exchange has granted its approval, for the withdrawal of the listing of the Shares on the Stock Exchange in accordance with Rule 6.15(2) of the Listing Rules, with effect from 4:00 p.m. on Friday, 6 November 2026, subject to the Scheme becoming effective.

CLOSURE OF REGISTER OF MEMBERS

Subject to the Scheme being sanctioned by the Grand Court and assuming the Record Date falls on Thursday, 5 November 2026, for the purpose of determining the entitlements of the Scheme Shareholders under the Scheme, the register of members of the Company will be closed from Monday, 2 November 2026 (or such other date as the Shareholders may be notified by announcement) onwards, during which period no transfer of Shares will be registered.

In order to qualify for entitlements under the Scheme, Scheme Shareholders should ensure that their Shares are registered or the relevant transfer documentation for their Shares are lodged for registration with the Share Registrar before the closure of the register of members of the Company.

EXPECTED TIMETABLE

The timetable set out below is indicative only and is subject to change. Any changes to the timetable will be jointly announced by the Offeror and the Company. All references in this joint announcement to times and dates are references to Hong Kong times and dates, other than references to the expected date of the Court Hearing and the Effective Date which are the relevant times and dates in the Cayman Islands.

**Hong Kong time
(unless otherwise stated)**

Expected latest time for trading in the Shares
on the Stock Exchange 4:10 p.m. on
Tuesday, 27 October 2026

Latest time for lodging transfers of Shares in order to
qualify for the entitlements, including to the Special
Dividend, under the Scheme 4:30 p.m. on
Friday, 30 October 2026

Closure of the register of members for determining
the entitlements under the Scheme ⁽¹⁾ from Monday,
2 November 2026 onwards

Court Hearing Monday, 2 November 2026
(Cayman Islands time)

Announcement of (1) the results of the Court Hearing;
(2) the expected Effective Date; and (3) the expected
date of the withdrawal of the listing of the Shares
on the Stock Exchange, published on the Stock
Exchange's website on or before 8:30 a.m. on
Tuesday, 3 November 2026

Record Date Thursday, 5 November 2026

Effective Date Thursday, 5 November 2026
(Cayman Islands time)

Announcement of (1) the Effective Date; and
(2) the withdrawal of listing of Shares on
the Stock Exchange, published on the Stock
Exchange's website no later than 8:30 a.m. on
Friday, 6 November 2026

Expected withdrawal of listing of Shares
on the Stock Exchange ⁽²⁾ 4:00 p.m. on Friday,
6 November 2026

Latest date to despatch cheques for payment of
the Total Price to the Scheme Shareholders ⁽³⁾ on or before
Monday, 16 November 2026

Notes:

- (1) *The register of members of the Company will be closed during such period for the purpose of determining the Scheme Shareholders who are qualified for the entitlements under the Scheme.*
- (2) *The Scheme will become effective upon all the Conditions set out in the section headed "3. CONDITIONS OF THE PROPOSAL AND THE SCHEME" in the Explanatory Memorandum in Part VI of the Scheme Document having been fulfilled or waived (as applicable). Shareholders will be advised by an announcement of the exact date upon which the Scheme becomes effective. The withdrawal of listing of Shares will take place following the Scheme becoming effective on the Effective Date and it is expected that the listing of Shares will be withdrawn at 4:00 p.m. on Friday, 6 November 2026. All of the Conditions will have to be fulfilled or waived (as applicable) on or before 25 March 2027 (or such later date as the Offeror and the Company may agree or, to the extent applicable, as the Grand Court may direct and, in all cases, as permitted by the Executive and/or the Grand Court) (i.e. the Long Stop Date), failing which the Proposal and the Scheme will lapse.*
- (3) *Cheques for the entitlements of the Scheme Shareholders of the Total Price will be despatched by ordinary post in postage pre-paid envelopes addressed to the Scheme Shareholders at their respective addresses as appearing in the register of members of the Company as at the Record Date or, in the case of joint holders, at the address appearing in the register of members of the Company as at the Record Date of the joint holder whose name then stands first in the register of members of the Company in respect of the relevant joint holding as soon as possible but in any event no later than seven Business Days following the Effective Date. Cheques shall be posted at the risk of the addressees and none of the Offeror, the Company, Messis Capital, the Independent Financial Adviser and the Share Registrar and their respective ultimate beneficial owners, directors, employees, officers, agents, advisers, associates and affiliates and any other persons involved in the Proposal shall be responsible for any loss or delay in transmission.*

GENERAL

As at 17 July 2026 (being the commencement date of the Offer Period), the total number of Shares held by the Offeror and the Offeror Concert Parties were 319,418,292 Shares, representing approximately 51.67% of the issued Shares. As at the date of this joint announcement, the total number of Shares held, owned, controlled or directed by the Offeror and the Offeror Concert Parties was 319,418,292 Shares, representing approximately 51.67% of the issued Shares. Save for the Proposal and the Scheme, neither the Offeror nor the Offeror Concert Parties had acquired or agreed to acquire any Shares or any convertible securities, warrants, options or derivatives in respect of the Shares during the Offer Period.

As at the date of this joint announcement, neither the Offeror nor the Offeror Concert Parties had borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company.

Warning: Holders of and potential investors in the securities of the Company should note that the Proposal and all transactions contemplated thereunder are subject to the fulfilment or waiver (as applicable) of the Scheme Conditions. Accordingly, there is no certainty as to whether, and if so when, the Proposal or the Scheme will be implemented or become effective.

Holders of and potential investors in the securities of the Company should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the board
Honeylink Agents Limited
Hung Hon Man
Director

By order of the board
Get Nice Holdings Limited
Kam, Eddie Shing Cheuk
Executive Director

Hong Kong, 26 October 2026

As at the date of this joint announcement, the executive directors of the Company are Mr. Hung Hon Man (Chairman) and Mr. Kam, Eddie Shing Cheuk (Chief Executive Officer). The non-executive director of the Company is Ms. Wu Yan Yee. The independent non-executive directors of the Company are Ms. Chan Oi Chong, Mr. Leung Yiu Man and Mr. Ho Pak Chuen Brian.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the sole director of the Offeror in his capacity as the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Offeror is Mr. Hung Hon Man.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors in their capacity as the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.