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中信銀行

CHINA CITIC BANK

中 信 銀 行 股 份 有 限 公 司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**ANNOUNCEMENT ON THE COMPLETION OF
THE REDEMPTION AND DELISTING
OF THE PREFERENCE SHARES**

China CITIC Bank Corporation Limited (the “**Bank**”) non-publicly issued 350 million domestic preference shares (the “**Preference Shares**”) on 21 October 2016, with an issuance size of RMB35 billion. The stock abbreviation is “CITIC Excellent 1” and the stock code is 360025.

The Bank published ANNOUNCEMENT ON THE REDEMPTION AND DELISTING OF THE PREFERENCE SHARES on 20 October 2026. On 26 October 2026, the Bank paid in full the nominal value of the Preference Shares and the dividends for the holding period from 26 October 2025 to 25 October 2026, in an aggregate amount of RMB36.428 billion, to the holders of the Preference Shares whose names appeared on the register maintained by the Shanghai Branch of China Securities Depository and Clearing Corporation Limited (the “**CSDC Shanghai Branch**”) on 23 October 2026, and redeemed all of the outstanding Preference Shares issued by the Bank.

According to the data provided by the CSDC Shanghai Branch, the Preference Shares were cancelled on 26 October 2026. The redemption and delisting of the Preference Shares of the Bank have been completed.

By order of the Board
China CITIC Bank Corporation Limited
Fang Heying
Chairman

Beijing, the PRC
27 October 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Lyu Tiangui (President) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.