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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT
CONTINUING CONNECTED TRANSACTIONS PURSUANT TO RULE 14A.60 OF THE LISTING RULES

Reference is made to the announcement (the "**Announcement**") of the Company dated October 26, 2026 in relation to the completion of the Company's proposed mergers with Dongxing Securities and Cinda Securities by way of merger by absorption and share exchange (the "**Proposed Mergers**"). Unless otherwise defined or expressly stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Upon completion of the Proposed Mergers, China Cinda holds 16.76% of the Shares of the Company and is a substantial Shareholder of the Company. Accordingly, China Cinda and its associates are connected persons of the Company under Chapter 14A of the Hong Kong Listing Rules.

Prior to the completion of the Proposed Mergers, the Group entered into a number of agreements for fixed periods with fixed terms with China Cinda and/or its associates (the "**Agreements**"), and various continuing transactions have been carried out under the Agreements. Upon completion of the Proposed Mergers, the Group will continue to carry out such transactions in accordance with the Agreements. Accordingly, such transactions, which were previously continuing transactions of the Group, have become continuing connected transactions of the Group.

In accordance with Rule 14A.60 of the Hong Kong Listing Rules, the Company is required to comply with the annual review and disclosure requirements under Chapter 14A of the Hong Kong Listing Rules, including publishing an announcement and making annual reporting in respect of such continuing connected transactions. Upon any renewal of the Agreements, variation of the terms of the Agreements or any supplemental agreement or additional terms are separately agreed under the Agreements, the Company will comply with all applicable reporting, announcement and, if applicable, independent Shareholders' approval requirements under Chapter 14A of the Hong Kong Listing Rules.

I. THE AGREEMENTS

Details and the principal terms of the Agreements are set out below:

1. Subscriptions for Bonds/Debt Instruments/Asset-backed Securities

Transaction	Date of subscription	Term	Transaction interest rate	Outstanding balance
CICC, its subsidiaries immediately prior to the completion of the Proposed Mergers and the entrusted accounts managed by them subscribed for and held, on normal commercial terms, a total of 23 bonds/debt instruments issued by China Cinda and its associates	Range from January 12, 2021 to September 28, 2026	The bonds/debt instruments mature ranging from November 3, 2026 to August 6, 2034	Fixed or floating interest rates, which are market prices or market rates for similar transactions with Independent Third Parties on normal commercial terms, and will be determined with reference to the applicable interbank market benchmark interest rates, quoted interest rates or market interest rates published by the relevant trading venues and trading platforms	As of the date of this announcement, the outstanding balance of a total of 23 bonds/debt instruments held amounted to the equivalent of RMB3,267 million
The entrusted accounts managed by CICC purchased and held, on normal commercial terms, a total of 6 asset-backed securities for which China Cinda and its associates act as the originators	Range from September 21, 2026 to October 22, 2026	The asset-backed securities mature on August 16, 2027	Such interest rates are market prices or market rates for similar transactions with Independent Third Parties on normal commercial terms, and will be determined with reference to the applicable interbank market benchmark interest rates, quoted interest rates or market interest rates published by the relevant trading venues and trading platforms	As of the date of this announcement, the outstanding balance of a total of 6 asset-backed securities held amounted to the equivalent of RMB71 million

Note: The above subscriptions of bonds/debt instruments issued by China Cinda and its associates, and purchase of asset-backed securities for which China Cinda and its associates act as the originators constitute provision of financial assistance by the Group to connected persons.

2. Deposit Agreements

Transaction	Date of signing	Term	Deposit interest rate	Outstanding balance
Cinda Fund opened a bank account with NCB China and placed time deposits	February 5, 2026	From February 5, 2026 to December 23, 2026	Determined with reference to the benchmark deposit interest rate for deposits of the same type and term published by the People's Bank of China and the prevailing market interest rates	As of the date of this announcement, the outstanding balance of deposits amounted to RMB150 million
Cinda Fund opened a bank account with NCB China and placed time deposits	February 6, 2026	From February 6, 2026 to December 24, 2026	Determined with reference to the benchmark deposit interest rate for deposits of the same type and term published by the People's Bank of China and the prevailing market interest rates	As of the date of this announcement, the outstanding balance of deposits amounted to RMB150 million

In addition, subsidiaries of Cinda Securities opened bank accounts with associates of China Cinda and placed demand deposits. As of the latest practicable date of the Company (i.e. October 25, 2026), the outstanding balance of such demand deposits amounted to RMB13.49 million.

The above deposits made to China Cinda and its associates constitute provision of financial assistance by the Group to connected persons.

3. Asset Management Agreement

Transaction	Date of signing	Term	Management service fee rate	Total investment amount	Main terms
China Cinda, as an investor, subscribed for and purchased units in the asset management plan managed by Cinda Securities, which will be liquidated and redeemed upon termination of the asset management plan. Cinda Securities, as the manager, provides	September 24, 2025	60 months from the establishment of the asset management plan under the agreement. The manager is entitled to terminate the plan early in accordance with the agreement	Determined after arm's length negotiations, and taking into account factors such as the prevailing market rates, the size of the assets and the complexity of the services provided. The specific service fees and the	The total investment amount was RMB490 million, comprising a subscription amount of RMB10 million on October 9, 2025 and a subscription amount of RMB480 million on October 17, 2025	The asset management plan operates on a closed-end basis with no open period. Except where the manager announces a temporary opening to permit investors to withdraw due to changes to the agreement, changes in laws or administrative regulations, or other force majeure events, investors may not withdraw from the plan. Investors are entitled to rights including sharing the income from the assets of the plan and receiving their respective

Transaction	Date of signing	Term	Management service fee rate	Total investment amount	Main terms
asset management services to China Cinda and charges management fees. Industrial Bank Co., Ltd. Beijing Branch acts as the custodian of the asset management plan			calculation method are subject to the relevant agreement		share of the remaining assets of the plan upon distribution and liquidation. The valuation of the asset management plan shall be determined in accordance with the methods stipulated in the asset management agreement, such as fair value determined based on market prices, which serves as the basis for calculating the participation and exit prices of the plan

4. Bond Underwriting Agreements

Transaction	Date of signing	Term of the bonds	Underwriting service fee rate	Underwriting obligation
NCB China engaged Cinda Securities as the lead underwriter for its issuance of financial bonds. Cinda Securities provides underwriting services to it and charges underwriting fees	July 16, 2026	Not more than five years	Determined based on the prevailing market price level and a number of factors, with the pricing confirmed by reference to the rates of comparable projects in the market during the same period and taking into account the nature, size and complexity of the transaction, or determined by reference to the standard prices charged by Independent Third Parties for other similar projects. The specific service fees and the calculation method are subject to the relevant agreement	The financial bonds to be issued in 2026 are expected not to exceed RMB2,000 million in size. Cinda Securities, as the underwriter, will underwrite the bonds on a standby basis and subscribe for any unsubscribed bonds of not more than RMB200 million in 2026
Well Kent (Shenzhen) engaged Cinda Securities as the lead underwriter for its issuance of corporate bonds. Cinda Securities provides	April 8, 2026	Not more than five years	Determined based on the prevailing market price level and a number of factors, with the pricing confirmed by reference to the rates of comparable projects in the market during the same period	The corporate bonds to be issued in 2027 are expected not to exceed RMB3,800 million in size. Cinda Securities, as the underwriter, will underwrite the bonds on a standby basis, and

Transaction	Date of signing	Term of the bonds	Underwriting service fee rate	Underwriting obligation
underwriting services to it and charges underwriting fees			and taking into account the nature, size and complexity of the transaction, or determined by reference to the standard prices charged by Independent Third Parties for other similar projects. The specific service fees and the calculation method are subject to the relevant agreement	subscribe for any unsubscribed bonds of not more than RMB760 million in 2027

Note: In the event that Cinda Securities is required to subscribe for any unsubscribed bonds pursuant to its underwriting obligations, such subscriptions of bonds to be issued by associates of China Cinda constitute provision of financial assistance by the Group to connected persons.

5. Financial Services Agreements

In the ordinary course of business, the Group provides financial services to China Cinda and/or its associates on normal commercial terms. Details of the relevant financial services agreements mainly include the following:

No.	Transaction	Date/period of signing	Term	Service fees
1.	Subsidiaries of CICC prior to the completion of the Proposed Mergers, as fund managers, provide private fund management services to private investment funds in which China Cinda invested, and charge fund management fees accordingly	From March 21, 2022 to May 12, 2025	The terms of the funds are 6 or 7 years. Such terms may be extended upon approval pursuant to the approval mechanism stipulated in the fund agreements. The specific terms shall be subject to the relevant agreements	The partnerships shall pay management fees to the managers in accordance with the partnership agreements. The specific calculation method of the management fees is subject to the relevant agreements
2.	CICC provides financial advisory and securities research services to China Cinda and its associates and charges service fees accordingly	From September 10, 2025 to July 29, 2026	The maturity dates range from June 30, 2027 to September 10, 2027, as determined by the specific terms of the services to be provided, which are subject to the relevant agreements	Determined with reference to the prevailing market prices and based on the nature of the transactions. The specific service fees and the calculation method are subject to the relevant agreements

No.	Transaction	Date/period of signing	Term	Service fees
3.	CICC provides associates of China Cinda with investor introduction services for the resale of bonds	From September 14, 2026 to September 23, 2026	The maturity dates range from September 13, 2028 to September 22, 2028, as determined by the specific terms of the services to be provided, which are subject to the relevant agreements	Determined based on the prevailing market price level and a number of factors, with the pricing confirmed by reference to the rates of comparable projects in the market during the same period and taking into account the nature, size and complexity of the transaction, or determined by reference to the standard prices charged by Independent Third Parties for other similar projects. The specific service fees and the calculation method are subject to the relevant agreements
4.	Cinda Securities provides continuous supervision services to an associate of China Cinda and charges continuous supervision fees accordingly	June 12, 2024	Expected to be up to December 31, 2028, as determined by the specific terms of the services to be provided, which are subject to the relevant agreements	Determined based on the prevailing market price level and a number of factors, with the pricing confirmed by reference to the rates of comparable projects in the market during the same period and taking into account the nature, size and complexity of the transaction, or determined by reference to the standard prices charged by Independent Third Parties for other similar projects. The specific service fees and the calculation method are subject to the relevant agreement

No.	Transaction	Date/period of signing	Term	Service fees
5.	Cinda Securities provides sales services for asset-backed special plans to China Cinda and charges sales remuneration accordingly	October 23, 2026	Expected to be up to November 30, 2028, as determined by the specific terms of the services to be provided, which are subject to the relevant agreements	Determined based on the prevailing market price level and a number of factors, with the pricing confirmed by reference to the rates of comparable projects in the market during the same period and taking into account the nature, size and complexity of the transaction, or determined by reference to the standard prices charged by Independent Third Parties for other similar projects. The specific service fees and the calculation method are subject to the relevant agreement
6.	Cinda Securities and its subsidiaries provide financial advisory and research and consultancy services to China Cinda and its associates and charge service fees accordingly	From October 27, 2017 to August 13, 2026	The maturity dates range from November 30, 2026 to July 8, 2035, as determined by the specific terms of the services to be provided, which are subject to the relevant agreements	Determined with reference to the prevailing market prices and based on the nature of the transactions. The specific service fees and the calculation method are subject to the relevant agreements
7.	Subsidiaries of Cinda Securities, as fund managers, provide private fund management services to private investment funds in which China Cinda and its associates invested, and charge fund management fees accordingly	From April 21, 2022 to December 12, 2025	The terms of the funds are 5 to 10 years. Such terms may be extended upon approval pursuant to the approval mechanism stipulated in the fund agreements. The specific terms shall be subject to the relevant agreements	The partnerships shall pay management fees to the managers in accordance with the partnership agreements. The specific calculation method of the management fees is subject to the relevant agreements
8.	Cinda Securities and its subsidiaries provide asset management services to China Cinda and its associates and charge management fees accordingly	From August 6, 2020 to October 22, 2026	The maturity dates range from October 20, 2028 to September 18, 2034, as determined by the liquidation and redemption arrangements of the asset management products, which are subject to the relevant agreements	Determined after arm's length negotiations, taking into account factors such as the prevailing market rates, the size of the assets and the complexity of the services provided. The specific service fees and the calculation method are subject to the relevant agreements

No.	Transaction	Date/period of signing	Term	Service fees
9.	Dongxing Securities provides financial advisory services to an associate of China Cinda and charges service fees accordingly	February 2, 2026	Until February 1, 2027	Determined with reference to the prevailing market prices and based on the nature of the transactions. The specific service fees and the calculation method are subject to the relevant agreement

6. 2024 Master Agreement

Cinda International and China Cinda have entered into the 2024 Master Agreement prior to the completion of the Proposed Mergers. Pursuant to the 2024 Master Agreement, Cinda International and its subsidiaries (the "**Cinda International Group**") provide (i) brokering services for securities, futures and options trading; placing, underwriting and sub-underwriting services for securities; (ii) corporate finance advisory services; and (iii) asset management services to China Cinda and its subsidiaries (the "**China Cinda Group**"). As a company listed on the Main Board of the Hong Kong Stock Exchange, Cinda International (stock code: 111.HK) has complied with announcement, independent shareholders' approval and all other applicable procedures in respect of entering into the 2024 Master Agreement according to the requirements under Chapter 14A of the Hong Kong Listing Rules.

Set out below are principal terms, annual caps and pricing policies in relation to the 2024 Master Agreement. Please refer to the circular of Cinda International dated December 5, 2024 published on the HKEXnews website of the Hong Kong Stock Exchange for further details.

Date:	November 5, 2024
Parties:	(i) Cinda International; and (ii) China Cinda.
Term:	Three years commencing from January 1, 2025 up to December 31, 2027 (both days inclusive).

Without prejudice to the right of any party to terminate the 2024 Master Agreement, the 2024 Master Agreement shall, upon one party receiving written notice from the other party, terminate in the event that (a) Cinda International or China Cinda considers that it is not feasible to comply with the Listing Rules at the relevant time; or (b) compliance with the Hong Kong Listing Rules would require changes to the 2024 Master Agreement which are not acceptable to any of the parties thereto.

Nature of Transactions:

Pursuant to the 2024 Master Agreement, the Cinda International Group shall provide the following services to the China Cinda Group:

(i) Category I Transactions: provision of brokering services for securities, futures and options trading; placing, underwriting and sub-underwriting services for securities (including but not limited to securities issued by the China Cinda Group) in return for commissions/service fees;

(ii) Category II Transactions: provision of corporate finance advisory services (including but not limited to advisory services in relation to (i) the compliance of the Listing Rules and The Codes on Takeovers and Mergers and Share Buy-backs; (ii) the issuance of securities; and (iii) group restructuring) in return for service fees; and

(iii) Category III Transactions: provision of asset management services in return for service fees.

The above categories of transactions are viewed separately with separate annual caps as (i) Category I Transactions are generally commission-based transactions and the commissions/fees to be charged are generally determined with reference to the monetary value of the transaction orders; (ii) Category II Transactions are related to advisory services for corporate finance transactions and the fees to be charged are determined generally with reference to the complexity of the transactions; and (iii) Category III Transactions are generally fee-based transactions and the fees to be charged are generally determined with reference to the monetary value of the sizes and the performance of the assets under management.

The annual caps

The annual caps for each category of transactions contemplated under the 2024 Master Agreement for each of the three years ending December 31, 2027 are set out below:

	For the year ended December 31, 2025	**For the year ending December 31, 2026**	**For the year ending December 31, 2027**
	HK$	*HK$*	*HK$*
Category I Transactions	16,000,000	22,000,000	32,000,000
Category II Transactions	10,000,000	10,000,000	10,000,000
Category III Transactions	48,000,000	43,000,000	34,000,000

Pricing policies

The transactions contemplated under the 2024 Master Agreement shall be entered into on normal commercial terms and the service fees will be charged at rates not less favourable to the Cinda International Group than rates at which the Cinda International Group charges Independent Third Parties for comparable transactions. Detailed payment terms will be specified in the individual contracts governing the particular transactions.

II. IMPLICATIONS UNDER THE HONG KONG LISTING RULES

Reference is made to the announcement of the Company dated October 26, 2026 in relation to the completion of the Company's proposed mergers with Dongxing Securities and Cinda Securities by way of merger by absorption and share exchange. Upon completion of the Proposed Mergers, China Cinda holds 16.76% of the Shares of the Company and is a substantial Shareholder of the Company. Accordingly, China Cinda and its associates are connected persons of the Company under Chapter 14A of the Hong Kong Listing Rules.

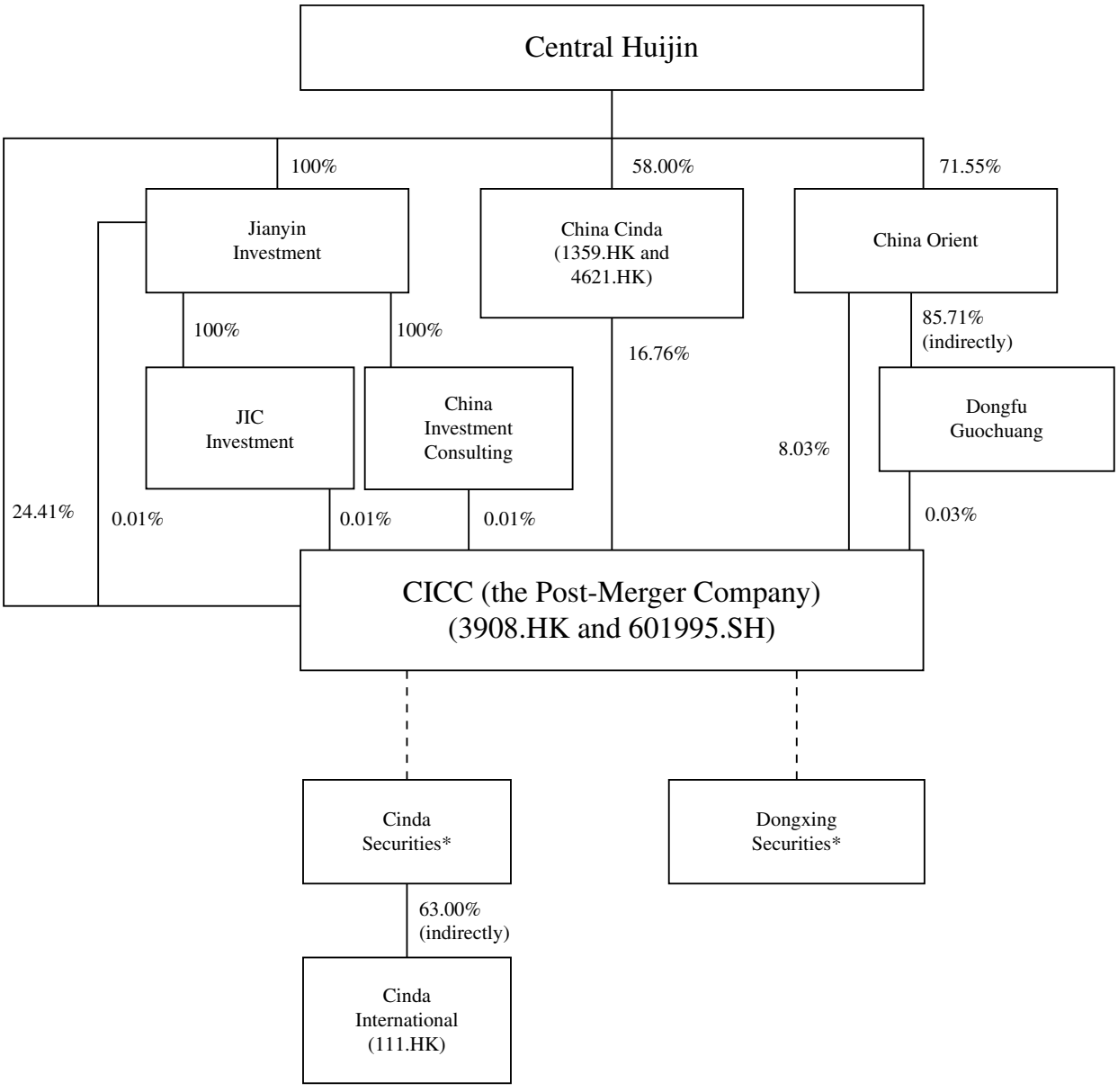
Prior to the completion of the Proposed Mergers, the Group entered into a number of agreements for fixed periods with fixed terms with China Cinda and/or its associates, and various continuing transactions have been carried out under the Agreements. Upon completion of the Proposed Mergers, the Group will continue to carry out such transactions in accordance with the Agreements. Accordingly, such transactions, which were previously continuing transactions of the Group, have become continuing connected transactions of the Group.

In accordance with Rule 14A.60 of the Listing Rules, the Company is required to comply with the annual review and disclosure requirements under Chapter 14A of the Hong Kong Listing Rules, including publishing an announcement and making annual reporting in respect of such continuing connected transactions. Upon any renewal of the Agreements, variation of the terms of the Agreements or any supplemental agreement or additional terms are separately agreed under the Agreements, the Company will comply with all applicable reporting, announcement and, if applicable, independent Shareholders' approval requirements under Chapter 14A of the Hong Kong Listing Rules.

The Agreements represent various types of day-to-day business arrangements entered into and continuously performed prior to the completion of the Proposed Mergers. The parties to the Agreements include CICC and/or its subsidiaries, Dongxing Securities and/or its subsidiaries, Cinda Securities and/or its subsidiaries, and China Cinda and/or its associates, in each case immediately prior to the completion of the Proposed Mergers. The day-to-day business arrangements under the Agreements are related to the securities and financial services business, treasury management, and customer service needs of the Group, which will help the parties integrate their respective strengths and resources, realise synergies, and continue to enhance the comprehensive financial service capabilities of the enlarged Group upon completion of the Proposed Mergers.

III. GENERAL INFORMATION

The following diagram sets out the simplified shareholding structures of CICC immediately upon the completion of the Proposed Mergers:



* *pending eventual deregistration*

The Group

The Company is a joint stock company incorporated in the PRC with limited liability. The Company is committed to providing high quality, value-added financial services to a diversified client base, and has established a balanced business structure encompassing investment banking, equities, FICC, asset management, private equity, wealth management and research.

Cinda Securities is a joint stock company incorporated in the PRC with limited liability, and a subsidiary of the Company. The principal businesses of Cinda Securities and its subsidiaries include securities brokerage, securities investment advisory services, financial consultancy services related to securities trading and investment, securities underwriting and sponsor services, proprietary trading, securities asset management, margin financing and securities lending, distribution of financial products, sale of public investment funds and provision of brokerage services for futures companies.

Dongxing Securities is a joint stock company incorporated in the PRC with limited liability, and a subsidiary of the Company. The principal businesses of Dongxing Securities and its subsidiaries include securities business, foreign exchange business, sale of public investment funds, provision of brokerage services for futures companies and custodian services for investment funds.

Cinda Fund is a company incorporated in the PRC with limited liability and a subsidiary of the Company, principally engaged in the provision of public fund management services to its clients.

Cinda International is a company incorporated in Bermuda with limited liability, and a 63% indirectly-owned subsidiary of the Company. The Cinda International Group is principally engaged in the provision of asset management services, corporate finance advisory services, securities brokering services, commodities and futures brokering services, and fixed income investment business.

China Cinda

China Cinda is a joint stock company incorporated in the PRC with limited liability. China Cinda is principally engaged in distressed asset management business and financial services business, with distressed asset management being its core business. China Cinda provides customised financial solutions and differentiated asset management services to its clients through its diversified business platforms in banking, trust, leasing, real estate, and investment.

NCB China is a company incorporated in the PRC with limited liability and a subsidiary of China Cinda. Its principal businesses include the provision of foreign currency and Renminbi banking services to various types of customers within the following scope: taking deposits from the public; granting short-term, medium-term and long-term loans; handling bill acceptance and discounting; acting as agent for the issuance and redemption of, and underwriting, government

bonds; trading in government bonds and financial bonds, and trading in foreign currency securities other than shares; providing letters of credit services and guarantees; handling domestic and overseas settlements; trading in foreign exchange and acting as agent for foreign exchange transactions; acting as agent for collection and payment and insurance agency services; engaging in interbank lending; engaging in bank card business; providing safe deposit box services; providing credit investigation and consultancy services; engaging in the distribution of securities investment funds; and carrying on other businesses approved by the banking regulatory authority under the State Council.

Well Kent (Shenzhen) is a limited liability company incorporated in the PRC and a subsidiary of China Cinda, principally engaged in international economic information consultancy; investment management consultancy; investment in and establishment of various industrial projects (subject to separate applications for specific projects); and corporate equity and asset management (excluding projects restricted by the State).

IV. DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms and expressions have the meanings set forth below:

"2024 Master Agreement"	an agreement entered into by Cinda International and China Cinda on November 5, 2024, under which Cinda International and its subsidiaries shall provide (i) brokering services for securities, futures and options trading; placing, underwriting and sub-underwriting services for securities; (ii) corporate finance advisory services; and (iii) asset management services to China Cinda and its subsidiaries
"A Share(s)"	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which is (are) subscribed for and traded in RMB and listed on the Shanghai Stock Exchange
"associate(s)"	has the meaning ascribed to it in the Hong Kong Listing Rules
"Board"	the board of Directors of the Company
"China Cinda"	China Cinda Asset Management Co., Ltd.* (中國信達資產管理股份有限公司), a joint stock company incorporated in the PRC with limited liability, whose H shares (stock code: 1359.HK) and preference shares (stock code: 4621.HK) are both listed and traded on the Main Board of the Hong Kong Stock Exchange

"China" or "PRC"	the People's Republic of China
"Cinda Fund"	Cinda Fund Management Co., Ltd.* (信達澳亞基金管理有限公司), a company incorporated in the PRC with limited liability, a subsidiary of Cinda Securities
"Cinda International"	Cinda International Holdings Limited* (信達國際控股有限公司), a company incorporated in Bermuda with limited liability, and a 63% indirectly-owned subsidiary of the Company, whose shares are listed on the Main Board of the Hong Kong Stock Exchange (stock code: 111.HK)
"Cinda Securities"	Cinda Securities Co., Ltd.* (信達證券股份有限公司), a joint stock company incorporated in the PRC with limited liability, and a subsidiary of the Company. From the closing date of the Proposed Mergers, the subject of the rights, obligations and interests under any valid contracts/agreements entered into by Cinda Securities shall be changed to CICC, and the rights, obligations and interests under such contracts/agreements shall continue to be enjoyed and borne by CICC
"Company" or "CICC"	China International Capital Corporation Limited* (中國國際金融股份有限公司), a joint stock company incorporated in the PRC with limited liability, whose H Shares are listed on the Hong Kong Stock Exchange (stock code: 3908.HK) and A Shares are listed on the Shanghai Stock Exchange (stock code: 601995.SH)
"connected person(s)"	has the meaning ascribed to it in the Hong Kong Listing Rules
"continuing connected transactions"	has the meaning ascribed to it in the Hong Kong Listing Rules
"Director(s)"	the director(s) of the Company

"Dongxing Securities"	Dongxing Securities Co., Ltd.* (東興證券股份有限公司), a joint stock company incorporated in the PRC with limited liability, and a subsidiary of the Company. From the closing date of the Proposed Mergers, the subject of the rights, obligations and interests under any valid contracts/agreements entered into by Dongxing Securities shall be changed to CICC, and the rights, obligations and interests under such contracts/agreements shall continue to be enjoyed and borne by CICC
"Group"	the Company and its subsidiaries (or with reference to the context, the Company and any one or more of its subsidiaries). Upon completion of the Proposed Mergers, the Group shall include Dongxing Securities, Cinda Securities, and their respective subsidiaries
"H Share(s)"	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which is (are) subscribed for and traded in HK dollars and listed on the Hong Kong Stock Exchange
"HK$" or "HK dollars"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Independent Third Party(ies)"	entity(ies) or person(s) who, as far as the Directors are aware after reasonable enquiry, is/are independent of the Company and its connected persons
"Listing Rules" or "Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
"NCB China"	Nanyang Commercial Bank (China) Limited* (南洋商業銀行(中國)有限公司), a company incorporated in the PRC with limited liability, a subsidiary of China Cinda
"RMB"	Renminbi, the lawful currency of the PRC
"Share(s)"	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each
"Shareholder(s)"	holder(s) of the Share(s)

"SSE"	the Shanghai Stock Exchange* (上海證券交易所)
"subsidiaries"	has the meaning ascribed to it in the Hong Kong Listing Rules
"Well Kent (Shenzhen)"	Well Kent International Enterprises (Shenzhen) Co., Ltd.* (華建國際實業(深圳)有限公司), a company incorporated in the PRC with limited liability, a subsidiary of China Cinda
"%"	per cent

* *for identification purposes only*

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
October 26, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.