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ARTGO HOLDINGS LIMITED

雅高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3313)

**FURTHER DELAY IN DESPATCH OF CIRCULAR AND
REVISED EXPECTED TIMETABLE IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
THREE (3) RIGHTS SHARES FOR EVERY ONE (1) SHARE
HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

References are made to the announcements of Artgo Holdings Limited (the “**Company**”) dated 2 October 2026, 9 October 2026 and 16 October 2026 in relation to, among other things, the proposed Rights Issue (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) including, among other things, (i) further information on the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; and (iv) a notice convening the EGM will be despatched to the Shareholders on or before Monday, 26 October 2026 in compliance with the Listing Rules.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Thursday, 19 November 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the Rights Issue is expected to be revised as follows:

Events	Date and Time
Expected despatch date of circular together with notice and proxy forms in relation to the EGM for the Rights Issue.....	Thursday, 19 November 2026
Latest time for lodging transfers of the Shares to qualify for attendance and voting at the EGM.....	4:30 p.m. on Monday, 30 November 2026
Closure of the register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM.....	Tuesday, 1 December 2026 to Friday, 4 December 2026 (both days inclusive)
Latest time for lodging proxy forms for the EGM.....	11:00 a.m. on Wednesday, 2 December 2026
Record date for attendance and voting at the EGM	Friday, 4 December 2026
Expected date and time of the EGM to approve the proposed Rights Issue	11:00 a.m. on Friday, 4 December 2026
Announcement of poll results of the EGM	Friday, 4 December 2026
Register of members of the Company re-opens.....	Monday, 7 December 2026
The following events are conditional on the fulfilment of the conditions relating to the implementation of the Rights Issue and, therefore, the dates are tentative only:	

Events	Date and Time
Last day of dealings in the Shares on a cum-rights basis.....	Monday, 7 December 2026
First day of dealings in the Shares on an ex-rights basis relating to the Rights Issue	Tuesday, 8 December 2026
Latest time for lodging transfers of Shares to qualify for the Rights Issue.....	4:30 p.m. on Wednesday, 9 December 2026

Events	Date and Time
Closure of the register of members of the Company for the determination of entitlements to the Rights Issue.....	Thursday, 10 December 2026 to Wednesday, 16 December 2026 (both days inclusive)
Record Date for the Rights Issue	Wednesday, 16 December 2026
Register of members of the Company re-opens.....	Thursday, 17 December 2026
Expected despatch date of the Prospectus Documents (including the PAL and the Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only	Thursday, 17 December 2026
First day of dealings in nil-paid Rights Shares	Monday, 21 December 2026
Latest time for splitting of PAL	4:30 p.m. on Wednesday, 23 December 2026
Last day of dealings in nil-paid Rights Shares	Tuesday, 29 December 2026
Latest time for acceptance and payment for the Rights Shares	4:00 p.m. on Tuesday, 5 January 2027
Latest time for lodging transfer documents of nil-paid Rights Shares to qualify for the payment of Net Gain.....	4:00 p.m. on Tuesday, 5 January 2027
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements	Wednesday, 6 January 2027
Commencement of the placing of Unsubscribed Rights Shares by the Placing Agent	Thursday, 7 January 2027
Latest time of the placing of Unsubscribed Rights Shares by the Placing Agent	4:00 p.m. on Wednesday, 20 January 2027
Placing Long Stop Date	Friday, 22 January 2027
Announcement of the allotment results of the Rights Issue to be published on the websites of the Stock Exchange and the Company	Tuesday, 26 January 2027
Despatch of share certificates for fully-paid Rights Shares and completion of Placing to take place.....	Wednesday, 27 January 2027

Events**Date and Time**

Despatch of refund cheques, if any,
if the Rights Issue is terminated..... Wednesday, 27 January 2027

Commencement of dealings in fully-paid Rights Shares..... 9:00 a.m. on
Thursday, 28 January 2027

Payment of Net Gain to relevant No Action Shareholders
(if any) or Non-Qualifying Shareholders (if any)..... Wednesday, 3 February 2027

All times and dates in this announcement refer to local times and dates in Hong Kong. Dates or deadlines specified in the expected timetable above or other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

By Order of the Board
Artgo Holdings Limited
Qiu Yuyuan
Executive Director

Hong Kong, 26 October 2026

As at the date of this announcement, the executive Directors are Ms. Wu Jing, Mr. Tsai Yu Shen, Mr. Wan Jian, and Mr. Qiu Yuyuan; the non-executive Director is Mr. Gu Zengcai; and the independent non-executive Directors are Ms. Lung Yuet Kwan, Mr. Hui Yat On, and Mr. Zhai Feiquan.