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China International Capital Corporation Limited
中國國際金融股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03908)

ANNOUNCEMENT
(1) CHANGE OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION; AND (2) 2026 INTERIM PROFIT DISTRIBUTION PLAN

China International Capital Corporation Limited (the "**Company**" or "**CICC**") convened the Twenty-fourth Meeting of the Third Session of the Board of Directors (the "**Board**") on October 26, 2026, at which proposals including the *Proposal regarding the Change of Registered Capital and the Amendments to the Articles of Association* and the *Proposal regarding the 2026 Interim Profit Distribution Plan* were considered and approved.

I. CHANGE OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

1. Change of Registered Capital

CICC has recently completed the issuance of new shares in relation to merging with Dongxing Securities Co., Ltd. ("**Dongxing Securities**") and Cinda Securities Co., Ltd. ("**Cinda Securities**") by way of merger by absorption and share exchange, through the issuance of A shares to all A share-exchange shareholders of Dongxing Securities and Cinda Securities. The Company issued an aggregate of 3,104,121,159 A shares to all A share-exchange shareholders of Dongxing Securities and Cinda Securities.

On October 26, 2026, Ernst & Young Hua Ming LLP issued the *Capital Verification Report* (Ernst & Young Hua Ming (2026) Yan Zi No. 70019547_A01). The total share capital of the Company has changed from 4,827,256,868 shares (including 2,923,542,440 domestic listed shares and 1,903,714,428 overseas listed foreign shares) to 7,931,378,027 shares (including 6,027,663,599 domestic listed shares and 1,903,714,428 overseas listed foreign shares), and the registered capital of the Company has changed from RMB4,827,256,868 to RMB7,931,378,027 accordingly.

2. Amendments to the Articles of Association

In view of the above changes in registered capital and total share capital, and in accordance with the relevant provisions of the *Company Law of the People's Republic of China* (《中華人民共和國公司法》), the *Securities Law of the People's Republic of China* (《中華人民共和國證券法》) and the *Articles of Association of China International Capital Corporation Limited* (the "***Articles of Association***"), the Company proposes to make corresponding amendments to the relevant articles of the *Articles of Association* in relation to the Company's registered capital, total share capital, and the number of domestic listed shares.

Please refer to the appendix for the specific amendments to the *Articles of Association*, which have been considered and approved by the Board. The amendments shall be submitted to the shareholders' meeting of the Company for consideration and shall come into effect upon the consideration and approval by the shareholders' meeting.

II. 2026 INTERIM PROFIT DISTRIBUTION PLAN

1. Details of the 2026 Interim Profit Distribution Plan

As at June 30, 2026, the profit available for distribution of the parent company amounted to RMB8,965,750,067. As resolved by the Board, based on the reviewed 2026 interim financial report of the Company and reasonably considering the 2026 interim results, financial position and risk control indicator requirements of the Company, the Company's 2026 interim profit distribution plan is proposed as follows:

(1) The Company will adopt the method of cash dividend payment for its profit distribution to shareholders. The total proposed cash dividend to be distributed is RMB2,062,158,287.02 (tax inclusive). On the basis of 7,931,378,027 shares in issue of the Company upon completion of merging with Dongxing Securities and Cinda Securities by way of merger by absorption and share exchange, the proposed cash dividend of RMB0.26 (tax inclusive) per share will be distributed. In case of any changes in the total number of issued shares of the Company on the record date to implement the 2026 interim profit distribution resulting from placing of shares, share repurchase and other reasons, the amount of cash dividend per share will be accordingly adjusted while the total cash dividend of RMB2,062,158,287.02 (tax inclusive) remains unchanged, and the adjustment details will be disclosed separately.

(2) The cash dividend is denominated and declared in RMB, and will be paid to the shareholders in RMB or its equivalent in HK dollars. The actual amounts to be distributed in HK dollars shall be converted based on the arithmetic average central parity of the exchange rate of RMB against HK dollars as announced by the People's

Bank of China for the five business days prior to the date of the shareholders' meeting at which the 2026 interim profit distribution plan is considered and approved.

The above profit distribution plan has been considered and approved by the Board, and is subject to the consideration and approval of the shareholders' meeting. The cash dividend distribution will be completed within two months after the above profit distribution plan is considered and approved at the shareholders' meeting of the Company. The Company will make further announcement(s) on, among others, record date and specific date of distribution in relation to this dividend distribution.

2. Tax Relief and Exemption Information for Holders of H Shares

The holders of H shares of the Company shall pay relevant tax and/or enjoy tax relief and exemption in accordance with the following provisions:

According to the *Individual Income Tax Law of the People's Republic of Chin*a (《中華人民共和國個人所得税法》) and its implementation rules, dividends paid to individuals by PRC companies are generally subject to an individual income tax levied at a flat rate of 20%.

Pursuant to the provisions of the *Announcement on Matters Relating to the Individual Income Tax Policy on Dividends and Bonuses for Foreign Individuals* (《關於外籍個人股息紅利個人所得税政策有關事項的公告》) (Announcement No. 27 [2026] of the Ministry of Finance and the State Taxation Administration), with effect from September 1, 2026, foreign individuals shall pay individual income tax on dividends and bonuses received from foreign-invested enterprises under the category of "interest, dividends and bonuses" at a tax rate of 20%, and foreign-invested enterprises shall withhold and remit such tax when distributing dividends and bonuses to foreign individuals, and declare and pay the tax within 15 days of the month following the payment of the income. Where a foreign-invested enterprise fails to withhold the tax, the foreign individuals receiving the dividends and bonuses shall pay the tax by June 30 of the year following the year of receipt of the income; where the tax authorities issue a notice requiring payment within a specified time limit, the foreign individuals shall pay the tax within such time limit. When the Company distributes the dividend this time, the foreign individual shareholders who hold the H shares of the Company and whose names appear on the H-share register are required to pay individual income tax under the category of "interest, dividends and bonuses" at a tax rate of 20%.

Pursuant to the *Notice of the State Taxation Administration on Issues Concerning Withholding the Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to Holders of H Shares who are Overseas Non-resident Enterprises* (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得税有關問題的通知》(國税函[2008]897號)), a PRC resident enterprise,

when distributing dividends for 2008 and for the years afterwards to holders of H shares who are overseas non-resident enterprises, shall withhold the enterprise income tax at a flat rate of 10%. A non-PRC resident enterprise which is entitled to a preferential tax rate under an applicable tax treaty or arrangement may, directly or through its agent, apply to the competent tax authorities for a refund of the excess amount of tax withheld.

Pursuant to the *Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets* (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) and the *Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets* (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)) jointly promulgated by the Ministry of Finance, the State Taxation Administration and the China Securities Regulatory Commission, for dividends derived by mainland individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H-share listed companies shall withhold individual income tax at a tax rate of 20% for the investors. For mainland securities investment funds investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the above rules also apply and individual income tax shall be levied on dividends derived therefrom. Dividends derived by mainland enterprise investors from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect shall be reported and paid by the enterprise investors themselves. H-share listed companies will not withhold or pay enterprise income tax on their behalf in the distribution of dividends. For dividends derived by mainland resident enterprises where the relevant H shares have been continuously held for more than 12 months, the enterprise income tax thereon may be exempt according to the tax law.

A circular containing, among other things, details of the amendments to the *Articles of Association* and the 2026 interim profit distribution plan, together with a notice of the shareholders' meeting, will be published in due course.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
October 26, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.

APPENDIX:

COMPARISON TABLE OF THE AMENDMENTS TO THE ARTICLES OF ASSOCIATION

No.	Pre-amendment Articles	Amended Articles	Amendment Basis
	Chapter 1 General Provisions	**Chapter 1 General Provisions**	
1	**Article 5** The Company's registered capital is RMB4,827,256,868.	**Article 5** The Company's registered capital is RMB~~4,827,256,868~~ 7,931,378,027.	Due to merging with Dongxing Securities and Cinda Securities by way of merger by absorption and share exchange, the registered capital of the Company has been correspondingly increased to RMB7,931,378,027.
	Chapter 3 Shares	**Chapter 3 Shares**	
	Section 1 Issuance of Shares	**Section 1 Issuance of Shares**	
2	**Article 22** The total number of issued shares of the Company is 4,827,256,868 shares. The structure of the share capital of the Company is: 4,827,256,868 shares of ordinary shares including 2,923,542,440 shares of domestic listed shares, representing 60.56% of the total number of ordinary shares issued by the Company, and 1,903,714,428 shares of overseas listed foreign shares, representing 39.44% of the total number of ordinary shares issued by the Company.	**Article 22** The total number of issued shares of the Company is ~~4,827,256,868~~7,931,378,027 shares. The structure of the share capital of the Company is: ~~4,827,256,868~~7,931,378,027 shares of ordinary shares including ~~2,923,542,440~~6,027,663,599 shares of domestic listed shares, representing ~~60.56%~~76.00% of the total number of ordinary shares issued by the Company, and 1,903,714,428 shares of overseas listed foreign shares, representing ~~39.44%~~ 24.00% of the total number of ordinary shares issued by the Company.	Due to merging with Dongxing Securities and Cinda Securities by way of merger by absorption and share exchange, the total number of issued shares and the number of issued domestic shares of the Company have been adjusted accordingly.