Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 111)

COMPLETION OF PROPOSED MERGERS OF INDIRECT CONTROLLING SHAREHOLDER OF THE COMPANY

References are made to the announcements of Cinda International Holdings Limited (the "**Company**") dated 19 November 2025 and 17 December 2025 (the "**Announcements**") in relation to the proposed mergers by absorption and share exchanges, by CICC merging with and absorbing Cinda Securities, the indirect controlling shareholder of the Company immediately before the completion of the Proposed Mergers, and Dongxing Securities. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board notes that CICC and China Cinda have issued announcements on 26 October 2026 (the "**CICC and China Cinda Announcements**"), the Proposed Mergers has been completed on 26 October 2026.

As disclosed in the CICC and China Cinda Announcements, upon completion of the Proposed Mergers, the Post-merger Company has assumed all assets, liabilities, businesses, employees, contracts, qualifications and all other rights and obligations of each of Cinda Securities and Dongxing Securities. Cinda Securities has ceased to be a subsidiary of China Cinda. Cinda Securities and Dongxing Securities will carry out subsequent procedures such as the deregistration of their legal personality in accordance with applicable laws and regulations. Upon the completion of the aforementioned share exchange, the Post-merger Company becomes the indirect controlling shareholder of the Company, and directly holds as to approximately 24.41%, 16.76% and 8.03% by Central Huijin, China Cinda and China Orient respectively, and each of China Cinda and China Orient is in turn majority-owned by Central Huijin.

For further details, please refer to the CICC and China Cinda Announcements published by (1) CICC and (2) China Cinda on The Stock Exchange of Hong Kong Limited at https://www.hkexnews.hk/index.htm respectively.

This announcement is made by the Company on a voluntary basis.

The shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Cinda International Holdings Limited
Ren Jie
Executive Director and Chief Executive Officer

26 October 2026

As at the date hereof, the Board comprises:

Executive Directors:	Mr. Zhan Jiang	*(Chairman)*
	Mr. Ren Jie	*(Chief Executive Officer)*
	Ms. Yan Qizhong	*(Chief Financial Officer)*
Independent Non-executive Directors:	Ms. Hu Lielei	
	Mr. Li Ying	
	Mr. Zhang Yifan	

Website: http://www.cinda.com.hk