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China International Capital Corporation Limited
中國國際金融股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03908)

U.S.$500,000,000 5.012 per cent. notes due 2027
(Stock Code: 4309)
U.S.$700,000,000 floating rate notes due 2027
(Stock Code: 4310)
U.S.$550,000,000 floating rate notes due 2028
(Stock Code: 40086)
RMB2,000,000,000 1.90 per cent. notes due 2028
(Stock Code: 85114)
U.S.$850,000,000 floating rate notes due 2029
(Stock Code: 40087)

ANNOUNCEMENT
COMPLETION OF THE SHARE EXCHANGES

References are made to: (i) the announcement of China International Capital Corporation Limited ("**CICC**" or the "**Company**") dated December 17, 2025 in connection with the Proposed Mergers; (ii) the circular of CICC dated May 18, 2026 in relation to the 2026 First Extraordinary Shareholders' Meeting, the 2026 First A Shareholders' Class Meeting and the 2026 First H Shareholders' Class Meeting (collectively, the "**Meetings**") of the Company (the "**Circular**"); and (iii) the announcement of CICC dated June 8, 2026 in connection with the poll results of the Meetings. Unless otherwise defined or expressly stated, capitalised terms used herein shall have the same meanings as those defined in the Circular, and references to dates in this announcement are to Hong Kong dates.

COMPLETION OF THE SHARE EXCHANGES

On October 26, 2026, CICC received the *Certificate of Securities Transfer Registration* (《證券變更登記證明》) issued by the Shanghai Branch of China Securities Depository and Clearing Corporation Limited in respect of the CICC A Shares issued under the Share Exchanges. The 3,232,445,520 Dongxing A Shares held by the Dongxing Share-Exchange Shareholders have been exchanged into 1,414,518,159 CICC A Shares on the basis of the Dongxing Exchange Ratio (i.e. 0.4376 CICC A

Share for every Dongxing A Share), and the 3,243,000,000 Cinda A Shares held by the Cinda Share-Exchange Shareholders have been exchanged into 1,689,603,000 CICC A Shares on the basis of the Cinda Exchange Ratio (i.e. 0.5210 CICC A Share for every Cinda A Share).

As stated in the paragraph headed "Lock-up Undertakings" of the Circular, Central Huijin has undertaken not to dispose or entrust the management right of, or allow CICC to repurchase, the CICC Shares directly held by it prior to the Proposed Mergers during the lock-up period of 36 months commencing from the Share Exchanges, other than transfers as permitted under any applicable laws, and each of China Orient, Dongfu Guochuang and China Cinda has undertaken not to dispose or entrust the management right of, or allow CICC to repurchase, the CICC Shares to be obtained by it under the Proposed Mergers, together with any CICC Shares subsequently derived from such CICC Shares (e.g. as a result of any share dividend or capitalization of reserves by CICC) during the lock-up period of 36 months commencing from the Share Exchanges, other than transfers as permitted under any applicable laws.

From the Closing Date of the Proposed Mergers onwards, CICC (being the Post-Merger Company) will assume and succeed all assets, liabilities, businesses, employees, contracts, qualifications and all other rights and obligations of each of Dongxing Securities and Cinda Securities, and each of Dongxing Securities and Cinda Securities will be eventually deregistered.

SHAREHOLDING STRUCTURE OF CICC FOLLOWING THE CLOSING

Immediately upon the Closing, the total number of issued Shares of CICC (being the Post-Merger Company) is 7,931,378,027 Shares, comprising 6,027,663,599 CICC A Shares and 1,903,714,428 CICC H Shares, and its shareholding structure is as follows:

Name of CICC Shareholders	**Class of CICC Shares**	**Number of CICC Shares held**	**Approximate percentage of the total number of CICC Shares in issue (%)**
Central Huijin	A Shares	1,936,155,680	24.41
Jianyin Investment *(Note 1)*	A Shares	911,600	0.01
JIC Investment *(Note 1)*	A Shares	911,600	0.01
China Investment Consulting *(Note 1)*	A Shares	911,600	0.01
China Cinda *(Note 2)*	A Shares	1,329,279,400	16.76
China Orient *(Note 3)*	A Shares	636,533,171	8.03
Dongfu Guochuang *(Note 3)*	A Shares	1,986,485	0.03
Other CICC A Shareholders *(Note 4)*	A Shares	2,120,974,063	26.74
CICC H Shareholders	H Shares	1,903,714,428	24.00
Total number of CICC Shares in issue	A Shares and H Shares	7,931,378,027	100

Notes:

1. Each being an entity directly or indirectly held as to 100% by Central Huijin as at the date of this announcement. On such basis, Central Huijin is regarded as interested in the CICC Shares held by such entities under Part XV of the SFO.

2. China Cinda is held as to approximately 58.00% by Central Huijin as at the date of this announcement. On such basis, Central Huijin is regarded as interested in the CICC Shares held by such entity under Part XV of the SFO.

3. China Orient is held as to approximately 71.55% by Central Huijin, and Dongfu Guochuang is in turn an entity indirectly controlled by China Orient as at the date of this announcement. On such basis, Central Huijin is regarded as interested in the CICC Shares held by such entities under Part XV of the SFO.

4. The shareholding of the "Other CICC A Shareholders" includes the Dongxing Share-Exchange Shareholders (other than China Orient and Dongfu Guochuang), the Cinda Share-Exchange Shareholders (other than China Cinda), the CICC Put Option Providers, the Dongxing Put Option Providers and the Cinda Put Option Providers.

5. Percentage figures are subject to rounding adjustments and may not add up to 100%.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
October 26, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.